

Global Medical Grade PVC Tubing Market Growth 2026-2032

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Abstracts

The global Medical Grade PVC Tubing market size is predicted to grow from US\$ 1267 million in 2025 to US\$ 1694 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Medical Grade PVC Tubing refers to flexible, biocompatible tubing made from polyvinyl chloride (PVC) that is specifically formulated and manufactured to meet stringent medical and regulatory standards. It is widely used in healthcare settings for applications such as fluid and gas transfer, IV lines, catheter tubing, oxygen delivery systems, and more. Medical grade PVC tubing is designed to be non-toxic, non-reactive, and sterilizable, offering excellent clarity, chemical resistance, and flexibility. Depending on the application, it may be DEHP-free to reduce patient exposure to harmful plasticizers. It also complies with regulations such as USP Class VI, ISO 10993, or FDA CFR 21 for biocompatibility and safety. Its versatility, cost-effectiveness, and proven performance have made it one of the most commonly used materials in disposable medical devices and hospital equipment.

The global market for Medical Grade PVC Tubing is experiencing robust growth, driven by the rising demand for reliable, biocompatible, and cost-effective materials in a wide range of medical applications. Medical-grade PVC tubing is widely used in intravenous (IV) lines, dialysis systems, oxygen delivery, catheter systems, feeding tubes, and various fluid management systems due to its excellent flexibility, chemical resistance, clarity, and ease of sterilization. One of the key factors propelling market expansion is the increase in chronic diseases such as kidney failure, cardiovascular conditions, and diabetes, which require continuous medical support and fluid transport systems. Additionally, the growing adoption of single-use medical devices to reduce the risk of hospital-acquired infections has further boosted demand for disposable PVC-based

tubing. The global aging population, especially in regions like North America, Europe, and East Asia, is another significant driver, as elderly patients tend to require more frequent and complex medical interventions. North America currently leads the market due to advanced healthcare infrastructure and technological innovation, but the Asia-Pacific region is expected to witness the fastest growth owing to expanding healthcare investments, local manufacturing initiatives, and rising public health awareness. The market is characterized by strategic collaborations, product innovations, and a shift toward sustainable and environmentally friendly manufacturing practices. As the healthcare sector continues to evolve, the demand for high-quality medical tubing—particularly PVC-based—will remain strong, positioning the segment as a vital component in the global medical device supply chain.

LP Information, Inc. (LPI) 's newest research report, the "Medical Grade PVC Tubing Industry Forecast" looks at past sales and reviews total world Medical Grade PVC Tubing sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Grade PVC Tubing sales for 2026 through 2032. With Medical Grade PVC Tubing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Grade PVC Tubing industry.

This Insight Report provides a comprehensive analysis of the global Medical Grade PVC Tubing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Grade PVC Tubing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Grade PVC Tubing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Grade PVC Tubing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Grade PVC Tubing.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Grade PVC Tubing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible PVC Tubing

Rigid PVC Tubing

Segmentation by Application:

Fluid Delivery and Transfer

Respiratory Support

Surgery and Drainage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TekniPlex

Kent Elastomer Products

Nordson

INEOS Compounds

AP Extruding

Plastech Group

Gajindra's Group

Preferred Plastics Inc

Spectrum Plastics

Freelin-Wade Co

CHANGYOUNG Chemical

Anjun Medical Technologies

Sunlite Plastics

Huizhou Guanghai Electronic Insulation Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Grade PVC Tubing market?

What factors are driving Medical Grade PVC Tubing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Grade PVC Tubing market opportunities vary by end market size?

How does Medical Grade PVC Tubing break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Medical Grade PVC Tubing Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Medical Grade PVC Tubing by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Medical Grade PVC Tubing by Country/Region, 2021, 2025 & 2032
- 2.2 Medical Grade PVC Tubing Segment by Type
 - 2.2.1 Flexible PVC Tubing
 - 2.2.2 Rigid PVC Tubing
 - 2.2.3 Medical Grade PVC Tubing Sales by Type
 - 2.2.3.1 Global Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Medical Grade PVC Tubing Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Medical Grade PVC Tubing Sale Price by Type (2021-2026)
- 2.3 Medical Grade PVC Tubing Segment by Application
 - 2.3.1 Fluid Delivery and Transfer
 - 2.3.2 Respiratory Support
 - 2.3.3 Surgery and Drainage
 - 2.3.4 Others
 - 2.3.5 Medical Grade PVC Tubing Sales by Application
 - 2.3.5.1 Global Medical Grade PVC Tubing Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Medical Grade PVC Tubing Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Medical Grade PVC Tubing Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Medical Grade PVC Tubing Breakdown Data by Company

3.1.1 Global Medical Grade PVC Tubing Annual Sales by Company (2021-2026)

3.1.2 Global Medical Grade PVC Tubing Sales Market Share by Company (2021-2026)

3.2 Global Medical Grade PVC Tubing Annual Revenue by Company (2021-2026)

3.2.1 Global Medical Grade PVC Tubing Revenue by Company (2021-2026)

3.2.2 Global Medical Grade PVC Tubing Revenue Market Share by Company (2021-2026)

3.3 Global Medical Grade PVC Tubing Sale Price by Company

3.4 Key Manufacturers Medical Grade PVC Tubing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Medical Grade PVC Tubing Product Location Distribution

3.4.2 Players Medical Grade PVC Tubing Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MEDICAL GRADE PVC TUBING BY GEOGRAPHIC REGION

4.1 World Historic Medical Grade PVC Tubing Market Size by Geographic Region (2021-2026)

4.1.1 Global Medical Grade PVC Tubing Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Medical Grade PVC Tubing Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Medical Grade PVC Tubing Market Size by Country/Region (2021-2026)

4.2.1 Global Medical Grade PVC Tubing Annual Sales by Country/Region (2021-2026)

4.2.2 Global Medical Grade PVC Tubing Annual Revenue by Country/Region (2021-2026)

4.3 Americas Medical Grade PVC Tubing Sales Growth

4.4 APAC Medical Grade PVC Tubing Sales Growth

4.5 Europe Medical Grade PVC Tubing Sales Growth

4.6 Middle East & Africa Medical Grade PVC Tubing Sales Growth

5 AMERICAS

5.1 Americas Medical Grade PVC Tubing Sales by Country

5.1.1 Americas Medical Grade PVC Tubing Sales by Country (2021-2026)

5.1.2 Americas Medical Grade PVC Tubing Revenue by Country (2021-2026)

5.2 Americas Medical Grade PVC Tubing Sales by Type (2021-2026)

5.3 Americas Medical Grade PVC Tubing Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Medical Grade PVC Tubing Sales by Region

6.1.1 APAC Medical Grade PVC Tubing Sales by Region (2021-2026)

6.1.2 APAC Medical Grade PVC Tubing Revenue by Region (2021-2026)

6.2 APAC Medical Grade PVC Tubing Sales by Type (2021-2026)

6.3 APAC Medical Grade PVC Tubing Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Medical Grade PVC Tubing by Country

7.1.1 Europe Medical Grade PVC Tubing Sales by Country (2021-2026)

7.1.2 Europe Medical Grade PVC Tubing Revenue by Country (2021-2026)

7.2 Europe Medical Grade PVC Tubing Sales by Type (2021-2026)

7.3 Europe Medical Grade PVC Tubing Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Medical Grade PVC Tubing by Country

8.1.1 Middle East & Africa Medical Grade PVC Tubing Sales by Country (2021-2026)

8.1.2 Middle East & Africa Medical Grade PVC Tubing Revenue by Country
(2021-2026)

8.2 Middle East & Africa Medical Grade PVC Tubing Sales by Type (2021-2026)

8.3 Middle East & Africa Medical Grade PVC Tubing Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Medical Grade PVC Tubing

10.3 Manufacturing Process Analysis of Medical Grade PVC Tubing

10.4 Industry Chain Structure of Medical Grade PVC Tubing

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Medical Grade PVC Tubing Distributors

11.3 Medical Grade PVC Tubing Customer

12 WORLD FORECAST REVIEW FOR MEDICAL GRADE PVC TUBING BY GEOGRAPHIC REGION

12.1 Global Medical Grade PVC Tubing Market Size Forecast by Region

12.1.1 Global Medical Grade PVC Tubing Forecast by Region (2027-2032)

12.1.2 Global Medical Grade PVC Tubing Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Medical Grade PVC Tubing Forecast by Type (2027-2032)

12.7 Global Medical Grade PVC Tubing Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TekniPlex

13.1.1 TekniPlex Company Information

13.1.2 TekniPlex Medical Grade PVC Tubing Product Portfolios and Specifications

13.1.3 TekniPlex Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TekniPlex Main Business Overview

13.1.5 TekniPlex Latest Developments

13.2 Kent Elastomer Products

13.2.1 Kent Elastomer Products Company Information

13.2.2 Kent Elastomer Products Medical Grade PVC Tubing Product Portfolios and Specifications

13.2.3 Kent Elastomer Products Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Kent Elastomer Products Main Business Overview

13.2.5 Kent Elastomer Products Latest Developments

13.3 Nordson

13.3.1 Nordson Company Information

13.3.2 Nordson Medical Grade PVC Tubing Product Portfolios and Specifications

13.3.3 Nordson Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nordson Main Business Overview

13.3.5 Nordson Latest Developments

13.4 INEOS Compounds

- 13.4.1 INEOS Compounds Company Information
- 13.4.2 INEOS Compounds Medical Grade PVC Tubing Product Portfolios and Specifications
- 13.4.3 INEOS Compounds Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 INEOS Compounds Main Business Overview
- 13.4.5 INEOS Compounds Latest Developments
- 13.5 AP Extruding
 - 13.5.1 AP Extruding Company Information
 - 13.5.2 AP Extruding Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.5.3 AP Extruding Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 AP Extruding Main Business Overview
 - 13.5.5 AP Extruding Latest Developments
- 13.6 Plastech Group
 - 13.6.1 Plastech Group Company Information
 - 13.6.2 Plastech Group Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.6.3 Plastech Group Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Plastech Group Main Business Overview
 - 13.6.5 Plastech Group Latest Developments
- 13.7 Gajindra's Group
 - 13.7.1 Gajindra's Group Company Information
 - 13.7.2 Gajindra's Group Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.7.3 Gajindra's Group Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Gajindra's Group Main Business Overview
 - 13.7.5 Gajindra's Group Latest Developments
- 13.8 Preferred Plastics Inc
 - 13.8.1 Preferred Plastics Inc Company Information
 - 13.8.2 Preferred Plastics Inc Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.8.3 Preferred Plastics Inc Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Preferred Plastics Inc Main Business Overview
 - 13.8.5 Preferred Plastics Inc Latest Developments
- 13.9 Spectrum Plastics

- 13.9.1 Spectrum Plastics Company Information
- 13.9.2 Spectrum Plastics Medical Grade PVC Tubing Product Portfolios and Specifications
- 13.9.3 Spectrum Plastics Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Spectrum Plastics Main Business Overview
- 13.9.5 Spectrum Plastics Latest Developments
- 13.10 Freelin-Wade Co
 - 13.10.1 Freelin-Wade Co Company Information
 - 13.10.2 Freelin-Wade Co Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.10.3 Freelin-Wade Co Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Freelin-Wade Co Main Business Overview
 - 13.10.5 Freelin-Wade Co Latest Developments
- 13.11 CHANGYOUNG Chemical
 - 13.11.1 CHANGYOUNG Chemical Company Information
 - 13.11.2 CHANGYOUNG Chemical Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.11.3 CHANGYOUNG Chemical Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 CHANGYOUNG Chemical Main Business Overview
 - 13.11.5 CHANGYOUNG Chemical Latest Developments
- 13.12 Anjun Medical Technologies
 - 13.12.1 Anjun Medical Technologies Company Information
 - 13.12.2 Anjun Medical Technologies Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.12.3 Anjun Medical Technologies Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Anjun Medical Technologies Main Business Overview
 - 13.12.5 Anjun Medical Technologies Latest Developments
- 13.13 Sunlite Plastics
 - 13.13.1 Sunlite Plastics Company Information
 - 13.13.2 Sunlite Plastics Medical Grade PVC Tubing Product Portfolios and Specifications
 - 13.13.3 Sunlite Plastics Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Sunlite Plastics Main Business Overview
 - 13.13.5 Sunlite Plastics Latest Developments

13.14 Huizhou Guanghai Electronic Insulation Materials

13.14.1 Huizhou Guanghai Electronic Insulation Materials Company Information

13.14.2 Huizhou Guanghai Electronic Insulation Materials Medical Grade PVC Tubing Product Portfolios and Specifications

13.14.3 Huizhou Guanghai Electronic Insulation Materials Medical Grade PVC Tubing Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Huizhou Guanghai Electronic Insulation Materials Main Business Overview

13.14.5 Huizhou Guanghai Electronic Insulation Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Medical Grade PVC Tubing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Medical Grade PVC Tubing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Flexible PVC Tubing

Table 4. Major Players of Rigid PVC Tubing

Table 5. Global Medical Grade PVC Tubing Sales by Type (2021-2026) & (K M)

Table 6. Global Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)

Table 7. Global Medical Grade PVC Tubing Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Medical Grade PVC Tubing Revenue Market Share by Type (2021-2026)

Table 9. Global Medical Grade PVC Tubing Sale Price by Type (2021-2026) & (US\$/M)

Table 10. Global Medical Grade PVC Tubing Sale by Application (2021-2026) & (K M)

Table 11. Global Medical Grade PVC Tubing Sale Market Share by Application (2021-2026)

Table 12. Global Medical Grade PVC Tubing Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Medical Grade PVC Tubing Revenue Market Share by Application (2021-2026)

Table 14. Global Medical Grade PVC Tubing Sale Price by Application (2021-2026) & (US\$/M)

Table 15. Global Medical Grade PVC Tubing Sales by Company (2021-2026) & (K M)

Table 16. Global Medical Grade PVC Tubing Sales Market Share by Company (2021-2026)

Table 17. Global Medical Grade PVC Tubing Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Medical Grade PVC Tubing Revenue Market Share by Company (2021-2026)

Table 19. Global Medical Grade PVC Tubing Sale Price by Company (2021-2026) & (US\$/M)

Table 20. Key Manufacturers Medical Grade PVC Tubing Producing Area Distribution and Sales Area

Table 21. Players Medical Grade PVC Tubing Products Offered

Table 22. Medical Grade PVC Tubing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Medical Grade PVC Tubing Sales by Geographic Region (2021-2026) & (K M)

Table 26. Global Medical Grade PVC Tubing Sales Market Share Geographic Region (2021-2026)

Table 27. Global Medical Grade PVC Tubing Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Medical Grade PVC Tubing Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Medical Grade PVC Tubing Sales by Country/Region (2021-2026) & (K M)

Table 30. Global Medical Grade PVC Tubing Sales Market Share by Country/Region (2021-2026)

Table 31. Global Medical Grade PVC Tubing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Medical Grade PVC Tubing Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Medical Grade PVC Tubing Sales by Country (2021-2026) & (K M)

Table 34. Americas Medical Grade PVC Tubing Sales Market Share by Country (2021-2026)

Table 35. Americas Medical Grade PVC Tubing Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Medical Grade PVC Tubing Sales by Type (2021-2026) & (K M)

Table 37. Americas Medical Grade PVC Tubing Sales by Application (2021-2026) & (K M)

Table 38. APAC Medical Grade PVC Tubing Sales by Region (2021-2026) & (K M)

Table 39. APAC Medical Grade PVC Tubing Sales Market Share by Region (2021-2026)

Table 40. APAC Medical Grade PVC Tubing Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Medical Grade PVC Tubing Sales by Type (2021-2026) & (K M)

Table 42. APAC Medical Grade PVC Tubing Sales by Application (2021-2026) & (K M)

Table 43. Europe Medical Grade PVC Tubing Sales by Country (2021-2026) & (K M)

Table 44. Europe Medical Grade PVC Tubing Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Medical Grade PVC Tubing Sales by Type (2021-2026) & (K M)

Table 46. Europe Medical Grade PVC Tubing Sales by Application (2021-2026) & (K M)

Table 47. Middle East & Africa Medical Grade PVC Tubing Sales by Country

(2021-2026) & (K M)

Table 48. Middle East & Africa Medical Grade PVC Tubing Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Medical Grade PVC Tubing Sales by Type (2021-2026) & (K M)

Table 50. Middle East & Africa Medical Grade PVC Tubing Sales by Application (2021-2026) & (K M)

Table 51. Key Market Drivers & Growth Opportunities of Medical Grade PVC Tubing

Table 52. Key Market Challenges & Risks of Medical Grade PVC Tubing

Table 53. Key Industry Trends of Medical Grade PVC Tubing

Table 54. Medical Grade PVC Tubing Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Medical Grade PVC Tubing Distributors List

Table 57. Medical Grade PVC Tubing Customer List

Table 58. Global Medical Grade PVC Tubing Sales Forecast by Region (2027-2032) & (K M)

Table 59. Global Medical Grade PVC Tubing Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Medical Grade PVC Tubing Sales Forecast by Country (2027-2032) & (K M)

Table 61. Americas Medical Grade PVC Tubing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Medical Grade PVC Tubing Sales Forecast by Region (2027-2032) & (K M)

Table 63. APAC Medical Grade PVC Tubing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Medical Grade PVC Tubing Sales Forecast by Country (2027-2032) & (K M)

Table 65. Europe Medical Grade PVC Tubing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Medical Grade PVC Tubing Sales Forecast by Country (2027-2032) & (K M)

Table 67. Middle East & Africa Medical Grade PVC Tubing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Medical Grade PVC Tubing Sales Forecast by Type (2027-2032) & (K M)

Table 69. Global Medical Grade PVC Tubing Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Medical Grade PVC Tubing Sales Forecast by Application (2027-2032)

& (K M)

Table 71. Global Medical Grade PVC Tubing Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. TekniPlex Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 73. TekniPlex Medical Grade PVC Tubing Product Portfolios and Specifications

Table 74. TekniPlex Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 75. TekniPlex Main Business

Table 76. TekniPlex Latest Developments

Table 77. Kent Elastomer Products Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 78. Kent Elastomer Products Medical Grade PVC Tubing Product Portfolios and Specifications

Table 79. Kent Elastomer Products Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 80. Kent Elastomer Products Main Business

Table 81. Kent Elastomer Products Latest Developments

Table 82. Nordson Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 83. Nordson Medical Grade PVC Tubing Product Portfolios and Specifications

Table 84. Nordson Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 85. Nordson Main Business

Table 86. Nordson Latest Developments

Table 87. INEOS Compounds Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 88. INEOS Compounds Medical Grade PVC Tubing Product Portfolios and Specifications

Table 89. INEOS Compounds Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 90. INEOS Compounds Main Business

Table 91. INEOS Compounds Latest Developments

Table 92. AP Extruding Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 93. AP Extruding Medical Grade PVC Tubing Product Portfolios and Specifications

Table 94. AP Extruding Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 95. AP Extruding Main Business

Table 96. AP Extruding Latest Developments

Table 97. Plastech Group Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 98. Plastech Group Medical Grade PVC Tubing Product Portfolios and Specifications

Table 99. Plastech Group Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 100. Plastech Group Main Business

Table 101. Plastech Group Latest Developments

Table 102. Gajindra's Group Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 103. Gajindra's Group Medical Grade PVC Tubing Product Portfolios and Specifications

Table 104. Gajindra's Group Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 105. Gajindra's Group Main Business

Table 106. Gajindra's Group Latest Developments

Table 107. Preferred Plastics Inc Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 108. Preferred Plastics Inc Medical Grade PVC Tubing Product Portfolios and Specifications

Table 109. Preferred Plastics Inc Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 110. Preferred Plastics Inc Main Business

Table 111. Preferred Plastics Inc Latest Developments

Table 112. Spectrum Plastics Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 113. Spectrum Plastics Medical Grade PVC Tubing Product Portfolios and Specifications

Table 114. Spectrum Plastics Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 115. Spectrum Plastics Main Business

Table 116. Spectrum Plastics Latest Developments

Table 117. Freelin-Wade Co Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 118. Freelin-Wade Co Medical Grade PVC Tubing Product Portfolios and Specifications

Table 119. Freelin-Wade Co Medical Grade PVC Tubing Sales (K M), Revenue (\$

Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 120. Freelin-Wade Co Main Business

Table 121. Freelin-Wade Co Latest Developments

Table 122. CHANGYOUNG Chemical Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 123. CHANGYOUNG Chemical Medical Grade PVC Tubing Product Portfolios and Specifications

Table 124. CHANGYOUNG Chemical Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 125. CHANGYOUNG Chemical Main Business

Table 126. CHANGYOUNG Chemical Latest Developments

Table 127. Anjun Medical Technologies Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 128. Anjun Medical Technologies Medical Grade PVC Tubing Product Portfolios and Specifications

Table 129. Anjun Medical Technologies Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 130. Anjun Medical Technologies Main Business

Table 131. Anjun Medical Technologies Latest Developments

Table 132. Sunlite Plastics Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 133. Sunlite Plastics Medical Grade PVC Tubing Product Portfolios and Specifications

Table 134. Sunlite Plastics Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 135. Sunlite Plastics Main Business

Table 136. Sunlite Plastics Latest Developments

Table 137. Huizhou Guanghai Electronic Insulation Materials Basic Information, Medical Grade PVC Tubing Manufacturing Base, Sales Area and Its Competitors

Table 138. Huizhou Guanghai Electronic Insulation Materials Medical Grade PVC Tubing Product Portfolios and Specifications

Table 139. Huizhou Guanghai Electronic Insulation Materials Medical Grade PVC Tubing Sales (K M), Revenue (\$ Million), Price (US\$/M) and Gross Margin (2021-2026)

Table 140. Huizhou Guanghai Electronic Insulation Materials Main Business

Table 141. Huizhou Guanghai Electronic Insulation Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Medical Grade PVC Tubing
- Figure 2. Medical Grade PVC Tubing Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Medical Grade PVC Tubing Sales Growth Rate 2021-2032 (K M)
- Figure 7. Global Medical Grade PVC Tubing Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Medical Grade PVC Tubing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Medical Grade PVC Tubing Sales Market Share by Country/Region (2025)
- Figure 10. Medical Grade PVC Tubing Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Flexible PVC Tubing
- Figure 12. Product Picture of Rigid PVC Tubing
- Figure 13. Global Medical Grade PVC Tubing Sales Market Share by Type in 2026
- Figure 14. Global Medical Grade PVC Tubing Revenue Market Share by Type (2021-2026)
- Figure 15. Medical Grade PVC Tubing Consumed in Fluid Delivery and Transfer
- Figure 16. Global Medical Grade PVC Tubing Market: Fluid Delivery and Transfer (2021-2026) & (K M)
- Figure 17. Medical Grade PVC Tubing Consumed in Respiratory Support
- Figure 18. Global Medical Grade PVC Tubing Market: Respiratory Support (2021-2026) & (K M)
- Figure 19. Medical Grade PVC Tubing Consumed in Surgery and Drainage
- Figure 20. Global Medical Grade PVC Tubing Market: Surgery and Drainage (2021-2026) & (K M)
- Figure 21. Medical Grade PVC Tubing Consumed in Others
- Figure 22. Global Medical Grade PVC Tubing Market: Others (2021-2026) & (K M)
- Figure 23. Global Medical Grade PVC Tubing Sale Market Share by Application (2025)
- Figure 24. Global Medical Grade PVC Tubing Revenue Market Share by Application in 2026
- Figure 25. Medical Grade PVC Tubing Sales by Company in 2026 (K M)
- Figure 26. Global Medical Grade PVC Tubing Sales Market Share by Company in 2026
- Figure 27. Medical Grade PVC Tubing Revenue by Company in 2026 (\$ millions)

Figure 28. Global Medical Grade PVC Tubing Revenue Market Share by Company in 2026

Figure 29. Global Medical Grade PVC Tubing Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Medical Grade PVC Tubing Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Medical Grade PVC Tubing Sales 2021-2026 (K M)

Figure 32. Americas Medical Grade PVC Tubing Revenue 2021-2026 (\$ millions)

Figure 33. APAC Medical Grade PVC Tubing Sales 2021-2026 (K M)

Figure 34. APAC Medical Grade PVC Tubing Revenue 2021-2026 (\$ millions)

Figure 35. Europe Medical Grade PVC Tubing Sales 2021-2026 (K M)

Figure 36. Europe Medical Grade PVC Tubing Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Medical Grade PVC Tubing Sales 2021-2026 (K M)

Figure 38. Middle East & Africa Medical Grade PVC Tubing Revenue 2021-2026 (\$ millions)

Figure 39. Americas Medical Grade PVC Tubing Sales Market Share by Country in 2026

Figure 40. Americas Medical Grade PVC Tubing Revenue Market Share by Country (2021-2026)

Figure 41. Americas Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)

Figure 42. Americas Medical Grade PVC Tubing Sales Market Share by Application (2021-2026)

Figure 43. United States Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Medical Grade PVC Tubing Sales Market Share by Region in 2026

Figure 48. APAC Medical Grade PVC Tubing Revenue Market Share by Region (2021-2026)

Figure 49. APAC Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)

Figure 50. APAC Medical Grade PVC Tubing Sales Market Share by Application (2021-2026)

Figure 51. China Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$

millions)

Figure 55. India Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Medical Grade PVC Tubing Sales Market Share by Country in 2026

Figure 59. Europe Medical Grade PVC Tubing Revenue Market Share by Country (2021-2026)

Figure 60. Europe Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)

Figure 61. Europe Medical Grade PVC Tubing Sales Market Share by Application (2021-2026)

Figure 62. Germany Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Medical Grade PVC Tubing Sales Market Share by Country (2021-2026)

Figure 68. Middle East & Africa Medical Grade PVC Tubing Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Medical Grade PVC Tubing Sales Market Share by Application (2021-2026)

Figure 70. Egypt Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Medical Grade PVC Tubing Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Medical Grade PVC Tubing in 2026

Figure 76. Manufacturing Process Analysis of Medical Grade PVC Tubing

Figure 77. Industry Chain Structure of Medical Grade PVC Tubing

Figure 78. Channels of Distribution

Figure 79. Global Medical Grade PVC Tubing Sales Market Forecast by Region (2027-2032)

Figure 80. Global Medical Grade PVC Tubing Revenue Market Share Forecast by

Region (2027-2032)

Figure 81. Global Medical Grade PVC Tubing Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Medical Grade PVC Tubing Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Medical Grade PVC Tubing Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Medical Grade PVC Tubing Revenue Market Share Forecast by Application (2027-2032)

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