

Global Medical FeNO Breath Test Monitors Market Growth 2026-2032

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Abstracts

The global Medical FeNO Breath Test Monitors market size is predicted to grow from US\$ 124 million in 2025 to US\$ 327 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

FeNO (Fractional exhaled Nitric Oxide) breath test monitors are medical devices used to measure the concentration of nitric oxide (NO) in a person's exhaled breath. Nitric oxide is a biomarker for airway inflammation, which is often associated with asthma and other respiratory conditions. These monitors are non-invasive and provide quick, on-the-spot results, making them useful for diagnosing and managing asthma.

Global Medical FeNO Breath Test Monitors key players include NIOX Group (Circassia AB), CAIRE, ECO PHYSICS AG, Bosch Healthcare Solutions and Bedfont Scientific, etc. Global top five manufacturers hold a share over 90%.

The largest market is Europe, has a share over 42%, followed by Asia Pacific and North America, with around 25% and 39% market share respectively.

In terms of product, Desktop type is the largest segment, with a share about 80%. And in terms of application, the largest application is Adults, has a share over 62%, followed by Children.

Modern handheld FeNO monitors are compact and easy to operate, allowing patients to perform self-tests at home without frequent visits to medical institutions. This convenience not only increases the frequency of testing, but also enhances patients' self-management capabilities. Many devices are also equipped with smart features, such as cloud data synchronization and mobile application integration, to support long-

term health monitoring and the development of personalized treatment plans. The market is highly competitive, and major manufacturers continue to launch innovative products and services to occupy market share. For example, domestic and foreign brands such as Niels (formerly Scasia) of Sweden, Bedfont Scientific, and domestic companies Shangwo Medical and Weigu Medical have attracted consumers by improving sensor technology and adding user-friendly features. In addition, the support of government policies and the improvement of public health awareness have further promoted the application of these devices, especially in primary care and home care.

LP Information, Inc. (LPI) ' newest research report, the "Medical FeNO Breath Test Monitors Industry Forecast" looks at past sales and reviews total world Medical FeNO Breath Test Monitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical FeNO Breath Test Monitors sales for 2026 through 2032. With Medical FeNO Breath Test Monitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical FeNO Breath Test Monitors industry.

This Insight Report provides a comprehensive analysis of the global Medical FeNO Breath Test Monitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical FeNO Breath Test Monitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical FeNO Breath Test Monitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical FeNO Breath Test Monitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical FeNO Breath Test Monitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical FeNO Breath Test Monitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop

Handheld

Segmentation by Application:

Children

Adults

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIOX Group (Circassia AB)

CAIRE (NGK)

ECO PHYSICS AG

Bosch Healthcare Solutions

Bedfont Scientific

Sunvou Medical Electronics

e-LinkCare Meditech

Hefei Micro Valley Medical

Guangzhou Ruipu Medical Technology

WinLand Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical FeNO Breath Test Monitors market?

What factors are driving Medical FeNO Breath Test Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical FeNO Breath Test Monitors market opportunities vary by end market size?

How does Medical FeNO Breath Test Monitors break out by Type, by Application?

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