

Global MCPCB Market Growth 2025-2031

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Abstracts

The global MCPCB market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1393 million in 2031; it is expected to grow at a CAGR of 6.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Metal core thermal PCB (MCPCBs, MCB, IMPCB or IMS) are widely used in applications where a dense wattage call for a good thermal heat dissipation. Thermal efficiency gained by a metal based board allows for downsizing designs and removal of hardware. To avoid short circuits, there is an electrical insulation between the copper traces/pads and base metal using a tailored dielectric layers with high thermal conductivity.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

LP Information, Inc. (LPI) ' newest research report, the "MCPCB Industry Forecast" looks at past sales and reviews total world MCPCB sales in 2024, providing a comprehensive analysis by region and market sector of projected MCPCB sales for 2025 through 2031. With MCPCB sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MCPCB industry.

This Insight Report provides a comprehensive analysis of the global MCPCB landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MCPCB portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MCPCB market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MCPCB and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MCPCB.

This report presents a comprehensive overview, market shares, and growth opportunities of MCPCB market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Core PCB

Cooper Core PCB

Alloys Core PCB

Segmentation by Application:

LED Applications

Motion Control Applications

Solar Panels

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amitron

San Francisco Circuits

Best Technology

Varioprint AG

Cisel

LT Circuit

Uniwell Electronic

CofanUSA

OM Circuit Board

Pulsar Circuits

KINGFORD

Andwin Circuits

AT&S

Elite Advanced Technologies

Gold Phoenix PCB

Key Questions Addressed in this Report

What is the 10-year outlook for the global MCPCB market?

What factors are driving MCPCB market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MCPCB market opportunities vary by end market size?

How does MCPCB break out by Type, by Application?

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