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Global Medical Consumables SPD Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Medical Consumables SPD Services market size is predicted to grow from US$ 1613 million in 2025 to US$ 3433 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Medical Consumables SPD Services under the SPD model comprise an integrated and continuing set of managed services for low-value, high-value and specialty medical consumables used by hospitals and other healthcare institutions. The service combines digital supply-chain platforms, standardized master data, receiving and inspection, warehouse and inventory operations, sorting and repackaging, fixed-quantity replenishment, in-hospital transportation, point-of-use capture, UDI and batch traceability, consumption-based settlement, operational analytics and on-site personnel. The managed process typically extends from supplier coordination and off-site or central warehousing to primary hospital stores, secondary departmental stores, smart cabinets and clinical points of use. The delivery architecture may include SPD software, barcode or RFID identification, intelligent shelving and cabinets, warehouse automation, interfaces with hospital information and financial systems, standardized operating procedures and dedicated service teams. Its principal functions are to improve inventory visibility and turnover, reduce shortages, expiry and excess working capital, support patient- and procedure-level traceability, and provide healthcare institutions with reliable data for cost accounting, compliance, recall management and operational decision-making.

From the perspective of the global supply structure, leading Chinese suppliers can be broadly divided into two groups: nationwide pharmaceutical distribution groups and specialized SPD platform providers. Sinopharm Group, Shanghai Pharmaceuticals, Jointown Pharmaceutical Group and Chongqing Pharmaceutical Holdings have

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extensive hospital customer bases, warehousing networks and localized distribution capabilities, enabling them to secure SPD projects more readily through their established commercial relationships. By comparison, Anhui Zhongji Guoyi Medical Technology, Thalys Medical Technology Group, C&D INNOSTIC and Guoke Hengtai place greater emphasis on digital platforms, intelligent hardware, standardized operating processes and specialized medical consumables management capabilities.

In Japan, the leading suppliers primarily comprise specialized SPD groups and medical-device supply-chain companies. SHIP HEALTHCARE delivers Total SPD services through FS UNI MANAGEMENT, while AIR WATER, MEDIUS, KONOIKE Medical, H.U. Group, OLBA and KISHIYA collectively form a multi-tiered supplier ecosystem.

On the demand side, China’s Unique Device Identification system is gradually being extended to a broader range of medical devices. Healthcare institutions are required to apply UDI data in clinical use, payment, charging and settlement processes and to retain traceable identification records. This will accelerate data integration across consumables receiving, inventory management, clinical use, billing and product recall processes.

In the United Kingdom, the NHS is promoting inventory management systems and point-of-care scanning to improve inventory visibility and release clinical staff from manual inventory-related tasks. In Japan, where the outsourcing penetration of hospital materials management is already relatively high, the SPD market is continuing to expand into operating-room materials management, off-site warehousing, operational analytics and hospital management support services.

LPI (LP Information)' newest research report, the “Medical Consumables SPD Services Industry Forecast” looks at past sales and reviews total world Medical Consumables SPD Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Consumables SPD Services sales for 2026 through 2032. With Medical Consumables SPD Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Medical Consumables SPD Services industry.

This Insight Report provides a comprehensive analysis of the global Medical Consumables SPD Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Medical Consumables SPD Services portfolios and capabilities, market entry

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strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Consumables SPD Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Consumables SPD Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Consumables SPD Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Consumables SPD Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Independent SPD Service

Distribution-linked Embedded SPD

Logistics/BPO Managed Service

Hybrid Contract Model

Segmentation by Managed Supply Scope:

General and Low-value Consumables

High-value and Specialty Consumables

Multi-category Medical Consumables

Consumables and IVD/Reagents Hybrid

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Segmentation by Application:

General Hospitals

Specialty Hospitals

Ambulatory, Procedure and Diagnostic Centers

Other Healthcare Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Anhui Zhongji Guoyi Medical Technology Co., Ltd.

Thalys Medical Technology Group Corporation

Shanghai C&D INNOSTIC Medical Technology Group Co., Ltd.

Guoke Hengtai (Beijing) Medical Technology Co., Ltd.

Sinopharm Group Co. Ltd.

Shanghai Pharmaceuticals Holding Co., Ltd.

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Jointown Pharmaceutical Group Co., Ltd.

Chongqing Pharmaceutical Holdings Co., Ltd.

Realcan Pharmaceutical Group Co., Ltd.

Shenzhen Neptunus Bioengineering Co., Ltd.

Guangxi Liuyao Group Co., Ltd.

China Meheco Group Co., Ltd.

China Resources Pharmaceutical Commercial Group Co., Ltd.

Shanghai Kaikai Industry Co., Ltd.

SHIP HEALTHCARE HOLDINGS, INC.

AIR WATER INC.

KONOIKE MEDICAL CO., LTD.

H.U. Group Holdings, Inc.

OLBA HEALTHCARE HOLDINGS, Inc.

MUTOH Co., Ltd.

MAC Co., Ltd.

KISHIYA Co., Ltd.

YAYOI Corporation

MEDIUS HOLDINGS Co., Ltd.

MC Healthcare, Inc.

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NJI Co., Ltd.

DALI Inc.

NITTO Co., Ltd.

Sanshodoh Co., Ltd.

EzumediCom Co., Ltd.

CareCamp Inc.

Medline Industries, LP

Vizient, Inc.

Canon Business Process Services, Inc.

DHL Group

DKSH Holding Ltd.

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