

Global Medical-Grade Mannitol Injection Market Growth 2026-2032

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Abstracts

The global Medical-Grade Mannitol Injection market size is predicted to grow from US\$ 266 million in 2025 to US\$ 412 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Medical mannitol injection is a hypertonic intravenous preparation with mannitol as its main component, and is a commonly used dehydrating agent and osmotic diuretic in clinical practice. It works by increasing plasma osmotic pressure, causing water from interstitial spaces and cells to enter the blood vessels and be rapidly excreted by the kidneys. This achieves the effects of reducing intracranial pressure, reducing intraocular pressure, and promoting diuresis. It is widely used in clinical settings for cerebral edema, intracranial hypertension, acute glaucoma, and for the prevention or treatment of acute renal failure.

The upstream of the medical mannitol injection industry chain mainly includes the production and supply of mannitol raw materials, as well as basic raw materials such as water for injection and packaging materials (such as glass infusion bottles or plastic infusion bags, stoppers, and aluminum caps); the midstream involves the preparation and production of medical mannitol injection, covering key processes such as dissolution, filtration, pyrogen removal, sterile filling, sterilization, quality testing, and regulatory registration, requiring high standards of GMP compliance and production stability; the downstream distribution is through pharmaceutical distribution companies to various levels of hospitals and some primary healthcare institutions, mainly used in clinical departments such as neurosurgery, ophthalmology, emergency medicine, and critical care medicine. It is significantly affected by medical insurance policies, clinical medication guidelines, and changes in medical demand.

In 2025, the average price of medical mannitol injection is US\$1 per dose, with sales volume reaching 272 million doses. The gross profit margin of medical mannitol injection is approximately 53%, and the total production capacity is 389 million doses.

United States market for Medical-Grade Mannitol Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical-Grade Mannitol Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Medical-Grade Mannitol Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical-Grade Mannitol Injection players cover Baxter Healthcare Company, Fresenius Kabi USA, B. Braun Medical, Pfizer, ICU Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Medical-Grade Mannitol Injection Industry Forecast" looks at past sales and reviews total world Medical-Grade Mannitol Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical-Grade Mannitol Injection sales for 2026 through 2032. With Medical-Grade Mannitol Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical-Grade Mannitol Injection industry.

This Insight Report provides a comprehensive analysis of the global Medical-Grade Mannitol Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical-Grade Mannitol Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical-Grade Mannitol Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical-Grade Mannitol Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical-Grade Mannitol

Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical-Grade Mannitol Injection market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Concentration

High Concentration

Segmentation by Packaging Form:

Glass Bottles

Plastic Infusion Bags

Segmentation by Usage Scenarios:

Standard Clinical Infusion Type

Emergency and Critical Care Type

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter Healthcare Company

Fresenius Kabi USA

B. Braun Medical

Pfizer

ICU Medical

American Regent

Otsuka Pharmaceuticals

Fresenius Kabi

Nanogen Pharma

Anhui Fengyuan Pharmaceutical

Guosen Pharmaceutical

Anhui Globe Pharmaceutical

Cisen Pharmaceutical

Chengdu Brilliant Pharmaceutical

Dongguan Puji Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical-Grade Mannitol Injection market?

What factors are driving Medical-Grade Mannitol Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical-Grade Mannitol Injection market opportunities vary by end market size?

How does Medical-Grade Mannitol Injection break out by Type, by Application?

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