

Global MDH Flame Retardant Market Growth 2026-2032

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Abstracts

The global MDH Flame Retardant market size is predicted to grow from US\$ 636 million in 2025 to US\$ 950 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

MDH flame retardant is short for magnesium hydroxide ($Mg(OH)_2$), a halogen-free, environmentally friendly inorganic flame retardant. It absorbs heat and achieves its flame-retardant effect by releasing moisture during thermal decomposition. Simultaneously, the magnesium oxide byproduct formed can form a char layer on the material surface, isolating oxygen and heat, reducing smoke and toxic gas production. Upstream, the main focus is on raw material supply, with core raw materials including magnesite (used to produce magnesium hydroxide), as well as the energy and auxiliary materials required in the production process. Downstream, it is widely used for flame retardancy in plastics such as polypropylene (PP) and polyethylene (PE).

Global sales volume in 2024 was approximately 280,000 tons, with an average market price of approximately US\$2,230 per ton. The industry's gross profit margin ranged from 15% to 30%.

With increasingly stringent environmental performance requirements for flame-retardant materials worldwide, magnesium hydroxide (MDH) flame retardant, with its non-toxic, smoke-suppressing, and non-corrosive gas-producing properties, has become an ideal alternative to halogenated flame retardants. Strong demand from downstream industries has provided a vast market space for the sector. Magnesium hydroxide flame retardant is widely used in polymer materials such as polyvinyl chloride (PVC), polyethylene (PE), engineering thermoplastics, and rubber products. Demand growth is particularly significant in industries with extremely high requirements for flame retardancy and

smoke suppression, such as wire and cable and electronics manufacturing.

With numerous participants in the global market and increasingly fierce competition, companies need to continuously improve product performance and quality to maintain their competitiveness.

LP Information, Inc. (LPI) ' newest research report, the “MDH Flame Retardant Industry Forecast” looks at past sales and reviews total world MDH Flame Retardant sales in 2025, providing a comprehensive analysis by region and market sector of projected MDH Flame Retardant sales for 2026 through 2032. With MDH Flame Retardant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MDH Flame Retardant industry.

This Insight Report provides a comprehensive analysis of the global MDH Flame Retardant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MDH Flame Retardant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MDH Flame Retardant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MDH Flame Retardant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MDH Flame Retardant.

This report presents a comprehensive overview, market shares, and growth opportunities of MDH Flame Retardant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemical Synthesis

Physical Crushing

Segmentation by Purity:

Purity?99%

Purity?95%

Other

Segmentation by Particle Size:

3–10 ?m

1–3 ?m

Other

Segmentation by Application:

Plastic Industry

Rubber Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ICL

Huber Engineered Materials

Martin Marietta

Kyowa Chemical

Ube Material Industries

Konoshima

Tateho Chemical

Nuova Sima

Puyang Refractories

XuSen

Hellon

ATK Flame Retardant Materials

Henan Qianghong Magnesium Industry

Dalian Yatai Technology New Materials

Guangdong Yuxing Fire-retardant New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global MDH Flame Retardant market?

What factors are driving MDH Flame Retardant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MDH Flame Retardant market opportunities vary by end market size?

How does MDH Flame Retardant break out by Type, by Application?

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