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Global Mechanically Detachable Coil Market Growth 2026-2032

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Abstracts

The global Mechanically Detachable Coil market size is predicted to grow from US$ 74.66 million in 2025 to US$ 106 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Mechanically detachable coils are implantable medical devices used in interventional embolization therapy. Delivered via catheter to aneurysms or abnormal blood vessels, they rely on their metal spiral structure (usually platinum-tungsten alloy) to induce thrombus formation and achieve occlusion. The "mechanical detachment" mechanism refers to the precise and immediate release achieved during the procedure through pushing, pulling, or rotating motions via the physical connection structure between the guidewire and the coil (such as snaps, threads, or pull wires), requiring no current or heat energy. This makes them suitable for clinical scenarios sensitive to electrolysis or requiring rapid operation. The upstream of the industry chain includes suppliers of high-purity platinum-tungsten alloy wire, precision micromachining equipment, and guidewire and delivery system components. The midstream consists of neurointerventional or peripheral vascular device companies with Class III medical device registration certificates, such as Cook Medical in the US, and some domestic innovative companies (such as Guichuang Tongqiao and Xinwei Medical, although mainly focusing on other types, a few have ventured into mechanical detachment technology), which need to master core technologies such as micron-level coiling, surface treatment, and detachment reliability verification. The downstream mainly targets neurosurgery and interventional radiology departments of tertiary hospitals, entering clinical practice through distributors or direct sales. In 2024, the global production of mechanical release spring coils was approximately 45,000 units, with a global average market price of approximately US$1,600 per unit. The gross profit margin of major companies in the industry ranged from 40% to 60%. The production capacity of a single production line

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was approximately 5,000 units per year.

United States market for Mechanically Detachable Coil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mechanically Detachable Coil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mechanically Detachable Coil is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mechanically Detachable Coil players cover Stryker, Medtronic, Boston Scientific, Penumbra, Terumo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mechanically Detachable Coil Industry Forecast” looks at past sales and reviews total world Mechanically Detachable Coil sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanically Detachable Coil sales for 2026 through 2032. With Mechanically Detachable Coil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mechanically Detachable Coil industry.

This Insight Report provides a comprehensive analysis of the global Mechanically Detachable Coil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mechanically Detachable Coil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mechanically Detachable Coil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanically Detachable Coil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanically Detachable

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Coil.

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanically Detachable Coil market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Platinum Mechanically Detachable Coil

Stainless Steel Mechanically Detachable Coil

Cobalt-Chromium Alloy Mechanically Detachable Coil

Segmentation by Clinical Use:

Cerebral Aneurysm Embolization

Peripheral Vascular Embolization

Endovascular Tumor Embolization

Segmentation by Application:

Interventional Radiology

Neurovascular Surgery

Vascular Surgery

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stryker

Medtronic

Boston Scientific

Penumbra

Terumo

Johnson & Johnson

Wallaby Medical

Hangzhou Quantong Medical Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mechanically Detachable Coil market?

What factors are driving Mechanically Detachable Coil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Mechanically Detachable Coil market opportunities vary by end market size?

How does Mechanically Detachable Coil break out by Type, by Application?

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