

Global Medical and Pharmaceutical Cold Chain Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Medical and Pharmaceutical Cold Chain Equipment market size is predicted to grow from US\$ 3477 million in 2025 to US\$ 5501 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Medical and Pharmaceutical Cold Chain Equipment refers to specialized equipment used for the temperature-controlled storage and transportation of temperature-sensitive healthcare products, primarily including pharmaceuticals, biologics, and related medical supplies. Typical equipment covers cold chain storage equipment (such as cold rooms/cold storage facilities, pharmaceutical refrigerators/freezers, ultra-low temperature units, and temperature-controlled containers) and cold chain transportation equipment (such as refrigerated vehicles, insulated shippers, refrigerated containers, and active/passive temperature-controlled transport systems). The core function is to maintain a validated temperature range and provide temperature stability, monitoring, and traceability throughout the logistics process, thereby ensuring product quality, efficacy, and safety during storage and transit.

In 2025, global Medical and Pharmaceutical Cold Chain Equipment production reached approximately 2080 k units, with an average global market price of around US\$ 1.7 k per unit.

Upstream inputs for medical and pharmaceutical cold chain equipment are mainly composed of refrigeration system components, insulation materials, structural materials, and monitoring/control electronics. In supplier selection, manufacturers commonly rely on established global refrigeration and component ecosystems?for example, compressor and refrigeration technology suppliers such as Danfoss, BITZER, and

Copeland, insulation and panel material ecosystems such as BASF (polyurethane chemistry) and Huntsman.

Downstream applications for medical and pharmaceutical cold chain equipment are primarily concentrated in pharmaceuticals and biologics, with additional use cases in other temperature-sensitive healthcare categories. Representative customer groups typically include pharmaceutical manufacturers, vaccine and biologics companies, contract development and manufacturing organizations (CDMOs), third-party logistics providers (3PLs) specializing in cold chain, hospitals and healthcare systems, and national/regional disease control agencies.

Gross margins for medical and pharmaceutical cold chain equipment are generally supported by value-added requirements such as compliance, validation, monitoring, and service capability. In many segments, typical gross margins often fall in the range of approximately 20%-40%.

United States market for Medical and Pharmaceutical Cold Chain Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical and Pharmaceutical Cold Chain Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical and Pharmaceutical Cold Chain Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical and Pharmaceutical Cold Chain Equipment players cover Carrier, CIMC, Hoshizaki International, Daikin (AHT Cooling Systems), Great Dane Trailers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Medical and Pharmaceutical Cold Chain Equipment Industry Forecast" looks at past sales and reviews total world Medical and Pharmaceutical Cold Chain Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical and Pharmaceutical Cold Chain Equipment sales for 2026 through 2032. With Medical and Pharmaceutical Cold Chain Equipment sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Medical and Pharmaceutical Cold Chain Equipment industry.

This Insight Report provides a comprehensive analysis of the global Medical and Pharmaceutical Cold Chain Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical and Pharmaceutical Cold Chain Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical and Pharmaceutical Cold Chain Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical and Pharmaceutical Cold Chain Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical and Pharmaceutical Cold Chain Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical and Pharmaceutical Cold Chain Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cold Chain Storage Equipment

Cold Chain Transportation Equipment

Segmentation by Temperature:

2-8°C

0 to -40°C

Others

Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Segmentation by Application:

Pharmaceutical

Biologic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Carrier

CIMC

Hoshizaki International

Daikin (AHT Cooling Systems)

Great Dane Trailers

Zhejiang Xingxing

Aucma

Liebherr

Haier

B Medical Systems

Follett LLC

Dometic

Zhongke Meiling

Thermo Fisher Scientific

PHC Corporation

Helmer

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