

Global Medical Sharps Waste Disposal Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GFE0DF2889A3EN.html>

Date: May 2026

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: GFE0DF2889A3EN

Abstracts

The global Medical Sharps Waste Disposal Services market size is predicted to grow from US\$ 917 million in 2025 to US\$ 1799 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Medical Sharps Waste Disposal Services refer to the integrated professional services provided by medical institutions for the collection, sorting, transportation, and harmless treatment of needles, scalpels, syringes, and other wastes that pose a risk of puncture and infection during medical procedures. This service typically relies on specialized sharps collection containers, closed transportation systems, and treatment technologies such as high-temperature incineration or high-pressure steam sterilization to ensure that the waste complies with biosafety and environmental regulations throughout its entire lifecycle, effectively preventing cross-infection and environmental pollution. Service models often combine regular on-site collection with centralized treatment and are widely used in hospitals, clinics, vaccination sites, and laboratories.

Upstream services mainly include sharps collection boxes, transport vehicles, treatment equipment, and disinfection consumables. Downstream clients include various medical institutions and public health system units. The future lies in the development towards informatization and full-process traceability, such as combining with the Internet of Things to achieve digital monitoring of waste source and flow, while also expanding into home healthcare and primary healthcare scenarios. In terms of demand and business opportunities, with the expansion of global healthcare services and the improvement of infection control standards, the demand for standardized treatment of medical sharps waste continues to grow, possessing significant market potential in emerging markets and as public health systems improve.

The Medical Sharps Waste Disposal Services market is in a phase of steady expansion, driven by the growth in the scale of healthcare services, increased public health awareness, and stricter regulatory policies. As global healthcare systems continue to improve and the number of hospitals, clinics, and vaccination sites increases, the generation of sharps waste continues to rise, making professional and compliant treatment services a rigid demand. Especially in the context of infectious disease control, countries are placing higher demands on the entire process of medical waste management, requiring standardization and traceability from collection and transportation to final disposal. This further drives the industry towards large-scale and standardized development.

From a market structure perspective, developed countries have established relatively mature operating systems with high industry concentration. Companies often bind clients through long-term contracts and rely on compliance qualifications and service networks to build competitive barriers. In developing countries, the market is still in a rapid growth phase, with significant room for improvement in standardization. Simultaneously, the industry is gradually transforming from single treatment services to integrated solutions encompassing collection, transportation, disposal, and information management. Companies are introducing the Internet of Things (IoT) and data platforms to track waste flow and optimize operational efficiency, thereby increasing added value.

Looking ahead, the Medical Sharps Waste Disposal Services will exhibit a dual-driven pattern of 'regulatory drivers + technological upgrades.' On the one hand, the continuous strengthening of environmental protection and biosafety regulations will raise the industry's entry barriers and eliminate substandard services. On the other hand, centralized treatment facilities, harmless technologies (such as high-temperature steam and microwave treatment), and digital monitoring systems will become key development areas. Meanwhile, with the normalization of primary healthcare, family healthcare, and vaccination, service scenarios will further expand, bringing new incremental demand. Overall, this market possesses long-term stable growth characteristics, driven by both rigid policies and the potential for value enhancement through service upgrades.

LPI (LP Information)' newest research report, the 'Medical Sharps Waste Disposal Services Industry Forecast' looks at past sales and reviews total world Medical Sharps Waste Disposal Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Sharps Waste Disposal Services sales for 2026 through 2032. With Medical Sharps Waste Disposal Services sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Sharps Waste Disposal Services industry.

This Insight Report provides a comprehensive analysis of the global Medical Sharps Waste Disposal Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical Sharps Waste Disposal Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Sharps Waste Disposal Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Sharps Waste Disposal Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Sharps Waste Disposal Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Sharps Waste Disposal Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

High-temperature Incineration

High-pressure Steam Sterilization

Microwave Sterilization

Others

Segmentation by Collection and Transportation Mode:

Traditional Collection and Transportation Mode

Intelligent Collection and Transportation Mode

Return Mail Recycling Mode

Segmentation by Types of Sharp Objects:

Metal Sharps

Glass Sharps

Others

Segmentation by Application:

Hospital

Clinic

Medical Institution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

MedPro Disposal

Daniels Health

Becton Dickinson

Cardinal Health

Stericycle

Ultima Environmental

Trilogy MedWaste

PureWay

Secure Waste

Biosan Disposal

Cleanaway

GoSharps LLC

Shred Medic

Sharps MWS

SaniTrax

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Medical Sharps Waste Disposal Services Market Size (2021-2032)

- 2.1.2 Medical Sharps Waste Disposal Services Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Medical Sharps Waste Disposal Services by Country/Region (2021, 2025 & 2032)

2.2 Medical Sharps Waste Disposal Services Segment by Type

- 2.2.1 High-temperature Incineration

- 2.2.2 High-pressure Steam Sterilization

- 2.2.3 Microwave Sterilization

- 2.2.4 Others

- 2.2.5 Medical Sharps Waste Disposal Services Market Size by Type

- 2.2.5.1 Medical Sharps Waste Disposal Services Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.5.2 Global Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

2.3 Medical Sharps Waste Disposal Services Segment by Collection and Transportation Mode

- 2.3.1 Traditional Collection and Transportation Mode

- 2.3.2 Intelligent Collection and Transportation Mode

- 2.3.3 Return Mail Recycling Mode

- 2.3.4 Medical Sharps Waste Disposal Services Market Size by Collection and Transportation Mode

- 2.3.4.1 Medical Sharps Waste Disposal Services Market Size CAGR by Collection

and Transportation Mode (2021 VS 2025 VS 2032)

2.3.4.2 Global Medical Sharps Waste Disposal Services Market Size Market Share by Collection and Transportation Mode (2021-2026)

2.4 Medical Sharps Waste Disposal Services Segment by Types of Sharp Objects

2.4.1 Metal Sharps

2.4.2 Glass Sharps

2.4.3 Others

2.4.4 Medical Sharps Waste Disposal Services Market Size by Types of Sharp Objects

2.4.4.1 Medical Sharps Waste Disposal Services Market Size CAGR by Types of Sharp Objects (2021 VS 2025 VS 2032)

2.4.4.2 Global Medical Sharps Waste Disposal Services Market Size Market Share by Types of Sharp Objects (2021-2026)

2.5 Medical Sharps Waste Disposal Services Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Medical Institution

2.5.4 Others

2.5.5 Medical Sharps Waste Disposal Services Market Size by Application

2.5.5.1 Medical Sharps Waste Disposal Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

3 MEDICAL SHARPS WASTE DISPOSAL SERVICES MARKET SIZE BY PLAYER

3.1 Medical Sharps Waste Disposal Services Market Size Market Share by Player

3.1.1 Global Medical Sharps Waste Disposal Services Revenue by Player (2021-2026)

3.1.2 Global Medical Sharps Waste Disposal Services Revenue Market Share by Player (2021-2026)

3.2 Global Medical Sharps Waste Disposal Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MEDICAL SHARPS WASTE DISPOSAL SERVICES BY REGION

- 4.1 Medical Sharps Waste Disposal Services Market Size by Region (2021-2026)
- 4.2 Global Medical Sharps Waste Disposal Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Medical Sharps Waste Disposal Services Market Size Growth (2021-2026)
- 4.4 APAC Medical Sharps Waste Disposal Services Market Size Growth (2021-2026)
- 4.5 Europe Medical Sharps Waste Disposal Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Medical Sharps Waste Disposal Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Medical Sharps Waste Disposal Services Market Size by Country (2021-2026)
- 5.2 Americas Medical Sharps Waste Disposal Services Market Size by Type (2021-2026)
- 5.3 Americas Medical Sharps Waste Disposal Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Medical Sharps Waste Disposal Services Market Size by Region (2021-2026)
- 6.2 APAC Medical Sharps Waste Disposal Services Market Size by Type (2021-2026)
- 6.3 APAC Medical Sharps Waste Disposal Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Medical Sharps Waste Disposal Services Market Size by Country

(2021-2026)

7.2 Europe Medical Sharps Waste Disposal Services Market Size by Type (2021-2026)

7.3 Europe Medical Sharps Waste Disposal Services Market Size by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Medical Sharps Waste Disposal Services by Region

(2021-2026)

8.2 Middle East & Africa Medical Sharps Waste Disposal Services Market Size by Type

(2021-2026)

8.3 Middle East & Africa Medical Sharps Waste Disposal Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL MEDICAL SHARPS WASTE DISPOSAL SERVICES MARKET FORECAST

10.1 Global Medical Sharps Waste Disposal Services Forecast by Region (2027-2032)

10.1.1 Global Medical Sharps Waste Disposal Services Forecast by Region (2027-2032)

10.1.2 Americas Medical Sharps Waste Disposal Services Forecast

10.1.3 APAC Medical Sharps Waste Disposal Services Forecast

10.1.4 Europe Medical Sharps Waste Disposal Services Forecast

- 10.1.5 Middle East & Africa Medical Sharps Waste Disposal Services Forecast
- 10.2 Americas Medical Sharps Waste Disposal Services Forecast by Country (2027-2032)
 - 10.2.1 United States Market Medical Sharps Waste Disposal Services Forecast
 - 10.2.2 Canada Market Medical Sharps Waste Disposal Services Forecast
 - 10.2.3 Mexico Market Medical Sharps Waste Disposal Services Forecast
 - 10.2.4 Brazil Market Medical Sharps Waste Disposal Services Forecast
- 10.3 APAC Medical Sharps Waste Disposal Services Forecast by Region (2027-2032)
 - 10.3.1 China Medical Sharps Waste Disposal Services Market Forecast
 - 10.3.2 Japan Market Medical Sharps Waste Disposal Services Forecast
 - 10.3.3 Korea Market Medical Sharps Waste Disposal Services Forecast
 - 10.3.4 Southeast Asia Market Medical Sharps Waste Disposal Services Forecast
 - 10.3.5 India Market Medical Sharps Waste Disposal Services Forecast
 - 10.3.6 Australia Market Medical Sharps Waste Disposal Services Forecast
- 10.4 Europe Medical Sharps Waste Disposal Services Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Medical Sharps Waste Disposal Services Forecast
 - 10.4.2 France Market Medical Sharps Waste Disposal Services Forecast
 - 10.4.3 UK Market Medical Sharps Waste Disposal Services Forecast
 - 10.4.4 Italy Market Medical Sharps Waste Disposal Services Forecast
 - 10.4.5 Russia Market Medical Sharps Waste Disposal Services Forecast
- 10.5 Middle East & Africa Medical Sharps Waste Disposal Services Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Medical Sharps Waste Disposal Services Forecast
 - 10.5.2 South Africa Market Medical Sharps Waste Disposal Services Forecast
 - 10.5.3 Israel Market Medical Sharps Waste Disposal Services Forecast
 - 10.5.4 Turkey Market Medical Sharps Waste Disposal Services Forecast
- 10.6 Global Medical Sharps Waste Disposal Services Forecast by Type (2027-2032)
- 10.7 Global Medical Sharps Waste Disposal Services Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Medical Sharps Waste Disposal Services Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 MedPro Disposal
 - 11.1.1 MedPro Disposal Company Information
 - 11.1.2 MedPro Disposal Medical Sharps Waste Disposal Services Product Offered
 - 11.1.3 MedPro Disposal Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 MedPro Disposal Main Business Overview

- 11.1.5 MedPro Disposal Latest Developments
- 11.2 Daniels Health
 - 11.2.1 Daniels Health Company Information
 - 11.2.2 Daniels Health Medical Sharps Waste Disposal Services Product Offered
 - 11.2.3 Daniels Health Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Daniels Health Main Business Overview
 - 11.2.5 Daniels Health Latest Developments
- 11.3 Becton Dickinson
 - 11.3.1 Becton Dickinson Company Information
 - 11.3.2 Becton Dickinson Medical Sharps Waste Disposal Services Product Offered
 - 11.3.3 Becton Dickinson Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Becton Dickinson Main Business Overview
 - 11.3.5 Becton Dickinson Latest Developments
- 11.4 Cardinal Health
 - 11.4.1 Cardinal Health Company Information
 - 11.4.2 Cardinal Health Medical Sharps Waste Disposal Services Product Offered
 - 11.4.3 Cardinal Health Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Cardinal Health Main Business Overview
 - 11.4.5 Cardinal Health Latest Developments
- 11.5 Stericycle
 - 11.5.1 Stericycle Company Information
 - 11.5.2 Stericycle Medical Sharps Waste Disposal Services Product Offered
 - 11.5.3 Stericycle Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Stericycle Main Business Overview
 - 11.5.5 Stericycle Latest Developments
- 11.6 Ultima Environmental
 - 11.6.1 Ultima Environmental Company Information
 - 11.6.2 Ultima Environmental Medical Sharps Waste Disposal Services Product Offered
 - 11.6.3 Ultima Environmental Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Ultima Environmental Main Business Overview
 - 11.6.5 Ultima Environmental Latest Developments
- 11.7 Trilogy MedWaste
 - 11.7.1 Trilogy MedWaste Company Information
 - 11.7.2 Trilogy MedWaste Medical Sharps Waste Disposal Services Product Offered

11.7.3 Trilogy MedWaste Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Trilogy MedWaste Main Business Overview

11.7.5 Trilogy MedWaste Latest Developments

11.8 PureWay

11.8.1 PureWay Company Information

11.8.2 PureWay Medical Sharps Waste Disposal Services Product Offered

11.8.3 PureWay Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 PureWay Main Business Overview

11.8.5 PureWay Latest Developments

11.9 Secure Waste

11.9.1 Secure Waste Company Information

11.9.2 Secure Waste Medical Sharps Waste Disposal Services Product Offered

11.9.3 Secure Waste Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Secure Waste Main Business Overview

11.9.5 Secure Waste Latest Developments

11.10 Biosan Disposal

11.10.1 Biosan Disposal Company Information

11.10.2 Biosan Disposal Medical Sharps Waste Disposal Services Product Offered

11.10.3 Biosan Disposal Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Biosan Disposal Main Business Overview

11.10.5 Biosan Disposal Latest Developments

11.11 Cleanaway

11.11.1 Cleanaway Company Information

11.11.2 Cleanaway Medical Sharps Waste Disposal Services Product Offered

11.11.3 Cleanaway Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Cleanaway Main Business Overview

11.11.5 Cleanaway Latest Developments

11.12 GoSharps LLC

11.12.1 GoSharps LLC Company Information

11.12.2 GoSharps LLC Medical Sharps Waste Disposal Services Product Offered

11.12.3 GoSharps LLC Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 GoSharps LLC Main Business Overview

11.12.5 GoSharps LLC Latest Developments

11.13 Shred Medic

11.13.1 Shred Medic Company Information

11.13.2 Shred Medic Medical Sharps Waste Disposal Services Product Offered

11.13.3 Shred Medic Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Shred Medic Main Business Overview

11.13.5 Shred Medic Latest Developments

11.14 Sharps MWS

11.14.1 Sharps MWS Company Information

11.14.2 Sharps MWS Medical Sharps Waste Disposal Services Product Offered

11.14.3 Sharps MWS Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Sharps MWS Main Business Overview

11.14.5 Sharps MWS Latest Developments

11.15 SaniTrax

11.15.1 SaniTrax Company Information

11.15.2 SaniTrax Medical Sharps Waste Disposal Services Product Offered

11.15.3 SaniTrax Medical Sharps Waste Disposal Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 SaniTrax Main Business Overview

11.15.5 SaniTrax Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Medical Sharps Waste Disposal Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Medical Sharps Waste Disposal Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High-temperature Incineration

Table 4. Major Players of High-pressure Steam Sterilization

Table 5. Major Players of Microwave Sterilization

Table 6. Major Players of Others

Table 7. Medical Sharps Waste Disposal Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Medical Sharps Waste Disposal Services Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Traditional Collection and Transportation Mode

Table 11. Major Players of Intelligent Collection and Transportation Mode

Table 12. Major Players of Return Mail Recycling Mode

Table 13. Medical Sharps Waste Disposal Services Market Size CAGR by Collection and Transportation Mode (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Medical Sharps Waste Disposal Services Market Size by Collection and Transportation Mode (2021-2026) & (\$ millions)

Table 15. Global Medical Sharps Waste Disposal Services Market Size Market Share by Collection and Transportation Mode (2021-2026)

Table 16. Major Players of Metal Sharps

Table 17. Major Players of Glass Sharps

Table 18. Major Players of Others

Table 19. Medical Sharps Waste Disposal Services Market Size CAGR by Types of Sharp Objects (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Medical Sharps Waste Disposal Services Market Size by Types of Sharp Objects (2021-2026) & (\$ millions)

Table 21. Global Medical Sharps Waste Disposal Services Market Size Market Share by Types of Sharp Objects (2021-2026)

Table 22. Medical Sharps Waste Disposal Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Medical Sharps Waste Disposal Services Market Size by Application

(2021-2026) & (\$ millions)

Table 24. Global Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

Table 25. Global Medical Sharps Waste Disposal Services Revenue by Player (2021-2026) & (\$ millions)

Table 26. Global Medical Sharps Waste Disposal Services Revenue Market Share by Player (2021-2026)

Table 27. Medical Sharps Waste Disposal Services Key Players Head office and Products Offered

Table 28. Medical Sharps Waste Disposal Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 29. New Products and Potential Entrants

Table 30. Mergers & Acquisitions, Expansion

Table 31. Global Medical Sharps Waste Disposal Services Market Size by Region (2021-2026) & (\$ millions)

Table 32. Global Medical Sharps Waste Disposal Services Market Size Market Share by Region (2021-2026)

Table 33. Global Medical Sharps Waste Disposal Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Medical Sharps Waste Disposal Services Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Medical Sharps Waste Disposal Services Market Size by Country (2021-2026) & (\$ millions)

Table 36. Americas Medical Sharps Waste Disposal Services Market Size Market Share by Country (2021-2026)

Table 37. Americas Medical Sharps Waste Disposal Services Market Size by Type (2021-2026) & (\$ millions)

Table 38. Americas Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

Table 39. Americas Medical Sharps Waste Disposal Services Market Size by Application (2021-2026) & (\$ millions)

Table 40. Americas Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

Table 41. APAC Medical Sharps Waste Disposal Services Market Size by Region (2021-2026) & (\$ millions)

Table 42. APAC Medical Sharps Waste Disposal Services Market Size Market Share by Region (2021-2026)

Table 43. APAC Medical Sharps Waste Disposal Services Market Size by Type (2021-2026) & (\$ millions)

Table 44. APAC Medical Sharps Waste Disposal Services Market Size by Application (2021-2026) & (\$ millions)

Table 45. Europe Medical Sharps Waste Disposal Services Market Size by Country (2021-2026) & (\$ millions)

Table 46. Europe Medical Sharps Waste Disposal Services Market Size Market Share by Country (2021-2026)

Table 47. Europe Medical Sharps Waste Disposal Services Market Size by Type (2021-2026) & (\$ millions)

Table 48. Europe Medical Sharps Waste Disposal Services Market Size by Application (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Medical Sharps Waste Disposal Services Market Size by Region (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Medical Sharps Waste Disposal Services Market Size by Type (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Medical Sharps Waste Disposal Services Market Size by Application (2021-2026) & (\$ millions)

Table 52. Key Market Drivers & Growth Opportunities of Medical Sharps Waste Disposal Services

Table 53. Key Market Challenges & Risks of Medical Sharps Waste Disposal Services

Table 54. Key Industry Trends of Medical Sharps Waste Disposal Services

Table 55. Global Medical Sharps Waste Disposal Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 56. Global Medical Sharps Waste Disposal Services Market Size Market Share Forecast by Region (2027-2032)

Table 57. Global Medical Sharps Waste Disposal Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 58. Global Medical Sharps Waste Disposal Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 59. MedPro Disposal Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 60. MedPro Disposal Medical Sharps Waste Disposal Services Product Offered

Table 61. MedPro Disposal Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. MedPro Disposal Main Business

Table 63. MedPro Disposal Latest Developments

Table 64. Daniels Health Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 65. Daniels Health Medical Sharps Waste Disposal Services Product Offered

Table 66. Daniels Health Medical Sharps Waste Disposal Services Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 67. Daniels Health Main Business

Table 68. Daniels Health Latest Developments

Table 69. Becton Dickinson Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 70. Becton Dickinson Medical Sharps Waste Disposal Services Product Offered

Table 71. Becton Dickinson Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Becton Dickinson Main Business

Table 73. Becton Dickinson Latest Developments

Table 74. Cardinal Health Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 75. Cardinal Health Medical Sharps Waste Disposal Services Product Offered

Table 76. Cardinal Health Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Cardinal Health Main Business

Table 78. Cardinal Health Latest Developments

Table 79. Stericycle Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 80. Stericycle Medical Sharps Waste Disposal Services Product Offered

Table 81. Stericycle Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Stericycle Main Business

Table 83. Stericycle Latest Developments

Table 84. Ultima Environmental Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 85. Ultima Environmental Medical Sharps Waste Disposal Services Product Offered

Table 86. Ultima Environmental Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Ultima Environmental Main Business

Table 88. Ultima Environmental Latest Developments

Table 89. Trilogy MedWaste Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 90. Trilogy MedWaste Medical Sharps Waste Disposal Services Product Offered

Table 91. Trilogy MedWaste Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Trilogy MedWaste Main Business

Table 93. Trilogy MedWaste Latest Developments

Table 94. PureWay Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 95. PureWay Medical Sharps Waste Disposal Services Product Offered

Table 96. PureWay Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. PureWay Main Business

Table 98. PureWay Latest Developments

Table 99. Secure Waste Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 100. Secure Waste Medical Sharps Waste Disposal Services Product Offered

Table 101. Secure Waste Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. Secure Waste Main Business

Table 103. Secure Waste Latest Developments

Table 104. Biosan Disposal Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 105. Biosan Disposal Medical Sharps Waste Disposal Services Product Offered

Table 106. Biosan Disposal Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Biosan Disposal Main Business

Table 108. Biosan Disposal Latest Developments

Table 109. Cleanaway Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 110. Cleanaway Medical Sharps Waste Disposal Services Product Offered

Table 111. Cleanaway Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. Cleanaway Main Business

Table 113. Cleanaway Latest Developments

Table 114. GoSharps LLC Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 115. GoSharps LLC Medical Sharps Waste Disposal Services Product Offered

Table 116. GoSharps LLC Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. GoSharps LLC Main Business

Table 118. GoSharps LLC Latest Developments

Table 119. Shred Medic Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 120. Shred Medic Medical Sharps Waste Disposal Services Product Offered

Table 121. Shred Medic Medical Sharps Waste Disposal Services Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 122. Shred Medic Main Business

Table 123. Shred Medic Latest Developments

Table 124. Sharps MWS Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 125. Sharps MWS Medical Sharps Waste Disposal Services Product Offered

Table 126. Sharps MWS Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Sharps MWS Main Business

Table 128. Sharps MWS Latest Developments

Table 129. SaniTrax Details, Company Type, Medical Sharps Waste Disposal Services Area Served and Its Competitors

Table 130. SaniTrax Medical Sharps Waste Disposal Services Product Offered

Table 131. SaniTrax Medical Sharps Waste Disposal Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. SaniTrax Main Business

Table 133. SaniTrax Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Medical Sharps Waste Disposal Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Medical Sharps Waste Disposal Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Medical Sharps Waste Disposal Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Medical Sharps Waste Disposal Services Sales Market Share by Country/Region (2025)
- Figure 8. Medical Sharps Waste Disposal Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Medical Sharps Waste Disposal Services Market Size Market Share by Type in 2025
- Figure 10. Global Medical Sharps Waste Disposal Services Market Size Market Share by Collection and Transportation Mode in 2025
- Figure 11. Global Medical Sharps Waste Disposal Services Market Size Market Share by Types of Sharp Objects in 2025
- Figure 12. Medical Sharps Waste Disposal Services in Hospital
- Figure 13. Global Medical Sharps Waste Disposal Services Market: Hospital (2021-2026) & (\$ millions)
- Figure 14. Medical Sharps Waste Disposal Services in Clinic
- Figure 15. Global Medical Sharps Waste Disposal Services Market: Clinic (2021-2026) & (\$ millions)
- Figure 16. Medical Sharps Waste Disposal Services in Medical Institution
- Figure 17. Global Medical Sharps Waste Disposal Services Market: Medical Institution (2021-2026) & (\$ millions)
- Figure 18. Medical Sharps Waste Disposal Services in Others
- Figure 19. Global Medical Sharps Waste Disposal Services Market: Others (2021-2026) & (\$ millions)
- Figure 20. Global Medical Sharps Waste Disposal Services Market Size Market Share by Application in 2025
- Figure 21. Global Medical Sharps Waste Disposal Services Revenue Market Share by Player in 2025
- Figure 22. Global Medical Sharps Waste Disposal Services Market Size Market Share

by Region (2021-2026)

Figure 23. Americas Medical Sharps Waste Disposal Services Market Size 2021-2026 (\$ millions)

Figure 24. APAC Medical Sharps Waste Disposal Services Market Size 2021-2026 (\$ millions)

Figure 25. Europe Medical Sharps Waste Disposal Services Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Medical Sharps Waste Disposal Services Market Size 2021-2026 (\$ millions)

Figure 27. Americas Medical Sharps Waste Disposal Services Value Market Share by Country in 2025

Figure 28. United States Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Medical Sharps Waste Disposal Services Market Size Market Share by Region in 2025

Figure 33. APAC Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

Figure 34. APAC Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

Figure 35. China Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Medical Sharps Waste Disposal Services Market Size Market Share by Country in 2025

Figure 42. Europe Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

Figure 43. Europe Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

Figure 44. Germany Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Medical Sharps Waste Disposal Services Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Medical Sharps Waste Disposal Services Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Medical Sharps Waste Disposal Services Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Medical Sharps Waste Disposal Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 58. APAC Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 59. Europe Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 61. United States Medical Sharps Waste Disposal Services Market Size

2027-2032 (\$ millions)

Figure 62. Canada Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 65. China Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 66. Japan Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 67. Korea Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 69. India Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 70. Australia Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 71. Germany Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 72. France Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 73. UK Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 74. Italy Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 75. Russia Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 78. Israel Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

Figure 80. Global Medical Sharps Waste Disposal Services Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Medical Sharps Waste Disposal Services Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Medical Sharps Waste Disposal Services Market Size 2027-2032 (\$ millions)

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