

# Global Meat and Poultry Sorting Machine Market Growth 2026-2032

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## Abstracts

The global Meat and Poultry Sorting Machine market size is predicted to grow from US\$ 702 million in 2025 to US\$ 1231 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global sales of Meat and Poultry Sorting Machines reached 9,200 units, with an average selling price of US\$78,000. Meat and Poultry Sorting Machines are specialized equipment used in slaughtering and deep processing to automatically identify and grade poultry and meat products by weight, size, appearance, or quality. Their core value lies in improving sorting efficiency, stabilizing product specifications, and reducing reliance on manual labor. They are widely used in poultry slaughterhouses, meat processing plants, and cold chain central kitchens. Upstream raw materials mainly include stainless steel structural components, industrial belts, weighing sensors, machine vision modules, motors, and PLC control systems. The midstream consists of food equipment manufacturers; downstream suppliers are mainly large-scale slaughtering enterprises, meat processing groups, and food contract manufacturers. Global total production capacity in 2025 was approximately 11,500 units, with an average gross profit margin of approximately 34%. With the upgrading of global meat consumption structure, stricter food safety supervision and continuous rise in labor costs, the demand for automated and intelligent sorting equipment is rapidly increasing. Coupled with the expansion of the pre-cooked food industry and the industrialization of slaughtering in emerging markets, meat and poultry sorting machines have sustained demand growth and clear business opportunities in terms of intelligent vision upgrades, data-driven grading and domestic substitution.

United States market for Meat and Poultry Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Meat and Poultry Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Meat and Poultry Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Meat and Poultry Sorting Machine players cover TOMRA, Key Technology, Romiter Machinery Co.,Ltd., Newgoer, DAHANG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Meat and Poultry Sorting Machine Industry Forecast" looks at past sales and reviews total world Meat and Poultry Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Meat and Poultry Sorting Machine sales for 2026 through 2032. With Meat and Poultry Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Meat and Poultry Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Meat and Poultry Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Meat and Poultry Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Meat and Poultry Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Meat and Poultry Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Meat and Poultry Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Meat and Poultry Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vision Sorting Machine

X-ray Sorting Machine

Weight Sorting Machine

Segmentation by Processing Objects:

Poultry Carcasses

Minced Meat/Ground Meat

By-products

Others

Segmentation by System Integration:

Independent Sorting Unit

Production Line Integration Unit

Segmentation by Application:

Poultry Slaughterhouses

Meat Processing Plants

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA

Key Technology

Romiter Machinery Co.,Ltd.

Newgoer

DAHANG

KUKA

JBT Marel

MARELEC Food Technologies

GELGOOG COMPANY

Rehoo

Loos Machine

DERMY TECH

Frontmatec

## TIANZHIYE

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Meat and Poultry Sorting Machine market?

What factors are driving Meat and Poultry Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Meat and Poultry Sorting Machine market opportunities vary by end market size?

How does Meat and Poultry Sorting Machine break out by Type, by Application?

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