

Global MBR Wastewater Treatment Equipment Market Growth 2026-2032

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Abstracts

The global MBR Wastewater Treatment Equipment market size is predicted to grow from US\$ 1448 million in 2025 to US\$ 2074 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

MBR Wastewater Treatment Equipment uses Membrane Bioreactor technology to combine biological treatment with membrane filtration for efficient removal of contaminants, suspended solids, and pathogens from wastewater. These systems achieve high-quality effluent suitable for reuse in industrial, municipal, or agricultural applications. MBR equipment offers compact design, smaller footprint, and improved operational flexibility compared with conventional activated sludge or filtration systems. Automated control systems, energy-efficient pumps, and membrane modules enable stable performance, reduced maintenance, and consistent treatment efficiency across varying wastewater loads. MBR technology is widely used in municipal sewage treatment plants, industrial wastewater management, and water recycling projects. The industrial chain of MBR Wastewater Treatment Equipment includes upstream suppliers of membranes, pumps, blowers, chemical dosing systems, valves, sensors, and control units. Midstream manufacturers integrate these components into complete MBR systems, performing assembly, quality testing, and software configuration. Downstream applications encompass municipal wastewater treatment plants, industrial water recycling facilities, and agricultural wastewater management projects. The ecosystem also involves installation, commissioning, membrane replacement, system maintenance, and technical support to ensure operational efficiency, compliance with environmental standards, and long-term reliability of wastewater treatment processes. In 2025, global MBR Wastewater Treatment Equipment production reached approximately 12,333 units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025,

the global production capacity of MBR wastewater treatment equipment was approximately 16,444 units.

The MBR wastewater treatment equipment market is expanding steadily due to increasing regulatory requirements for wastewater discharge and growing demand for water reuse. MBR systems offer superior effluent quality, smaller footprint, and operational flexibility compared to conventional treatment methods, making them attractive for municipal, industrial, and agricultural applications. Technological advancements in membrane materials, energy-efficient pumps, and automated control systems are enhancing performance and reducing operational costs. Urbanization, industrial expansion, and water scarcity issues are driving investment in MBR technology globally. As environmental awareness and water recycling initiatives increase, the market for MBR wastewater treatment equipment is expected to maintain stable growth with rising adoption across diverse sectors.

LP Information, Inc. (LPI) ' newest research report, the "MBR Wastewater Treatment Equipment Industry Forecast" looks at past sales and reviews total world MBR Wastewater Treatment Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected MBR Wastewater Treatment Equipment sales for 2026 through 2032. With MBR Wastewater Treatment Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MBR Wastewater Treatment Equipment industry.

This Insight Report provides a comprehensive analysis of the global MBR Wastewater Treatment Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MBR Wastewater Treatment Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MBR Wastewater Treatment Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MBR Wastewater Treatment Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MBR Wastewater Treatment Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of MBR Wastewater Treatment Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hollow Fiber Membrane MBR

Flat Sheet Membrane MBR

Ceramic Membrane MBR

Segmentation by System Structure:

Submerged MBR (S-MBR)

Side-Stream MBR (SS-MBR)

Segmentation by Processing Scale:

Small

Medium

Large

Segmentation by Application:

Commercial Wastewater Treatment

Industrial Wastewater Treatment

Agricultural Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SIGMADAF

Siemens

Evoqua Water Technologies

Veolia

Kovalus Separation

Pentair

SUEZ Water

Membrana

Zenon Environmental

H2O Innovation

Oxymotecc

Pure Aqua

Hinada

Morui

Rewatec

A3-USA

BENENV GROUP

Wuxi Bomei Environmental Technology Co., Ltd.

Shanghai Green Power Environmental Protection Equipment Manufacturing Co., Ltd.

Shandong Jinxiu Shanhe Environmental Engineering Co., Ltd.

Jiangsu Zhongying Environmental Protection Manufacturing Co., Ltd.

Ruizhi Fan (Suzhou) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global MBR Wastewater Treatment Equipment market?

What factors are driving MBR Wastewater Treatment Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MBR Wastewater Treatment Equipment market opportunities vary by end market size?

How does MBR Wastewater Treatment Equipment break out by Type, by

Application?

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- 1.3 Research Objectives
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