

Global Medical Breathable Film Market Growth 2026-2032

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Abstracts

The global Medical Breathable Film market size is predicted to grow from US\$ 3004 million in 2025 to US\$ 4223 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Medical breathable membranes are functional polymer membranes with a microporous structure. They are typically based on polyethylene (PE), polypropylene (PP), polyurethane (PU), and other materials. They are manufactured through processes such as microporous foaming, stretching, or co-extrusion. They are widely used in medical products such as wound dressings, surgical patches, and protective clothing. These membranes effectively block liquids and bacteria while allowing water vapor to pass through, exhibiting excellent flexibility, biocompatibility, and adhesion. Typical parameters include a thickness range of 15?100?m and a water vapor transmission rate of 500?3000 g/m??24h. Compatible materials include PE, PP, PU, ??PET, and TPU. Processing methods include extrusion, co-extrusion, coating, and lamination, meeting the high standards of breathability and protective performance required by a variety of medical applications.

This product costs approximately \$18,000 per ton, with global sales of approximately 162,500 tons. Gross profit margins range from 25% to 45%, with key technical bottlenecks focusing on micropore uniformity, thickness control, and the stability of medical-grade cleanliness.

The upstream supply chain for medical breathable membranes primarily includes raw materials such as PE, PP, PU, ??and TPU particles, as well as medical-grade glues and antimicrobial additives. Key equipment, including microporous foaming machines, co-extrusion laminating machines, coating machines, and slitting machines, must meet

technical requirements for pore size control accuracy of $\approx 0.5\mu\text{m}$, thickness control accuracy of $\approx 2\mu\text{m}$, and a cleanliness level of $\approx 10,000$. The downstream supply chain encompasses manufacturers of medical devices, dressings, protective gear, and baby care products, with users ranging from R&D engineers to procurement managers, quality supervisors, and clinicians. Future development trends are focused on the development of nano-breathable, antimicrobial composite, and intelligently responsive membranes, integrating them with sensors and smart dressings to promote the application of smart medical membranes. Furthermore, environmentally friendly materials such as biodegradable PU and solvent-free coatings are gradually replacing traditional membranes. With the improvement of medical infrastructure in Southeast Asia and Africa, overseas markets will also become a significant growth driver.

LP Information, Inc. (LPI)'s newest research report, the "Medical Breathable Film Industry Forecast" looks at past sales and reviews total world Medical Breathable Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Medical Breathable Film sales for 2026 through 2032. With Medical Breathable Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Medical Breathable Film industry.

This Insight Report provides a comprehensive analysis of the global Medical Breathable Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Medical Breathable Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Medical Breathable Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Medical Breathable Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Medical Breathable Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Medical Breathable Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane Breathable Film

Polypropylene Breathable Film

Others

Segmentation by Microporous Structure:

Microporous

Microcracked

Non-porous

Segmentation by Processing Methods:

Single-Layer Extrusion

Co-Extrusion Composite

Coating

Others

Segmentation by Application:

Protective Products

Hygiene Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TotalEnergies

Arkema

Vikram Hygiene

Rhyfeel

POLIFILM

SUNREE

TEC LINE INDUSTRIES

Nitto

Mitsui Chemicals

AvoTeck Group

Shanghai Zihua

WEB-PRO

Kae Hwa

American Polyfilm

Zhejiang Kingsafe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Medical Breathable Film market?

What factors are driving Medical Breathable Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Medical Breathable Film market opportunities vary by end market size?

How does Medical Breathable Film break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Medical Breathable Film Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Medical Breathable Film by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Medical Breathable Film by Country/Region, 2021, 2025 & 2032
- 2.2 Medical Breathable Film Segment by Type
 - 2.2.1 Polyurethane Breathable Film
 - 2.2.2 Polypropylene Breathable Film
 - 2.2.3 Others
 - 2.2.4 Medical Breathable Film Sales by Type
 - 2.2.4.1 Global Medical Breathable Film Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Medical Breathable Film Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Medical Breathable Film Sale Price by Type (2021-2026)
- 2.3 Medical Breathable Film Segment by Microporous Structure
 - 2.3.1 Microporous
 - 2.3.2 Microcracked
 - 2.3.3 Non-porous
 - 2.3.4 Medical Breathable Film Sales by Microporous Structure
 - 2.3.4.1 Global Medical Breathable Film Sales Market Share by Microporous Structure (2021-2026)
 - 2.3.4.2 Global Medical Breathable Film Revenue and Market Share by Microporous Structure (2021-2026)

2.3.4.3 Global Medical Breathable Film Sale Price by Microporous Structure
(2021-2026)

2.4 Medical Breathable Film Segment by Processing Methods

2.4.1 Single-Layer Extrusion

2.4.2 Co-Extrusion Composite

2.4.3 Coating

2.4.4 Others

2.4.5 Medical Breathable Film Sales by Processing Methods

2.4.5.1 Global Medical Breathable Film Sales Market Share by Processing Methods
(2021-2026)

2.4.5.2 Global Medical Breathable Film Revenue and Market Share by Processing
Methods (2021-2026)

2.4.5.3 Global Medical Breathable Film Sale Price by Processing Methods
(2021-2026)

2.5 Medical Breathable Film Segment by Application

2.5.1 Protective Products

2.5.2 Hygiene Products

2.5.3 Others

2.5.4 Medical Breathable Film Sales by Application

2.5.4.1 Global Medical Breathable Film Sale Market Share by Application
(2021-2026)

2.5.4.2 Global Medical Breathable Film Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Medical Breathable Film Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Medical Breathable Film Breakdown Data by Company

3.1.1 Global Medical Breathable Film Annual Sales by Company (2021-2026)

3.1.2 Global Medical Breathable Film Sales Market Share by Company (2021-2026)

3.2 Global Medical Breathable Film Annual Revenue by Company (2021-2026)

3.2.1 Global Medical Breathable Film Revenue by Company (2021-2026)

3.2.2 Global Medical Breathable Film Revenue Market Share by Company
(2021-2026)

3.3 Global Medical Breathable Film Sale Price by Company

3.4 Key Manufacturers Medical Breathable Film Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Medical Breathable Film Product Location Distribution

3.4.2 Players Medical Breathable Film Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MEDICAL BREATHABLE FILM BY GEOGRAPHIC REGION

4.1 World Historic Medical Breathable Film Market Size by Geographic Region (2021-2026)

4.1.1 Global Medical Breathable Film Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Medical Breathable Film Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Medical Breathable Film Market Size by Country/Region (2021-2026)

4.2.1 Global Medical Breathable Film Annual Sales by Country/Region (2021-2026)

4.2.2 Global Medical Breathable Film Annual Revenue by Country/Region (2021-2026)

4.3 Americas Medical Breathable Film Sales Growth

4.4 APAC Medical Breathable Film Sales Growth

4.5 Europe Medical Breathable Film Sales Growth

4.6 Middle East & Africa Medical Breathable Film Sales Growth

5 AMERICAS

5.1 Americas Medical Breathable Film Sales by Country

5.1.1 Americas Medical Breathable Film Sales by Country (2021-2026)

5.1.2 Americas Medical Breathable Film Revenue by Country (2021-2026)

5.2 Americas Medical Breathable Film Sales by Type (2021-2026)

5.3 Americas Medical Breathable Film Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Medical Breathable Film Sales by Region

6.1.1 APAC Medical Breathable Film Sales by Region (2021-2026)

- 6.1.2 APAC Medical Breathable Film Revenue by Region (2021-2026)
- 6.2 APAC Medical Breathable Film Sales by Type (2021-2026)
- 6.3 APAC Medical Breathable Film Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Medical Breathable Film by Country
 - 7.1.1 Europe Medical Breathable Film Sales by Country (2021-2026)
 - 7.1.2 Europe Medical Breathable Film Revenue by Country (2021-2026)
- 7.2 Europe Medical Breathable Film Sales by Type (2021-2026)
- 7.3 Europe Medical Breathable Film Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Medical Breathable Film by Country
 - 8.1.1 Middle East & Africa Medical Breathable Film Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Medical Breathable Film Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Medical Breathable Film Sales by Type (2021-2026)
- 8.3 Middle East & Africa Medical Breathable Film Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Medical Breathable Film

10.3 Manufacturing Process Analysis of Medical Breathable Film

10.4 Industry Chain Structure of Medical Breathable Film

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Medical Breathable Film Distributors

11.3 Medical Breathable Film Customer

12 WORLD FORECAST REVIEW FOR MEDICAL BREATHABLE FILM BY GEOGRAPHIC REGION

12.1 Global Medical Breathable Film Market Size Forecast by Region

12.1.1 Global Medical Breathable Film Forecast by Region (2027-2032)

12.1.2 Global Medical Breathable Film Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Medical Breathable Film Forecast by Type (2027-2032)

12.7 Global Medical Breathable Film Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TotalEnergies

13.1.1 TotalEnergies Company Information

13.1.2 TotalEnergies Medical Breathable Film Product Portfolios and Specifications

13.1.3 TotalEnergies Medical Breathable Film Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 TotalEnergies Main Business Overview

13.1.5 TotalEnergies Latest Developments

13.2 Arkema

13.2.1 Arkema Company Information

13.2.2 Arkema Medical Breathable Film Product Portfolios and Specifications

13.2.3 Arkema Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Arkema Main Business Overview

13.2.5 Arkema Latest Developments

13.3 Vikram Hygiene

13.3.1 Vikram Hygiene Company Information

13.3.2 Vikram Hygiene Medical Breathable Film Product Portfolios and Specifications

13.3.3 Vikram Hygiene Medical Breathable Film Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Vikram Hygiene Main Business Overview

13.3.5 Vikram Hygiene Latest Developments

13.4 Rhyfeel

13.4.1 Rhyfeel Company Information

13.4.2 Rhyfeel Medical Breathable Film Product Portfolios and Specifications

13.4.3 Rhyfeel Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Rhyfeel Main Business Overview

13.4.5 Rhyfeel Latest Developments

13.5 POLIFILM

13.5.1 POLIFILM Company Information

13.5.2 POLIFILM Medical Breathable Film Product Portfolios and Specifications

13.5.3 POLIFILM Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 POLIFILM Main Business Overview

13.5.5 POLIFILM Latest Developments

13.6 SUNREE

13.6.1 SUNREE Company Information

13.6.2 SUNREE Medical Breathable Film Product Portfolios and Specifications

13.6.3 SUNREE Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 SUNREE Main Business Overview

13.6.5 SUNREE Latest Developments

13.7 TEC LINE INDUSTRIES

- 13.7.1 TEC LINE INDUSTRIES Company Information
- 13.7.2 TEC LINE INDUSTRIES Medical Breathable Film Product Portfolios and Specifications
- 13.7.3 TEC LINE INDUSTRIES Medical Breathable Film Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 TEC LINE INDUSTRIES Main Business Overview
- 13.7.5 TEC LINE INDUSTRIES Latest Developments
- 13.8 Nitto
 - 13.8.1 Nitto Company Information
 - 13.8.2 Nitto Medical Breathable Film Product Portfolios and Specifications
 - 13.8.3 Nitto Medical Breathable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nitto Main Business Overview
 - 13.8.5 Nitto Latest Developments
- 13.9 Mitsui Chemicals
 - 13.9.1 Mitsui Chemicals Company Information
 - 13.9.2 Mitsui Chemicals Medical Breathable Film Product Portfolios and Specifications
 - 13.9.3 Mitsui Chemicals Medical Breathable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Mitsui Chemicals Main Business Overview
 - 13.9.5 Mitsui Chemicals Latest Developments
- 13.10 AvoTeck Group
 - 13.10.1 AvoTeck Group Company Information
 - 13.10.2 AvoTeck Group Medical Breathable Film Product Portfolios and Specifications
 - 13.10.3 AvoTeck Group Medical Breathable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 AvoTeck Group Main Business Overview
 - 13.10.5 AvoTeck Group Latest Developments
- 13.11 Shanghai Zihua
 - 13.11.1 Shanghai Zihua Company Information
 - 13.11.2 Shanghai Zihua Medical Breathable Film Product Portfolios and Specifications
 - 13.11.3 Shanghai Zihua Medical Breathable Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shanghai Zihua Main Business Overview
 - 13.11.5 Shanghai Zihua Latest Developments
- 13.12 WEB-PRO
 - 13.12.1 WEB-PRO Company Information
 - 13.12.2 WEB-PRO Medical Breathable Film Product Portfolios and Specifications
 - 13.12.3 WEB-PRO Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 WEB-PRO Main Business Overview

13.12.5 WEB-PRO Latest Developments

13.13 Kae Hwa

13.13.1 Kae Hwa Company Information

13.13.2 Kae Hwa Medical Breathable Film Product Portfolios and Specifications

13.13.3 Kae Hwa Medical Breathable Film Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Kae Hwa Main Business Overview

13.13.5 Kae Hwa Latest Developments

13.14 American Polyfilm

13.14.1 American Polyfilm Company Information

13.14.2 American Polyfilm Medical Breathable Film Product Portfolios and

Specifications

13.14.3 American Polyfilm Medical Breathable Film Sales, Revenue, Price and Gross
Margin (2021-2026)

13.14.4 American Polyfilm Main Business Overview

13.14.5 American Polyfilm Latest Developments

13.15 Zhejiang Kingsafe

13.15.1 Zhejiang Kingsafe Company Information

13.15.2 Zhejiang Kingsafe Medical Breathable Film Product Portfolios and

Specifications

13.15.3 Zhejiang Kingsafe Medical Breathable Film Sales, Revenue, Price and Gross
Margin (2021-2026)

13.15.4 Zhejiang Kingsafe Main Business Overview

13.15.5 Zhejiang Kingsafe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Medical Breathable Film Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Medical Breathable Film Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polyurethane Breathable Film

Table 4. Major Players of Polypropylene Breathable Film

Table 5. Major Players of Others

Table 6. Global Medical Breathable Film Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Medical Breathable Film Sales Market Share by Type (2021-2026)

Table 8. Global Medical Breathable Film Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Medical Breathable Film Revenue Market Share by Type (2021-2026)

Table 10. Global Medical Breathable Film Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Microporous

Table 12. Major Players of Microcracked

Table 13. Major Players of Non-porous

Table 14. Global Medical Breathable Film Sales by Microporous Structure (2021-2026) & (Kilotons)

Table 15. Global Medical Breathable Film Sales Market Share by Microporous Structure (2021-2026)

Table 16. Global Medical Breathable Film Revenue by Microporous Structure (2021-2026) & (\$ million)

Table 17. Global Medical Breathable Film Revenue Market Share by Microporous Structure (2021-2026)

Table 18. Global Medical Breathable Film Sale Price by Microporous Structure (2021-2026) & (US\$/Ton)

Table 19. Major Players of Single-Layer Extrusion

Table 20. Major Players of Co-Extrusion Composite

Table 21. Major Players of Coating

Table 22. Major Players of Others

Table 23. Global Medical Breathable Film Sales by Processing Methods (2021-2026) & (Kilotons)

Table 24. Global Medical Breathable Film Sales Market Share by Processing Methods (2021-2026)

Table 25. Global Medical Breathable Film Revenue by Processing Methods (2021-2026) & (\$ million)

Table 26. Global Medical Breathable Film Revenue Market Share by Processing Methods (2021-2026)

Table 27. Global Medical Breathable Film Sale Price by Processing Methods (2021-2026) & (US\$/Ton)

Table 28. Global Medical Breathable Film Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Medical Breathable Film Sale Market Share by Application (2021-2026)

Table 30. Global Medical Breathable Film Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Medical Breathable Film Revenue Market Share by Application (2021-2026)

Table 32. Global Medical Breathable Film Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Medical Breathable Film Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Medical Breathable Film Sales Market Share by Company (2021-2026)

Table 35. Global Medical Breathable Film Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Medical Breathable Film Revenue Market Share by Company (2021-2026)

Table 37. Global Medical Breathable Film Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Medical Breathable Film Producing Area Distribution and Sales Area

Table 39. Players Medical Breathable Film Products Offered

Table 40. Medical Breathable Film Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Medical Breathable Film Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Medical Breathable Film Sales Market Share Geographic Region (2021-2026)

Table 45. Global Medical Breathable Film Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Medical Breathable Film Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Medical Breathable Film Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Medical Breathable Film Sales Market Share by Country/Region (2021-2026)

Table 49. Global Medical Breathable Film Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Medical Breathable Film Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Medical Breathable Film Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Medical Breathable Film Sales Market Share by Country (2021-2026)

Table 53. Americas Medical Breathable Film Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Medical Breathable Film Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Medical Breathable Film Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Medical Breathable Film Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Medical Breathable Film Sales Market Share by Region (2021-2026)

Table 58. APAC Medical Breathable Film Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Medical Breathable Film Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Medical Breathable Film Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Medical Breathable Film Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Medical Breathable Film Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Medical Breathable Film Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Medical Breathable Film Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Medical Breathable Film Sales by Country (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Medical Breathable Film Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Medical Breathable Film Sales by Type (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Medical Breathable Film Sales by Application (2021-2026) & (Kilotons)

Table 69. Key Market Drivers & Growth Opportunities of Medical Breathable Film

Table 70. Key Market Challenges & Risks of Medical Breathable Film

Table 71. Key Industry Trends of Medical Breathable Film

Table 72. Medical Breathable Film Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Medical Breathable Film Distributors List

Table 75. Medical Breathable Film Customer List

Table 76. Global Medical Breathable Film Sales Forecast by Region (2027-2032) & (Kilotons)

Table 77. Global Medical Breathable Film Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Medical Breathable Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 79. Americas Medical Breathable Film Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Medical Breathable Film Sales Forecast by Region (2027-2032) & (Kilotons)

Table 81. APAC Medical Breathable Film Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Medical Breathable Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Europe Medical Breathable Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Medical Breathable Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Middle East & Africa Medical Breathable Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Medical Breathable Film Sales Forecast by Type (2027-2032) & (Kilotons)

Table 87. Global Medical Breathable Film Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Medical Breathable Film Sales Forecast by Application (2027-2032) & (Kilotons)

Table 89. Global Medical Breathable Film Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. TotalEnergies Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 91. TotalEnergies Medical Breathable Film Product Portfolios and Specifications

Table 92. TotalEnergies Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. TotalEnergies Main Business

Table 94. TotalEnergies Latest Developments

Table 95. Arkema Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 96. Arkema Medical Breathable Film Product Portfolios and Specifications

Table 97. Arkema Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Arkema Main Business

Table 99. Arkema Latest Developments

Table 100. Vikram Hygiene Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 101. Vikram Hygiene Medical Breathable Film Product Portfolios and Specifications

Table 102. Vikram Hygiene Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Vikram Hygiene Main Business

Table 104. Vikram Hygiene Latest Developments

Table 105. Rhyfeel Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 106. Rhyfeel Medical Breathable Film Product Portfolios and Specifications

Table 107. Rhyfeel Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Rhyfeel Main Business

Table 109. Rhyfeel Latest Developments

Table 110. POLIFILM Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 111. POLIFILM Medical Breathable Film Product Portfolios and Specifications

Table 112. POLIFILM Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. POLIFILM Main Business

Table 114. POLIFILM Latest Developments

Table 115. SUNREE Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 116. SUNREE Medical Breathable Film Product Portfolios and Specifications

Table 117. SUNREE Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. SUNREE Main Business

Table 119. SUNREE Latest Developments

Table 120. TEC LINE INDUSTRIES Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 121. TEC LINE INDUSTRIES Medical Breathable Film Product Portfolios and Specifications

Table 122. TEC LINE INDUSTRIES Medical Breathable Film Sales (Kilotons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. TEC LINE INDUSTRIES Main Business

Table 124. TEC LINE INDUSTRIES Latest Developments

Table 125. Nitto Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 126. Nitto Medical Breathable Film Product Portfolios and Specifications

Table 127. Nitto Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Nitto Main Business

Table 129. Nitto Latest Developments

Table 130. Mitsui Chemicals Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 131. Mitsui Chemicals Medical Breathable Film Product Portfolios and Specifications

Table 132. Mitsui Chemicals Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Mitsui Chemicals Main Business

Table 134. Mitsui Chemicals Latest Developments

Table 135. AvoTeck Group Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 136. AvoTeck Group Medical Breathable Film Product Portfolios and Specifications

Table 137. AvoTeck Group Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. AvoTeck Group Main Business

Table 139. AvoTeck Group Latest Developments

Table 140. Shanghai Zihua Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 141. Shanghai Zihua Medical Breathable Film Product Portfolios and Specifications

Table 142. Shanghai Zihua Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Shanghai Zihua Main Business

Table 144. Shanghai Zihua Latest Developments

Table 145. WEB-PRO Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 146. WEB-PRO Medical Breathable Film Product Portfolios and Specifications

Table 147. WEB-PRO Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. WEB-PRO Main Business

Table 149. WEB-PRO Latest Developments

Table 150. Kae Hwa Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 151. Kae Hwa Medical Breathable Film Product Portfolios and Specifications

Table 152. Kae Hwa Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Kae Hwa Main Business

Table 154. Kae Hwa Latest Developments

Table 155. American Polyfilm Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 156. American Polyfilm Medical Breathable Film Product Portfolios and Specifications

Table 157. American Polyfilm Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. American Polyfilm Main Business

Table 159. American Polyfilm Latest Developments

Table 160. Zhejiang Kingsafe Basic Information, Medical Breathable Film Manufacturing Base, Sales Area and Its Competitors

Table 161. Zhejiang Kingsafe Medical Breathable Film Product Portfolios and Specifications

Table 162. Zhejiang Kingsafe Medical Breathable Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Zhejiang Kingsafe Main Business

Table 164. Zhejiang Kingsafe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Medical Breathable Film
- Figure 2. Medical Breathable Film Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Medical Breathable Film Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Medical Breathable Film Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Medical Breathable Film Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Medical Breathable Film Sales Market Share by Country/Region (2025)
- Figure 10. Medical Breathable Film Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polyurethane Breathable Film
- Figure 12. Product Picture of Polypropylene Breathable Film
- Figure 13. Product Picture of Others
- Figure 14. Global Medical Breathable Film Sales Market Share by Type in 2026
- Figure 15. Global Medical Breathable Film Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Microporous
- Figure 17. Product Picture of Microcracked
- Figure 18. Product Picture of Non-porous
- Figure 19. Global Medical Breathable Film Sales Market Share by Microporous Structure in 2026
- Figure 20. Global Medical Breathable Film Revenue Market Share by Microporous Structure (2021-2026)
- Figure 21. Product Picture of Single-Layer Extrusion
- Figure 22. Product Picture of Co-Extrusion Composite
- Figure 23. Product Picture of Coating
- Figure 24. Product Picture of Others
- Figure 25. Global Medical Breathable Film Sales Market Share by Processing Methods in 2026
- Figure 26. Global Medical Breathable Film Revenue Market Share by Processing Methods (2021-2026)
- Figure 27. Medical Breathable Film Consumed in Protective Products
- Figure 28. Global Medical Breathable Film Market: Protective Products (2021-2026) & (Kilotons)

- Figure 29. Medical Breathable Film Consumed in Hygiene Products
- Figure 30. Global Medical Breathable Film Market: Hygiene Products (2021-2026) & (Kilotons)
- Figure 31. Medical Breathable Film Consumed in Others
- Figure 32. Global Medical Breathable Film Market: Others (2021-2026) & (Kilotons)
- Figure 33. Global Medical Breathable Film Sale Market Share by Application (2025)
- Figure 34. Global Medical Breathable Film Revenue Market Share by Application in 2026
- Figure 35. Medical Breathable Film Sales by Company in 2026 (Kilotons)
- Figure 36. Global Medical Breathable Film Sales Market Share by Company in 2026
- Figure 37. Medical Breathable Film Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Medical Breathable Film Revenue Market Share by Company in 2026
- Figure 39. Global Medical Breathable Film Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Medical Breathable Film Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Medical Breathable Film Sales 2021-2026 (Kilotons)
- Figure 42. Americas Medical Breathable Film Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Medical Breathable Film Sales 2021-2026 (Kilotons)
- Figure 44. APAC Medical Breathable Film Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Medical Breathable Film Sales 2021-2026 (Kilotons)
- Figure 46. Europe Medical Breathable Film Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Medical Breathable Film Sales 2021-2026 (Kilotons)
- Figure 48. Middle East & Africa Medical Breathable Film Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Medical Breathable Film Sales Market Share by Country in 2026
- Figure 50. Americas Medical Breathable Film Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Medical Breathable Film Sales Market Share by Type (2021-2026)
- Figure 52. Americas Medical Breathable Film Sales Market Share by Application (2021-2026)
- Figure 53. United States Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Medical Breathable Film Sales Market Share by Region in 2026
- Figure 58. APAC Medical Breathable Film Revenue Market Share by Region (2021-2026)

Figure 59. APAC Medical Breathable Film Sales Market Share by Type (2021-2026)

Figure 60. APAC Medical Breathable Film Sales Market Share by Application (2021-2026)

Figure 61. China Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Medical Breathable Film Sales Market Share by Country in 2026

Figure 69. Europe Medical Breathable Film Revenue Market Share by Country (2021-2026)

Figure 70. Europe Medical Breathable Film Sales Market Share by Type (2021-2026)

Figure 71. Europe Medical Breathable Film Sales Market Share by Application (2021-2026)

Figure 72. Germany Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Medical Breathable Film Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Medical Breathable Film Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Medical Breathable Film Sales Market Share by Application (2021-2026)

Figure 80. Egypt Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Medical Breathable Film Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Medical Breathable Film in 2026

Figure 86. Manufacturing Process Analysis of Medical Breathable Film

Figure 87. Industry Chain Structure of Medical Breathable Film

Figure 88. Channels of Distribution

Figure 89. Global Medical Breathable Film Sales Market Forecast by Region
(2027-2032)

Figure 90. Global Medical Breathable Film Revenue Market Share Forecast by Region
(2027-2032)

Figure 91. Global Medical Breathable Film Sales Market Share Forecast by Type
(2027-2032)

Figure 92. Global Medical Breathable Film Revenue Market Share Forecast by Type
(2027-2032)

Figure 93. Global Medical Breathable Film Sales Market Share Forecast by Application
(2027-2032)

Figure 94. Global Medical Breathable Film Revenue Market Share Forecast by
Application (2027-2032)

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