

Global Mechanical IS Machine Market Growth 2026-2032

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Abstracts

The global Mechanical IS Machine market size is predicted to grow from US\$ 290 million in 2025 to US\$ 440 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

A Mechanical IS Machine, or mechanical Individual Section Machine, is a traditional glass container forming machine used to produce bottles, jars, vials, and other hollow glass containers. It is divided into several independent forming sections, and each section contains mechanisms for blank forming, transfer, blow forming, and take-out. Compared with modern servo-electric IS machines, mechanical IS machines rely more on mechanical timing, cams, pneumatic drives, and conventional motion mechanisms. They are widely used in container glass plants for high-volume production, especially where stable, proven, and cost-effective forming technology is required.

Global production capacity is approximately 200 units.

In 2025, global sales reached approximately 115 units, with an average price of around million US\$ 2.57 per unit, gross margin around 30%.

The Mechanical IS Machine market is relatively mature, but it remains important because a large number of glass container plants still operate traditional IS forming lines. Future demand will be supported by replacement, rebuilding, spare parts, and modernization of existing machines rather than rapid new-machine growth. Servo-electric and advanced pneumatic systems will continue to gain share in high-end plants, but mechanical machines will remain competitive where cost, reliability, operator familiarity, and maintenance convenience are priorities. Key competition will focus on machine durability, forming stability, retrofit capability, spare parts availability, service

response, and total cost of ownership.

Market trend

The Mechanical IS Machine market is gradually shifting from traditional mechanical and pneumatic systems toward more automated and servo-assisted forming solutions. However, mechanical IS machines still maintain demand in many glass plants because of their proven reliability, lower investment cost, easy maintenance, and wide installed base. Many customers prefer upgrading existing machines with electronic timing, improved controls, better cooling, automatic lubrication, swabbing robots, and process monitoring instead of replacing full lines. Market demand is therefore concentrated in replacement parts, refurbishment, line upgrading, and cost-effective new equipment for emerging glass packaging markets.

Market drive

Market demand is mainly driven by continuous production needs in glass packaging for beer, wine, spirits, food, beverages, pharmaceuticals, cosmetics, and household products. Mechanical IS machines remain attractive because they provide stable output, relatively simple operation, lower maintenance complexity, and lower capital cost than fully servo-electric machines. In emerging markets, many glass producers still prioritize durable equipment and affordable forming capacity. In mature markets, demand mainly comes from machine refurbishment, section replacement, spare parts, and control upgrades. Growth is also supported by the need to improve productivity, reduce defects, extend machine life, and produce lighter glass containers.

Upstream and downstream

Upstream suppliers include steel casting companies, precision machining suppliers, glass mold manufacturers, cam and mechanical component suppliers, pneumatic component makers, hydraulic parts suppliers, sensors, control systems, refractory parts, lubrication systems, and hot-end spare-part manufacturers. Mechanical IS machine producers integrate these parts into complete forming systems or provide rebuilding and retrofit services. Downstream customers are container glass manufacturers serving beer, wine, spirits, soft drinks, food, pharmaceuticals, cosmetics, perfume, and household packaging brands. Typical downstream glass producers include O-I Glass, Ardagh Group, Verallia, Vidrala, Vetropack, Gerresheimer, Saverglass, BA Glass, and regional glass bottle manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Mechanical IS Machine Industry Forecast" looks at past sales and reviews total world Mechanical IS Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanical IS Machine sales for 2026 through 2032. With Mechanical IS Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mechanical IS Machine industry.

This Insight Report provides a comprehensive analysis of the global Mechanical IS Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mechanical IS Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mechanical IS Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanical IS Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanical IS Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanical IS Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Gob

Double Gob

Triple Gob

Others

Segmentation by Molding:

Blow & Blow

Press & Blow

Segmentation by Classification:

Below 10 Sections

Above 10 Sections

Segmentation by Application:

Food and Beverage

Pharmaceutical

Cosmetics and Personal Care

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Bucher Industries AG

Ardagh Group S.A.

Bottero S.p.A.

BDF Industries S.p.A.

Toyo Seikan Group Holdings, Ltd.

Takeuchi Manufacturing Co., Ltd.

Shandong Jiafeng Glass Machinery Co., Ltd.

Shandong Jingxin Machinery Equipment Co., Ltd.

Shandong Ruiteng Machine Building Co., Ltd.

Shamvik Glasstech Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mechanical IS Machine market?

What factors are driving Mechanical IS Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mechanical IS Machine market opportunities vary by end market size?

How does Mechanical IS Machine break out by Type, by Application?

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