

Global Mechanical Recirculating Ball Steering Gear Market Growth 2026-2032

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Abstracts

The global Mechanical Recirculating Ball Steering Gear market size is predicted to grow from US\$ 535 million in 2025 to US\$ 678 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global production of mechanical recirculating ball steering gear reached 6.8424 million units, with an average selling price of 80 USD per unit. The global annual production capacity of mechanical recirculating ball steering gear is about 9 million units, and the gross profit margin is about 20.2%. The mechanical recirculating ball steering gear is a component of the automotive steering system, mainly composed of a screw, a nut, a steering gear housing, and many small steel balls. These small steel balls are placed in enclosed tubes between the nut and the screw, and their function is to convert the sliding friction between the nut and screw into rolling friction with lower resistance. When the steering wheel is turned, the screw pushes the nut to move up and down, and the nut drives the steering rocker arm to swing back and forth through gears, thereby achieving steering. This design improves transmission efficiency, making operation lighter and more comfortable. The upstream sector of mechanical recirculating ball steering gear includes special steels, precision bearings, and seals. The midstream sector consists of mechanical recirculating ball steering gear manufacturers, and the downstream sector is mainly applied in commercial vehicles and passenger vehicles.

Currently, the market for mechanical recirculating ball steering gear has entered a mature and stable development phase, with its demand closely tied to the global production, sales, and fleet size of commercial vehicles, heavy trucks, and construction machinery. Owing to its inherent advantages of high load capacity, reliability, and durability, this product still holds a dominant position in medium- and heavy-duty

commercial vehicles and special-purpose vehicles. Although the passenger car market is accelerating its transition to electric power steering systems, mechanical recirculating ball steering gear remains irreplaceable in scenarios that demand extreme durability and adaptability to harsh operating conditions. Technological innovation in the industry primarily focuses on material lightweighting, friction pair optimization, and sealing performance enhancement, aligning with the trends of vehicle fuel efficiency and improved driving comfort. At the same time, replacement demand from the aftermarket repair sector provides a sustained and stable foundation for the industry. Overall, the market structure is solid, with products continuously evolving towards higher reliability, longer service life, and lower maintenance costs.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mechanical Recirculating Ball Steering Gear Industry Forecast” looks at past sales and reviews total world Mechanical Recirculating Ball Steering Gear sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanical Recirculating Ball Steering Gear sales for 2026 through 2032. With Mechanical Recirculating Ball Steering Gear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mechanical Recirculating Ball Steering Gear industry.

This Insight Report provides a comprehensive analysis of the global Mechanical Recirculating Ball Steering Gear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mechanical Recirculating Ball Steering Gear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mechanical Recirculating Ball Steering Gear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanical Recirculating Ball Steering Gear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanical Recirculating Ball Steering Gear.

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanical Recirculating Ball Steering Gear market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Recirculating Ball-Rack-Sector Steering Gear

Recirculating Ball-Crankpin Steering Gear

Segmentation by Transmission Characteristics:

Fixed Gear Ratio

Variable Gear Ratio

Segmentation by Power Assist Type:

Mechanical Steering

Power Steering

Segmentation by Maximum Output Torque:

?1,500 N·m

1,500–3,000 N·m

3,000–6,000 N·m

>6,000 N·m

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF TRW

Knorr-Bremse

Robert Bosch

Lares Corporation

Rane (Madras)

NSK Steering

CIE bearing brand

ThyssenKrupp

Zhejiang Shibao

Nexteer

SKF

JTEKT

HUBEI TRI-RING MOTOR STEERING GEAR

HENGLONG

Beijing Autonics Technology

Shaanxi Fast Auto Drive Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mechanical Recirculating Ball Steering Gear market?

What factors are driving Mechanical Recirculating Ball Steering Gear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mechanical Recirculating Ball Steering Gear market opportunities vary by end market size?

How does Mechanical Recirculating Ball Steering Gear break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mechanical Recirculating Ball Steering Gear Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Mechanical Recirculating Ball Steering Gear by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Mechanical Recirculating Ball Steering Gear by Country/Region, 2021, 2025 & 2032

2.2 Mechanical Recirculating Ball Steering Gear Segment by Type

- 2.2.1 Recirculating Ball-Rack-Sector Steering Gear
- 2.2.2 Recirculating Ball-Crankpin Steering Gear
- 2.2.3 Mechanical Recirculating Ball Steering Gear Sales by Type
 - 2.2.3.1 Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Mechanical Recirculating Ball Steering Gear Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Type (2021-2026)

2.3 Mechanical Recirculating Ball Steering Gear Segment by Transmission Characteristics

- 2.3.1 Fixed Gear Ratio
- 2.3.2 Variable Gear Ratio
- 2.3.3 Mechanical Recirculating Ball Steering Gear Sales by Transmission Characteristics
 - 2.3.3.1 Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Transmission Characteristics (2021-2026)

2.3.3.2 Global Mechanical Recirculating Ball Steering Gear Revenue and Market Share by Transmission Characteristics (2021-2026)

2.3.3.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Transmission Characteristics (2021-2026)

2.4 Mechanical Recirculating Ball Steering Gear Segment by Power Assist Type

2.4.1 Mechanical Steering

2.4.2 Power Steering

2.4.3 Mechanical Recirculating Ball Steering Gear Sales by Power Assist Type

2.4.3.1 Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Power Assist Type (2021-2026)

2.4.3.2 Global Mechanical Recirculating Ball Steering Gear Revenue and Market Share by Power Assist Type (2021-2026)

2.4.3.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Power Assist Type (2021-2026)

2.5 Mechanical Recirculating Ball Steering Gear Segment by Maximum Output Torque

2.5.1 $<1,500 \text{ N}\cdot\text{m}$

2.5.2 $1,500\text{--}3,000 \text{ N}\cdot\text{m}$

2.5.3 $3,000\text{--}6,000 \text{ N}\cdot\text{m}$

2.5.4 $>6,000 \text{ N}\cdot\text{m}$

2.5.5 Mechanical Recirculating Ball Steering Gear Sales by Maximum Output Torque

2.5.5.1 Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Maximum Output Torque (2021-2026)

2.5.5.2 Global Mechanical Recirculating Ball Steering Gear Revenue and Market Share by Maximum Output Torque (2021-2026)

2.5.5.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Maximum Output Torque (2021-2026)

2.6 Mechanical Recirculating Ball Steering Gear Segment by Application

2.6.1 Commercial Vehicles

2.6.2 Passenger Vehicles

2.6.3 Mechanical Recirculating Ball Steering Gear Sales by Application

2.6.3.1 Global Mechanical Recirculating Ball Steering Gear Sale Market Share by Application (2021-2026)

2.6.3.2 Global Mechanical Recirculating Ball Steering Gear Revenue and Market Share by Application (2021-2026)

2.6.3.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mechanical Recirculating Ball Steering Gear Breakdown Data by Company

3.1.1 Global Mechanical Recirculating Ball Steering Gear Annual Sales by Company (2021-2026)

3.1.2 Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Company (2021-2026)

3.2 Global Mechanical Recirculating Ball Steering Gear Annual Revenue by Company (2021-2026)

3.2.1 Global Mechanical Recirculating Ball Steering Gear Revenue by Company (2021-2026)

3.2.2 Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Company (2021-2026)

3.3 Global Mechanical Recirculating Ball Steering Gear Sale Price by Company

3.4 Key Manufacturers Mechanical Recirculating Ball Steering Gear Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mechanical Recirculating Ball Steering Gear Product Location Distribution

3.4.2 Players Mechanical Recirculating Ball Steering Gear Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MECHANICAL RECIRCULATING BALL STEERING GEAR BY GEOGRAPHIC REGION

4.1 World Historic Mechanical Recirculating Ball Steering Gear Market Size by Geographic Region (2021-2026)

4.1.1 Global Mechanical Recirculating Ball Steering Gear Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mechanical Recirculating Ball Steering Gear Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mechanical Recirculating Ball Steering Gear Market Size by Country/Region (2021-2026)

4.2.1 Global Mechanical Recirculating Ball Steering Gear Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mechanical Recirculating Ball Steering Gear Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mechanical Recirculating Ball Steering Gear Sales Growth

4.4 APAC Mechanical Recirculating Ball Steering Gear Sales Growth

4.5 Europe Mechanical Recirculating Ball Steering Gear Sales Growth

4.6 Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales Growth

5 AMERICAS

5.1 Americas Mechanical Recirculating Ball Steering Gear Sales by Country

5.1.1 Americas Mechanical Recirculating Ball Steering Gear Sales by Country
(2021-2026)

5.1.2 Americas Mechanical Recirculating Ball Steering Gear Revenue by Country
(2021-2026)

5.2 Americas Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026)

5.3 Americas Mechanical Recirculating Ball Steering Gear Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mechanical Recirculating Ball Steering Gear Sales by Region

6.1.1 APAC Mechanical Recirculating Ball Steering Gear Sales by Region (2021-2026)

6.1.2 APAC Mechanical Recirculating Ball Steering Gear Revenue by Region
(2021-2026)

6.2 APAC Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026)

6.3 APAC Mechanical Recirculating Ball Steering Gear Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Mechanical Recirculating Ball Steering Gear by Country

7.1.1 Europe Mechanical Recirculating Ball Steering Gear Sales by Country
(2021-2026)

7.1.2 Europe Mechanical Recirculating Ball Steering Gear Revenue by Country
(2021-2026)

7.2 Europe Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026)

7.3 Europe Mechanical Recirculating Ball Steering Gear Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mechanical Recirculating Ball Steering Gear by Country

8.1.1 Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Mechanical Recirculating Ball Steering Gear Revenue by
Country (2021-2026)

8.2 Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by Type
(2021-2026)

8.3 Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mechanical Recirculating Ball Steering Gear

10.3 Manufacturing Process Analysis of Mechanical Recirculating Ball Steering Gear

10.4 Industry Chain Structure of Mechanical Recirculating Ball Steering Gear

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mechanical Recirculating Ball Steering Gear Distributors

11.3 Mechanical Recirculating Ball Steering Gear Customer

12 WORLD FORECAST REVIEW FOR MECHANICAL RECIRCULATING BALL STEERING GEAR BY GEOGRAPHIC REGION

12.1 Global Mechanical Recirculating Ball Steering Gear Market Size Forecast by Region

12.1.1 Global Mechanical Recirculating Ball Steering Gear Forecast by Region (2027-2032)

12.1.2 Global Mechanical Recirculating Ball Steering Gear Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mechanical Recirculating Ball Steering Gear Forecast by Type (2027-2032)

12.7 Global Mechanical Recirculating Ball Steering Gear Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ZF TRW

13.1.1 ZF TRW Company Information

13.1.2 ZF TRW Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.1.3 ZF TRW Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ZF TRW Main Business Overview

- 13.1.5 ZF TRW Latest Developments
- 13.2 Knorr-Bremse
 - 13.2.1 Knorr-Bremse Company Information
 - 13.2.2 Knorr-Bremse Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.2.3 Knorr-Bremse Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Knorr-Bremse Main Business Overview
 - 13.2.5 Knorr-Bremse Latest Developments
- 13.3 Robert Bosch
 - 13.3.1 Robert Bosch Company Information
 - 13.3.2 Robert Bosch Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.3.3 Robert Bosch Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Robert Bosch Main Business Overview
 - 13.3.5 Robert Bosch Latest Developments
- 13.4 Lares Corporation
 - 13.4.1 Lares Corporation Company Information
 - 13.4.2 Lares Corporation Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.4.3 Lares Corporation Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Lares Corporation Main Business Overview
 - 13.4.5 Lares Corporation Latest Developments
- 13.5 Rane (Madras)
 - 13.5.1 Rane (Madras) Company Information
 - 13.5.2 Rane (Madras) Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.5.3 Rane (Madras) Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Rane (Madras) Main Business Overview
 - 13.5.5 Rane (Madras) Latest Developments
- 13.6 NSK Steering
 - 13.6.1 NSK Steering Company Information
 - 13.6.2 NSK Steering Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.6.3 NSK Steering Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 NSK Steering Main Business Overview
- 13.6.5 NSK Steering Latest Developments
- 13.7 CIE bearing brand
 - 13.7.1 CIE bearing brand Company Information
 - 13.7.2 CIE bearing brand Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.7.3 CIE bearing brand Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 CIE bearing brand Main Business Overview
 - 13.7.5 CIE bearing brand Latest Developments
- 13.8 ThyssenKrupp
 - 13.8.1 ThyssenKrupp Company Information
 - 13.8.2 ThyssenKrupp Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.8.3 ThyssenKrupp Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 ThyssenKrupp Main Business Overview
 - 13.8.5 ThyssenKrupp Latest Developments
- 13.9 Zhejiang Shibao
 - 13.9.1 Zhejiang Shibao Company Information
 - 13.9.2 Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.9.3 Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Zhejiang Shibao Main Business Overview
 - 13.9.5 Zhejiang Shibao Latest Developments
- 13.10 Nexteer
 - 13.10.1 Nexteer Company Information
 - 13.10.2 Nexteer Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.10.3 Nexteer Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Nexteer Main Business Overview
 - 13.10.5 Nexteer Latest Developments
- 13.11 SKF
 - 13.11.1 SKF Company Information
 - 13.11.2 SKF Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications
 - 13.11.3 SKF Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and

Gross Margin (2021-2026)

13.11.4 SKF Main Business Overview

13.11.5 SKF Latest Developments

13.12 JTEKT

13.12.1 JTEKT Company Information

13.12.2 JTEKT Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.12.3 JTEKT Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 JTEKT Main Business Overview

13.12.5 JTEKT Latest Developments

13.13 HUBEI TRI-RING MOTOR STEERING GEAR

13.13.1 HUBEI TRI-RING MOTOR STEERING GEAR Company Information

13.13.2 HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.13.3 HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 HUBEI TRI-RING MOTOR STEERING GEAR Main Business Overview

13.13.5 HUBEI TRI-RING MOTOR STEERING GEAR Latest Developments

13.14 HENGLONG

13.14.1 HENGLONG Company Information

13.14.2 HENGLONG Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.14.3 HENGLONG Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 HENGLONG Main Business Overview

13.14.5 HENGLONG Latest Developments

13.15 Beijing Autonics Technology

13.15.1 Beijing Autonics Technology Company Information

13.15.2 Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.15.3 Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Beijing Autonics Technology Main Business Overview

13.15.5 Beijing Autonics Technology Latest Developments

13.16 Shaanxi Fast Auto Drive Group

13.16.1 Shaanxi Fast Auto Drive Group Company Information

13.16.2 Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

13.16.3 Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear
Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shaanxi Fast Auto Drive Group Main Business Overview

13.16.5 Shaanxi Fast Auto Drive Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mechanical Recirculating Ball Steering Gear Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Mechanical Recirculating Ball Steering Gear Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Recirculating Ball-Rack-Sector Steering Gear
- Table 4. Major Players of Recirculating Ball-Crankpin Steering Gear
- Table 5. Global Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026) & (K Units)
- Table 6. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)
- Table 7. Global Mechanical Recirculating Ball Steering Gear Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Type (2021-2026)
- Table 9. Global Mechanical Recirculating Ball Steering Gear Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Fixed Gear Ratio
- Table 11. Major Players of Variable Gear Ratio
- Table 12. Global Mechanical Recirculating Ball Steering Gear Sales by Transmission Characteristics (2021-2026) & (K Units)
- Table 13. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Transmission Characteristics (2021-2026)
- Table 14. Global Mechanical Recirculating Ball Steering Gear Revenue by Transmission Characteristics (2021-2026) & (\$ million)
- Table 15. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Transmission Characteristics (2021-2026)
- Table 16. Global Mechanical Recirculating Ball Steering Gear Sale Price by Transmission Characteristics (2021-2026) & (US\$/Unit)
- Table 17. Major Players of Mechanical Steering
- Table 18. Major Players of Power Steering
- Table 19. Global Mechanical Recirculating Ball Steering Gear Sales by Power Assist Type (2021-2026) & (K Units)
- Table 20. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Power Assist Type (2021-2026)
- Table 21. Global Mechanical Recirculating Ball Steering Gear Revenue by Power Assist

Type (2021-2026) & (\$ million)

Table 22. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Power Assist Type (2021-2026)

Table 23. Global Mechanical Recirculating Ball Steering Gear Sale Price by Power Assist Type (2021-2026) & (US\$/Unit)

Table 24. Major Players of $\leq 1,500$ N·m

Table 25. Major Players of 1,500–3,000 N·m

Table 26. Major Players of 3,000–6,000 N·m

Table 27. Major Players of $> 6,000$ N·m

Table 28. Global Mechanical Recirculating Ball Steering Gear Sales by Maximum Output Torque (2021-2026) & (K Units)

Table 29. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Maximum Output Torque (2021-2026)

Table 30. Global Mechanical Recirculating Ball Steering Gear Revenue by Maximum Output Torque (2021-2026) & (\$ million)

Table 31. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Maximum Output Torque (2021-2026)

Table 32. Global Mechanical Recirculating Ball Steering Gear Sale Price by Maximum Output Torque (2021-2026) & (US\$/Unit)

Table 33. Global Mechanical Recirculating Ball Steering Gear Sale by Application (2021-2026) & (K Units)

Table 34. Global Mechanical Recirculating Ball Steering Gear Sale Market Share by Application (2021-2026)

Table 35. Global Mechanical Recirculating Ball Steering Gear Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Application (2021-2026)

Table 37. Global Mechanical Recirculating Ball Steering Gear Sale Price by Application (2021-2026) & (US\$/Unit)

Table 38. Global Mechanical Recirculating Ball Steering Gear Sales by Company (2021-2026) & (K Units)

Table 39. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Company (2021-2026)

Table 40. Global Mechanical Recirculating Ball Steering Gear Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Company (2021-2026)

Table 42. Global Mechanical Recirculating Ball Steering Gear Sale Price by Company (2021-2026) & (US\$/Unit)

Table 43. Key Manufacturers Mechanical Recirculating Ball Steering Gear Producing Area Distribution and Sales Area

Table 44. Players Mechanical Recirculating Ball Steering Gear Products Offered

Table 45. Mechanical Recirculating Ball Steering Gear Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Mechanical Recirculating Ball Steering Gear Sales by Geographic Region (2021-2026) & (K Units)

Table 49. Global Mechanical Recirculating Ball Steering Gear Sales Market Share Geographic Region (2021-2026)

Table 50. Global Mechanical Recirculating Ball Steering Gear Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Mechanical Recirculating Ball Steering Gear Sales by Country/Region (2021-2026) & (K Units)

Table 53. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Country/Region (2021-2026)

Table 54. Global Mechanical Recirculating Ball Steering Gear Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Mechanical Recirculating Ball Steering Gear Sales by Country (2021-2026) & (K Units)

Table 57. Americas Mechanical Recirculating Ball Steering Gear Sales Market Share by Country (2021-2026)

Table 58. Americas Mechanical Recirculating Ball Steering Gear Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026) & (K Units)

Table 60. Americas Mechanical Recirculating Ball Steering Gear Sales by Application (2021-2026) & (K Units)

Table 61. APAC Mechanical Recirculating Ball Steering Gear Sales by Region (2021-2026) & (K Units)

Table 62. APAC Mechanical Recirculating Ball Steering Gear Sales Market Share by Region (2021-2026)

Table 63. APAC Mechanical Recirculating Ball Steering Gear Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026) & (K Units)
Table 65. APAC Mechanical Recirculating Ball Steering Gear Sales by Application (2021-2026) & (K Units)
Table 66. Europe Mechanical Recirculating Ball Steering Gear Sales by Country (2021-2026) & (K Units)
Table 67. Europe Mechanical Recirculating Ball Steering Gear Revenue by Country (2021-2026) & (\$ millions)
Table 68. Europe Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026) & (K Units)
Table 69. Europe Mechanical Recirculating Ball Steering Gear Sales by Application (2021-2026) & (K Units)
Table 70. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by Country (2021-2026) & (K Units)
Table 71. Middle East & Africa Mechanical Recirculating Ball Steering Gear Revenue Market Share by Country (2021-2026)
Table 72. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by Type (2021-2026) & (K Units)
Table 73. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales by Application (2021-2026) & (K Units)
Table 74. Key Market Drivers & Growth Opportunities of Mechanical Recirculating Ball Steering Gear
Table 75. Key Market Challenges & Risks of Mechanical Recirculating Ball Steering Gear
Table 76. Key Industry Trends of Mechanical Recirculating Ball Steering Gear
Table 77. Mechanical Recirculating Ball Steering Gear Raw Material
Table 78. Key Suppliers of Raw Materials
Table 79. Mechanical Recirculating Ball Steering Gear Distributors List
Table 80. Mechanical Recirculating Ball Steering Gear Customer List
Table 81. Global Mechanical Recirculating Ball Steering Gear Sales Forecast by Region (2027-2032) & (K Units)
Table 82. Global Mechanical Recirculating Ball Steering Gear Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Americas Mechanical Recirculating Ball Steering Gear Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Americas Mechanical Recirculating Ball Steering Gear Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. APAC Mechanical Recirculating Ball Steering Gear Sales Forecast by Region (2027-2032) & (K Units)

Table 86. APAC Mechanical Recirculating Ball Steering Gear Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Mechanical Recirculating Ball Steering Gear Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Europe Mechanical Recirculating Ball Steering Gear Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales Forecast by Country (2027-2032) & (K Units)

Table 90. Middle East & Africa Mechanical Recirculating Ball Steering Gear Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Mechanical Recirculating Ball Steering Gear Sales Forecast by Type (2027-2032) & (K Units)

Table 92. Global Mechanical Recirculating Ball Steering Gear Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Mechanical Recirculating Ball Steering Gear Sales Forecast by Application (2027-2032) & (K Units)

Table 94. Global Mechanical Recirculating Ball Steering Gear Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. ZF TRW Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 96. ZF TRW Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 97. ZF TRW Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. ZF TRW Main Business

Table 99. ZF TRW Latest Developments

Table 100. Knorr-Bremse Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 101. Knorr-Bremse Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 102. Knorr-Bremse Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Knorr-Bremse Main Business

Table 104. Knorr-Bremse Latest Developments

Table 105. Robert Bosch Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 106. Robert Bosch Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 107. Robert Bosch Mechanical Recirculating Ball Steering Gear Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Robert Bosch Main Business

Table 109. Robert Bosch Latest Developments

Table 110. Lares Corporation Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 111. Lares Corporation Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 112. Lares Corporation Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Lares Corporation Main Business

Table 114. Lares Corporation Latest Developments

Table 115. Rane (Madras) Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 116. Rane (Madras) Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 117. Rane (Madras) Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Rane (Madras) Main Business

Table 119. Rane (Madras) Latest Developments

Table 120. NSK Steering Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 121. NSK Steering Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 122. NSK Steering Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. NSK Steering Main Business

Table 124. NSK Steering Latest Developments

Table 125. CIE bearing brand Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 126. CIE bearing brand Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 127. CIE bearing brand Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. CIE bearing brand Main Business

Table 129. CIE bearing brand Latest Developments

Table 130. ThyssenKrupp Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 131. ThyssenKrupp Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 132. ThyssenKrupp Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. ThyssenKrupp Main Business

Table 134. ThyssenKrupp Latest Developments

Table 135. Zhejiang Shibao Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 136. Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 137. Zhejiang Shibao Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Zhejiang Shibao Main Business

Table 139. Zhejiang Shibao Latest Developments

Table 140. Nexteer Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 141. Nexteer Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 142. Nexteer Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Nexteer Main Business

Table 144. Nexteer Latest Developments

Table 145. SKF Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 146. SKF Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 147. SKF Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. SKF Main Business

Table 149. SKF Latest Developments

Table 150. JTEKT Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 151. JTEKT Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 152. JTEKT Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. JTEKT Main Business

Table 154. JTEKT Latest Developments

Table 155. HUBEI TRI-RING MOTOR STEERING GEAR Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 156. HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball

Steering Gear Product Portfolios and Specifications

Table 157. HUBEI TRI-RING MOTOR STEERING GEAR Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. HUBEI TRI-RING MOTOR STEERING GEAR Main Business

Table 159. HUBEI TRI-RING MOTOR STEERING GEAR Latest Developments

Table 160. HENGLONG Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 161. HENGLONG Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 162. HENGLONG Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. HENGLONG Main Business

Table 164. HENGLONG Latest Developments

Table 165. Beijing Autonics Technology Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 166. Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 167. Beijing Autonics Technology Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Beijing Autonics Technology Main Business

Table 169. Beijing Autonics Technology Latest Developments

Table 170. Shaanxi Fast Auto Drive Group Basic Information, Mechanical Recirculating Ball Steering Gear Manufacturing Base, Sales Area and Its Competitors

Table 171. Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Product Portfolios and Specifications

Table 172. Shaanxi Fast Auto Drive Group Mechanical Recirculating Ball Steering Gear Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Shaanxi Fast Auto Drive Group Main Business

Table 174. Shaanxi Fast Auto Drive Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mechanical Recirculating Ball Steering Gear
- Figure 2. Mechanical Recirculating Ball Steering Gear Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mechanical Recirculating Ball Steering Gear Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Mechanical Recirculating Ball Steering Gear Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mechanical Recirculating Ball Steering Gear Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mechanical Recirculating Ball Steering Gear Sales Market Share by Country/Region (2025)
- Figure 10. Mechanical Recirculating Ball Steering Gear Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Recirculating Ball-Rack-Sector Steering Gear
- Figure 12. Product Picture of Recirculating Ball-Crankpin Steering Gear
- Figure 13. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Type in 2026
- Figure 14. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Fixed Gear Ratio
- Figure 16. Product Picture of Variable Gear Ratio
- Figure 17. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Transmission Characteristics in 2026
- Figure 18. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Transmission Characteristics (2021-2026)
- Figure 19. Product Picture of Mechanical Steering
- Figure 20. Product Picture of Power Steering
- Figure 21. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Power Assist Type in 2026
- Figure 22. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Power Assist Type (2021-2026)
- Figure 23. Product Picture of $>1,500 \text{ N}\cdot\text{m}$
- Figure 24. Product Picture of $1,500\text{--}3,000 \text{ N}\cdot\text{m}$

Figure 25. Product Picture of 3,000–6,000 N·m

Figure 26. Product Picture of >6,000 N·m

Figure 27. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Maximum Output Torque in 2026

Figure 28. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Maximum Output Torque (2021-2026)

Figure 29. Mechanical Recirculating Ball Steering Gear Consumed in Commercial Vehicles

Figure 30. Global Mechanical Recirculating Ball Steering Gear Market: Commercial Vehicles (2021-2026) & (K Units)

Figure 31. Mechanical Recirculating Ball Steering Gear Consumed in Passenger Vehicles

Figure 32. Global Mechanical Recirculating Ball Steering Gear Market: Passenger Vehicles (2021-2026) & (K Units)

Figure 33. Global Mechanical Recirculating Ball Steering Gear Sale Market Share by Application (2025)

Figure 34. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Application in 2025

Figure 35. Mechanical Recirculating Ball Steering Gear Sales by Company in 2025 (K Units)

Figure 36. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Company in 2025

Figure 37. Mechanical Recirculating Ball Steering Gear Revenue by Company in 2025 (\$ millions)

Figure 38. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Company in 2025

Figure 39. Global Mechanical Recirculating Ball Steering Gear Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Mechanical Recirculating Ball Steering Gear Sales 2021-2026 (K Units)

Figure 42. Americas Mechanical Recirculating Ball Steering Gear Revenue 2021-2026 (\$ millions)

Figure 43. APAC Mechanical Recirculating Ball Steering Gear Sales 2021-2026 (K Units)

Figure 44. APAC Mechanical Recirculating Ball Steering Gear Revenue 2021-2026 (\$ millions)

Figure 45. Europe Mechanical Recirculating Ball Steering Gear Sales 2021-2026 (K

Units)

Figure 46. Europe Mechanical Recirculating Ball Steering Gear Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Mechanical Recirculating Ball Steering Gear Revenue 2021-2026 (\$ millions)

Figure 49. Americas Mechanical Recirculating Ball Steering Gear Sales Market Share by Country in 2025

Figure 50. Americas Mechanical Recirculating Ball Steering Gear Revenue Market Share by Country (2021-2026)

Figure 51. Americas Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)

Figure 52. Americas Mechanical Recirculating Ball Steering Gear Sales Market Share by Application (2021-2026)

Figure 53. United States Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Mechanical Recirculating Ball Steering Gear Sales Market Share by Region in 2025

Figure 58. APAC Mechanical Recirculating Ball Steering Gear Revenue Market Share by Region (2021-2026)

Figure 59. APAC Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)

Figure 60. APAC Mechanical Recirculating Ball Steering Gear Sales Market Share by Application (2021-2026)

Figure 61. China Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Mechanical Recirculating Ball Steering Gear Sales Market Share by Country in 2025

Figure 69. Europe Mechanical Recirculating Ball Steering Gear Revenue Market Share by Country (2021-2026)

Figure 70. Europe Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)

Figure 71. Europe Mechanical Recirculating Ball Steering Gear Sales Market Share by Application (2021-2026)

Figure 72. Germany Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Mechanical Recirculating Ball Steering Gear Sales Market Share by Application (2021-2026)

Figure 80. Egypt Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Mechanical Recirculating Ball Steering Gear Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Mechanical Recirculating Ball Steering Gear Revenue

Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Mechanical Recirculating Ball Steering Gear in 2026

Figure 86. Manufacturing Process Analysis of Mechanical Recirculating Ball Steering Gear

Figure 87. Industry Chain Structure of Mechanical Recirculating Ball Steering Gear

Figure 88. Channels of Distribution

Figure 89. Global Mechanical Recirculating Ball Steering Gear Sales Market Forecast by Region (2027-2032)

Figure 90. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Mechanical Recirculating Ball Steering Gear Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Mechanical Recirculating Ball Steering Gear Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Mechanical Recirculating Ball Steering Gear Revenue Market Share Forecast by Application (2027-2032)

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