

Global MBR Hollow Fiber Membrane Market Growth 2026-2032

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Abstracts

The global MBR Hollow Fiber Membrane market size is predicted to grow from US\$ 2346 million in 2025 to US\$ 3088 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2025, global MBR hollow fiber membrane production reached approximately 143.6 million Sqm, with an average global market price of around US\$ 16.7 per Sqm.

MBR hollow fiber membrane is a key component in Membrane Bioreactor (MBR) technology, primarily used for sewage and wastewater treatment. This membrane features a hollow fiber structure with micropores on the membrane wall, allowing water or gas to pass through under external pressure while retaining suspended solids, bacteria, and viruses. The advantages of MBR hollow fiber membranes include high filtration efficiency, small footprint, low energy consumption, and the ability to significantly improve water quality. They are widely used in municipal and industrial wastewater treatment applications.

The global market for MBR hollow fiber membranes is experiencing robust growth, driven by stringent environmental regulations, water scarcity, and technological advancements. Several powerful forces are propelling the adoption of MBR hollow fiber technology worldwide:

- Stringent Environmental Regulations: Governments globally are imposing tighter effluent discharge limits and nutrient removal standards, making advanced treatment technologies like MBR a necessity for compliance .
- Water Scarcity and Reuse Mandates: Growing pressure on freshwater resources is

driving demand for water recycling and reuse. MBR systems produce high-quality effluent suitable for various non-potable and even potable reuse applications, making them a critical technology for a circular water economy.

- Rapid Urbanization and Industrialization: Increasing volumes of municipal and industrial wastewater, especially in developing economies, require efficient and compact treatment solutions. MBRs offer a smaller footprint compared to conventional treatment plants, making them ideal for urban areas and industrial parks .

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Adoption patterns vary significantly across the globe, shaped by local policy, infrastructure, and economic priorities.

Asia-Pacific (APAC) is the largest and fastest-growing market. Rapid urbanization, industrial expansion, and strong government investments in water infrastructure in countries like China and India are key drivers .

North America: Growth is fueled by municipal infrastructure renewal projects, stricter nutrient removal regulations, and industrial water reuse initiatives, particularly in water-stressed regions .

Europe: A mature market driven by stringent Water Framework Directive goals, a strong focus on circular economy principles, and the need for compact solutions in dense urban settings .

Middle East & Africa: Water scarcity is the primary driver, leading to investments in high-performance treatment and reuse for municipal and industrial (e.g., oil & gas) applications, often paired with desalination.

LP Information, Inc. (LPI) ' newest research report, the 'MBR Hollow Fiber Membrane Industry Forecast' looks at past sales and reviews total world MBR Hollow Fiber Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected MBR Hollow Fiber Membrane sales for 2026 through 2032. With MBR Hollow Fiber Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MBR Hollow Fiber Membrane industry.

This Insight Report provides a comprehensive analysis of the global MBR Hollow Fiber Membrane landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MBR Hollow Fiber Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MBR Hollow Fiber Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MBR Hollow Fiber Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MBR Hollow Fiber Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of MBR Hollow Fiber Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVDF

PAN

Other

Segmentation by Pore Size:

Microfiltration (MF)

Ultrafiltration (UF)

Other

Segmentation by Operating Mode:

Submerged

Side Stream

Segmentation by Application:

Municipal Wastewater Treatment

Industrial Wastewater Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dupont

Asahi Kasei Corporation

Toray Membrane

Nitto (Hydranautics)

Mitsubishi Chemical

Sumitomo Electric Industries

Ningbo Shuiyi Membrane Technology Development

Beijing OriginWater Technology (BOW)

DIC

Kovalus Separation Solutions

Danaher Corporation (Cytiva)

Beijing Scinor Membrane Technology

W. L. Gore & Associates

Tianjin Motimo Membrane Technology Group

Sartorius AG

Veolia (ZeeWeed)

Supratec

HNAC Technology (Canpure)

Nanjing CAS-BIDUN Newmem Technology

Zhejiang Dongda Environment Engineering

Repligen Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global MBR Hollow Fiber Membrane market?

What factors are driving MBR Hollow Fiber Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MBR Hollow Fiber Membrane market opportunities vary by end market size?

How does MBR Hollow Fiber Membrane break out by Type, by Application?

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