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Global Medical Pressure-Redistributing Mattresses Market Growth 2026-2032

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Abstracts

The global Medical Pressure-Redistributing Mattresses market size is predicted to grow from US$ 1986 million in 2025 to US$ 2839 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global shipments of medical pressure-redistributing mattresses reached approximately 3,400 K Sets, with an average selling price of about US$597 per set. Medical pressure-redistributing mattresses are specialized support mattresses or mattress systems used in hospitals, long-term care institutions, rehabilitation facilities, and home healthcare settings. These products redistribute body pressure, reduce prolonged localized pressure, improve patient comfort during bed rest, and support the prevention and care of pressure injuries through technologies such as zoned foam support, alternating pressure control, low air loss, hybrid support structures, and other specialty support mechanisms. They are typically supplied as complete mattresses, mattress overlay systems, or mattress systems equipped with pumps and controllers, mainly serving long-term bedridden patients, mobility-impaired users, post-operative patients, elderly care users, and people at elevated risk of pressure injuries.

From a product perspective, alternating pressure mattresses, low air loss mattresses, and hybrid pressure redistribution mattresses represent the main upgrade directions. Foam pressure redistribution mattresses will continue to account for substantial shipment volume in basic nursing and homecare applications, while powered high-end mattress systems are more commonly used in ICUs, wound care units, long-term care facilities, and high-risk patient care. As hospitals and elderly care institutions place greater emphasis on care quality, patient safety, and nursing efficiency, products with pressure adjustment, microclimate management, smart monitoring, and enhanced comfort are expected to gain stronger procurement priority and higher average selling

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prices.

In terms of competition, global leaders such as Stryker, Baxter Hillrom, Arjo, DHCare, Wellell, and Paramount Bed hold strong advantages in brand recognition, clinical channels, and product portfolios. Meanwhile, manufacturers from China, India, South Korea, and selected European markets are competitive in air mattresses, foam mattresses, and OEM supply. Key competitive factors include not only manufacturing cost, but also clinical acceptance, product reliability, hospital and long-term care channel coverage, after-sales service capability, and regulatory certification. Future market growth will mainly come from the expansion of long-term care systems, rising home healthcare penetration, replacement and upgrade of basic products, and increasing adoption of powered mattress systems in high-risk care scenarios.

LP Information, Inc. (LPI) ' newest research report, the “Medical Pressure-Redistributing Mattresses Industry Forecast” looks at past sales and reviews total world Medical Pressure-Redistributing Mattresses sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Pressure-Redistributing Mattresses sales for 2026 through 2032. With Medical Pressure-Redistributing Mattresses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Medical Pressure-Redistributing Mattresses industry.

This Insight Report provides a comprehensive analysis of the global Medical Pressure-Redistributing Mattresses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Pressure-Redistributing Mattresses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Medical Pressure-Redistributing Mattresses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Pressure-Redistributing Mattresses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Pressure-Redistributing Mattresses.

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This report presents a comprehensive overview, market shares, and growth opportunities of Medical Pressure-Redistributing Mattresses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Foam Pressure Redistribution Mattresses

Alternating Pressure Mattresses

Low Air Loss Mattresses

Hybrid Pressure Redistribution Mattresses

Other Specialty Support Mattresses

Segmentation by Operation Mode:

Non Powered Mattresses

Powered Mattresses

Other Operation Modes

Segmentation by Application:

Acute Care Hospitals

Long Term Care Institutions

Rehabilitation Institutions

Home Healthcare

Other Applications

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker Corporation

Baxter International Inc. Hillrom

Drive DeVilbiss Healthcare

Joerns Healthcare LLC

Savaria Patient Care Span-America

Blue Chip Medical Products Inc.

Cork Medical LLC

Proactive Medical Products

EHOB Inc.

GF Health Products Inc.

Medline Industries LP

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Encompass Group LLC

Compass Health Brands

Medacure Inc.

ProHeal Products

Arjo AB

DHCare

Care of Sweden AB

Winncare Group

SYST'AM System Assistance Medical SAS

LINET Group SE

Accora Ltd

Medstrom Ltd

PROMA REHA s.r.o.

Reha-Bed Sp. z o.o.

Novacare GmbH

Malvestio S.p.A.

Antano Group s.r.l.

Paramount Bed Holdings Co. Ltd.

Molten Corporation

CAPE Co. Ltd.

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AIR SUPPORT

Young Won Medical Co. Ltd.

LIBERTECH Corp.

Forever Health Care

Clearview Healthcare Products Inc.

Jiangsu Yuyue Medical Equipment and Supply Co. Ltd.

Cofoe Medical Technology Co. Ltd.

Zhejiang Mateside Medical Device Technology Co. Ltd.

Guangdong Yuehua Medical Instrument Factory Co. Ltd.

Xiamen Senyang Co. Ltd.

Shenzhen Fitconn Technology Co. Ltd.

Hebei Jiahe Medical Equipment Co. Ltd.

Suzhou Huierkang Medical Equipment Co. Ltd.

Klarity Medical

Jiangsu Saikang Medical Equipment Co. Ltd.

Yabo Kunshan Medical Equipment Co. Ltd.

Hengshui Kangyou Medical Equipment Co. Ltd.

Hebei Changtai Medical Equipment Co. Ltd.

BEWATEC

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Hebei Eryou Medical Equipment Co. Ltd.

Daziran Technology Co. Ltd.

Luomai Medical Equipment Co. Ltd.

FOFO Medical Foshan Hongfeng Co. Ltd.

Wellell Inc.

TrueSource Technology Co. Ltd.

BPL Medical Technologies Pvt. Ltd.

Kosmochem Pvt. Ltd. KosmoCare

EasyCare Global Ranish Impex Private Limited

Narang Medical Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Pressure-Redistributing Mattresses market?

What factors are driving Medical Pressure-Redistributing Mattresses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Pressure-Redistributing Mattresses market opportunities vary by end market size?

How does Medical Pressure-Redistributing Mattresses break out by Type, by Application?

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