

Global Medical Device Gaskets and Seals Market Growth 2026-2032

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Abstracts

The global Medical Device Gaskets and Seals market size is predicted to grow from US\$ 968 million in 2025 to US\$ 1363 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Medical device gaskets and seals are specialized components used to create reliable barriers, interfaces, and connections within medical equipment and devices, preventing fluid, gas, or particulate leakage while maintaining safety, sterility, and functional performance. Typically formed from elastomers, thermoplastics, silicones, PTFE, or composite materials, they are engineered to withstand repeated sterilization cycles, exposure to bodily fluids, disinfectants, and pharmaceuticals, as well as mechanical stress, pressure, and temperature variations. In medical devices, gaskets and seals appear in a wide range of locations: between housings of diagnostic equipment, in pumps and valves of infusion and dialysis systems, around connectors and ports in catheters and tubing assemblies, in implantable device enclosures, and inside respiratory and anesthesia circuits. They must comply with rigorous biocompatibility, extractables/leachables, and regulatory requirements (such as ISO 10993, USP Class VI, and FDA/EMA guidelines), ensuring that no harmful substances migrate into contact media. Precision of geometry, compression set resistance, low particulation, and stable long-term sealing behavior are critical design criteria. Increasingly, manufacturers offer custom-molded and overmolded gasket solutions that integrate directly into plastic housings, reducing assembly steps and contamination risk.

For high-volume disposable devices, medical gaskets and seals typically account for only a few cents per device, with OEM prices often in the range of USD 0.002–0.02 per piece for very small seals and USD 0.1–1.0 per piece for larger or more complex components.

The global market for medical device gaskets and seals is closely tied to growth in medical device manufacturing, especially in high-value segments such as infusion and injection systems, dialysis and blood-contact devices, respiratory and anesthesia equipment, and diagnostic and imaging systems. While gaskets and seals represent a relatively small share of the overall device cost, they are mission-critical components whose failure can lead to leaks, contamination, loss of function, or patient safety incidents. This makes performance, reliability, and regulatory compliance more important than pure material cost, supporting a steady and resilient market.

LP Information, Inc. (LPI) ' newest research report, the "Medical Device Gaskets and Seals Industry Forecast" looks at past sales and reviews total world Medical Device Gaskets and Seals sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Device Gaskets and Seals sales for 2026 through 2032. With Medical Device Gaskets and Seals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Device Gaskets and Seals industry.

This Insight Report provides a comprehensive analysis of the global Medical Device Gaskets and Seals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Device Gaskets and Seals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Device Gaskets and Seals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Device Gaskets and Seals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Device Gaskets and Seals.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Device Gaskets and Seals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal

Rubber

Fiber

Others

Segmentation by Reusability:

Single-use

Reusable

Segmentation by Fluid Type:

Liquid-sealing

Gas-sealing

Others

Segmentation by Application:

Surgical Instruments

Diagnostic Equipment

Implants and Catheters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trelleborg Sealing Solutions

Saint-Gobain

DuPont

Freudenberg Medical

Precision Polymer Engineering

Greene Tweed

SKF

Garlock

Bal Seal Engineering

ERIKS

ElringKlinger

James Walker Group

Polymer Concepts Technologies

Technetics Group

Denver Rubber Company

Automated Gasket Corporation

FinnProfiles

Elasto Proxy

Stockwell Elastomerics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Device Gaskets and Seals market?

What factors are driving Medical Device Gaskets and Seals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Device Gaskets and Seals market opportunities vary by end market size?

How does Medical Device Gaskets and Seals break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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