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Global Mechanically Lined Pipe Market Growth 2026-2032

https://marketpublishers.com/r/G5D6E692EF0EEN.html
Date: October 2026
Pages: 110
Price: US$ 3,660.00 (Single User License)
ID: G5D6E692EF0EEN

Abstracts

The global Mechanically Lined Pipe market size is predicted to grow from US$ 2125 million in 2025 to US$ 2829 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Mechanically Lined Pipe production reached approximately 1540 k tons, with an average global market price of around US$1340 per ton. Mechanically Lined Pipe (MLP) is a bi-metallic composite pipe consisting of a carbon steel outer carrier pipe for structural strength and a thin corrosion-resistant alloy (CRA) liner such as stainless steel or Inconel installed inside. The liner is mechanically bonded to the host pipe—commonly by hydraulic expansion, thermal shrink-fit, or hydroforming—to achieve tight interference contact. The pipe ends are sealed via weld overlays or fittings to ensure integrity. MLPs offer effective corrosion protection at a lower cost than fully CRA pipes, making them ideal for corrosive and high-pressure applications in sectors like oil & gas, subsea flowlines, chemical processing, and hydrogen or CO? transport. The upstream raw materials of mechanically lined pipes are usually carbon steel outer pipes and corrosion-resistant alloy (CRA) lining materials, such as 316 stainless steel, 904 stainless steel, duplex stainless steel, 625 alloy, 825 alloy, etc.; the downstream covers industries such as oil and gas, chemicals, and water treatment.

United States market for Mechanically Lined Pipe is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mechanically Lined Pipe is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mechanically Lined Pipe is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mechanically Lined Pipe players cover Butting Group, Proclad, NobelClad, Inox Tech, EBK, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mechanically Lined Pipe Industry Forecast” looks at past sales and reviews total world Mechanically Lined Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanically Lined Pipe sales for 2026 through 2032. With Mechanically Lined Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mechanically Lined Pipe industry.

This Insight Report provides a comprehensive analysis of the global Mechanically Lined Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mechanically Lined Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mechanically Lined Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanically Lined Pipe and breaks down the forecast by Lining Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanically Lined Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanically Lined Pipe market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Lining Material:

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316 Stainless Steel

Duplex Stainless Steel

825 Nickel-based Alloy

625 Nickel-based Alloy

Others

Segmentation by Application:

Oil & Gas

Chemical Industry

Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Butting Group

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Proclad

NobelClad

Inox Tech

EBK

Cladtek Holdings

Jiangsu Xinyangguang Pipe Industry

Jiuli Group

Xi'an Xiangyang Aerospace Materials

Jiangsu Shunlong Pipe Industry

Jiangsu Zhongxin Green Pipe Industry

Longtaidi

Hailong Petroleum Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mechanically Lined Pipe market?

What factors are driving Mechanically Lined Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mechanically Lined Pipe market opportunities vary by end market size?

How does Mechanically Lined Pipe break out by Lining Material, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Mechanically Lined Pipe Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Mechanically Lined Pipe by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Mechanically Lined Pipe by Country/Region, 2021, 2025 & 2032
2.2 Mechanically Lined Pipe Segment by Lining Material
  2.2.1 316 Stainless Steel
  2.2.2 Duplex Stainless Steel
  2.2.3 825 Nickel-based Alloy
  2.2.4 625 Nickel-based Alloy
  2.2.5 Others
  2.2.6 Mechanically Lined Pipe Sales by Lining Material
    2.2.6.1 Global Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
    2.2.6.2 Global Mechanically Lined Pipe Revenue and Market Share by Lining Material (2021-2026)
    2.2.6.3 Global Mechanically Lined Pipe Sale Price by Lining Material (2021-2026)
2.3 Mechanically Lined Pipe Segment by Application
  2.3.1 Oil & Gas
  2.3.2 Chemical Industry
  2.3.3 Water Treatment
  2.3.4 Others
  2.3.5 Mechanically Lined Pipe Sales by Application

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2.3.5.1 Global Mechanically Lined Pipe Sale Market Share by Application (2021-2026)
2.3.5.2 Global Mechanically Lined Pipe Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Mechanically Lined Pipe Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mechanically Lined Pipe Breakdown Data by Company
3.1.1 Global Mechanically Lined Pipe Annual Sales by Company (2021-2026)
3.1.2 Global Mechanically Lined Pipe Sales Market Share by Company (2021-2026)
3.2 Global Mechanically Lined Pipe Annual Revenue by Company (2021-2026)
3.2.1 Global Mechanically Lined Pipe Revenue by Company (2021-2026)
3.2.2 Global Mechanically Lined Pipe Revenue Market Share by Company (2021-2026)
3.3 Global Mechanically Lined Pipe Sale Price by Company
3.4 Key Manufacturers Mechanically Lined Pipe Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Mechanically Lined Pipe Product Location Distribution
3.4.2 Players Mechanically Lined Pipe Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MECHANICALLY LINED PIPE BY GEOGRAPHIC REGION

4.1 World Historic Mechanically Lined Pipe Market Size by Geographic Region (2021-2026)
4.1.1 Global Mechanically Lined Pipe Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Mechanically Lined Pipe Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Mechanically Lined Pipe Market Size by Country/Region (2021-2026)
4.2.1 Global Mechanically Lined Pipe Annual Sales by Country/Region (2021-2026)
4.2.2 Global Mechanically Lined Pipe Annual Revenue by Country/Region (2021-2026)
4.3 Americas Mechanically Lined Pipe Sales Growth

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4.4 APAC Mechanically Lined Pipe Sales Growth
4.5 Europe Mechanically Lined Pipe Sales Growth
4.6 Middle East & Africa Mechanically Lined Pipe Sales Growth

5 AMERICAS

5.1 Americas Mechanically Lined Pipe Sales by Country
  5.1.1 Americas Mechanically Lined Pipe Sales by Country (2021-2026)
  5.1.2 Americas Mechanically Lined Pipe Revenue by Country (2021-2026)
5.2 Americas Mechanically Lined Pipe Sales by Lining Material (2021-2026)
5.3 Americas Mechanically Lined Pipe Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Mechanically Lined Pipe Sales by Region
  6.1.1 APAC Mechanically Lined Pipe Sales by Region (2021-2026)
  6.1.2 APAC Mechanically Lined Pipe Revenue by Region (2021-2026)
6.2 APAC Mechanically Lined Pipe Sales by Lining Material (2021-2026)
6.3 APAC Mechanically Lined Pipe Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Mechanically Lined Pipe by Country
  7.1.1 Europe Mechanically Lined Pipe Sales by Country (2021-2026)
  7.1.2 Europe Mechanically Lined Pipe Revenue by Country (2021-2026)
7.2 Europe Mechanically Lined Pipe Sales by Lining Material (2021-2026)
7.3 Europe Mechanically Lined Pipe Sales by Application (2021-2026)
7.4 Germany

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7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mechanically Lined Pipe by Country
  8.1.1 Middle East & Africa Mechanically Lined Pipe Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Mechanically Lined Pipe Revenue by Country (2021-2026)
8.2 Middle East & Africa Mechanically Lined Pipe Sales by Lining Material (2021-2026)
8.3 Middle East & Africa Mechanically Lined Pipe Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Mechanically Lined Pipe
10.3 Manufacturing Process Analysis of Mechanically Lined Pipe
10.4 Industry Chain Structure of Mechanically Lined Pipe

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Mechanically Lined Pipe Distributors
11.3 Mechanically Lined Pipe Customer

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info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR MECHANICALLY LINED PIPE BY GEOGRAPHIC REGION

12.1 Global Mechanically Lined Pipe Market Size Forecast by Region
12.1.1 Global Mechanically Lined Pipe Forecast by Region (2027-2032)
12.1.2 Global Mechanically Lined Pipe Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Mechanically Lined Pipe Forecast by Lining Material (2027-2032)
12.7 Global Mechanically Lined Pipe Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Butting Group
13.1.1 Butting Group Company Information
13.1.2 Butting Group Mechanically Lined Pipe Product Portfolios and Specifications
13.1.3 Butting Group Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Butting Group Main Business Overview
13.1.5 Butting Group Latest Developments
13.2 Proclad
13.2.1 Proclad Company Information
13.2.2 Proclad Mechanically Lined Pipe Product Portfolios and Specifications
13.2.3 Proclad Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Proclad Main Business Overview
13.2.5 Proclad Latest Developments
13.3 NobelClad
13.3.1 NobelClad Company Information
13.3.2 NobelClad Mechanically Lined Pipe Product Portfolios and Specifications
13.3.3 NobelClad Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 NobelClad Main Business Overview
13.3.5 NobelClad Latest Developments
13.4 Inox Tech
13.4.1 Inox Tech Company Information

+357 96 030922
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13.4.2 Inox Tech Mechanically Lined Pipe Product Portfolios and Specifications
13.4.3 Inox Tech Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Inox Tech Main Business Overview
13.4.5 Inox Tech Latest Developments
13.5 EBK
13.5.1 EBK Company Information
13.5.2 EBK Mechanically Lined Pipe Product Portfolios and Specifications
13.5.3 EBK Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 EBK Main Business Overview
13.5.5 EBK Latest Developments
13.6 Cladtek Holdings
13.6.1 Cladtek Holdings Company Information
13.6.2 Cladtek Holdings Mechanically Lined Pipe Product Portfolios and Specifications
13.6.3 Cladtek Holdings Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Cladtek Holdings Main Business Overview
13.6.5 Cladtek Holdings Latest Developments
13.7 Jiangsu Xinyangguang Pipe Industry
13.7.1 Jiangsu Xinyangguang Pipe Industry Company Information
13.7.2 Jiangsu Xinyangguang Pipe Industry Mechanically Lined Pipe Product Portfolios and Specifications
13.7.3 Jiangsu Xinyangguang Pipe Industry Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Jiangsu Xinyangguang Pipe Industry Main Business Overview
13.7.5 Jiangsu Xinyangguang Pipe Industry Latest Developments
13.8 Jiuli Group
13.8.1 Jiuli Group Company Information
13.8.2 Jiuli Group Mechanically Lined Pipe Product Portfolios and Specifications
13.8.3 Jiuli Group Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Jiuli Group Main Business Overview
13.8.5 Jiuli Group Latest Developments
13.9 Xi'an Xiangyang Aerospace Materials
13.9.1 Xi'an Xiangyang Aerospace Materials Company Information
13.9.2 Xi'an Xiangyang Aerospace Materials Mechanically Lined Pipe Product Portfolios and Specifications
13.9.3 Xi'an Xiangyang Aerospace Materials Mechanically Lined Pipe Sales, Revenue,

+357 96 030922
info@marketpublishers.com

Price and Gross Margin (2021-2026)
13.9.4 Xi'an Xiangyang Aerospace Materials Main Business Overview
13.9.5 Xi'an Xiangyang Aerospace Materials Latest Developments
13.10 Jiangsu Shunlong Pipe Industry
13.10.1 Jiangsu Shunlong Pipe Industry Company Information
13.10.2 Jiangsu Shunlong Pipe Industry Mechanically Lined Pipe Product Portfolios and Specifications
13.10.3 Jiangsu Shunlong Pipe Industry Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Jiangsu Shunlong Pipe Industry Main Business Overview
13.10.5 Jiangsu Shunlong Pipe Industry Latest Developments
13.11 Jiangsu Zhongxin Green Pipe Industry
13.11.1 Jiangsu Zhongxin Green Pipe Industry Company Information
13.11.2 Jiangsu Zhongxin Green Pipe Industry Mechanically Lined Pipe Product Portfolios and Specifications
13.11.3 Jiangsu Zhongxin Green Pipe Industry Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Jiangsu Zhongxin Green Pipe Industry Main Business Overview
13.11.5 Jiangsu Zhongxin Green Pipe Industry Latest Developments
13.12 Longtaidi
13.12.1 Longtaidi Company Information
13.12.2 Longtaidi Mechanically Lined Pipe Product Portfolios and Specifications
13.12.3 Longtaidi Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Longtaidi Main Business Overview
13.12.5 Longtaidi Latest Developments
13.13 Hailong Petroleum Industry
13.13.1 Hailong Petroleum Industry Company Information
13.13.2 Hailong Petroleum Industry Mechanically Lined Pipe Product Portfolios and Specifications
13.13.3 Hailong Petroleum Industry Mechanically Lined Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Hailong Petroleum Industry Main Business Overview
13.13.5 Hailong Petroleum Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Mechanically Lined Pipe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Mechanically Lined Pipe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 316 Stainless Steel
Table 4. Major Players of Duplex Stainless Steel
Table 5. Major Players of 825 Nickel-based Alloy
Table 6. Major Players of 625 Nickel-based Alloy
Table 7. Major Players of Others
Table 8. Global Mechanically Lined Pipe Sales by Lining Material (2021-2026) & (Tons)
Table 9. Global Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
Table 10. Global Mechanically Lined Pipe Revenue by Lining Material (2021-2026) & ($ million)
Table 11. Global Mechanically Lined Pipe Revenue Market Share by Lining Material (2021-2026)
Table 12. Global Mechanically Lined Pipe Sale Price by Lining Material (2021-2026) & (US$/Ton)
Table 13. Global Mechanically Lined Pipe Sale by Application (2021-2026) & (Tons)
Table 14. Global Mechanically Lined Pipe Sale Market Share by Application (2021-2026)
Table 15. Global Mechanically Lined Pipe Revenue by Application (2021-2026) & ($ million)
Table 16. Global Mechanically Lined Pipe Revenue Market Share by Application (2021-2026)
Table 17. Global Mechanically Lined Pipe Sale Price by Application (2021-2026) & (US$/Ton)
Table 18. Global Mechanically Lined Pipe Sales by Company (2021-2026) & (Tons)
Table 19. Global Mechanically Lined Pipe Sales Market Share by Company (2021-2026)
Table 20. Global Mechanically Lined Pipe Revenue by Company (2021-2026) & ($ millions)
Table 21. Global Mechanically Lined Pipe Revenue Market Share by Company (2021-2026)
Table 22. Global Mechanically Lined Pipe Sale Price by Company (2021-2026) &

+357 96 030922
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(US$/Ton)
Table 23. Key Manufacturers Mechanically Lined Pipe Producing Area Distribution and Sales Area
Table 24. Players Mechanically Lined Pipe Products Offered
Table 25. Mechanically Lined Pipe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 26. New Products and Potential Entrants
Table 27. Market M&A Activity & Strategy
Table 28. Global Mechanically Lined Pipe Sales by Geographic Region (2021-2026) & (Tons)
Table 29. Global Mechanically Lined Pipe Sales Market Share Geographic Region (2021-2026)
Table 30. Global Mechanically Lined Pipe Revenue by Geographic Region (2021-2026) & ($ millions)
Table 31. Global Mechanically Lined Pipe Revenue Market Share by Geographic Region (2021-2026)
Table 32. Global Mechanically Lined Pipe Sales by Country/Region (2021-2026) & (Tons)
Table 33. Global Mechanically Lined Pipe Sales Market Share by Country/Region (2021-2026)
Table 34. Global Mechanically Lined Pipe Revenue by Country/Region (2021-2026) & ($ millions)
Table 35. Global Mechanically Lined Pipe Revenue Market Share by Country/Region (2021-2026)
Table 36. Americas Mechanically Lined Pipe Sales by Country (2021-2026) & (Tons)
Table 37. Americas Mechanically Lined Pipe Sales Market Share by Country (2021-2026)
Table 38. Americas Mechanically Lined Pipe Revenue by Country (2021-2026) & ($ millions)
Table 39. Americas Mechanically Lined Pipe Sales by Lining Material (2021-2026) & (Tons)
Table 40. Americas Mechanically Lined Pipe Sales by Application (2021-2026) & (Tons)
Table 41. APAC Mechanically Lined Pipe Sales by Region (2021-2026) & (Tons)
Table 42. APAC Mechanically Lined Pipe Sales Market Share by Region (2021-2026)
Table 43. APAC Mechanically Lined Pipe Revenue by Region (2021-2026) & ($ millions)
Table 44. APAC Mechanically Lined Pipe Sales by Lining Material (2021-2026) & (Tons)
Table 45. APAC Mechanically Lined Pipe Sales by Application (2021-2026) & (Tons)
Table 46. Europe Mechanically Lined Pipe Sales by Country (2021-2026) & (Tons)

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Table 47. Europe Mechanically Lined Pipe Revenue by Country (2021-2026) & ($ millions)
Table 48. Europe Mechanically Lined Pipe Sales by Lining Material (2021-2026) & (Tons)
Table 49. Europe Mechanically Lined Pipe Sales by Application (2021-2026) & (Tons)
Table 50. Middle East & Africa Mechanically Lined Pipe Sales by Country (2021-2026) & (Tons)
Table 51. Middle East & Africa Mechanically Lined Pipe Revenue Market Share by Country (2021-2026)
Table 52. Middle East & Africa Mechanically Lined Pipe Sales by Lining Material (2021-2026) & (Tons)
Table 53. Middle East & Africa Mechanically Lined Pipe Sales by Application (2021-2026) & (Tons)
Table 54. Key Market Drivers & Growth Opportunities of Mechanically Lined Pipe
Table 55. Key Market Challenges & Risks of Mechanically Lined Pipe
Table 56. Key Industry Trends of Mechanically Lined Pipe
Table 57. Mechanically Lined Pipe Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. Mechanically Lined Pipe Distributors List
Table 60. Mechanically Lined Pipe Customer List
Table 61. Global Mechanically Lined Pipe Sales Forecast by Region (2027-2032) & (Tons)
Table 62. Global Mechanically Lined Pipe Revenue Forecast by Region (2027-2032) & ($ millions)
Table 63. Americas Mechanically Lined Pipe Sales Forecast by Country (2027-2032) & (Tons)
Table 64. Americas Mechanically Lined Pipe Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 65. APAC Mechanically Lined Pipe Sales Forecast by Region (2027-2032) & (Tons)
Table 66. APAC Mechanically Lined Pipe Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Europe Mechanically Lined Pipe Sales Forecast by Country (2027-2032) & (Tons)
Table 68. Europe Mechanically Lined Pipe Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Middle East & Africa Mechanically Lined Pipe Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Middle East & Africa Mechanically Lined Pipe Revenue Forecast by Country

+357 96 030922
info@marketpublishers.com

(2027-2032) & ($ millions)
Table 71. Global Mechanically Lined Pipe Sales Forecast by Lining Material (2027-2032) & (Tons)
Table 72. Global Mechanically Lined Pipe Revenue Forecast by Lining Material (2027-2032) & ($ millions)
Table 73. Global Mechanically Lined Pipe Sales Forecast by Application (2027-2032) & (Tons)
Table 74. Global Mechanically Lined Pipe Revenue Forecast by Application (2027-2032) & ($ millions)
Table 75. Butting Group Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 76. Butting Group Mechanically Lined Pipe Product Portfolios and Specifications
Table 77. Butting Group Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 78. Butting Group Main Business
Table 79. Butting Group Latest Developments
Table 80. Proclad Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 81. Proclad Mechanically Lined Pipe Product Portfolios and Specifications
Table 82. Proclad Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 83. Proclad Main Business
Table 84. Proclad Latest Developments
Table 85. NobelClad Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 86. NobelClad Mechanically Lined Pipe Product Portfolios and Specifications
Table 87. NobelClad Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 88. NobelClad Main Business
Table 89. NobelClad Latest Developments
Table 90. Inox Tech Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 91. Inox Tech Mechanically Lined Pipe Product Portfolios and Specifications
Table 92. Inox Tech Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. Inox Tech Main Business
Table 94. Inox Tech Latest Developments
Table 95. EBK Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 96. EBK Mechanically Lined Pipe Product Portfolios and Specifications
Table 97. EBK Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. EBK Main Business
Table 99. EBK Latest Developments
Table 100. Cladtek Holdings Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 101. Cladtek Holdings Mechanically Lined Pipe Product Portfolios and Specifications
Table 102. Cladtek Holdings Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. Cladtek Holdings Main Business
Table 104. Cladtek Holdings Latest Developments
Table 105. Jiangsu Xinyangguang Pipe Industry Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 106. Jiangsu Xinyangguang Pipe Industry Mechanically Lined Pipe Product Portfolios and Specifications
Table 107. Jiangsu Xinyangguang Pipe Industry Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. Jiangsu Xinyangguang Pipe Industry Main Business
Table 109. Jiangsu Xinyangguang Pipe Industry Latest Developments
Table 110. Jiuli Group Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 111. Jiuli Group Mechanically Lined Pipe Product Portfolios and Specifications
Table 112. Jiuli Group Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. Jiuli Group Main Business
Table 114. Jiuli Group Latest Developments
Table 115. Xi'an Xiangyang Aerospace Materials Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 116. Xi'an Xiangyang Aerospace Materials Mechanically Lined Pipe Product Portfolios and Specifications
Table 117. Xi'an Xiangyang Aerospace Materials Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Xi'an Xiangyang Aerospace Materials Main Business
Table 119. Xi'an Xiangyang Aerospace Materials Latest Developments
Table 120. Jiangsu Shunlong Pipe Industry Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 121. Jiangsu Shunlong Pipe Industry Mechanically Lined Pipe Product Portfolios

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and Specifications
Table 122. Jiangsu Shunlong Pipe Industry Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. Jiangsu Shunlong Pipe Industry Main Business
Table 124. Jiangsu Shunlong Pipe Industry Latest Developments
Table 125. Jiangsu Zhongxin Green Pipe Industry Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 126. Jiangsu Zhongxin Green Pipe Industry Mechanically Lined Pipe Product Portfolios and Specifications
Table 127. Jiangsu Zhongxin Green Pipe Industry Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 128. Jiangsu Zhongxin Green Pipe Industry Main Business
Table 129. Jiangsu Zhongxin Green Pipe Industry Latest Developments
Table 130. Longtaidi Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 131. Longtaidi Mechanically Lined Pipe Product Portfolios and Specifications
Table 132. Longtaidi Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 133. Longtaidi Main Business
Table 134. Longtaidi Latest Developments
Table 135. Hailong Petroleum Industry Basic Information, Mechanically Lined Pipe Manufacturing Base, Sales Area and Its Competitors
Table 136. Hailong Petroleum Industry Mechanically Lined Pipe Product Portfolios and Specifications
Table 137. Hailong Petroleum Industry Mechanically Lined Pipe Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 138. Hailong Petroleum Industry Main Business
Table 139. Hailong Petroleum Industry Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mechanically Lined Pipe
Figure 2. Mechanically Lined Pipe Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Mechanically Lined Pipe Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Mechanically Lined Pipe Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Mechanically Lined Pipe Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Mechanically Lined Pipe Sales Market Share by Country/Region (2025)
Figure 10. Mechanically Lined Pipe Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 316 Stainless Steel
Figure 12. Product Picture of Duplex Stainless Steel
Figure 13. Product Picture of 825 Nickel-based Alloy
Figure 14. Product Picture of 625 Nickel-based Alloy
Figure 15. Product Picture of Others
Figure 16. Global Mechanically Lined Pipe Sales Market Share by Lining Material in 2026
Figure 17. Global Mechanically Lined Pipe Revenue Market Share by Lining Material (2021-2026)
Figure 18. Mechanically Lined Pipe Consumed in Oil & Gas
Figure 19. Global Mechanically Lined Pipe Market: Oil & Gas (2021-2026) & (Tons)
Figure 20. Mechanically Lined Pipe Consumed in Chemical Industry
Figure 21. Global Mechanically Lined Pipe Market: Chemical Industry (2021-2026) & (Tons)
Figure 22. Mechanically Lined Pipe Consumed in Water Treatment
Figure 23. Global Mechanically Lined Pipe Market: Water Treatment (2021-2026) & (Tons)
Figure 24. Mechanically Lined Pipe Consumed in Others
Figure 25. Global Mechanically Lined Pipe Market: Others (2021-2026) & (Tons)
Figure 26. Global Mechanically Lined Pipe Sale Market Share by Application (2025)
Figure 27. Global Mechanically Lined Pipe Revenue Market Share by Application in 2025
Figure 28. Mechanically Lined Pipe Sales by Company in 2025 (Tons)

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Figure 29. Global Mechanically Lined Pipe Sales Market Share by Company in 2025
Figure 30. Mechanically Lined Pipe Revenue by Company in 2025 ($ millions)
Figure 31. Global Mechanically Lined Pipe Revenue Market Share by Company in 2025
Figure 32. Global Mechanically Lined Pipe Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Mechanically Lined Pipe Revenue Market Share by Geographic Region in 2025
Figure 34. Americas Mechanically Lined Pipe Sales 2021-2026 (Tons)
Figure 35. Americas Mechanically Lined Pipe Revenue 2021-2026 ($ millions)
Figure 36. APAC Mechanically Lined Pipe Sales 2021-2026 (Tons)
Figure 37. APAC Mechanically Lined Pipe Revenue 2021-2026 ($ millions)
Figure 38. Europe Mechanically Lined Pipe Sales 2021-2026 (Tons)
Figure 39. Europe Mechanically Lined Pipe Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Mechanically Lined Pipe Sales 2021-2026 (Tons)
Figure 41. Middle East & Africa Mechanically Lined Pipe Revenue 2021-2026 ($ millions)
Figure 42. Americas Mechanically Lined Pipe Sales Market Share by Country in 2025
Figure 43. Americas Mechanically Lined Pipe Revenue Market Share by Country (2021-2026)
Figure 44. Americas Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
Figure 45. Americas Mechanically Lined Pipe Sales Market Share by Application (2021-2026)
Figure 46. United States Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Mechanically Lined Pipe Sales Market Share by Region in 2025
Figure 51. APAC Mechanically Lined Pipe Revenue Market Share by Region (2021-2026)
Figure 52. APAC Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
Figure 53. APAC Mechanically Lined Pipe Sales Market Share by Application (2021-2026)
Figure 54. China Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)

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Figure 57. Southeast Asia Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 58. India Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Mechanically Lined Pipe Sales Market Share by Country in 2025
Figure 62. Europe Mechanically Lined Pipe Revenue Market Share by Country (2021-2026)
Figure 63. Europe Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
Figure 64. Europe Mechanically Lined Pipe Sales Market Share by Application (2021-2026)
Figure 65. Germany Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 66. France Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Mechanically Lined Pipe Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Mechanically Lined Pipe Sales Market Share by Lining Material (2021-2026)
Figure 72. Middle East & Africa Mechanically Lined Pipe Sales Market Share by Application (2021-2026)
Figure 73. Egypt Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Mechanically Lined Pipe Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Mechanically Lined Pipe in 2026
Figure 79. Manufacturing Process Analysis of Mechanically Lined Pipe
Figure 80. Industry Chain Structure of Mechanically Lined Pipe
Figure 81. Channels of Distribution
Figure 82. Global Mechanically Lined Pipe Sales Market Forecast by Region (2027-2032)
Figure 83. Global Mechanically Lined Pipe Revenue Market Share Forecast by Region (2027-2032)

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Figure 84. Global Mechanically Lined Pipe Sales Market Share Forecast by Lining Material (2027-2032)
Figure 85. Global Mechanically Lined Pipe Revenue Market Share Forecast by Lining Material (2027-2032)
Figure 86. Global Mechanically Lined Pipe Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Mechanically Lined Pipe Revenue Market Share Forecast by Application (2027-2032)

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