

Global Mechanical Vapor Recompression (MVR) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Mechanical Vapor Recompression (MVR) market size is predicted to grow from US\$ 1790 million in 2025 to US\$ 2697 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Mechanical Vapor Recompression (MVR) is a process used in various industries to recover and reuse energy from vapor streams, particularly in processes that involve the evaporation of liquids. The main goal of MVR is to improve energy efficiency and reduce operational costs by recycling and repressurizing vapor instead of releasing it as waste.

A Mechanical Vapor Recompression (MVR) system is an evaporation setup composed of an evaporator, a mechanical vapor compressor, vapor-liquid separator, condensate handling system, feed preheater, pumps, and control instruments, working together to compress and reuse process vapor as the heating medium for highly energy-efficient evaporation.

The MVR equipment value chain includes upstream suppliers of vapor compressors, blowers, evaporators, heat exchangers, pumps, valves, automation control systems, stainless steel and corrosion-resistant materials. Among these, compressors and evaporators are the most critical components, as they largely determine system efficiency, evaporation capacity and operational stability. Midstream participants consist of MVR equipment manufacturers and system integrators responsible for process engineering, equipment fabrication, modular integration, automation and project delivery. Downstream customers span chemicals, environmental protection, food and beverage, pharmaceuticals, salt chemicals, lithium battery materials, coal chemicals, textile dyeing and pulp and paper industries. Due to the complexity of industrial wastewater compositions and the varying characteristics of scaling and corrosion, MVR

equipment is highly customized and engineering-oriented, with strong project-based business features.

Global key players of Mechanical Vapor Recompression (MVR) include GEA, Howden, Piller and Leheng, etc. The top four players hold a share over 30%. Asia-Pacific is the largest market, has a share about 45%.

The global market potential for Mechanical Vapor Recompression (MVR) systems is substantial and expanding at a rapid pace, driven by escalating energy costs, increasingly stringent environmental regulations, and the growing industrial demand for efficient, sustainable thermal processing solutions. MVR technology works by recycling low-pressure vapor?compressing it to a higher pressure and temperature to be reused as a heating medium?thereby drastically reducing steam consumption and greenhouse gas emissions in comparison to conventional systems.?

Adoption of MVR systems is accelerating across a diverse range of sectors, including food and beverage, dairy, sugar, pulp and paper, chemicals, pharmaceuticals, textiles, wastewater treatment, and desalination, where water recovery, concentration, or purification are critical processes.?

Emerging markets in the Asia-Pacific region, the Middle East, and Latin America offer robust growth opportunities, spurred by rapid industrialization and tightening discharge regulations. In developed regions, meanwhile, the replacement of aging evaporation infrastructure with MVR solutions is being driven by the pursuit of cost savings, carbon reduction targets, and corporate sustainability commitments.?

Advances in compressor design, corrosion-resistant materials, automation, and modular construction are facilitating broader application of MVR systems, along with lower maintenance requirements and easier integration into existing plants. As global trends converge around energy efficiency, the circular economy, and water reuse, MVR systems are poised for significant long-term market expansion?particularly benefiting providers that deliver high-performance, industry-specific solutions.

LPI (LP Information)' newest research report, the ?Mechanical Vapor Recompression (MVR) Industry Forecast? looks at past sales and reviews total world Mechanical Vapor Recompression (MVR) sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanical Vapor Recompression (MVR) sales for 2026 through 2032. With Mechanical Vapor Recompression (MVR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world Mechanical Vapor Recompression (MVR) industry.

This Insight Report provides a comprehensive analysis of the global Mechanical Vapor Recompression (MVR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Mechanical Vapor Recompression (MVR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mechanical Vapor Recompression (MVR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanical Vapor Recompression (MVR) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanical Vapor Recompression (MVR).

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanical Vapor Recompression (MVR) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Less than 50ton/h

50ton/h-100ton/h

More than 100ton/h

Segmentation by Evaporator Type:

Single-Effect MVR System

Multi-Effect MVR System

Others

Segmentation by Process Flow:

Falling Film MVR System

Forced Circulation MVR System

Plate MVR System

Others

Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Environmental Industry

Pharmaceutical Industry

Lithium Battery Production Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GEA Group AG (Germany)

Piller Blowers & Compressors GmbH (Germany)

Hebei Leheng Energy Saving Equipment Co., Ltd. (China)

Sunevap Technology Co., Ltd. (China)

Chart Industries / Howden (United States)

Myande Group Co., Ltd. (China)

Chongqing Jiangjin / Jiangzeng Heavy Industry (China)

Veolia Water Technologies (France)

ANDRITZ AG (Austria)

Valmet Oyj (Finland)

Yixing Grand Drying & Concentrating Equipment Co., Ltd. (China)

Bucher Unipektin AG (Switzerland)

Gardner Denver / HIBON (United States)

Turbovap Co., Ltd. (China)

Jiangsu Leke Energy Saving Technology Co., Ltd. (China)

Saltworks Technologies Inc. (Canada)

Tetra Pak (Switzerland)

France Evaporation (France)

Kovalus Separation Solutions (United States)

Kimura Chemical Plants Co., Ltd. (Japan)

Caloris Engineering LLC (United States)

Praj Industries Ltd. (India)

Mayekawa Mfg. Co., Ltd. (Japan)

Yixing Fuxi Machinery Co., Ltd. (China)

SPX FLOW / Anhydro (United States)

Dedert Corporation (United States)

Jintongling Technology Group Co., Ltd. (China)

Sasakura Engineering Co., Ltd. (Japan)

Membrane Group India Pvt. Ltd. (India)

Chem Process Systems Pvt. Ltd. (India)

Thermosag India Pvt. Ltd. (India)

MKS Industrial Solutions (India)

Lombardyne Industries (India)

Goldfinch Evaporators (India)

Shachi Engineering Pvt. Ltd. (India)

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