

Global Medical Graduated Compression Stockings (GCS) Market Growth 2026-2032

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Abstracts

The global Medical Graduated Compression Stockings (GCS) market size is predicted to grow from US\$ 1531 million in 2025 to US\$ 2123 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Medical Graduated Compression Stockings (GCS) production reached approximately 120.4 million pairs, with an average global market price of around US\$13 per pair. Medical graduated compression stockings are a specialized hosiery designed to help prevent the occurrence of, and guard against further progression of, venous disorders such as edema, phlebitis and thrombosis. They exert the greatest degree of compression at the ankle, and the level of compression gradually decreases up the garment.

Medical Graduated Compression Stockings (GCS) is a mature subcategory of preventive and rehabilitation devices in the global medical device market, with both medical and consumer attributes, and its market demand has a long-term rigid foundation. Regional market development shows significant differentiation. The North American market is mature with extensive medical insurance coverage and standardized clinical application procedures, and the product penetration rate in both medical institutions and home scenarios is at a high level. The European market, affected by a strict medical regulatory system, has high product entry barriers and a large proportion of prescription use. Market demand concentrates on compliant products with clear clinical evidence support, with strict requirements for wearing comfort and material safety. The Asia-Pacific region is the most dynamic growth market globally. Continuous improvement of medical infrastructure and rising clinical awareness in emerging economies drive the release of medical-grade demand. China's market, with its large population base and consumption upgrading trend, becomes the

core growth engine in the Asia-Pacific region.

The market competition pattern presents stratified characteristics. European and American leading enterprises dominate the prescription-grade high-end market through long-term clinical data accumulation, brand influence and global sales networks, with product lines covering all pressure levels and diverse application scenarios. Chinese local enterprises occupy the main share in consumer-grade and mid-to-low-end medical-grade markets by virtue of mature textile manufacturing industry chains and cost control advantages, gradually expand overseas markets through international medical certifications, and some leading enterprises begin to lay out the high-end prescription-grade product field.

Industry development is driven by medical policies, demographic structure and consumer awareness. Major global economies have incorporated venous thromboembolism prevention into clinical diagnosis and treatment guidelines, and the improvement of medical insurance reimbursement policies further releases market demand. Accelerated population aging and rising prevalence of chronic diseases expand the target patient group. Rising consumer health awareness drives demand growth in non-medical scenarios, and material technology innovation continuously improves product use experience and expands product application boundaries.

LP Information, Inc. (LPI) ' newest research report, the "Medical Graduated Compression Stockings (GCS) Industry Forecast" looks at past sales and reviews total world Medical Graduated Compression Stockings (GCS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Graduated Compression Stockings (GCS) sales for 2026 through 2032. With Medical Graduated Compression Stockings (GCS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Graduated Compression Stockings (GCS) industry.

This Insight Report provides a comprehensive analysis of the global Medical Graduated Compression Stockings (GCS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Graduated Compression Stockings (GCS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Graduated Compression Stockings (GCS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Graduated Compression Stockings (GCS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Graduated Compression Stockings (GCS).

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Graduated Compression Stockings (GCS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Class 1 Compression

Class 2 Compression

Class 3 Compression

Class 4 Compression

Segmentation by Length:

Ankle Socks

Knee-high Socks

Tights

Segmentation by Function:

Therapeutic

Preventive

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sigvaris

Essity

Medi

Cardinal Health

Juzo

Bauerfeind

Enovis (DJO)

Carolon Company

KNIT-RITE

VENOSAN

Medalin Saphena AES

Zhende Medical

Belsana Medical

Calze GT

Da Yu Enterprise

Zhejiang Maizi Hosiery Technology

Cizeta Medicali

Gloria Med

Thuasne

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Graduated Compression Stockings (GCS) market?

What factors are driving Medical Graduated Compression Stockings (GCS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Graduated Compression Stockings (GCS) market opportunities vary by end market size?

How does Medical Graduated Compression Stockings (GCS) break out by Type, by Application?

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