

# Global Medical Device Cybersecurity Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Medical Device Cybersecurity Services market size is predicted to grow from US\$ 1052 million in 2025 to US\$ 1533 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Medical Device Cybersecurity Services refer to a specialized security protection system for diagnostic, therapeutic, monitoring, and life support devices in a medical IoT environment. Its core objectives are to ensure the functional safety of devices, patient data privacy, and continuity of clinical care. Services encompass device asset discovery and vulnerability management, firmware hardening, network isolation and access control, abnormal behavior monitoring, supply chain security audits, and incident response mechanisms. It focuses on addressing vulnerabilities in legacy systems, default configuration risks, unpatched legacy systems, and lateral movement threats arising from device interconnection with hospital networks. By constructing a security governance framework that spans the entire device lifecycle, it ensures device availability and integrity while preventing targeted attacks, ransomware, and data breaches against medical devices, thus safeguarding clinical operational safety and patient safety.

In the cost structure of medical device cybersecurity services, R&D and engineering personnel account for the largest share, mainly including firmware reverse engineering, vulnerability discovery, protocol reverse engineering, and compliance certification engineers; followed by testing environment setup and third-party certification fees. Gross profit margins are polarized: pre-market compliance verification services for device manufacturers can achieve a gross profit margin of 60%-70% due to high technical barriers and strong certification premiums; while equipment operation and maintenance security services for medical institutions have a gross profit margin of

approximately 35%-45%, limited by on-site deployment costs and customization investments due to device heterogeneity. The upstream of the industry chain includes chip manufacturers (Texas Instruments, NXP), embedded operating system suppliers (Wind River, Green Hills), and testing instrument providers; downstream customers include medical device manufacturers, hospital groups, and third-party equipment management service providers. Significant regional differences exist globally: North America is driven by the FDA's mandatory pre-market cybersecurity review requirements; Europe focuses on device lifecycle security compliance under MDR regulations; the Asia-Pacific region is experiencing rapid growth driven by policy and the demand from local device manufacturers expanding overseas; the Middle East, Latin America, and Africa are still in the stage of standard adoption and awareness dissemination, with low market penetration rates.

LPI (LP Information)' newest research report, the 'Medical Device Cybersecurity Services Industry Forecast' looks at past sales and reviews total world Medical Device Cybersecurity Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Device Cybersecurity Services sales for 2026 through 2032. With Medical Device Cybersecurity Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Device Cybersecurity Services industry.

This Insight Report provides a comprehensive analysis of the global Medical Device Cybersecurity Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical Device Cybersecurity Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Device Cybersecurity Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Device Cybersecurity Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Device Cybersecurity Services.

This report presents a comprehensive overview, market shares, and growth

opportunities of Medical Device Cybersecurity Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Training Services

Evaluation Services

Certification Services

Segmentation by Equipment:

Life Support Equipment

Imaging Diagnostic Equipment

Wearable Medical Devices

Home Medical Devices

Others

Segmentation by Technical Dimension:

Network Layer Protection

Terminal Layer Protection

Identity and Access Control

Monitoring and Detection

Others

Segmentation by Application:

Software

Firmware

Software as a Medical Device (SAMd)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CISO Global

Synopsys

GE HealthCare

InterMed

Siemens Healthineers

MCRA

Ordr

Philips

Medcrypt

MedAcuity

Velentium Medical

CMD MedTech

Aerstone

Fortified

Biosistemika

Mindray

Venustech

Leagsoft

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