

Global Mechanical Forging Press Machine Market Growth 2026-2032

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Abstracts

The global Mechanical Forging Press Machine market size is predicted to grow from US\$ 2124 million in 2025 to US\$ 2959 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global Mechanical Forging Press Machine production reached approximately 72,000 Units .The price ranges from 20,000 to several hundred thousand.A Mechanical Forging Press Machine is a mechanically driven metal forming press that uses stored rotational energy to apply high compressive force through a crank, toggle, or screw mechanism, enabling high-speed and repeatable forging operations in cold, warm, or hot metal forming processes.

Gross Profit Margin Level

The mechanical forging press industry as a whole exhibits characteristics of 'medium gross profit margin, strong project attributes, and structural improvement driven by service.' A single piece of equipment (or a complete production line) typically includes modules such as a high-rigidity frame and transmission, clutch and brake systems and flywheel systems, slide guides and ejectors, hydraulic and pneumatic lubrication and cooling, automatic transfer/feeding, process software, and safety interlocks. Engineering customization and on-site delivery account for a high proportion, making the gross profit margin more dependent on the complexity of the solution, the depth of automation integration, the self-manufacturing rate of key components, and after-sales/spare parts bundling. A common structure in the industry is that the gross profit margin of the equipment itself is relatively 'stable to moderate,' while automation upgrades, tooling debugging, long-term maintenance, and wear parts/spare parts often contribute higher gross profit and more stable cash flow. Therefore, leading manufacturers tend to use

'system delivery + full life-cycle service' to offset price competition per unit and shift the profit center from one-time equipment sales to continuous service and capacity efficiency improvement.

Industry Drivers

On the demand side, the automotive and construction machinery sectors remain the largest 'certainty scenarios' for forging equipment. On one hand, electrification and lightweighting increase the demand for near-net-shape forming of materials such as high-strength steel and aluminum alloys, driving the penetration of cold/warm forging and precision forming processes. On the other hand, OEMs and Tier 1 suppliers are raising their requirements for consistency, cycle time, yield, and traceability, forcing forging workshops to adopt higher-cycle, higher-rigidity, and more intelligent mechanical forging press systems. On the supply side, the core directions for equipment upgrades focus on three points: improved kinematics and drives (eccentric/toggle/servo/electric screw) to expand the forming window; automation (transfer/lubrication and cooling/quick die change) to reduce manual labor dependence; and energy efficiency and condition monitoring to reduce unit cost and downtime risk. These factors collectively increase the 'value per unit + overall line delivery ratio,' forming a high-end and systematic competitive landscape centered on leading manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Mechanical Forging Press Machine Industry Forecast" looks at past sales and reviews total world Mechanical Forging Press Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Mechanical Forging Press Machine sales for 2026 through 2032. With Mechanical Forging Press Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mechanical Forging Press Machine industry.

This Insight Report provides a comprehensive analysis of the global Mechanical Forging Press Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mechanical Forging Press Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mechanical Forging Press Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mechanical Forging Press Machine and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mechanical Forging Press Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Mechanical Forging Press Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crank Mechanical Forging Press

Toggle-Type Mechanical Forging Press

Multi-Link Mechanical Forging Press

Others

Segmentation by Process:

Hot Forging Presses

Cold Forging Presses

Others

Segmentation by Fuselage Structure:

Open-Type Mechanical Forging Press

Closed-Type Single-Point Mechanical Forging Press

Others

Segmentation by Application:

Automotive Industry

Aerospace

Construction Machinery

Rail Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schuler Group

Komatsu Industries

Farina Presse

Fagor Arrasate

M?ller Weingarten

AIDA Engineering

Sumitomo Heavy Industries

KURIMOTO

LASCO Umformtechnik

Žemeral Brno

Nidec Minster

Chin Fong

YADON

Qingdao Yiyou

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mechanical Forging Press Machine market?

What factors are driving Mechanical Forging Press Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mechanical Forging Press Machine market opportunities vary by end market size?

How does Mechanical Forging Press Machine break out by Type, by Application?

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