

Global Medical Radioactive Microspheres Market Growth 2026-2032

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Abstracts

The global Medical Radioactive Microspheres market size is predicted to grow from US\$ 208 million in 2025 to US\$ 444 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

Medical radioactive microspheres are a type of radioactive embolic agent that uses interventional means to inject micron-sized particles (usually 20-45 microns in diameter) containing radionuclides (such as yttrium [90Y]) into the tumor's blood supply artery. The carrier material is mostly ceramic, resin or glass. It releases beta rays through targeted tumors (to kill tumor cells at close range, and at the same time has the function of embolizing blood vessels, which can significantly improve the local control rate of tumors and reduce normal tissue damage. It is mainly used clinically for the treatment of solid tumors such as primary liver cancer and colorectal cancer liver metastasis that cannot be surgically removed. It has the advantages of high targeting, few side effects, and reliable efficacy, and can meet individualized treatment needs through customized personalized activity.

Future development trends, driving factors and obstacles of medical radioactive microspheres

Application field expansion

At present, medical radioactive microspheres are mainly used for liver cancer treatment, but in the future they are expected to be expanded to the treatment of other malignant tumors such as pancreatic cancer, bladder cancer, head and neck cancer, etc. In addition, with the advancement of technology, radioactive microspheres may play a greater role in the treatment of benign diseases.

Technological innovation and product upgrade

The preparation technology of radioactive microspheres will continue to be optimized, such as developing microspheres with smaller particle size and more uniform distribution to improve the treatment effect and reduce side effects. At the same time, the research on visual microspheres will promote the development of real-time monitoring technology, enabling doctors to control the distribution and dosage of microspheres more accurately.

Intensified market competition

As market demand grows, more and more companies will enter the field of medical radioactive microspheres, and market competition will become more intense. At present, major global manufacturers include Sirtex Medical and Boston Scientific Corporation, and more new players may emerge in the future.

Development drivers

Increasing cancer incidenc

The global cancer incidence rate is increasing year by year, especially malignant tumors such as liver cancer. According to the World Health Organization, liver cancer is the sixth most common cancer in the world and the third leading cause of cancer death. As an effective local treatment method, the market demand for radioactive microspheres will continue to grow.

Technological progress

The preparation technology and application technology of radioactive microspheres are constantly improving. For example, the research and application of yttrium [90Y] microspheres make treatment more accurate and safe. In addition, the research on visualized microspheres will further improve the controllability and effect of treatment.

Policy support

Governments of various countries have continuously increased their support for medical technology, especially in the field of cancer treatment. For example, China has introduced a series of policies to support the development of biopharmaceuticals and

traditional Chinese medicine industries, and promote the industrialization of technologies such as sustained-release preparations and targeted preparations.

Development obstacles

Technical barriers

The preparation technology of medical radioactive microspheres is complex and requires high-precision equipment and processes. At present, domestic companies still have a certain gap in microsphere preparation technology, relying on imported materials and equipment, which increases production costs and supply chain uncertainty.

Market competition and price pressure

With the intensification of market competition, price pressure will increase. How to reduce production costs and improve market competitiveness while ensuring product quality and efficacy is a challenge faced by companies.

Regulation and approval

As medical devices, medical radioactive microspheres need to undergo strict supervision and approval. Different regulatory requirements in different countries and regions increase the difficulty and time cost of bringing products to market.

LP Information, Inc. (LPI) ' newest research report, the "Medical Radioactive Microspheres Industry Forecast" looks at past sales and reviews total world Medical Radioactive Microspheres sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Radioactive Microspheres sales for 2026 through 2032. With Medical Radioactive Microspheres sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Radioactive Microspheres industry.

This Insight Report provides a comprehensive analysis of the global Medical Radioactive Microspheres landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Radioactive Microspheres portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Radioactive Microspheres

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Radioactive Microspheres and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Radioactive Microspheres.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Radioactive Microspheres market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Holmium-166 Microspheres

Yttrium-90 Microspheres

Segmentation by Application:

Cancer Treatment

Diagnosis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

New Radiomedicine Technology

Grand Pharmaceutical Group Limited

YH Nu-Med

Boston Scientific

Sirtex Medical Limited

Terumo

ABK Biomedical

AtomVie

BWXT Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Radioactive Microspheres market?

What factors are driving Medical Radioactive Microspheres market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Radioactive Microspheres market opportunities vary by end market size?

How does Medical Radioactive Microspheres break out by Type, by Application?

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