

Global Medical Hemostatic Gelatin Sponge Market Growth 2026-2032

<https://marketpublishers.com/r/G74457629F71EN.html>

Date: May 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G74457629F71EN

Abstracts

The global Medical Hemostatic Gelatin Sponge market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Medical hemostatic gelatin sponge is a sterile, absorbable, porous biomaterial made from purified gelatin (typically derived from animal collagen) that is applied locally to control capillary, venous, or small-arterial bleeding during surgery or trauma care when conventional methods such as pressure, suturing, or cautery are impractical or insufficient. The sponge acts primarily as a mechanical hemostat: it rapidly absorbs blood, expands, and provides a matrix that supports platelet adhesion and clot formation, helping stabilize the developing thrombus. It can be cut to size, applied dry or moistened with sterile saline, and is often used in procedures across general surgery, orthopedics, neurosurgery, ENT, dental/oral surgery, and other fields.

The medical hemostatic gelatin sponge supply chain has three tiers. Upstream, qualified suppliers provide medical-grade gelatin/collagen derived from controlled animal sources (commonly porcine or bovine), along with process aids, sterile water, packaging materials (medical-grade pouches, trays, Tyvek®/film), and testing inputs for bioburden, endotoxin, and traceability. Midstream, device manufacturers transform gelatin into a porous sponge through solution preparation, foaming/porogen control, molding, freeze-drying, cutting and sizing, and sterilization (often ethylene oxide or irradiation), followed by rigorous quality control on pore uniformity, absorption, mechanical integrity, sterility assurance, and shelf-life stability; many also develop specialized formats (sheets, cubes, dental sizes) and validate performance with clinical and regulatory documentation. Downstream, products are sold via hospital tenders and distributor networks to operating rooms and procedure suites, where adoption depends on clinical

preference, compatibility with surgical workflows, evidence of effectiveness and safety, supply reliability, and reimbursement/procurement rules.

Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

United States market for Medical Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical Hemostatic Gelatin Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical Hemostatic Gelatin Sponge players cover Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Medical Hemostatic Gelatin Sponge Industry Forecast” looks at past sales and reviews total world Medical Hemostatic Gelatin Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Hemostatic Gelatin Sponge sales for 2026 through 2032. With Medical Hemostatic Gelatin Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Hemostatic Gelatin Sponge industry.

This Insight Report provides a comprehensive analysis of the global Medical Hemostatic Gelatin Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Hemostatic Gelatin Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Hemostatic Gelatin Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Medical Hemostatic Gelatin Sponge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Hemostatic Gelatin Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Hemostatic Gelatin Sponge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Hemostatic Gelatin Sponge market?

What factors are driving Medical Hemostatic Gelatin Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Hemostatic Gelatin Sponge market opportunities vary by end market size?

How does Medical Hemostatic Gelatin Sponge break out by Type, by Application?

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