

# Global Medical Haemostatic Sponge Market Growth 2026-2032

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## Abstracts

The global Medical Haemostatic Sponge market size is predicted to grow from US\$ 1585 million in 2025 to US\$ 2081 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Medical haemostatic sponges are topical hemostatic medical consumables used for local hemostasis in surgical or traumatic wounds. They achieve rapid hemostasis by absorbing blood and providing a porous scaffold to promote platelet aggregation and clot formation. Their material systems can include gelatin, collagen, oxidized regenerated cellulose, or composite matrices, emphasizing absorption speed and porosity to enhance hemostatic efficiency. Some products can be used in combination with thrombin to further enhance hemostatic effects. These products are widely used in general surgery, orthopedics, neurosurgery, ENT, dentistry, and emergency care. Key performance requirements include biocompatibility, sterility assurance, predictable absorbability or removability, low endotoxin levels, and controllable expansion to avoid pressure on surrounding tissues. The medical haemostatic sponge supply chain includes upstream bio-based polymer raw materials (gelatin/collagen/cellulose, etc.), purification reagents, cross-linking agents, medical-grade water, sterilization consumables, packaging materials, and labeling materials. The midstream manufacturing process encompasses raw material processing, foaming or freeze-drying to create porous structures, molding and cutting, drying, sterilization (using gamma or ethylene oxide), and quality testing for absorbency, endotoxins, bioburden, and mechanical integrity. Downstream users primarily include hospitals, surgical centers, trauma departments, and medical device distribution channels. Supporting services include clinical use training, regulatory documentation support, post-market surveillance, and aseptic logistics supply assurance.

Prices for Medical Haemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the industry is between 10% ? 30%.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

LP Information, Inc. (LPI) ' newest research report, the ?Medical Haemostatic Sponge Industry Forecast? looks at past sales and reviews total world Medical Haemostatic Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Haemostatic Sponge sales for 2026 through 2032. With Medical Haemostatic Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Haemostatic Sponge industry.

This Insight Report provides a comprehensive analysis of the global Medical Haemostatic Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Haemostatic Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Haemostatic Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Haemostatic Sponge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Haemostatic Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Haemostatic Sponge market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Gelatin Haemostatic Sponge

Collagen Haemostatic Sponge

Others

#### Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

#### Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro surgery

Others

#### Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Haemostatic Sponge market?

What factors are driving Medical Haemostatic Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Haemostatic Sponge market opportunities vary by end market size?

How does Medical Haemostatic Sponge break out by Type, by Application?

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