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Global Meat and Poultry Processing Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G1AB27B8AC4FEN.html
Date: October 2026
Pages: 107
Price: US$ 3,660.00 (Single User License)
ID: G1AB27B8AC4FEN

Abstracts

The global Meat and Poultry Processing market size is predicted to grow from US$ 3552 million in 2025 to US$ 5342 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Meat and poultry processing, an important segment of the food industry, refers to the comprehensive production activities involved in slaughtering, cutting, cleaning, preserving, processing, and packaging livestock (such as pork, beef, and lamb) and poultry (such as chicken, duck, and turkey). Processing methods include freezing, curing, smoking, cooking, seasoning, and ready-to-eat products, aimed at meeting the needs of household consumption, foodservice, and industrial use, while ensuring food safety, extending shelf life, and enhancing consumption convenience. The upstream of meat and poultry processing mainly involves livestock and poultry farming, feed supply, breeding, and veterinary services, providing the essential raw materials for slaughtering and processing. The downstream encompasses retail supermarkets, foodservice, cold chain logistics, and the food industry, responsible for distributing processed meat products to consumers and industrial users. The entire value chain integrates raw material supply, processing, packaging, storage, transportation, and sales, forming a complete “farm-to-table” supply system.

United States market for Meat and Poultry Processing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Meat and Poultry Processing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Meat and Poultry Processing is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Meat and Poultry Processing players cover BRF, JBS, Tyson Foods, Cargill, WH Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Meat and Poultry Processing Industry Forecast” looks at past sales and reviews total world Meat and Poultry Processing sales in 2025, providing a comprehensive analysis by region and market sector of projected Meat and Poultry Processing sales for 2026 through 2032. With Meat and Poultry Processing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Meat and Poultry Processing industry.

This Insight Report provides a comprehensive analysis of the global Meat and Poultry Processing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Meat and Poultry Processing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Meat and Poultry Processing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Meat and Poultry Processing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Meat and Poultry Processing.

This report presents a comprehensive overview, market shares, and growth opportunities of Meat and Poultry Processing market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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Fresh Meat

Frozen Meat

Processed Meat

Others

Segmentation by Animal Source:

Pork Products

Poultry Products

Beef Products

Others

Segmentation by Application:

Restaurants and Hotels

Supermarkets

Food Processing Enterprises

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BRF

JBS

Tyson Foods

Cargill

WH Group

CP Group

Wens Food Group

Yurun Group

Shuangbaotai

New Hope Liuhe

Longda

COFCO

Sunner

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