

# Global Medical Device Penetration Testing Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Medical Device Penetration Testing Services market size is predicted to grow from US\$ 778 million in 2025 to US\$ 1170 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

To address the challenges of frequent cybersecurity vulnerabilities, increased risks of patient data breaches, and malicious manipulation threatening medical safety in the digitalization and networking of medical devices, medical device penetration testing services have emerged. Since the early 21st century, with the increasing interconnectivity of medical devices and the implementation of domestic and international cybersecurity regulations, the field of medical device cybersecurity testing and risk assessment has developed significantly. Currently, medical device penetration testing services have evolved into a comprehensive service encompassing vulnerability scanning, fuzzing, firmware reverse engineering, wireless communication security verification, and network architecture assessment. These services are widely used in compliance verification before product launch for medical device manufacturers, asset inventory and risk assessment for networked devices in medical institutions, type testing by third-party testing institutions, and registration review by regulatory authorities. They effectively identify potential security weaknesses and ensure the safety and compliance of devices throughout their entire lifecycle.

United States market for Medical Device Penetration Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Medical Device Penetration Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Europe market for Medical Device Penetration Testing Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Medical Device Penetration Testing Services players cover UL Solutions, T?V S?D, Intertek, SGS, atsec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Medical Device Penetration Testing Services Industry Forecast' looks at past sales and reviews total world Medical Device Penetration Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Device Penetration Testing Services sales for 2026 through 2032. With Medical Device Penetration Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Device Penetration Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Medical Device Penetration Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical Device Penetration Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Device Penetration Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Device Penetration Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Device Penetration Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Device Penetration Testing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Black-box Dynamic Testing

White-box Code Auditing

Segmentation by Test Environment:

Laboratory Simulation Environment

Real Clinical Environment

Segmentation by Application:

Medical Device Manufacturing

In Vitro Diagnostic Equipment

Medical Institutions

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

UL Solutions

T?V S?D

Intertek

SGS

atsec

Bureau Veritas Cybersecurity

DEKRA

BSI

MedSec

MedCrypt

NCC Group

IOActive

Praetorian

NetSPI

Palindrome Technologies

CMD MedTech

Vumetric

Blue Goat Cyber

MedWare Cyber

Sekurno

Centre Testing International Group Co., Ltd.

Shenzhen Academy of Metrology & Quality Inspection

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Medical Device Penetration Testing Services Market Size (2021-2032)
- 2.1.2 Medical Device Penetration Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Medical Device Penetration Testing Services by Country/Region (2021, 2025 & 2032)

#### 2.2 Medical Device Penetration Testing Services Segment by Type

- 2.2.1 Black-box Dynamic Testing
- 2.2.2 White-box Code Auditing
- 2.2.3 Medical Device Penetration Testing Services Market Size by Type
  - 2.2.3.1 Medical Device Penetration Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
  - 2.2.3.2 Global Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

#### 2.3 Medical Device Penetration Testing Services Segment by Test Environment

- 2.3.1 Laboratory Simulation Environment
- 2.3.2 Real Clinical Environment
- 2.3.3 Medical Device Penetration Testing Services Market Size by Test Environment
  - 2.3.3.1 Medical Device Penetration Testing Services Market Size CAGR by Test Environment (2021 VS 2025 VS 2032)
  - 2.3.3.2 Global Medical Device Penetration Testing Services Market Size Market Share by Test Environment (2021-2026)

#### 2.4 Medical Device Penetration Testing Services Segment by Application

- 2.4.1 Medical Device Manufacturing

2.4.2 In Vitro Diagnostic Equipment

2.4.3 Medical Institutions

2.4.4 Other

2.4.5 Medical Device Penetration Testing Services Market Size by Application

2.4.5.1 Medical Device Penetration Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.5.2 Global Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

### **3 MEDICAL DEVICE PENETRATION TESTING SERVICES MARKET SIZE BY PLAYER**

3.1 Medical Device Penetration Testing Services Market Size Market Share by Player

3.1.1 Global Medical Device Penetration Testing Services Revenue by Player (2021-2026)

3.1.2 Global Medical Device Penetration Testing Services Revenue Market Share by Player (2021-2026)

3.2 Global Medical Device Penetration Testing Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 MEDICAL DEVICE PENETRATION TESTING SERVICES BY REGION**

4.1 Medical Device Penetration Testing Services Market Size by Region (2021-2026)

4.2 Global Medical Device Penetration Testing Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas Medical Device Penetration Testing Services Market Size Growth (2021-2026)

4.4 APAC Medical Device Penetration Testing Services Market Size Growth (2021-2026)

4.5 Europe Medical Device Penetration Testing Services Market Size Growth (2021-2026)

4.6 Middle East & Africa Medical Device Penetration Testing Services Market Size Growth (2021-2026)

## **5 AMERICAS**

5.1 Americas Medical Device Penetration Testing Services Market Size by Country (2021-2026)

5.2 Americas Medical Device Penetration Testing Services Market Size by Type (2021-2026)

5.3 Americas Medical Device Penetration Testing Services Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Medical Device Penetration Testing Services Market Size by Region (2021-2026)

6.2 APAC Medical Device Penetration Testing Services Market Size by Type (2021-2026)

6.3 APAC Medical Device Penetration Testing Services Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Medical Device Penetration Testing Services Market Size by Country (2021-2026)

7.2 Europe Medical Device Penetration Testing Services Market Size by Type (2021-2026)

7.3 Europe Medical Device Penetration Testing Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Medical Device Penetration Testing Services by Region (2021-2026)

8.2 Middle East & Africa Medical Device Penetration Testing Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Medical Device Penetration Testing Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL MEDICAL DEVICE PENETRATION TESTING SERVICES MARKET FORECAST**

10.1 Global Medical Device Penetration Testing Services Forecast by Region (2027-2032)

10.1.1 Global Medical Device Penetration Testing Services Forecast by Region (2027-2032)

10.1.2 Americas Medical Device Penetration Testing Services Forecast

10.1.3 APAC Medical Device Penetration Testing Services Forecast

10.1.4 Europe Medical Device Penetration Testing Services Forecast

10.1.5 Middle East & Africa Medical Device Penetration Testing Services Forecast

10.2 Americas Medical Device Penetration Testing Services Forecast by Country (2027-2032)

10.2.1 United States Market Medical Device Penetration Testing Services Forecast

10.2.2 Canada Market Medical Device Penetration Testing Services Forecast

10.2.3 Mexico Market Medical Device Penetration Testing Services Forecast

- 10.2.4 Brazil Market Medical Device Penetration Testing Services Forecast
- 10.3 APAC Medical Device Penetration Testing Services Forecast by Region (2027-2032)
  - 10.3.1 China Medical Device Penetration Testing Services Market Forecast
  - 10.3.2 Japan Market Medical Device Penetration Testing Services Forecast
  - 10.3.3 Korea Market Medical Device Penetration Testing Services Forecast
  - 10.3.4 Southeast Asia Market Medical Device Penetration Testing Services Forecast
  - 10.3.5 India Market Medical Device Penetration Testing Services Forecast
  - 10.3.6 Australia Market Medical Device Penetration Testing Services Forecast
- 10.4 Europe Medical Device Penetration Testing Services Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Medical Device Penetration Testing Services Forecast
  - 10.4.2 France Market Medical Device Penetration Testing Services Forecast
  - 10.4.3 UK Market Medical Device Penetration Testing Services Forecast
  - 10.4.4 Italy Market Medical Device Penetration Testing Services Forecast
  - 10.4.5 Russia Market Medical Device Penetration Testing Services Forecast
- 10.5 Middle East & Africa Medical Device Penetration Testing Services Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Medical Device Penetration Testing Services Forecast
  - 10.5.2 South Africa Market Medical Device Penetration Testing Services Forecast
  - 10.5.3 Israel Market Medical Device Penetration Testing Services Forecast
  - 10.5.4 Turkey Market Medical Device Penetration Testing Services Forecast
- 10.6 Global Medical Device Penetration Testing Services Forecast by Type (2027-2032)
- 10.7 Global Medical Device Penetration Testing Services Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Medical Device Penetration Testing Services Forecast

## **11 KEY PLAYERS ANALYSIS**

- 11.1 UL Solutions
  - 11.1.1 UL Solutions Company Information
  - 11.1.2 UL Solutions Medical Device Penetration Testing Services Product Offered
  - 11.1.3 UL Solutions Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.1.4 UL Solutions Main Business Overview
  - 11.1.5 UL Solutions Latest Developments
- 11.2 T?V S?D
  - 11.2.1 T?V S?D Company Information
  - 11.2.2 T?V S?D Medical Device Penetration Testing Services Product Offered

11.2.3 T?V S?D Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 T?V S?D Main Business Overview

11.2.5 T?V S?D Latest Developments

11.3 Intertek

11.3.1 Intertek Company Information

11.3.2 Intertek Medical Device Penetration Testing Services Product Offered

11.3.3 Intertek Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Intertek Main Business Overview

11.3.5 Intertek Latest Developments

11.4 SGS

11.4.1 SGS Company Information

11.4.2 SGS Medical Device Penetration Testing Services Product Offered

11.4.3 SGS Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 SGS Main Business Overview

11.4.5 SGS Latest Developments

11.5 atsec

11.5.1 atsec Company Information

11.5.2 atsec Medical Device Penetration Testing Services Product Offered

11.5.3 atsec Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 atsec Main Business Overview

11.5.5 atsec Latest Developments

11.6 Bureau Veritas Cybersecurity

11.6.1 Bureau Veritas Cybersecurity Company Information

11.6.2 Bureau Veritas Cybersecurity Medical Device Penetration Testing Services Product Offered

11.6.3 Bureau Veritas Cybersecurity Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Bureau Veritas Cybersecurity Main Business Overview

11.6.5 Bureau Veritas Cybersecurity Latest Developments

11.7 DEKRA

11.7.1 DEKRA Company Information

11.7.2 DEKRA Medical Device Penetration Testing Services Product Offered

11.7.3 DEKRA Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 DEKRA Main Business Overview

- 11.7.5 DEKRA Latest Developments
- 11.8 BSI
  - 11.8.1 BSI Company Information
  - 11.8.2 BSI Medical Device Penetration Testing Services Product Offered
  - 11.8.3 BSI Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.8.4 BSI Main Business Overview
  - 11.8.5 BSI Latest Developments
- 11.9 MedSec
  - 11.9.1 MedSec Company Information
  - 11.9.2 MedSec Medical Device Penetration Testing Services Product Offered
  - 11.9.3 MedSec Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.9.4 MedSec Main Business Overview
  - 11.9.5 MedSec Latest Developments
- 11.10 MedCrypt
  - 11.10.1 MedCrypt Company Information
  - 11.10.2 MedCrypt Medical Device Penetration Testing Services Product Offered
  - 11.10.3 MedCrypt Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 MedCrypt Main Business Overview
  - 11.10.5 MedCrypt Latest Developments
- 11.11 NCC Group
  - 11.11.1 NCC Group Company Information
  - 11.11.2 NCC Group Medical Device Penetration Testing Services Product Offered
  - 11.11.3 NCC Group Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 NCC Group Main Business Overview
  - 11.11.5 NCC Group Latest Developments
- 11.12 IOActive
  - 11.12.1 IOActive Company Information
  - 11.12.2 IOActive Medical Device Penetration Testing Services Product Offered
  - 11.12.3 IOActive Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 IOActive Main Business Overview
  - 11.12.5 IOActive Latest Developments
- 11.13 Praetorian
  - 11.13.1 Praetorian Company Information
  - 11.13.2 Praetorian Medical Device Penetration Testing Services Product Offered

11.13.3 Praetorian Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Praetorian Main Business Overview

11.13.5 Praetorian Latest Developments

11.14 NetSPI

11.14.1 NetSPI Company Information

11.14.2 NetSPI Medical Device Penetration Testing Services Product Offered

11.14.3 NetSPI Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 NetSPI Main Business Overview

11.14.5 NetSPI Latest Developments

11.15 Palindrome Technologies

11.15.1 Palindrome Technologies Company Information

11.15.2 Palindrome Technologies Medical Device Penetration Testing Services Product Offered

11.15.3 Palindrome Technologies Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Palindrome Technologies Main Business Overview

11.15.5 Palindrome Technologies Latest Developments

11.16 CMD MedTech

11.16.1 CMD MedTech Company Information

11.16.2 CMD MedTech Medical Device Penetration Testing Services Product Offered

11.16.3 CMD MedTech Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 CMD MedTech Main Business Overview

11.16.5 CMD MedTech Latest Developments

11.17 Vumetric

11.17.1 Vumetric Company Information

11.17.2 Vumetric Medical Device Penetration Testing Services Product Offered

11.17.3 Vumetric Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Vumetric Main Business Overview

11.17.5 Vumetric Latest Developments

11.18 Blue Goat Cyber

11.18.1 Blue Goat Cyber Company Information

11.18.2 Blue Goat Cyber Medical Device Penetration Testing Services Product Offered

11.18.3 Blue Goat Cyber Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)

- 11.18.4 Blue Goat Cyber Main Business Overview
- 11.18.5 Blue Goat Cyber Latest Developments
- 11.19 MedWare Cyber
  - 11.19.1 MedWare Cyber Company Information
  - 11.19.2 MedWare Cyber Medical Device Penetration Testing Services Product Offered
  - 11.19.3 MedWare Cyber Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.19.4 MedWare Cyber Main Business Overview
  - 11.19.5 MedWare Cyber Latest Developments
- 11.20 Sekurno
  - 11.20.1 Sekurno Company Information
  - 11.20.2 Sekurno Medical Device Penetration Testing Services Product Offered
  - 11.20.3 Sekurno Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.20.4 Sekurno Main Business Overview
  - 11.20.5 Sekurno Latest Developments
- 11.21 Centre Testing International Group Co., Ltd.
  - 11.21.1 Centre Testing International Group Co., Ltd. Company Information
  - 11.21.2 Centre Testing International Group Co., Ltd. Medical Device Penetration Testing Services Product Offered
  - 11.21.3 Centre Testing International Group Co., Ltd. Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.21.4 Centre Testing International Group Co., Ltd. Main Business Overview
  - 11.21.5 Centre Testing International Group Co., Ltd. Latest Developments
- 11.22 Shenzhen Academy of Metrology & Quality Inspection
  - 11.22.1 Shenzhen Academy of Metrology & Quality Inspection Company Information
  - 11.22.2 Shenzhen Academy of Metrology & Quality Inspection Medical Device Penetration Testing Services Product Offered
  - 11.22.3 Shenzhen Academy of Metrology & Quality Inspection Medical Device Penetration Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.22.4 Shenzhen Academy of Metrology & Quality Inspection Main Business Overview
  - 11.22.5 Shenzhen Academy of Metrology & Quality Inspection Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Medical Device Penetration Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Medical Device Penetration Testing Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Black-box Dynamic Testing

Table 4. Major Players of White-box Code Auditing

Table 5. Medical Device Penetration Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Medical Device Penetration Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Laboratory Simulation Environment

Table 9. Major Players of Real Clinical Environment

Table 10. Medical Device Penetration Testing Services Market Size CAGR by Test Environment (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Medical Device Penetration Testing Services Market Size by Test Environment (2021-2026) & (\$ millions)

Table 12. Global Medical Device Penetration Testing Services Market Size Market Share by Test Environment (2021-2026)

Table 13. Medical Device Penetration Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Medical Device Penetration Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 15. Global Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

Table 16. Global Medical Device Penetration Testing Services Revenue by Player (2021-2026) & (\$ millions)

Table 17. Global Medical Device Penetration Testing Services Revenue Market Share by Player (2021-2026)

Table 18. Medical Device Penetration Testing Services Key Players Head office and Products Offered

Table 19. Medical Device Penetration Testing Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 20. New Products and Potential Entrants

Table 21. Mergers & Acquisitions, Expansion

Table 22. Global Medical Device Penetration Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 23. Global Medical Device Penetration Testing Services Market Size Market Share by Region (2021-2026)

Table 24. Global Medical Device Penetration Testing Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 25. Global Medical Device Penetration Testing Services Revenue Market Share by Country/Region (2021-2026)

Table 26. Americas Medical Device Penetration Testing Services Market Size by Country (2021-2026) & (\$ millions)

Table 27. Americas Medical Device Penetration Testing Services Market Size Market Share by Country (2021-2026)

Table 28. Americas Medical Device Penetration Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 29. Americas Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

Table 30. Americas Medical Device Penetration Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 31. Americas Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

Table 32. APAC Medical Device Penetration Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 33. APAC Medical Device Penetration Testing Services Market Size Market Share by Region (2021-2026)

Table 34. APAC Medical Device Penetration Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 35. APAC Medical Device Penetration Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 36. Europe Medical Device Penetration Testing Services Market Size by Country (2021-2026) & (\$ millions)

Table 37. Europe Medical Device Penetration Testing Services Market Size Market Share by Country (2021-2026)

Table 38. Europe Medical Device Penetration Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 39. Europe Medical Device Penetration Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 40. Middle East & Africa Medical Device Penetration Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 41. Middle East & Africa Medical Device Penetration Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Medical Device Penetration Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 43. Key Market Drivers & Growth Opportunities of Medical Device Penetration Testing Services

Table 44. Key Market Challenges & Risks of Medical Device Penetration Testing Services

Table 45. Key Industry Trends of Medical Device Penetration Testing Services

Table 46. Global Medical Device Penetration Testing Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 47. Global Medical Device Penetration Testing Services Market Size Market Share Forecast by Region (2027-2032)

Table 48. Global Medical Device Penetration Testing Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 49. Global Medical Device Penetration Testing Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 50. UL Solutions Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 51. UL Solutions Medical Device Penetration Testing Services Product Offered

Table 52. UL Solutions Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. UL Solutions Main Business

Table 54. UL Solutions Latest Developments

Table 55. T?V S?D Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 56. T?V S?D Medical Device Penetration Testing Services Product Offered

Table 57. T?V S?D Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. T?V S?D Main Business

Table 59. T?V S?D Latest Developments

Table 60. Intertek Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 61. Intertek Medical Device Penetration Testing Services Product Offered

Table 62. Intertek Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Intertek Main Business

Table 64. Intertek Latest Developments

Table 65. SGS Details, Company Type, Medical Device Penetration Testing Services

Area Served and Its Competitors

Table 66. SGS Medical Device Penetration Testing Services Product Offered

Table 67. SGS Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. SGS Main Business

Table 69. SGS Latest Developments

Table 70. atsec Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 71. atsec Medical Device Penetration Testing Services Product Offered

Table 72. atsec Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. atsec Main Business

Table 74. atsec Latest Developments

Table 75. Bureau Veritas Cybersecurity Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 76. Bureau Veritas Cybersecurity Medical Device Penetration Testing Services Product Offered

Table 77. Bureau Veritas Cybersecurity Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Bureau Veritas Cybersecurity Main Business

Table 79. Bureau Veritas Cybersecurity Latest Developments

Table 80. DEKRA Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 81. DEKRA Medical Device Penetration Testing Services Product Offered

Table 82. DEKRA Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. DEKRA Main Business

Table 84. DEKRA Latest Developments

Table 85. BSI Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 86. BSI Medical Device Penetration Testing Services Product Offered

Table 87. BSI Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. BSI Main Business

Table 89. BSI Latest Developments

Table 90. MedSec Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 91. MedSec Medical Device Penetration Testing Services Product Offered

Table 92. MedSec Medical Device Penetration Testing Services Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 93. MedSec Main Business

Table 94. MedSec Latest Developments

Table 95. MedCrypt Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 96. MedCrypt Medical Device Penetration Testing Services Product Offered

Table 97. MedCrypt Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. MedCrypt Main Business

Table 99. MedCrypt Latest Developments

Table 100. NCC Group Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 101. NCC Group Medical Device Penetration Testing Services Product Offered

Table 102. NCC Group Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. NCC Group Main Business

Table 104. NCC Group Latest Developments

Table 105. IOActive Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 106. IOActive Medical Device Penetration Testing Services Product Offered

Table 107. IOActive Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. IOActive Main Business

Table 109. IOActive Latest Developments

Table 110. Praetorian Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 111. Praetorian Medical Device Penetration Testing Services Product Offered

Table 112. Praetorian Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Praetorian Main Business

Table 114. Praetorian Latest Developments

Table 115. NetSPI Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 116. NetSPI Medical Device Penetration Testing Services Product Offered

Table 117. NetSPI Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. NetSPI Main Business

Table 119. NetSPI Latest Developments

Table 120. Palindrome Technologies Details, Company Type, Medical Device

Penetration Testing Services Area Served and Its Competitors

Table 121. Palindrome Technologies Medical Device Penetration Testing Services Product Offered

Table 122. Palindrome Technologies Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Palindrome Technologies Main Business

Table 124. Palindrome Technologies Latest Developments

Table 125. CMD MedTech Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 126. CMD MedTech Medical Device Penetration Testing Services Product Offered

Table 127. CMD MedTech Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. CMD MedTech Main Business

Table 129. CMD MedTech Latest Developments

Table 130. Vumetric Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 131. Vumetric Medical Device Penetration Testing Services Product Offered

Table 132. Vumetric Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Vumetric Main Business

Table 134. Vumetric Latest Developments

Table 135. Blue Goat Cyber Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 136. Blue Goat Cyber Medical Device Penetration Testing Services Product Offered

Table 137. Blue Goat Cyber Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Blue Goat Cyber Main Business

Table 139. Blue Goat Cyber Latest Developments

Table 140. MedWare Cyber Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 141. MedWare Cyber Medical Device Penetration Testing Services Product Offered

Table 142. MedWare Cyber Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. MedWare Cyber Main Business

Table 144. MedWare Cyber Latest Developments

Table 145. Sekurno Details, Company Type, Medical Device Penetration Testing

Services Area Served and Its Competitors

Table 146. Sekurno Medical Device Penetration Testing Services Product Offered

Table 147. Sekurno Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. Sekurno Main Business

Table 149. Sekurno Latest Developments

Table 150. Centre Testing International Group Co., Ltd. Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 151. Centre Testing International Group Co., Ltd. Medical Device Penetration Testing Services Product Offered

Table 152. Centre Testing International Group Co., Ltd. Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Centre Testing International Group Co., Ltd. Main Business

Table 154. Centre Testing International Group Co., Ltd. Latest Developments

Table 155. Shenzhen Academy of Metrology & Quality Inspection Details, Company Type, Medical Device Penetration Testing Services Area Served and Its Competitors

Table 156. Shenzhen Academy of Metrology & Quality Inspection Medical Device Penetration Testing Services Product Offered

Table 157. Shenzhen Academy of Metrology & Quality Inspection Medical Device Penetration Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Shenzhen Academy of Metrology & Quality Inspection Main Business

Table 159. Shenzhen Academy of Metrology & Quality Inspection Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Medical Device Penetration Testing Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Medical Device Penetration Testing Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Medical Device Penetration Testing Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Medical Device Penetration Testing Services Sales Market Share by Country/Region (2025)
- Figure 8. Medical Device Penetration Testing Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Medical Device Penetration Testing Services Market Size Market Share by Type in 2025
- Figure 10. Global Medical Device Penetration Testing Services Market Size Market Share by Test Environment in 2025
- Figure 11. Medical Device Penetration Testing Services in Medical Device Manufacturing
- Figure 12. Global Medical Device Penetration Testing Services Market: Medical Device Manufacturing (2021-2026) & (\$ millions)
- Figure 13. Medical Device Penetration Testing Services in In Vitro Diagnostic Equipment
- Figure 14. Global Medical Device Penetration Testing Services Market: In Vitro Diagnostic Equipment (2021-2026) & (\$ millions)
- Figure 15. Medical Device Penetration Testing Services in Medical Institutions
- Figure 16. Global Medical Device Penetration Testing Services Market: Medical Institutions (2021-2026) & (\$ millions)
- Figure 17. Medical Device Penetration Testing Services in Other
- Figure 18. Global Medical Device Penetration Testing Services Market: Other (2021-2026) & (\$ millions)
- Figure 19. Global Medical Device Penetration Testing Services Market Size Market Share by Application in 2025
- Figure 20. Global Medical Device Penetration Testing Services Revenue Market Share by Player in 2025
- Figure 21. Global Medical Device Penetration Testing Services Market Size Market

Share by Region (2021-2026)

Figure 22. Americas Medical Device Penetration Testing Services Market Size 2021-2026 (\$ millions)

Figure 23. APAC Medical Device Penetration Testing Services Market Size 2021-2026 (\$ millions)

Figure 24. Europe Medical Device Penetration Testing Services Market Size 2021-2026 (\$ millions)

Figure 25. Middle East & Africa Medical Device Penetration Testing Services Market Size 2021-2026 (\$ millions)

Figure 26. Americas Medical Device Penetration Testing Services Value Market Share by Country in 2025

Figure 27. United States Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 28. Canada Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Mexico Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Brazil Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. APAC Medical Device Penetration Testing Services Market Size Market Share by Region in 2025

Figure 32. APAC Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

Figure 33. APAC Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

Figure 34. China Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 35. Japan Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. South Korea Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. Southeast Asia Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. India Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. Australia Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Europe Medical Device Penetration Testing Services Market Size Market Share by Country in 2025

Figure 41. Europe Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

Figure 42. Europe Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

Figure 43. Germany Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 44. France Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. UK Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. Italy Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Russia Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Medical Device Penetration Testing Services Market Size Market Share by Region (2021-2026)

Figure 49. Middle East & Africa Medical Device Penetration Testing Services Market Size Market Share by Type (2021-2026)

Figure 50. Middle East & Africa Medical Device Penetration Testing Services Market Size Market Share by Application (2021-2026)

Figure 51. Egypt Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 52. South Africa Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. Israel Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. Turkey Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. GCC Countries Medical Device Penetration Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Americas Medical Device Penetration Testing Services Market Size 2027-2032 (\$ millions)

Figure 57. APAC Medical Device Penetration Testing Services Market Size 2027-2032 (\$ millions)

Figure 58. Europe Medical Device Penetration Testing Services Market Size 2027-2032 (\$ millions)

Figure 59. Middle East & Africa Medical Device Penetration Testing Services Market Size 2027-2032 (\$ millions)

Figure 60. United States Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 61. Canada Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 62. Mexico Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 63. Brazil Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 64. China Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 65. Japan Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 66. Korea Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 67. Southeast Asia Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 68. India Medical Device Penetration Testing Services Market Size 2027-2032 (\$

millions)

Figure 69. Australia Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 70. Germany Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 71. France Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 72. UK Medical Device Penetration Testing Services Market Size 2027-2032 (\$

millions)

Figure 73. Italy Medical Device Penetration Testing Services Market Size 2027-2032 (\$

millions)

Figure 74. Russia Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 75. Egypt Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 76. South Africa Medical Device Penetration Testing Services Market Size

2027-2032 (\$ millions)

Figure 77. Israel Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 78. Turkey Medical Device Penetration Testing Services Market Size 2027-2032

(\$ millions)

Figure 79. Global Medical Device Penetration Testing Services Market Size Market

Share Forecast by Type (2027-2032)

Figure 80. Global Medical Device Penetration Testing Services Market Size Market Share Forecast by Application (2027-2032)

Figure 81. GCC Countries Medical Device Penetration Testing Services Market Size 2027-2032 (\$ millions)

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