

# Global MCP Governance and Security Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global MCP Governance and Security market size is predicted to grow from US\$ 84.38 million in 2025 to US\$ 1361 million in 2032; it is expected to grow at a CAGR of 36.5% from 2026 to 2032.

MCP Governance and Security refer to software platforms, security products, control-plane services, and professional services designed to govern, secure, monitor, and audit the use of MCP across enterprise AI agents, assistants, developer tools, internal APIs, SaaS applications, databases, and workflow automation systems.

Based on our research, MCP Governance and Security is not merely a subcategory of generic AI security, nor is it a simple extension of conventional API gateway products. It is an emerging control-plane market created by the rise of AI agents that can invoke tools, access enterprise data, and execute business workflows through the Model Context Protocol. MCP standardizes the way AI applications connect to external systems, but this standardization also exposes a new attack and governance surface: unauthorized tool access, over-permissioned agents, credential misuse, prompt injection, tool poisoning, data leakage, and incomplete auditability. The official MCP authorization specification provides an important foundation through OAuth 2.1-oriented mechanisms, but enterprise-scale deployment still requires productized gateways, registries, policy controls, approval workflows, DLP, runtime monitoring, and audit capabilities. Therefore, the narrow market definition used in this study focuses on software and services purpose-built for governing and securing MCP usage, rather than all MCP servers, all agent platforms, or the broader AI governance market.

From a supply perspective, the global vendor landscape is forming around four groups. The first group consists of cloud platforms, developer tool providers, and AI

infrastructure vendors that embed MCP controls into their existing developer and agent ecosystems. The second group includes API gateway, iPaaS, and enterprise automation vendors that are extending API governance, connector management, and workflow orchestration into MCP gateways and API-to-MCP exposure layers. The third group consists of AI security, application security, runtime security, and data security vendors that treat MCP as a critical control point for agentic AI risk management. The fourth group comprises emerging specialist vendors that position themselves directly around MCP gateways, MCP registries, private MCP marketplaces, authorization layers, and MCP risk assessment. The broad vendor pool is larger than the core formal list because many companies only provide MCP servers, agent builders, or generic AI security capabilities without clear evidence of MCP-specific governance and security products.

From a demand perspective, early adoption is concentrated in software development, cloud-native engineering, financial services, internet platforms, enterprise automation, and regulated industries. Developer scenarios emphasize which MCP servers can be discovered and used by IDEs, copilots, or internal developer tools. Enterprise automation scenarios emphasize which AI agents can trigger which business actions. Regulated industries focus more heavily on identity, least privilege, audit trails, data loss prevention, and compliance accountability. In 2025, the market remained largely pilot-driven, with many products offered as previews, open-source projects, bundled platform features, or professional services. From 2026 onward, as enterprise agent deployments move into production, the buying center is expected to shift from 'how to connect tools?' to 'how to safely authorize, monitor, audit, and block tool usage,' creating the conditions for MCP governance and security to become a distinct enterprise budget item.

LPI (LP Information)'s newest research report, the 'MCP Governance and Security Industry Forecast' looks at past sales and reviews total world MCP Governance and Security sales in 2025, providing a comprehensive analysis by region and market sector of projected MCP Governance and Security sales for 2026 through 2032. With MCP Governance and Security sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MCP Governance and Security industry.

This Insight Report provides a comprehensive analysis of the global MCP Governance and Security landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on

MCP Governance and Security portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MCP Governance and Security market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MCP Governance and Security and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MCP Governance and Security.

This report presents a comprehensive overview, market shares, and growth opportunities of MCP Governance and Security market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

MCP Security Gateway

MCP Identity and Access Governance

MCP Runtime Protection

MCP Data Protection

MCP Asset Discovery and Auditing

#### Segmentation by Deployment Method:

Cloud-based

On-premise

#### Segmentation by Protected Objects:

MCP Client Protection

MCP Server Protection

MCP Tool Invocation Protection

MCP Data Transfer Protection

MCP Model Interaction Protection

Segmentation by Application:

Technology and Software Development

Financial Services

Healthcare and Life Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cloudflare

Microsoft

Docker

Google Cloud

AWS

Salesforce

Workato

Alibaba Cloud

Proofpoint

IBM

Palo Alto Networks

Portkey

Kong

Zenify

Prompt Security

Tencent Cloud

TrueFoundry

WorkOS

HiddenLayer

Baidu AI Cloud

Noma Security

Lasso Security

Scalekit

MintMCP

Harmonic Security

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