

Global Mattress Spring Wire Market Growth 2026-2032

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Abstracts

The global Mattress Spring Wire market size is predicted to grow from US\$ 3209 million in 2025 to US\$ 4360 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Mattress spring wire is a high-carbon steel wire specifically designed for mattress spring systems, possessing stable tensile strength, excellent fatigue resistance, and long-lasting elasticity. This material is widely used in individually pocketed springs, Bonnell springs, and continuous spring structures, serving as a core load-bearing component in spring mattresses and directly impacting comfort and lifespan. The mattress spring wire industry chain's upstream includes steel billets, alloy materials, and wire rolling; the midstream encompasses wire drawing, heat treatment, surface treatment, and quality inspection; and the downstream primarily serves mattress manufacturers, bedding component suppliers, and furniture manufacturers, with supporting logistics, testing and certification, and long-term supply services. In 2025, global mattress spring wire production was approximately 2.85 million tons, with a total capacity of approximately 3.35 million tons. The average market price in 2025 was approximately US\$1,150 per ton, with industry gross margins typically ranging from 8% to 18%, reflecting the industry's high reliance on raw materials and significant economies of scale.

The mattress spring wire market is closely linked to global housing demand, population growth, and consumer spending on bedding products. As urbanization and replacement demand continue, stable growth in mattress production supports long-term demand for spring wire. While competition remains intense and margins relatively modest, manufacturers benefit from scale efficiency, automation, and long-term contracts with mattress producers. Demand for higher-quality sleep products is also driving the use of wire with improved fatigue resistance and dimensional consistency. In emerging markets, rising income levels and expanding furniture manufacturing bases further contribute to volume growth. Overall, the market shows steady expansion, with

technological improvements and cost control being the primary competitive factors.

LP Information, Inc. (LPI) ' newest research report, the "Mattress Spring Wire Industry Forecast" looks at past sales and reviews total world Mattress Spring Wire sales in 2025, providing a comprehensive analysis by region and market sector of projected Mattress Spring Wire sales for 2026 through 2032. With Mattress Spring Wire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mattress Spring Wire industry.

This Insight Report provides a comprehensive analysis of the global Mattress Spring Wire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mattress Spring Wire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mattress Spring Wire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mattress Spring Wire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mattress Spring Wire.

This report presents a comprehensive overview, market shares, and growth opportunities of Mattress Spring Wire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thin Gauge Spring Wire

Medium Gauge Spring Wire

Thick Gauge Spring Wire

Segmentation by Surface Treatment:

Bare Spring Wire

Phosphate Coated Spring Wire

Galvanized Spring Wire

Segmentation by Mattress Structure:

Bonnell Spring Wire

Pocket Spring Wire

Continuous Coil Spring Wire

Segmentation by Application:

Household

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leggett & Platt

HSM Solutions

Spinks Springs

Subi?as

Bekaert Corporation

Heico Wire Group

Taubensee Steel & Wire Company

Tree Island Steel

Suzuki Garphyttan

HD Wire (P) Ltd

AARTI STEEL INTERNATIONAL LIMITED

Anordica AB

Sinoray

Quijano Bedding & Seating

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mattress Spring Wire market?

What factors are driving Mattress Spring Wire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mattress Spring Wire market opportunities vary by end market size?

How does Mattress Spring Wire break out by Type, by Application?

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