

Global Medical Polyurethane Catheter Market Growth 2026-2032

<https://marketpublishers.com/r/GF293598B10AEN.html>

Date: October 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: GF293598B10AEN

Abstracts

The global Medical Polyurethane Catheter market size is predicted to grow from US\$ 1780 million in 2025 to US\$ 2700 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, the global production volume of Medical Polyurethane Catheters reached 650 million units, with an average selling price of USD 2.8 per unit, production capacity of 780 million units, and a gross profit margin of 42%.

Medical Polyurethane Catheters refer to medical catheter products manufactured using medical-grade polyurethane (PU) as the primary raw material through processes such as extrusion molding, precision processing, and surface treatment. These catheters feature excellent flexibility, elastic recovery, abrasion resistance, kink resistance, and biocompatibility, enabling applications including fluid delivery, drug infusion, vascular access, body fluid drainage, and diagnostic or therapeutic procedures. Medical polyurethane catheters are widely used in central venous catheters (CVC), peripherally inserted central catheters (PICC), hemodialysis catheters, cardiovascular intervention catheters, and urological catheters, representing an important category of high-performance medical catheter materials.

The upstream industry chain of Medical Polyurethane Catheters mainly includes suppliers of medical-grade polyurethane resin, thermoplastic polyurethane (TPU), additives, radiopaque materials, and catheter manufacturing equipment. The molecular structure design, hard segment/soft segment ratio, and biocompatibility modification technologies of polyurethane materials directly affect catheter flexibility, durability, and safety performance. The midstream consists of medical catheter manufacturers that produce various polyurethane catheter products through precision extrusion,

reinforcement braiding, laser processing, coating treatment, sterilization, and packaging processes. The downstream market primarily includes hospitals, clinics, and healthcare providers, with applications concentrated in interventional therapy, intensive care, infusion therapy, blood purification, and urological treatment. Driven by global population aging, increasing chronic diseases, and advances in minimally invasive medical technologies, the Medical Polyurethane Catheter market is continuously evolving toward higher performance, multifunctionality, and long-term implantation applications.

United States market for Medical Polyurethane Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical Polyurethane Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical Polyurethane Catheter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical Polyurethane Catheter players cover Colopalst, BD, B. Braun Medical, Teleflex, Terumo Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Medical Polyurethane Catheter Industry Forecast" looks at past sales and reviews total world Medical Polyurethane Catheter sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Polyurethane Catheter sales for 2026 through 2032. With Medical Polyurethane Catheter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Polyurethane Catheter industry.

This Insight Report provides a comprehensive analysis of the global Medical Polyurethane Catheter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Polyurethane Catheter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Polyurethane Catheter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Polyurethane Catheter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Polyurethane Catheter.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Polyurethane Catheter market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cardiovascular Catheters

Urological Catheters

Segmentation by Catheter Structure:

Single-lumen Catheters

Multi-lumen Catheters

Segmentation by Usage Method:

Short-term Use Catheters

Long-term Indwelling Catheters

Segmentation by Catheter Diameter:

Small Diameter Catheters (≤ 2 mm)

Large Diameter Catheters (> 2 mm)

Segmentation by Application:

Hospital

Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Colopalst

BD

B. Braun Medical

Teleflex

Terumo Corporation

ICU Medical

Welllead

Vygon

Boston Scientific

Argon Medical

Cook Medical

AMECATH

Jiangsu Kangbai Nian Medical Technology Co

Shandong GRED Medical Co

Wuhan Youngsen Biotech Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Polyurethane Catheter market?

What factors are driving Medical Polyurethane Catheter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Polyurethane Catheter market opportunities vary by end market size?

How does Medical Polyurethane Catheter break out by Type, by Application?

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