

Global MC Nylon Elevator Drive Wheel Market Growth 2026-2032

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Abstracts

The global MC Nylon Elevator Drive Wheel market size is predicted to grow from US\$ 67.03 million in 2025 to US\$ 97 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global MC Nylon Elevator Drive Wheel sales reached approximately 3,114.55 K Units, with an average global market price of around 22 USD per Unit.

MC Nylon Elevator Drive Wheel refers to an elevator rope-system component made primarily from monomer-cast nylon or PA6G through casting, heat treatment, precision machining, groove processing, steel-core or steel-sleeve integration, bearing assembly, and dimensional inspection. This study focuses on MC nylon sheaves and wheel assemblies used in traction, deflection, guiding, car-top, counterweight, rope-return, and belt-related positions within elevator systems. The product is typically engineered by outside diameter, groove number, groove geometry, rope or belt interface, load rating, elevator speed, bearing structure, and mounting position. Compared with conventional metallic sheaves, MC nylon elevator sheaves offer lower weight, self-lubrication, wear resistance, vibration and noise reduction, reduced rope abrasion, and flexible customization, making them suitable for passenger elevators, freight elevators, villa elevators, home lifts, low- to medium-speed elevators, and selected modernization or replacement applications.

MC Nylon Elevator Drive Wheel is a precision engineering-plastic component used in elevator rope and sheave systems. A reasonable industry gross margin range is approximately 25%-40%. Producers with proprietary casting know-how, stable MC nylon formulation, in-house centrifugal casting, groove machining, steel-core or bearing assembly, and elevator OEM qualification can approach the upper end of this range,

while outsourced processors, low-price aftermarket suppliers, and trading-oriented players generally remain at the lower end. The upstream chain includes caprolactam, MC nylon casting additives, steel hubs or sleeves, bearings, machining tools, and inspection equipment. The midstream process covers centrifugal casting, heat treatment, precision turning, groove machining, dynamic balancing, assembly, and quality inspection. Downstream customers include elevator OEMs, traction and car-frame component suppliers, maintenance service providers, and modernization contractors. The Chinese association standard T/CEA 0057-2023 defines technical requirements, testing, maintenance, replacement, and retirement conditions for polyamide elevator pulleys, indicating that this product has evolved from a generic nylon-machined part into a dedicated elevator component category.

Market Development Opportunities & Main Driving Factors

The market opportunity for MC Nylon Elevator Drive Wheel is being shaped by the combined drivers of installed-base renewal, maintenance replacement, and low-noise lightweight upgrading. China's State Council action plan for large-scale equipment renewal explicitly calls for accelerated replacement of old residential elevators that no longer meet current standards or carry higher safety risks, while the National Development and Reform Commission reported that 2024 funding supported equipment renewal in old elevators and helped renew 41,000 old residential elevators. For component suppliers, this shifts the demand base from new-elevator installation alone toward modernization, spare parts, and safety-performance upgrades. MC nylon wheels offer self-lubrication, lower noise, lighter weight, reduced rope wear, and flexible customization, making them suitable for low- and medium-speed passenger elevators, home lifts, villa elevators, and modernization projects. As the elevator industry moves deeper into aftermarket competition, this component category gains stronger strategic relevance and margin potential.

Market Challenges, Risks, & Restraints

The main restraints are the small market size, fragmented specifications, price sensitivity, and close linkage with OEM certification, maintenance channels, and safety responsibility. Although MC nylon elevator wheels offer material advantages, they do not fully replace cast-iron, steel, or other composite sheaves. In high-load, high-speed, or special safety applications, metallic sheaves and original OEM parts still have strong competitiveness. In addition, fluctuations in caprolactam and nylon resin prices, bearing and steel-core costs, batch consistency control, groove machining precision, and retirement-cycle management can directly affect gross margins. Because the product is

tied to safe elevator operation, customers place high importance on reliability, inspection records, supply stability, and traceability. Smaller manufacturers without standardized quality systems or elevator OEM validation may remain confined to lower-margin aftermarket replacement channels.

Downstream Demand Trends

Downstream demand is moving from a property-led new-installation cycle toward a more balanced structure combining new elevator supply, old-elevator modernization, maintenance replacement, and home-lift upgrading. China has the world's largest elevator installed base, and as elevators installed in earlier residential and public-building cycles continue to age, wheel components used in car, counterweight, guide, and return systems will generate recurring replacement demand. At the same time, home lifts, villa elevators, and low- to medium-speed comfort-oriented elevators increasingly emphasize low noise, lightweight design, and smoother operation, creating clearer application scenarios for MC nylon sheaves. Future buyers will evaluate not only unit price, but also service life, noise reduction, groove wear, installation compatibility, and batch consistency. Suppliers with material formulation capability, machining precision, inspection systems, and fast delivery capacity will be better positioned to enter higher-quality OEM and aftermarket customer systems.

LP Information, Inc. (LPI) ' newest research report, the "MC Nylon Elevator Drive Wheel Industry Forecast" looks at past sales and reviews total world MC Nylon Elevator Drive Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected MC Nylon Elevator Drive Wheel sales for 2026 through 2032. With MC Nylon Elevator Drive Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MC Nylon Elevator Drive Wheel industry.

This Insight Report provides a comprehensive analysis of the global MC Nylon Elevator Drive Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MC Nylon Elevator Drive Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MC Nylon Elevator Drive Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MC Nylon Elevator Drive Wheel and breaks down the

forecast by Type, by Sales Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MC Nylon Elevator Drive Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of MC Nylon Elevator Drive Wheel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Traction Sheave

Diverting Sheave

Counterweight Sheave

Crosshead Sheave

Secondary Sheave

Others

Segmentation by Structural Design:

Solid MC Nylon Wheel

Steel-core MC Nylon Wheel

Steel-sleeved MC Nylon Wheel

Others

Segmentation by Groove Profile:

U-Groove

V-Groove

Segmentation by Elevator Application:

Passenger Elevator

Freight Elevator

Villa & Home Lift

Others

Segmentation by Sales Channel:

OEM First-fit Supply

Component System Supplier

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Kaiberui Plastics Technology

Jiangsu Leader New Material Technology Co., Ltd.

Yangzhou Nier Engineering Plastics Co., Ltd.

Huaian Jiangong Nylon Machinery Co., Ltd.

Jiangsu New Sino East Nylon Co., Ltd.

Yancheng Junyi Machinery Technology Co., Ltd.

Jiangsu Wojing Environmental Technology Co., Ltd.

Yangzhou Gaoda New Materials Technology Co., Ltd.

Huai'an Dongteng New Materials Co., Ltd.

Zhangjiagang Xinlin Machinery co., Ltd

Aspar Asans?r Pazarlama

Shanghai Kisa Industry Co., Ltd

Art? Kasnak

Dni Engineering Plastics

Key Questions Addressed in this Report

What is the 10-year outlook for the global MC Nylon Elevator Drive Wheel market?

What factors are driving MC Nylon Elevator Drive Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MC Nylon Elevator Drive Wheel market opportunities vary by end market size?

How does MC Nylon Elevator Drive Wheel break out by Type, by Sales Channel?

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