

Global Medical-grade Wearable Pulse Oximeter Market Growth 2026-2032

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Abstracts

The global Medical-grade Wearable Pulse Oximeter market size is predicted to grow from US\$ 804 million in 2025 to US\$ 1191 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Medical-grade Wearable Pulse Oximeter production reached approximately 2650.1 k units with an average global market price of around US\$310 per unit. Single-line annual production capacity averages 100 k units with a gross margin of approximately 39.3%. The upstream of the medical-grade wearable pulse oximeter industry primarily consists of critical components such as sensors, microprocessors, and batteries, which are concentrated in the high-tech electronics and precision instrument manufacturing sectors. Downstream applications are dominated by hospitals, which account for the highest consumption rate at 50%, while clinics and other sectors each represent 30% and 20% respectively. Market demand is on a continuous rise, particularly in the areas of home health monitoring and telemedicine, where there is significant potential for business opportunities. These opportunities are primarily reflected in product innovation, the expansion of service models, and the integration across industries.

A medical-grade wearable pulse oximeter represents a sophisticated device that seamlessly integrates precision monitoring capabilities with user convenience. It ensures accurate and consistent measurement of oxygen saturation levels and pulse rate, adhering to stringent standards that prioritize clinical reliability. By providing real-time data with minimal interference and high fidelity, this technology empowers healthcare providers and patients to monitor vital signs continuously, enabling timely interventions and promoting overall health management. Its compact design and non-invasive nature facilitate long-term wear, making it an indispensable tool for maintaining

optimal health outcomes.

United States market for Medical-grade Wearable Pulse Oximeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical-grade Wearable Pulse Oximeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical-grade Wearable Pulse Oximeter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical-grade Wearable Pulse Oximeter players cover Viatom Technology, OxiWear, Nonin Medical, Masimo, Movano Health, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medical-grade Wearable Pulse Oximeter Industry Forecast" looks at past sales and reviews total world Medical-grade Wearable Pulse Oximeter sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical-grade Wearable Pulse Oximeter sales for 2026 through 2032. With Medical-grade Wearable Pulse Oximeter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical-grade Wearable Pulse Oximeter industry.

This Insight Report provides a comprehensive analysis of the global Medical-grade Wearable Pulse Oximeter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical-grade Wearable Pulse Oximeter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical-grade Wearable Pulse Oximeter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical-grade Wearable Pulse Oximeter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Medical-grade Wearable Pulse Oximeter.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical-grade Wearable Pulse Oximeter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ear-worn Pulse Oximeter

Ring Pulse Oximeter

Wristband Pulse Oximeter

Segmentation by Monitoring Frequency:

Continuous Monitoring

Spot-check Monitoring

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Viatom Technology

OxiWear

Nonin Medical

Masimo

Movano Health

BodiMetrics

Nonin

Zacurate

Medtronic

Guangdong Transtek Medical Electronics

Jiangsu Yuyue Medical Equipment and Supply

Contec Medical Systems

Beijing Lepu Medical

Hunan Cofoe Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical-grade Wearable Pulse Oximeter market?

What factors are driving Medical-grade Wearable Pulse Oximeter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical-grade Wearable Pulse Oximeter market opportunities vary by end market size?

How does Medical-grade Wearable Pulse Oximeter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Medical-grade Wearable Pulse Oximeter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Medical-grade Wearable Pulse Oximeter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Medical-grade Wearable Pulse Oximeter by Country/Region, 2021, 2025 & 2032

2.2 Medical-grade Wearable Pulse Oximeter Segment by Type

- 2.2.1 Ear-worn Pulse Oximeter
- 2.2.2 Ring Pulse Oximeter
- 2.2.3 Wristband Pulse Oximeter
- 2.2.4 Medical-grade Wearable Pulse Oximeter Sales by Type
 - 2.2.4.1 Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Medical-grade Wearable Pulse Oximeter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Medical-grade Wearable Pulse Oximeter Sale Price by Type (2021-2026)

2.3 Medical-grade Wearable Pulse Oximeter Segment by Monitoring Frequency

- 2.3.1 Continuous Monitoring
- 2.3.2 Spot-check Monitoring
- 2.3.3 Medical-grade Wearable Pulse Oximeter Sales by Monitoring Frequency
 - 2.3.3.1 Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Monitoring Frequency (2021-2026)
 - 2.3.3.2 Global Medical-grade Wearable Pulse Oximeter Revenue and Market Share

by Monitoring Frequency (2021-2026)

2.3.3.3 Global Medical-grade Wearable Pulse Oximeter Sale Price by Monitoring Frequency (2021-2026)

2.4 Medical-grade Wearable Pulse Oximeter Segment by Application

2.4.1 Hospital

2.4.2 Clinic

2.4.3 Others

2.4.4 Medical-grade Wearable Pulse Oximeter Sales by Application

2.4.4.1 Global Medical-grade Wearable Pulse Oximeter Sale Market Share by Application (2021-2026)

2.4.4.2 Global Medical-grade Wearable Pulse Oximeter Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Medical-grade Wearable Pulse Oximeter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Medical-grade Wearable Pulse Oximeter Breakdown Data by Company

3.1.1 Global Medical-grade Wearable Pulse Oximeter Annual Sales by Company (2021-2026)

3.1.2 Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Company (2021-2026)

3.2 Global Medical-grade Wearable Pulse Oximeter Annual Revenue by Company (2021-2026)

3.2.1 Global Medical-grade Wearable Pulse Oximeter Revenue by Company (2021-2026)

3.2.2 Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Company (2021-2026)

3.3 Global Medical-grade Wearable Pulse Oximeter Sale Price by Company

3.4 Key Manufacturers Medical-grade Wearable Pulse Oximeter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Medical-grade Wearable Pulse Oximeter Product Location Distribution

3.4.2 Players Medical-grade Wearable Pulse Oximeter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MEDICAL-GRADE WEARABLE PULSE OXIMETER BY GEOGRAPHIC REGION

4.1 World Historic Medical-grade Wearable Pulse Oximeter Market Size by Geographic Region (2021-2026)

4.1.1 Global Medical-grade Wearable Pulse Oximeter Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Medical-grade Wearable Pulse Oximeter Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Medical-grade Wearable Pulse Oximeter Market Size by Country/Region (2021-2026)

4.2.1 Global Medical-grade Wearable Pulse Oximeter Annual Sales by Country/Region (2021-2026)

4.2.2 Global Medical-grade Wearable Pulse Oximeter Annual Revenue by Country/Region (2021-2026)

4.3 Americas Medical-grade Wearable Pulse Oximeter Sales Growth

4.4 APAC Medical-grade Wearable Pulse Oximeter Sales Growth

4.5 Europe Medical-grade Wearable Pulse Oximeter Sales Growth

4.6 Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales Growth

5 AMERICAS

5.1 Americas Medical-grade Wearable Pulse Oximeter Sales by Country

5.1.1 Americas Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026)

5.1.2 Americas Medical-grade Wearable Pulse Oximeter Revenue by Country (2021-2026)

5.2 Americas Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026)

5.3 Americas Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Medical-grade Wearable Pulse Oximeter Sales by Region

- 6.1.1 APAC Medical-grade Wearable Pulse Oximeter Sales by Region (2021-2026)
- 6.1.2 APAC Medical-grade Wearable Pulse Oximeter Revenue by Region (2021-2026)
- 6.2 APAC Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026)
- 6.3 APAC Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Medical-grade Wearable Pulse Oximeter by Country
 - 7.1.1 Europe Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026)
 - 7.1.2 Europe Medical-grade Wearable Pulse Oximeter Revenue by Country (2021-2026)
- 7.2 Europe Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026)
- 7.3 Europe Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Medical-grade Wearable Pulse Oximeter by Country
 - 8.1.1 Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Medical-grade Wearable Pulse Oximeter Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026)
- 8.3 Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Medical-grade Wearable Pulse Oximeter
- 10.3 Manufacturing Process Analysis of Medical-grade Wearable Pulse Oximeter
- 10.4 Industry Chain Structure of Medical-grade Wearable Pulse Oximeter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Medical-grade Wearable Pulse Oximeter Distributors
- 11.3 Medical-grade Wearable Pulse Oximeter Customer

12 WORLD FORECAST REVIEW FOR MEDICAL-GRADE WEARABLE PULSE OXIMETER BY GEOGRAPHIC REGION

- 12.1 Global Medical-grade Wearable Pulse Oximeter Market Size Forecast by Region
 - 12.1.1 Global Medical-grade Wearable Pulse Oximeter Forecast by Region (2027-2032)
 - 12.1.2 Global Medical-grade Wearable Pulse Oximeter Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Medical-grade Wearable Pulse Oximeter Forecast by Type (2027-2032)
- 12.7 Global Medical-grade Wearable Pulse Oximeter Forecast by Application

(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Viatom Technology

13.1.1 Viatom Technology Company Information

13.1.2 Viatom Technology Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.1.3 Viatom Technology Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Viatom Technology Main Business Overview

13.1.5 Viatom Technology Latest Developments

13.2 OxiWear

13.2.1 OxiWear Company Information

13.2.2 OxiWear Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.2.3 OxiWear Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 OxiWear Main Business Overview

13.2.5 OxiWear Latest Developments

13.3 Nonin Medical

13.3.1 Nonin Medical Company Information

13.3.2 Nonin Medical Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.3.3 Nonin Medical Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nonin Medical Main Business Overview

13.3.5 Nonin Medical Latest Developments

13.4 Masimo

13.4.1 Masimo Company Information

13.4.2 Masimo Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.4.3 Masimo Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Masimo Main Business Overview

13.4.5 Masimo Latest Developments

13.5 Movano Health

13.5.1 Movano Health Company Information

13.5.2 Movano Health Medical-grade Wearable Pulse Oximeter Product Portfolios and

Specifications

13.5.3 Movano Health Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Movano Health Main Business Overview

13.5.5 Movano Health Latest Developments

13.6 BodiMetrics

13.6.1 BodiMetrics Company Information

13.6.2 BodiMetrics Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.6.3 BodiMetrics Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 BodiMetrics Main Business Overview

13.6.5 BodiMetrics Latest Developments

13.7 Nonin

13.7.1 Nonin Company Information

13.7.2 Nonin Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.7.3 Nonin Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nonin Main Business Overview

13.7.5 Nonin Latest Developments

13.8 Zacurate

13.8.1 Zacurate Company Information

13.8.2 Zacurate Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.8.3 Zacurate Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Zacurate Main Business Overview

13.8.5 Zacurate Latest Developments

13.9 Medtronic

13.9.1 Medtronic Company Information

13.9.2 Medtronic Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.9.3 Medtronic Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Medtronic Main Business Overview

13.9.5 Medtronic Latest Developments

13.10 Guangdong Transtek Medical Electronics

13.10.1 Guangdong Transtek Medical Electronics Company Information

13.10.2 Guangdong Transtek Medical Electronics Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.10.3 Guangdong Transtek Medical Electronics Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Guangdong Transtek Medical Electronics Main Business Overview

13.10.5 Guangdong Transtek Medical Electronics Latest Developments

13.11 Jiangsu Yuyue Medical Equipment and Supply

13.11.1 Jiangsu Yuyue Medical Equipment and Supply Company Information

13.11.2 Jiangsu Yuyue Medical Equipment and Supply Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.11.3 Jiangsu Yuyue Medical Equipment and Supply Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Jiangsu Yuyue Medical Equipment and Supply Main Business Overview

13.11.5 Jiangsu Yuyue Medical Equipment and Supply Latest Developments

13.12 Contec Medical Systems

13.12.1 Contec Medical Systems Company Information

13.12.2 Contec Medical Systems Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.12.3 Contec Medical Systems Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Contec Medical Systems Main Business Overview

13.12.5 Contec Medical Systems Latest Developments

13.13 Beijing Lepu Medical

13.13.1 Beijing Lepu Medical Company Information

13.13.2 Beijing Lepu Medical Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.13.3 Beijing Lepu Medical Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Beijing Lepu Medical Main Business Overview

13.13.5 Beijing Lepu Medical Latest Developments

13.14 Hunan Cofoe Medical Technology

13.14.1 Hunan Cofoe Medical Technology Company Information

13.14.2 Hunan Cofoe Medical Technology Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

13.14.3 Hunan Cofoe Medical Technology Medical-grade Wearable Pulse Oximeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hunan Cofoe Medical Technology Main Business Overview

13.14.5 Hunan Cofoe Medical Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Medical-grade Wearable Pulse Oximeter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Medical-grade Wearable Pulse Oximeter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Ear-worn Pulse Oximeter
- Table 4. Major Players of Ring Pulse Oximeter
- Table 5. Major Players of Wristband Pulse Oximeter
- Table 6. Global Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026) & (K Units)
- Table 7. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)
- Table 8. Global Medical-grade Wearable Pulse Oximeter Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Type (2021-2026)
- Table 10. Global Medical-grade Wearable Pulse Oximeter Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Continuous Monitoring
- Table 12. Major Players of Spot-check Monitoring
- Table 13. Global Medical-grade Wearable Pulse Oximeter Sales by Monitoring Frequency (2021-2026) & (K Units)
- Table 14. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Monitoring Frequency (2021-2026)
- Table 15. Global Medical-grade Wearable Pulse Oximeter Revenue by Monitoring Frequency (2021-2026) & (\$ million)
- Table 16. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Monitoring Frequency (2021-2026)
- Table 17. Global Medical-grade Wearable Pulse Oximeter Sale Price by Monitoring Frequency (2021-2026) & (US\$/Unit)
- Table 18. Global Medical-grade Wearable Pulse Oximeter Sale by Application (2021-2026) & (K Units)
- Table 19. Global Medical-grade Wearable Pulse Oximeter Sale Market Share by Application (2021-2026)
- Table 20. Global Medical-grade Wearable Pulse Oximeter Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Application (2021-2026)

Table 22. Global Medical-grade Wearable Pulse Oximeter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Medical-grade Wearable Pulse Oximeter Sales by Company (2021-2026) & (K Units)

Table 24. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Company (2021-2026)

Table 25. Global Medical-grade Wearable Pulse Oximeter Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Company (2021-2026)

Table 27. Global Medical-grade Wearable Pulse Oximeter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Medical-grade Wearable Pulse Oximeter Producing Area Distribution and Sales Area

Table 29. Players Medical-grade Wearable Pulse Oximeter Products Offered

Table 30. Medical-grade Wearable Pulse Oximeter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Medical-grade Wearable Pulse Oximeter Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Medical-grade Wearable Pulse Oximeter Sales Market Share Geographic Region (2021-2026)

Table 35. Global Medical-grade Wearable Pulse Oximeter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Medical-grade Wearable Pulse Oximeter Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Country/Region (2021-2026)

Table 39. Global Medical-grade Wearable Pulse Oximeter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026) & (K Units)

Table 42. Americas Medical-grade Wearable Pulse Oximeter Sales Market Share by Country (2021-2026)

Table 43. Americas Medical-grade Wearable Pulse Oximeter Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026) & (K Units)

Table 45. Americas Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026) & (K Units)

Table 46. APAC Medical-grade Wearable Pulse Oximeter Sales by Region (2021-2026) & (K Units)

Table 47. APAC Medical-grade Wearable Pulse Oximeter Sales Market Share by Region (2021-2026)

Table 48. APAC Medical-grade Wearable Pulse Oximeter Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026) & (K Units)

Table 50. APAC Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026) & (K Units)

Table 51. Europe Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026) & (K Units)

Table 52. Europe Medical-grade Wearable Pulse Oximeter Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026) & (K Units)

Table 54. Europe Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Medical-grade Wearable Pulse Oximeter Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Medical-grade Wearable Pulse Oximeter

Table 60. Key Market Challenges & Risks of Medical-grade Wearable Pulse Oximeter

Table 61. Key Industry Trends of Medical-grade Wearable Pulse Oximeter

Table 62. Medical-grade Wearable Pulse Oximeter Raw Material

- Table 63. Key Suppliers of Raw Materials
- Table 64. Medical-grade Wearable Pulse Oximeter Distributors List
- Table 65. Medical-grade Wearable Pulse Oximeter Customer List
- Table 66. Global Medical-grade Wearable Pulse Oximeter Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Medical-grade Wearable Pulse Oximeter Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Medical-grade Wearable Pulse Oximeter Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Medical-grade Wearable Pulse Oximeter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Medical-grade Wearable Pulse Oximeter Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Medical-grade Wearable Pulse Oximeter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Medical-grade Wearable Pulse Oximeter Sales Forecast by Country (2027-2032) & (K Units)
- Table 73. Europe Medical-grade Wearable Pulse Oximeter Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Middle East & Africa Medical-grade Wearable Pulse Oximeter Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Medical-grade Wearable Pulse Oximeter Sales Forecast by Type (2027-2032) & (K Units)
- Table 77. Global Medical-grade Wearable Pulse Oximeter Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Medical-grade Wearable Pulse Oximeter Sales Forecast by Application (2027-2032) & (K Units)
- Table 79. Global Medical-grade Wearable Pulse Oximeter Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Viatom Technology Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors
- Table 81. Viatom Technology Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications
- Table 82. Viatom Technology Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Viatom Technology Main Business
- Table 84. Viatom Technology Latest Developments

Table 85. OxiWear Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 86. OxiWear Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 87. OxiWear Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. OxiWear Main Business

Table 89. OxiWear Latest Developments

Table 90. Nonin Medical Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 91. Nonin Medical Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 92. Nonin Medical Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Nonin Medical Main Business

Table 94. Nonin Medical Latest Developments

Table 95. Masimo Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 96. Masimo Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 97. Masimo Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Masimo Main Business

Table 99. Masimo Latest Developments

Table 100. Movano Health Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 101. Movano Health Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 102. Movano Health Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Movano Health Main Business

Table 104. Movano Health Latest Developments

Table 105. BodiMetrics Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 106. BodiMetrics Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 107. BodiMetrics Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. BodiMetrics Main Business

Table 109. BodiMetrics Latest Developments

Table 110. Nonin Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 111. Nonin Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 112. Nonin Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Nonin Main Business

Table 114. Nonin Latest Developments

Table 115. Zaccurate Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 116. Zaccurate Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 117. Zaccurate Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Zaccurate Main Business

Table 119. Zaccurate Latest Developments

Table 120. Medtronic Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 121. Medtronic Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 122. Medtronic Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Medtronic Main Business

Table 124. Medtronic Latest Developments

Table 125. Guangdong Transtek Medical Electronics Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 126. Guangdong Transtek Medical Electronics Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 127. Guangdong Transtek Medical Electronics Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Guangdong Transtek Medical Electronics Main Business

Table 129. Guangdong Transtek Medical Electronics Latest Developments

Table 130. Jiangsu Yuyue Medical Equipment and Supply Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 131. Jiangsu Yuyue Medical Equipment and Supply Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 132. Jiangsu Yuyue Medical Equipment and Supply Medical-grade Wearable

Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Jiangsu Yuyue Medical Equipment and Supply Main Business

Table 134. Jiangsu Yuyue Medical Equipment and Supply Latest Developments

Table 135. Contec Medical Systems Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 136. Contec Medical Systems Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 137. Contec Medical Systems Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Contec Medical Systems Main Business

Table 139. Contec Medical Systems Latest Developments

Table 140. Beijing Lepu Medical Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 141. Beijing Lepu Medical Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 142. Beijing Lepu Medical Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Beijing Lepu Medical Main Business

Table 144. Beijing Lepu Medical Latest Developments

Table 145. Hunan Cofoe Medical Technology Basic Information, Medical-grade Wearable Pulse Oximeter Manufacturing Base, Sales Area and Its Competitors

Table 146. Hunan Cofoe Medical Technology Medical-grade Wearable Pulse Oximeter Product Portfolios and Specifications

Table 147. Hunan Cofoe Medical Technology Medical-grade Wearable Pulse Oximeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Hunan Cofoe Medical Technology Main Business

Table 149. Hunan Cofoe Medical Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Medical-grade Wearable Pulse Oximeter

Figure 2. Medical-grade Wearable Pulse Oximeter Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Medical-grade Wearable Pulse Oximeter Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Medical-grade Wearable Pulse Oximeter Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Medical-grade Wearable Pulse Oximeter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Medical-grade Wearable Pulse Oximeter Sales Market Share by Country/Region (2025)

Figure 10. Medical-grade Wearable Pulse Oximeter Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Ear-worn Pulse Oximeter

Figure 12. Product Picture of Ring Pulse Oximeter

Figure 13. Product Picture of Wristband Pulse Oximeter

Figure 14. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Type in 2026

Figure 15. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Continuous Monitoring

Figure 17. Product Picture of Spot-check Monitoring

Figure 18. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Monitoring Frequency in 2026

Figure 19. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Monitoring Frequency (2021-2026)

Figure 20. Medical-grade Wearable Pulse Oximeter Consumed in Hospital

Figure 21. Global Medical-grade Wearable Pulse Oximeter Market: Hospital (2021-2026) & (K Units)

Figure 22. Medical-grade Wearable Pulse Oximeter Consumed in Clinic

Figure 23. Global Medical-grade Wearable Pulse Oximeter Market: Clinic (2021-2026) & (K Units)

Figure 24. Medical-grade Wearable Pulse Oximeter Consumed in Others

Figure 25. Global Medical-grade Wearable Pulse Oximeter Market: Others (2021-2026) & (K Units)

Figure 26. Global Medical-grade Wearable Pulse Oximeter Sale Market Share by Application (2025)

Figure 27. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Application in 2026

Figure 28. Medical-grade Wearable Pulse Oximeter Sales by Company in 2026 (K Units)

Figure 29. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Company in 2026

Figure 30. Medical-grade Wearable Pulse Oximeter Revenue by Company in 2026 (\$ millions)

Figure 31. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Company in 2026

Figure 32. Global Medical-grade Wearable Pulse Oximeter Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Medical-grade Wearable Pulse Oximeter Sales 2021-2026 (K Units)

Figure 35. Americas Medical-grade Wearable Pulse Oximeter Revenue 2021-2026 (\$ millions)

Figure 36. APAC Medical-grade Wearable Pulse Oximeter Sales 2021-2026 (K Units)

Figure 37. APAC Medical-grade Wearable Pulse Oximeter Revenue 2021-2026 (\$ millions)

Figure 38. Europe Medical-grade Wearable Pulse Oximeter Sales 2021-2026 (K Units)

Figure 39. Europe Medical-grade Wearable Pulse Oximeter Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa Medical-grade Wearable Pulse Oximeter Revenue 2021-2026 (\$ millions)

Figure 42. Americas Medical-grade Wearable Pulse Oximeter Sales Market Share by Country in 2026

Figure 43. Americas Medical-grade Wearable Pulse Oximeter Revenue Market Share by Country (2021-2026)

Figure 44. Americas Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)

Figure 45. Americas Medical-grade Wearable Pulse Oximeter Sales Market Share by

Application (2021-2026)

Figure 46. United States Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Medical-grade Wearable Pulse Oximeter Sales Market Share by Region in 2026

Figure 51. APAC Medical-grade Wearable Pulse Oximeter Revenue Market Share by Region (2021-2026)

Figure 52. APAC Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)

Figure 53. APAC Medical-grade Wearable Pulse Oximeter Sales Market Share by Application (2021-2026)

Figure 54. China Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Medical-grade Wearable Pulse Oximeter Sales Market Share by Country in 2026

Figure 62. Europe Medical-grade Wearable Pulse Oximeter Revenue Market Share by Country (2021-2026)

Figure 63. Europe Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)

Figure 64. Europe Medical-grade Wearable Pulse Oximeter Sales Market Share by Application (2021-2026)

Figure 65. Germany Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Medical-grade Wearable Pulse Oximeter Sales Market Share by Application (2021-2026)

Figure 73. Egypt Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Medical-grade Wearable Pulse Oximeter Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Medical-grade Wearable Pulse Oximeter in 2026

Figure 79. Manufacturing Process Analysis of Medical-grade Wearable Pulse Oximeter

Figure 80. Industry Chain Structure of Medical-grade Wearable Pulse Oximeter

Figure 81. Channels of Distribution

Figure 82. Global Medical-grade Wearable Pulse Oximeter Sales Market Forecast by Region (2027-2032)

Figure 83. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Medical-grade Wearable Pulse Oximeter Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Medical-grade Wearable Pulse Oximeter Sales Market Share
Forecast by Application (2027-2032)

Figure 87. Global Medical-grade Wearable Pulse Oximeter Revenue Market Share
Forecast by Application (2027-2032)

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