

Global MBB Round Ribbon Market Growth 2026-2032

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Abstracts

The global MBB Round Ribbon market size is predicted to grow from US\$ 313 million in 2025 to US\$ 460 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

MBB Round Ribbon serves as a core conductive material in the manufacturing of photovoltaic modules. It refers to a tin-coated copper strip with a circular cross-section, specifically designed for the series or parallel interconnection of solar cells, where it functions to collect and conduct electric current.

The upstream supply chain for MBB round solder ribbon primarily involves oxygen-free copper rods and various solder metals such as tin, lead, silver, and bismuth. Key critical factors in this process include the purity of the copper substrate, consistency of wire diameter, coating thickness, solder wettability, low yield strength, and surface cleanliness. Downstream, the product is primarily supplied to photovoltaic module manufacturers, where it is utilized for the string soldering and current collection of crystalline silicon cell modules including types such as TOPCon, PERC, HJT, and BC. Its value proposition centers on reducing shading losses and series resistance, minimizing silver paste consumption, boosting module power output, and enhancing the solar cells' tolerance to micro-cracks.

In 2025, global sales volume for MBB round solder ribbon is projected to reach approximately 40,000 tons, with an average ex-factory price of around \$8,000 per ton; the gross profit margins for major industry manufacturers are expected to range between 5% and 10%.

Industry growth for MBB round ribbons is primarily driven by the demand for higher-power photovoltaic modules and cost reduction. Technologies such as multi-busbar (MBB), super multi-busbar, and busbar-less designs are driving the transition of

interconnection materials from traditional flat ribbons to round ribbons characterized by finer diameters, lower yield strength, and higher consistency. This transition is facilitated by the fact that these advanced technologies shorten current transmission paths, reduce series resistance, minimize the consumption of front-side silver paste, and lower shading losses. Furthermore, the round cross-section enhances the internal reflection and recapture of incident light, making it particularly well-suited for high-efficiency cell architectures such as TOPCon, HJT, and BC. Concurrently, solder ribbon manufacturers remain significantly susceptible to price fluctuations in key metals—including copper, tin, silver, and bismuth—while also facing relatively lengthy cycles for customer certification and product adoption. Looking ahead, MBB round solder ribbons are expected to remain one of the dominant interconnection materials for mainstream crystalline silicon modules.

LP Information, Inc. (LPI) ' newest research report, the "MBB Round Ribbon Industry Forecast" looks at past sales and reviews total world MBB Round Ribbon sales in 2025, providing a comprehensive analysis by region and market sector of projected MBB Round Ribbon sales for 2026 through 2032. With MBB Round Ribbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MBB Round Ribbon industry.

This Insight Report provides a comprehensive analysis of the global MBB Round Ribbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MBB Round Ribbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MBB Round Ribbon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MBB Round Ribbon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MBB Round Ribbon.

This report presents a comprehensive overview, market shares, and growth opportunities of MBB Round Ribbon market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

≤0.2 mm

0.20 mm – 0.29 mm

0.29 mm – 0.32 mm

Other

Segmentation by Melting Point:

High-Temperature Solder Ribbon

Low-Temperature Solder Ribbon

Segmentation by Technology:

9BB

12BB

16BB

Other

Segmentation by Application:

Centralized PV

Commercial & Industrial Distributed PV

Residential PV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xi'an Telison New Materials

TonyShare

Wetown Electric

Jiangsu Sun Group

Suzhou Boneed Photovoltaic Technology

Suzhou Tongcheng New Energy Materials

Suzhou YourBest New-type Materials

Ulbrich Solar Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global MBB Round Ribbon market?

What factors are driving MBB Round Ribbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MBB Round Ribbon market opportunities vary by end market size?

How does MBB Round Ribbon break out by Type, by Application?

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