

Global Mecanum Wheels Market Growth 2026-2032

<https://marketpublishers.com/r/G9175A14695BEN.html>

Date: June 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G9175A14695BEN

Abstracts

The global Mecanum Wheels market size is predicted to grow from US\$ 93.23 million in 2025 to US\$ 157 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

The Mecanum wheel is an omnidirectional wheel consisting of a hub and several rollers installed around it at a certain angle of inclination. The axes of these rollers typically form a 45-degree angle with the axis of the hub. Mecanum wheels come in various sizes: the smaller ones are mostly used in educational equipment such as small robot platforms and model cars; medium-sized Mecanum wheels have a wide range of applications, including AGVs (Automated Guided Vehicles), AMRs (Autonomous Mobile Robots), and industrial handling robots; while large-sized Mecanum wheels are primarily applied to large heavy-duty mobile equipment.

Product Characteristics and Main Manufacturers

The Mecanum wheel, invented by Bengt Ilon at the Swedish company Mecanum AB in 1973, has been in existence for 51 years and is now widely used in Automated Guided Vehicles (AGVs), Autonomous Mobile Robots (AMRs), and other robotic systems. It provides efficient solutions for automated production, automated warehousing, and logistics. This type of wheel is a variant of the omnidirectional wheel, consisting of a hub and several rollers installed around it at a certain angle, typically a 45-degree inclination. The number of rollers varies, with 8 or 12 being common.

Key manufacturers in the international market include NEXUS Robot, Imetron, CasterBot Technology Ltd., and others. Domestic Chinese enterprises include Zhilun Technology (Guangzhou), Chengtian Technology (Hangzhou), Tongzhu Technology (Hangzhou), among others. These enterprises primarily specialize in the manufacturing of robots and accessories, as well as polyurethane products. As the application of

intelligent robots gradually deepens, competition in the Mecanum wheel market has also intensified.

Market Trends and Driving Factors

Technological advancements serve as the primary impetus for continuous innovation in Mecanum wheels. On one hand, developments in materials science have provided better manufacturing materials for Mecanum wheels, enhancing their performance and lifespan. On the other hand, continuous improvements in control technology have made precise control of Mecanum wheels possible, laying the foundation for intelligent applications.

Rising demand is the fundamental driving force behind market development. With the continuous advancement of industrial automation and intelligence, the market demand for Mecanum wheels will continue to grow. In the Internet era, innovations in manufacturing and the booming development of e-commerce have gradually increased the requirements for automation in production and logistics across various industries. The omnidirectional mobility of Mecanum wheels meets the needs of complex and ever-changing working environments and tasks, leading to their widespread application. Emerging industries such as intelligent logistics and unmanned systems are rapidly rising, providing vast market opportunities for Mecanum wheels, particularly in AGVs, RGVs, and AMRs.

In the future, the application fields of Mecanum wheels will further expand, gradually transitioning from initial use in logistics and warehousing to service robots in industries such as catering and healthcare, as well as unmanned reconnaissance vehicles in the military sector. Driven by demand in industrial automation, logistics intelligence, service robots, and other fields, its market size is expected to continue to expand.

LP Information, Inc. (LPI) ' newest research report, the "Mecanum Wheels Industry Forecast" looks at past sales and reviews total world Mecanum Wheels sales in 2025, providing a comprehensive analysis by region and market sector of projected Mecanum Wheels sales for 2026 through 2032. With Mecanum Wheels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mecanum Wheels industry.

This Insight Report provides a comprehensive analysis of the global Mecanum Wheels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Mecanum Wheels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mecanum Wheels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mecanum Wheels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mecanum Wheels.

This report presents a comprehensive overview, market shares, and growth opportunities of Mecanum Wheels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Size: 6 inches and Below

Size: 6-12 inches

Size: 12 inches and Above

Segmentation by Application:

Education and Learning

Industrial Manufacturing

Warehousing and Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AndyMark, Inc

WestCoast Products & Design LLC

Pitsco Education?LLC

DF Robot

VEX Robotics (Innovation First, Inc.)

GripForce

Studica Robotics

Hangzhou RoboCT Technology Development Co., Ltd.

Zhejiang Tongzhu Technology Co., Ltd.

KUKA AG

Imetron

Pulisen Polyurethane Products Co., Ltd.

D&T engineering GmbH

HICKWALL TECH CASTER INDUSTRIAL CO., LTD.

NEXUS Robot

Guangzhou Wisdom Wheel Science Technology Ltd.

CasterBot Technology Ltd

Hsoar Group Co., Ltd

DEXINMING

Hangfa Hydraulic Engineering Co., Ltd. (Chengdu)

Suzhou Shang Yueyao Automation Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mecanum Wheels market?

What factors are driving Mecanum Wheels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mecanum Wheels market opportunities vary by end market size?

How does Mecanum Wheels break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mecanum Wheels Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mecanum Wheels by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mecanum Wheels by Country/Region, 2021, 2025 & 2032
- 2.2 Mecanum Wheels Segment by Type
 - 2.2.1 Size: 6 inches and Below
 - 2.2.2 Size: 6-12 inches
 - 2.2.3 Size: 12 inches and Above
 - 2.2.4 Mecanum Wheels Sales by Type
 - 2.2.4.1 Global Mecanum Wheels Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Mecanum Wheels Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Mecanum Wheels Sale Price by Type (2021-2026)
- 2.3 Mecanum Wheels Segment by Application
 - 2.3.1 Education and Learning
 - 2.3.2 Industrial Manufacturing
 - 2.3.3 Warehousing and Logistics
 - 2.3.4 Others
 - 2.3.5 Mecanum Wheels Sales by Application
 - 2.3.5.1 Global Mecanum Wheels Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global Mecanum Wheels Revenue and Market Share by Application (2021-2026)
 - 2.3.5.3 Global Mecanum Wheels Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Mecanum Wheels Breakdown Data by Company
 - 3.1.1 Global Mecanum Wheels Annual Sales by Company (2021-2026)
 - 3.1.2 Global Mecanum Wheels Sales Market Share by Company (2021-2026)
- 3.2 Global Mecanum Wheels Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Mecanum Wheels Revenue by Company (2021-2026)
 - 3.2.2 Global Mecanum Wheels Revenue Market Share by Company (2021-2026)
- 3.3 Global Mecanum Wheels Sale Price by Company
- 3.4 Key Manufacturers Mecanum Wheels Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Mecanum Wheels Product Location Distribution
 - 3.4.2 Players Mecanum Wheels Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MECANUM WHEELS BY GEOGRAPHIC REGION

- 4.1 World Historic Mecanum Wheels Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Mecanum Wheels Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Mecanum Wheels Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Mecanum Wheels Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Mecanum Wheels Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Mecanum Wheels Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Mecanum Wheels Sales Growth
- 4.4 APAC Mecanum Wheels Sales Growth
- 4.5 Europe Mecanum Wheels Sales Growth
- 4.6 Middle East & Africa Mecanum Wheels Sales Growth

5 AMERICAS

- 5.1 Americas Mecanum Wheels Sales by Country
 - 5.1.1 Americas Mecanum Wheels Sales by Country (2021-2026)
 - 5.1.2 Americas Mecanum Wheels Revenue by Country (2021-2026)

- 5.2 Americas Mecanum Wheels Sales by Type (2021-2026)
- 5.3 Americas Mecanum Wheels Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Mecanum Wheels Sales by Region
 - 6.1.1 APAC Mecanum Wheels Sales by Region (2021-2026)
 - 6.1.2 APAC Mecanum Wheels Revenue by Region (2021-2026)
- 6.2 APAC Mecanum Wheels Sales by Type (2021-2026)
- 6.3 APAC Mecanum Wheels Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mecanum Wheels by Country
 - 7.1.1 Europe Mecanum Wheels Sales by Country (2021-2026)
 - 7.1.2 Europe Mecanum Wheels Revenue by Country (2021-2026)
- 7.2 Europe Mecanum Wheels Sales by Type (2021-2026)
- 7.3 Europe Mecanum Wheels Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mecanum Wheels by Country
 - 8.1.1 Middle East & Africa Mecanum Wheels Sales by Country (2021-2026)

- 8.1.2 Middle East & Africa Mecanum Wheels Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Mecanum Wheels Sales by Type (2021-2026)
- 8.3 Middle East & Africa Mecanum Wheels Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Mecanum Wheels
- 10.3 Manufacturing Process Analysis of Mecanum Wheels
- 10.4 Industry Chain Structure of Mecanum Wheels

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Mecanum Wheels Distributors
- 11.3 Mecanum Wheels Customer

12 WORLD FORECAST REVIEW FOR MECANUM WHEELS BY GEOGRAPHIC REGION

- 12.1 Global Mecanum Wheels Market Size Forecast by Region
 - 12.1.1 Global Mecanum Wheels Forecast by Region (2027-2032)
 - 12.1.2 Global Mecanum Wheels Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mecanum Wheels Forecast by Type (2027-2032)

12.7 Global Mecanum Wheels Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AndyMark, Inc

13.1.1 AndyMark, Inc Company Information

13.1.2 AndyMark, Inc Mecanum Wheels Product Portfolios and Specifications

13.1.3 AndyMark, Inc Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AndyMark, Inc Main Business Overview

13.1.5 AndyMark, Inc Latest Developments

13.2 WestCoast Products & Design LLC

13.2.1 WestCoast Products & Design LLC Company Information

13.2.2 WestCoast Products & Design LLC Mecanum Wheels Product Portfolios and Specifications

13.2.3 WestCoast Products & Design LLC Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 WestCoast Products & Design LLC Main Business Overview

13.2.5 WestCoast Products & Design LLC Latest Developments

13.3 Pitsco Education, LLC

13.3.1 Pitsco Education, LLC Company Information

13.3.2 Pitsco Education, LLC Mecanum Wheels Product Portfolios and Specifications

13.3.3 Pitsco Education, LLC Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Pitsco Education, LLC Main Business Overview

13.3.5 Pitsco Education, LLC Latest Developments

13.4 DF Robot

13.4.1 DF Robot Company Information

13.4.2 DF Robot Mecanum Wheels Product Portfolios and Specifications

13.4.3 DF Robot Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 DF Robot Main Business Overview

13.4.5 DF Robot Latest Developments

13.5 VEX Robotics (Innovation First, Inc.)

13.5.1 VEX Robotics (Innovation First, Inc.) Company Information

13.5.2 VEX Robotics (Innovation First, Inc.) Mecanum Wheels Product Portfolios and Specifications

13.5.3 VEX Robotics (Innovation First, Inc.) Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 VEX Robotics (Innovation First, Inc.) Main Business Overview

13.5.5 VEX Robotics (Innovation First, Inc.) Latest Developments

13.6 GripForce

13.6.1 GripForce Company Information

13.6.2 GripForce Mecanum Wheels Product Portfolios and Specifications

13.6.3 GripForce Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 GripForce Main Business Overview

13.6.5 GripForce Latest Developments

13.7 Studica Robotics

13.7.1 Studica Robotics Company Information

13.7.2 Studica Robotics Mecanum Wheels Product Portfolios and Specifications

13.7.3 Studica Robotics Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Studica Robotics Main Business Overview

13.7.5 Studica Robotics Latest Developments

13.8 Hangzhou RoboCT Technology Development Co., Ltd.

13.8.1 Hangzhou RoboCT Technology Development Co., Ltd. Company Information

13.8.2 Hangzhou RoboCT Technology Development Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

13.8.3 Hangzhou RoboCT Technology Development Co., Ltd. Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hangzhou RoboCT Technology Development Co., Ltd. Main Business Overview

13.8.5 Hangzhou RoboCT Technology Development Co., Ltd. Latest Developments

13.9 Zhejiang Tongzhu Technology Co., Ltd.

13.9.1 Zhejiang Tongzhu Technology Co., Ltd. Company Information

13.9.2 Zhejiang Tongzhu Technology Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

13.9.3 Zhejiang Tongzhu Technology Co., Ltd. Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhejiang Tongzhu Technology Co., Ltd. Main Business Overview

13.9.5 Zhejiang Tongzhu Technology Co., Ltd. Latest Developments

13.10 KUKA AG

13.10.1 KUKA AG Company Information

13.10.2 KUKA AG Mecanum Wheels Product Portfolios and Specifications

13.10.3 KUKA AG Mecanum Wheels Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 KUKA AG Main Business Overview

13.10.5 KUKA AG Latest Developments

13.11 Imetron

13.11.1 Imetron Company Information

13.11.2 Imetron Mecanum Wheels Product Portfolios and Specifications

13.11.3 Imetron Mecanum Wheels Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Imetron Main Business Overview

13.11.5 Imetron Latest Developments

13.12 Pulisen Polyurethane Products Co., Ltd.

13.12.1 Pulisen Polyurethane Products Co., Ltd. Company Information

13.12.2 Pulisen Polyurethane Products Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

13.12.3 Pulisen Polyurethane Products Co., Ltd. Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Pulisen Polyurethane Products Co., Ltd. Main Business Overview

13.12.5 Pulisen Polyurethane Products Co., Ltd. Latest Developments

13.13 D&T engineering GmbH

13.13.1 D&T engineering GmbH Company Information

13.13.2 D&T engineering GmbH Mecanum Wheels Product Portfolios and Specifications

13.13.3 D&T engineering GmbH Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 D&T engineering GmbH Main Business Overview

13.13.5 D&T engineering GmbH Latest Developments

13.14 HICKWALL TECH CASTER INDUSTRIAL CO., LTD.

13.14.1 HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Company Information

13.14.2 HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Mecanum Wheels Product Portfolios and Specifications

13.14.3 HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Main Business Overview

13.14.5 HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Latest Developments

13.15 NEXUS Robot

13.15.1 NEXUS Robot Company Information

13.15.2 NEXUS Robot Mecanum Wheels Product Portfolios and Specifications

13.15.3 NEXUS Robot Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.15.4 NEXUS Robot Main Business Overview
- 13.15.5 NEXUS Robot Latest Developments
- 13.16 Guangzhou Wisdom Wheel Science Technology Ltd.
 - 13.16.1 Guangzhou Wisdom Wheel Science Technology Ltd. Company Information
 - 13.16.2 Guangzhou Wisdom Wheel Science Technology Ltd. Mecanum Wheels Product Portfolios and Specifications
 - 13.16.3 Guangzhou Wisdom Wheel Science Technology Ltd. Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guangzhou Wisdom Wheel Science Technology Ltd. Main Business Overview
 - 13.16.5 Guangzhou Wisdom Wheel Science Technology Ltd. Latest Developments
- 13.17 CasterBot Technology Ltd
 - 13.17.1 CasterBot Technology Ltd Company Information
 - 13.17.2 CasterBot Technology Ltd Mecanum Wheels Product Portfolios and Specifications
 - 13.17.3 CasterBot Technology Ltd Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 CasterBot Technology Ltd Main Business Overview
 - 13.17.5 CasterBot Technology Ltd Latest Developments
- 13.18 Hsoar Group Co., Ltd
 - 13.18.1 Hsoar Group Co., Ltd Company Information
 - 13.18.2 Hsoar Group Co., Ltd Mecanum Wheels Product Portfolios and Specifications
 - 13.18.3 Hsoar Group Co., Ltd Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Hsoar Group Co., Ltd Main Business Overview
 - 13.18.5 Hsoar Group Co., Ltd Latest Developments
- 13.19 DEXINMING
 - 13.19.1 DEXINMING Company Information
 - 13.19.2 DEXINMING Mecanum Wheels Product Portfolios and Specifications
 - 13.19.3 DEXINMING Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 DEXINMING Main Business Overview
 - 13.19.5 DEXINMING Latest Developments
- 13.20 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu)
 - 13.20.1 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Company Information
 - 13.20.2 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Mecanum Wheels Product Portfolios and Specifications
 - 13.20.3 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Mecanum Wheels Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Main Business Overview

13.20.5 Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Latest Developments

13.21 Suzhou Shang Yueyao Automation Technology Co., Ltd.

13.21.1 Suzhou Shang Yueyao Automation Technology Co., Ltd. Company
Information

13.21.2 Suzhou Shang Yueyao Automation Technology Co., Ltd. Mecanum Wheels
Product Portfolios and Specifications

13.21.3 Suzhou Shang Yueyao Automation Technology Co., Ltd. Mecanum Wheels
Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Suzhou Shang Yueyao Automation Technology Co., Ltd. Main Business
Overview

13.21.5 Suzhou Shang Yueyao Automation Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mecanum Wheels Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mecanum Wheels Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Size: 6 inches and Below

Table 4. Major Players of Size: 6-12 inches

Table 5. Major Players of Size: 12 inches and Above

Table 6. Global Mecanum Wheels Sales by Type (2021-2026) & (Units)

Table 7. Global Mecanum Wheels Sales Market Share by Type (2021-2026)

Table 8. Global Mecanum Wheels Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Mecanum Wheels Revenue Market Share by Type (2021-2026)

Table 10. Global Mecanum Wheels Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Global Mecanum Wheels Sale by Application (2021-2026) & (Units)

Table 12. Global Mecanum Wheels Sale Market Share by Application (2021-2026)

Table 13. Global Mecanum Wheels Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Mecanum Wheels Revenue Market Share by Application (2021-2026)

Table 15. Global Mecanum Wheels Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 16. Global Mecanum Wheels Sales by Company (2021-2026) & (Units)

Table 17. Global Mecanum Wheels Sales Market Share by Company (2021-2026)

Table 18. Global Mecanum Wheels Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Mecanum Wheels Revenue Market Share by Company (2021-2026)

Table 20. Global Mecanum Wheels Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 21. Key Manufacturers Mecanum Wheels Producing Area Distribution and Sales Area

Table 22. Players Mecanum Wheels Products Offered

Table 23. Mecanum Wheels Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Mecanum Wheels Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Mecanum Wheels Sales Market Share Geographic Region (2021-2026)

Table 28. Global Mecanum Wheels Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Mecanum Wheels Revenue Market Share by Geographic Region

(2021-2026)

Table 30. Global Mecanum Wheels Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Mecanum Wheels Sales Market Share by Country/Region (2021-2026)

Table 32. Global Mecanum Wheels Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Mecanum Wheels Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Mecanum Wheels Sales by Country (2021-2026) & (Units)

Table 35. Americas Mecanum Wheels Sales Market Share by Country (2021-2026)

Table 36. Americas Mecanum Wheels Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Mecanum Wheels Sales by Type (2021-2026) & (Units)

Table 38. Americas Mecanum Wheels Sales by Application (2021-2026) & (Units)

Table 39. APAC Mecanum Wheels Sales by Region (2021-2026) & (Units)

Table 40. APAC Mecanum Wheels Sales Market Share by Region (2021-2026)

Table 41. APAC Mecanum Wheels Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Mecanum Wheels Sales by Type (2021-2026) & (Units)

Table 43. APAC Mecanum Wheels Sales by Application (2021-2026) & (Units)

Table 44. Europe Mecanum Wheels Sales by Country (2021-2026) & (Units)

Table 45. Europe Mecanum Wheels Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Mecanum Wheels Sales by Type (2021-2026) & (Units)

Table 47. Europe Mecanum Wheels Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Mecanum Wheels Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Mecanum Wheels Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Mecanum Wheels Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Mecanum Wheels Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Mecanum Wheels

Table 53. Key Market Challenges & Risks of Mecanum Wheels

Table 54. Key Industry Trends of Mecanum Wheels

Table 55. Mecanum Wheels Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Mecanum Wheels Distributors List

Table 58. Mecanum Wheels Customer List

Table 59. Global Mecanum Wheels Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Mecanum Wheels Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Mecanum Wheels Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Mecanum Wheels Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 63. APAC Mecanum Wheels Sales Forecast by Region (2027-2032) & (Units)
Table 64. APAC Mecanum Wheels Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 65. Europe Mecanum Wheels Sales Forecast by Country (2027-2032) & (Units)
Table 66. Europe Mecanum Wheels Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 67. Middle East & Africa Mecanum Wheels Sales Forecast by Country (2027-2032) & (Units)
Table 68. Middle East & Africa Mecanum Wheels Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. Global Mecanum Wheels Sales Forecast by Type (2027-2032) & (Units)
Table 70. Global Mecanum Wheels Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 71. Global Mecanum Wheels Sales Forecast by Application (2027-2032) & (Units)
Table 72. Global Mecanum Wheels Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 73. AndyMark, Inc Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 74. AndyMark, Inc Mecanum Wheels Product Portfolios and Specifications
Table 75. AndyMark, Inc Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 76. AndyMark, Inc Main Business
Table 77. AndyMark, Inc Latest Developments
Table 78. WestCoast Products & Design LLC Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 79. WestCoast Products & Design LLC Mecanum Wheels Product Portfolios and Specifications
Table 80. WestCoast Products & Design LLC Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 81. WestCoast Products & Design LLC Main Business
Table 82. WestCoast Products & Design LLC Latest Developments
Table 83. Pitsco Education?LLC Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 84. Pitsco Education?LLC Mecanum Wheels Product Portfolios and Specifications
Table 85. Pitsco Education?LLC Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 86. Pitsco Education?LLC Main Business
Table 87. Pitsco Education?LLC Latest Developments
Table 88. DF Robot Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 89. DF Robot Mecanum Wheels Product Portfolios and Specifications
Table 90. DF Robot Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 91. DF Robot Main Business
Table 92. DF Robot Latest Developments
Table 93. VEX Robotics (Innovation First, Inc.) Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 94. VEX Robotics (Innovation First, Inc.) Mecanum Wheels Product Portfolios and Specifications
Table 95. VEX Robotics (Innovation First, Inc.) Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 96. VEX Robotics (Innovation First, Inc.) Main Business
Table 97. VEX Robotics (Innovation First, Inc.) Latest Developments
Table 98. GripForce Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 99. GripForce Mecanum Wheels Product Portfolios and Specifications
Table 100. GripForce Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 101. GripForce Main Business
Table 102. GripForce Latest Developments
Table 103. Studica Robotics Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 104. Studica Robotics Mecanum Wheels Product Portfolios and Specifications
Table 105. Studica Robotics Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 106. Studica Robotics Main Business
Table 107. Studica Robotics Latest Developments
Table 108. Hangzhou RoboCT Technology Development Co., Ltd. Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors
Table 109. Hangzhou RoboCT Technology Development Co., Ltd. Mecanum Wheels Product Portfolios and Specifications
Table 110. Hangzhou RoboCT Technology Development Co., Ltd. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 111. Hangzhou RoboCT Technology Development Co., Ltd. Main Business
Table 112. Hangzhou RoboCT Technology Development Co., Ltd. Latest Developments

Table 113. Zhejiang Tongzhu Technology Co., Ltd. Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 114. Zhejiang Tongzhu Technology Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

Table 115. Zhejiang Tongzhu Technology Co., Ltd. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Zhejiang Tongzhu Technology Co., Ltd. Main Business

Table 117. Zhejiang Tongzhu Technology Co., Ltd. Latest Developments

Table 118. KUKA AG Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 119. KUKA AG Mecanum Wheels Product Portfolios and Specifications

Table 120. KUKA AG Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. KUKA AG Main Business

Table 122. KUKA AG Latest Developments

Table 123. Imetron Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 124. Imetron Mecanum Wheels Product Portfolios and Specifications

Table 125. Imetron Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. Imetron Main Business

Table 127. Imetron Latest Developments

Table 128. Pulisen Polyurethane Products Co., Ltd. Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 129. Pulisen Polyurethane Products Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

Table 130. Pulisen Polyurethane Products Co., Ltd. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. Pulisen Polyurethane Products Co., Ltd. Main Business

Table 132. Pulisen Polyurethane Products Co., Ltd. Latest Developments

Table 133. D&T engineering GmbH Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 134. D&T engineering GmbH Mecanum Wheels Product Portfolios and Specifications

Table 135. D&T engineering GmbH Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. D&T engineering GmbH Main Business

Table 137. D&T engineering GmbH Latest Developments

Table 138. HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Basic Information,

Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 139. HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Mecanum Wheels Product Portfolios and Specifications

Table 140. HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Main Business

Table 142. HICKWALL TECH CASTER INDUSTRIAL CO., LTD. Latest Developments

Table 143. NEXUS Robot Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 144. NEXUS Robot Mecanum Wheels Product Portfolios and Specifications

Table 145. NEXUS Robot Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. NEXUS Robot Main Business

Table 147. NEXUS Robot Latest Developments

Table 148. Guangzhou Wisdom Wheel Science Technology Ltd. Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 149. Guangzhou Wisdom Wheel Science Technology Ltd. Mecanum Wheels Product Portfolios and Specifications

Table 150. Guangzhou Wisdom Wheel Science Technology Ltd. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 151. Guangzhou Wisdom Wheel Science Technology Ltd. Main Business

Table 152. Guangzhou Wisdom Wheel Science Technology Ltd. Latest Developments

Table 153. CasterBot Technology Ltd Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 154. CasterBot Technology Ltd Mecanum Wheels Product Portfolios and Specifications

Table 155. CasterBot Technology Ltd Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 156. CasterBot Technology Ltd Main Business

Table 157. CasterBot Technology Ltd Latest Developments

Table 158. Hsoar Group Co., Ltd Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 159. Hsoar Group Co., Ltd Mecanum Wheels Product Portfolios and Specifications

Table 160. Hsoar Group Co., Ltd Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 161. Hsoar Group Co., Ltd Main Business

Table 162. Hsoar Group Co., Ltd Latest Developments

Table 163. DEXINMING Basic Information, Mecanum Wheels Manufacturing Base,

Sales Area and Its Competitors

Table 164. DEXINMING Mecanum Wheels Product Portfolios and Specifications

Table 165. DEXINMING Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 166. DEXINMING Main Business

Table 167. DEXINMING Latest Developments

Table 168. Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 169. Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Mecanum Wheels Product Portfolios and Specifications

Table 170. Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 171. Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Main Business

Table 172. Hangfa Hydraulic Engineering Co., Ltd. (Chengdu) Latest Developments

Table 173. Suzhou Shang Yueyao Automation Technology Co., Ltd. Basic Information, Mecanum Wheels Manufacturing Base, Sales Area and Its Competitors

Table 174. Suzhou Shang Yueyao Automation Technology Co., Ltd. Mecanum Wheels Product Portfolios and Specifications

Table 175. Suzhou Shang Yueyao Automation Technology Co., Ltd. Mecanum Wheels Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 176. Suzhou Shang Yueyao Automation Technology Co., Ltd. Main Business

Table 177. Suzhou Shang Yueyao Automation Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mecanum Wheels
- Figure 2. Mecanum Wheels Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mecanum Wheels Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Mecanum Wheels Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mecanum Wheels Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mecanum Wheels Sales Market Share by Country/Region (2025)
- Figure 10. Mecanum Wheels Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Size: 6 inches and Below
- Figure 12. Product Picture of Size: 6-12 inches
- Figure 13. Product Picture of Size: 12 inches and Above
- Figure 14. Global Mecanum Wheels Sales Market Share by Type in 2026
- Figure 15. Global Mecanum Wheels Revenue Market Share by Type (2021-2026)
- Figure 16. Mecanum Wheels Consumed in Education and Learning
- Figure 17. Global Mecanum Wheels Market: Education and Learning (2021-2026) & (Units)
- Figure 18. Mecanum Wheels Consumed in Industrial Manufacturing
- Figure 19. Global Mecanum Wheels Market: Industrial Manufacturing (2021-2026) & (Units)
- Figure 20. Mecanum Wheels Consumed in Warehousing and Logistics
- Figure 21. Global Mecanum Wheels Market: Warehousing and Logistics (2021-2026) & (Units)
- Figure 22. Mecanum Wheels Consumed in Others
- Figure 23. Global Mecanum Wheels Market: Others (2021-2026) & (Units)
- Figure 24. Global Mecanum Wheels Sale Market Share by Application (2025)
- Figure 25. Global Mecanum Wheels Revenue Market Share by Application in 2026
- Figure 26. Mecanum Wheels Sales by Company in 2026 (Units)
- Figure 27. Global Mecanum Wheels Sales Market Share by Company in 2026
- Figure 28. Mecanum Wheels Revenue by Company in 2026 (\$ millions)
- Figure 29. Global Mecanum Wheels Revenue Market Share by Company in 2026
- Figure 30. Global Mecanum Wheels Sales Market Share by Geographic Region

(2021-2026)

Figure 31. Global Mecanum Wheels Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Mecanum Wheels Sales 2021-2026 (Units)

Figure 33. Americas Mecanum Wheels Revenue 2021-2026 (\$ millions)

Figure 34. APAC Mecanum Wheels Sales 2021-2026 (Units)

Figure 35. APAC Mecanum Wheels Revenue 2021-2026 (\$ millions)

Figure 36. Europe Mecanum Wheels Sales 2021-2026 (Units)

Figure 37. Europe Mecanum Wheels Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Mecanum Wheels Sales 2021-2026 (Units)

Figure 39. Middle East & Africa Mecanum Wheels Revenue 2021-2026 (\$ millions)

Figure 40. Americas Mecanum Wheels Sales Market Share by Country in 2026

Figure 41. Americas Mecanum Wheels Revenue Market Share by Country (2021-2026)

Figure 42. Americas Mecanum Wheels Sales Market Share by Type (2021-2026)

Figure 43. Americas Mecanum Wheels Sales Market Share by Application (2021-2026)

Figure 44. United States Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Mecanum Wheels Sales Market Share by Region in 2026

Figure 49. APAC Mecanum Wheels Revenue Market Share by Region (2021-2026)

Figure 50. APAC Mecanum Wheels Sales Market Share by Type (2021-2026)

Figure 51. APAC Mecanum Wheels Sales Market Share by Application (2021-2026)

Figure 52. China Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Mecanum Wheels Sales Market Share by Country in 2026

Figure 60. Europe Mecanum Wheels Revenue Market Share by Country (2021-2026)

Figure 61. Europe Mecanum Wheels Sales Market Share by Type (2021-2026)

Figure 62. Europe Mecanum Wheels Sales Market Share by Application (2021-2026)

Figure 63. Germany Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Mecanum Wheels Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Mecanum Wheels Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Mecanum Wheels Sales Market Share by Application (2021-2026)

Figure 71. Egypt Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Mecanum Wheels Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Mecanum Wheels in 2026

Figure 77. Manufacturing Process Analysis of Mecanum Wheels

Figure 78. Industry Chain Structure of Mecanum Wheels

Figure 79. Channels of Distribution

Figure 80. Global Mecanum Wheels Sales Market Forecast by Region (2027-2032)

Figure 81. Global Mecanum Wheels Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Mecanum Wheels Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Mecanum Wheels Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Mecanum Wheels Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Mecanum Wheels Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Mecanum Wheels Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G9175A14695BEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9175A14695BEN.html>