

Global Matter-enabled Smart Home Gateway Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Matter-enabled Smart Home Gateway market size is predicted to grow from US\$ 1252 million in 2025 to US\$ 3369 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

A Matter-enabled smart home gateway is a residential and light-commercial connectivity and control hub designed to enable interoperable smart home operation across Matter-based and legacy device ecosystems. It may appear as a dedicated smart home hub, Matter bridge, control panel, smart speaker, smart display, streaming device, home router, Wi-Fi access point, or embedded gateway module. The product typically combines Matter with Wi-Fi, Ethernet, Thread, Zigbee, Z-Wave, Bluetooth Mesh, BLE, IR/RF, and local edge-control functions to support device commissioning, protocol translation, local control, multi-admin sharing, automation execution, and cross-platform interoperability. Core technical roles include Matter Controller, Matter Bridge, Thread Border Router, Home Router and Access Point, Network Infrastructure Manager, multi-protocol gateway, and local automation hub. Typical applications include smart lighting, sensors, security, locks, blinds, HVAC, appliances, energy management, and whole-home automation.

Based on our research, the Matter smart home gateway market should be understood as an interoperability infrastructure layer rather than a single hardware category. The historical smart home architecture was fragmented by proprietary hubs, cloud-to-cloud integrations, Zigbee, Z-Wave, Bluetooth, Wi-Fi, and brand-specific device models. Matter changes the role of the gateway by standardizing how devices are commissioned, represented, shared, and controlled across major ecosystems. In this context, the gateway is responsible for bridging legacy devices, enabling Thread networking, supporting local control, exposing devices to multiple ecosystems, and

improving the reliability of whole-home automation. For this reason, our core market scope focuses on Matter Controllers, Matter Bridges, Thread Border Routers, HRAPs, multi-protocol gateways, and embedded smart home hubs, rather than all Matter end devices or the full revenue of every smart speaker, TV, router, or streaming device that happens to include smart home functions.

Demand growth is being driven by both new installations and installed-base migration. A large stock of Zigbee, Bluetooth, proprietary lighting, sensor, lock, HVAC, curtain, and appliance devices cannot be replaced immediately, which creates a strong need for Matter bridges. At the same time, Thread-based Matter devices require reliable Thread Border Routers, making smart speakers, smart displays, home routers, access points, and dedicated hubs increasingly important as home infrastructure. The role of the gateway is therefore shifting from a simple 'device onboarding box' to a local control, interoperability, security, and network management node. As Matter specifications continue to expand into network infrastructure, cameras, closures, and energy management, gateway value will increasingly depend on software update capability, cross-ecosystem reliability, device-type coverage, and local automation performance.

From a product-route perspective, the industry is evolving along five parallel paths. The first path is the dedicated Matter Bridge, which connects legacy Zigbee, Bluetooth, and proprietary devices to Matter ecosystems. The second is the Thread Border Router, which provides the network layer for Matter-over-Thread devices. The third is the HRAP and Network Infrastructure Manager route, where routers, access points, and set-top boxes become smart home infrastructure. The fourth is the local multi-protocol automation hub, favored by advanced users and privacy-sensitive households. The fifth is the IR/RF-to-Matter route, which allows traditional appliances such as air conditioners, TVs, shades, and AV devices to participate in modern smart home automation. Over the next several years, competition will be less about hardware cost alone and more about ecosystem position, protocol reliability, OTA capability, device model completeness, privacy architecture, and multi-admin user experience.

LPI (LP Information)'s newest research report, the 'Matter-enabled Smart Home Gateway Industry Forecast' looks at past sales and reviews total world Matter-enabled Smart Home Gateway sales in 2025, providing a comprehensive analysis by region and market sector of projected Matter-enabled Smart Home Gateway sales for 2026 through 2032. With Matter-enabled Smart Home Gateway sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Matter-enabled Smart Home Gateway industry.

This Insight Report provides a comprehensive analysis of the global Matter-enabled Smart Home Gateway landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Matter-enabled Smart Home Gateway portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Matter-enabled Smart Home Gateway market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Matter-enabled Smart Home Gateway and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Matter-enabled Smart Home Gateway.

This report presents a comprehensive overview, market shares, and growth opportunities of Matter-enabled Smart Home Gateway market by product type, application, key players and key regions and countries.

Segmentation by Type:

Dedicated Smart Home Hub

Other

Segmentation by Connectivity Technology:

Matter over Wi-Fi Gateway

Matter over Thread Gateway

Zigbee-to-Matter Gateway

Bluetooth-to-Matter Gateway

Other

Segmentation by Installation Form:

Desktop Gateway

Wall-mounted Gateway

DIN-rail Gateway

Other

Segmentation by Integration Level:

Single-protocol Gateway

Dual-protocol Gateway

Multi-protocol Gateway

Other

Segmentation by Application:

Smart Lighting Control

Home Security and Sensors

HVAC and Climate Control

Appliance Control

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon.com, Inc.

Apple Inc.

Alphabet Inc.

Samsung Electronics Co., Ltd.

LG Electronics Inc.

Robert Bosch GmbH

Schneider Electric SE

Inter IKEA Systems B.V.

Signify N.V.

Legrand SA

TP-Link Systems Inc.

Tuya Inc.

Lumi United Technology Co., Ltd.

Aeotec Group GmbH

Wonderlabs, Inc.

Nabu Casa, Inc.

Hubitat, Inc.

ITEAD Intelligent Systems Co., Ltd.

1Home Solutions GmbH

Shenzhen Zemismart Technology Co., Ltd.

MOES

Hangzhou BroadLink Technology Co., Ltd.

Shortcut Labs AB

ThirdReality, Inc.

HOOBS Inc.

Nanoleaf Canada Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Matter-enabled Smart Home Gateway Market Size (2021-2032)
- 2.1.2 Matter-enabled Smart Home Gateway Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Matter-enabled Smart Home Gateway by Country/Region (2021, 2025 & 2032)

2.2 Matter-enabled Smart Home Gateway Segment by Type

- 2.2.1 Dedicated Smart Home Hub
- 2.2.2 Other
- 2.2.3 Matter-enabled Smart Home Gateway Market Size by Type
 - 2.2.3.1 Matter-enabled Smart Home Gateway Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Matter-enabled Smart Home Gateway Market Size Market Share by Type (2021-2026)

2.3 Matter-enabled Smart Home Gateway Segment by Connectivity Technology

- 2.3.1 Matter over Wi-Fi Gateway
- 2.3.2 Matter over Thread Gateway
- 2.3.3 Zigbee-to-Matter Gateway
- 2.3.4 Bluetooth-to-Matter Gateway
- 2.3.5 Other
- 2.3.6 Matter-enabled Smart Home Gateway Market Size by Connectivity Technology
 - 2.3.6.1 Matter-enabled Smart Home Gateway Market Size CAGR by Connectivity Technology (2021 VS 2025 VS 2032)
 - 2.3.6.2 Global Matter-enabled Smart Home Gateway Market Size Market Share by

Connectivity Technology (2021-2026)

2.4 Matter-enabled Smart Home Gateway Segment by Installation Form

2.4.1 Desktop Gateway

2.4.2 Wall-mounted Gateway

2.4.3 DIN-rail Gateway

2.4.4 Other

2.4.5 Matter-enabled Smart Home Gateway Market Size by Installation Form

2.4.5.1 Matter-enabled Smart Home Gateway Market Size CAGR by Installation Form (2021 VS 2025 VS 2032)

2.4.5.2 Global Matter-enabled Smart Home Gateway Market Size Market Share by Installation Form (2021-2026)

2.5 Matter-enabled Smart Home Gateway Segment by Integration Level

2.5.1 Single-protocol Gateway

2.5.2 Dual-protocol Gateway

2.5.3 Multi-protocol Gateway

2.5.4 Other

2.5.5 Matter-enabled Smart Home Gateway Market Size by Integration Level

2.5.5.1 Matter-enabled Smart Home Gateway Market Size CAGR by Integration Level (2021 VS 2025 VS 2032)

2.5.5.2 Global Matter-enabled Smart Home Gateway Market Size Market Share by Integration Level (2021-2026)

2.6 Matter-enabled Smart Home Gateway Segment by Application

2.6.1 Smart Lighting Control

2.6.2 Home Security and Sensors

2.6.3 HVAC and Climate Control

2.6.4 Appliance Control

2.6.5 Other

2.6.6 Matter-enabled Smart Home Gateway Market Size by Application

2.6.6.1 Matter-enabled Smart Home Gateway Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.6.2 Global Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

3 MATTER-ENABLED SMART HOME GATEWAY MARKET SIZE BY PLAYER

3.1 Matter-enabled Smart Home Gateway Market Size Market Share by Player

3.1.1 Global Matter-enabled Smart Home Gateway Revenue by Player (2021-2026)

3.1.2 Global Matter-enabled Smart Home Gateway Revenue Market Share by Player (2021-2026)

3.2 Global Matter-enabled Smart Home Gateway Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 MATTER-ENABLED SMART HOME GATEWAY BY REGION

4.1 Matter-enabled Smart Home Gateway Market Size by Region (2021-2026)

4.2 Global Matter-enabled Smart Home Gateway Annual Revenue by Country/Region (2021-2026)

4.3 Americas Matter-enabled Smart Home Gateway Market Size Growth (2021-2026)

4.4 APAC Matter-enabled Smart Home Gateway Market Size Growth (2021-2026)

4.5 Europe Matter-enabled Smart Home Gateway Market Size Growth (2021-2026)

4.6 Middle East & Africa Matter-enabled Smart Home Gateway Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Matter-enabled Smart Home Gateway Market Size by Country (2021-2026)

5.2 Americas Matter-enabled Smart Home Gateway Market Size by Type (2021-2026)

5.3 Americas Matter-enabled Smart Home Gateway Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Matter-enabled Smart Home Gateway Market Size by Region (2021-2026)

6.2 APAC Matter-enabled Smart Home Gateway Market Size by Type (2021-2026)

6.3 APAC Matter-enabled Smart Home Gateway Market Size by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Matter-enabled Smart Home Gateway Market Size by Country (2021-2026)
- 7.2 Europe Matter-enabled Smart Home Gateway Market Size by Type (2021-2026)
- 7.3 Europe Matter-enabled Smart Home Gateway Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Matter-enabled Smart Home Gateway by Region (2021-2026)
- 8.2 Middle East & Africa Matter-enabled Smart Home Gateway Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Matter-enabled Smart Home Gateway Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL MATTER-ENABLED SMART HOME GATEWAY MARKET FORECAST

- 10.1 Global Matter-enabled Smart Home Gateway Forecast by Region (2027-2032)

- 10.1.1 Global Matter-enabled Smart Home Gateway Forecast by Region (2027-2032)
- 10.1.2 Americas Matter-enabled Smart Home Gateway Forecast
- 10.1.3 APAC Matter-enabled Smart Home Gateway Forecast
- 10.1.4 Europe Matter-enabled Smart Home Gateway Forecast
- 10.1.5 Middle East & Africa Matter-enabled Smart Home Gateway Forecast
- 10.2 Americas Matter-enabled Smart Home Gateway Forecast by Country (2027-2032)
 - 10.2.1 United States Market Matter-enabled Smart Home Gateway Forecast
 - 10.2.2 Canada Market Matter-enabled Smart Home Gateway Forecast
 - 10.2.3 Mexico Market Matter-enabled Smart Home Gateway Forecast
 - 10.2.4 Brazil Market Matter-enabled Smart Home Gateway Forecast
- 10.3 APAC Matter-enabled Smart Home Gateway Forecast by Region (2027-2032)
 - 10.3.1 China Matter-enabled Smart Home Gateway Market Forecast
 - 10.3.2 Japan Market Matter-enabled Smart Home Gateway Forecast
 - 10.3.3 Korea Market Matter-enabled Smart Home Gateway Forecast
 - 10.3.4 Southeast Asia Market Matter-enabled Smart Home Gateway Forecast
 - 10.3.5 India Market Matter-enabled Smart Home Gateway Forecast
 - 10.3.6 Australia Market Matter-enabled Smart Home Gateway Forecast
- 10.4 Europe Matter-enabled Smart Home Gateway Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Matter-enabled Smart Home Gateway Forecast
 - 10.4.2 France Market Matter-enabled Smart Home Gateway Forecast
 - 10.4.3 UK Market Matter-enabled Smart Home Gateway Forecast
 - 10.4.4 Italy Market Matter-enabled Smart Home Gateway Forecast
 - 10.4.5 Russia Market Matter-enabled Smart Home Gateway Forecast
- 10.5 Middle East & Africa Matter-enabled Smart Home Gateway Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Matter-enabled Smart Home Gateway Forecast
 - 10.5.2 South Africa Market Matter-enabled Smart Home Gateway Forecast
 - 10.5.3 Israel Market Matter-enabled Smart Home Gateway Forecast
 - 10.5.4 Turkey Market Matter-enabled Smart Home Gateway Forecast
- 10.6 Global Matter-enabled Smart Home Gateway Forecast by Type (2027-2032)
- 10.7 Global Matter-enabled Smart Home Gateway Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Matter-enabled Smart Home Gateway Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Amazon.com, Inc.
 - 11.1.1 Amazon.com, Inc. Company Information
 - 11.1.2 Amazon.com, Inc. Matter-enabled Smart Home Gateway Product Offered
 - 11.1.3 Amazon.com, Inc. Matter-enabled Smart Home Gateway Revenue, Gross

Margin and Market Share (2021-2026)

11.1.4 Amazon.com, Inc. Main Business Overview

11.1.5 Amazon.com, Inc. Latest Developments

11.2 Apple Inc.

11.2.1 Apple Inc. Company Information

11.2.2 Apple Inc. Matter-enabled Smart Home Gateway Product Offered

11.2.3 Apple Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Apple Inc. Main Business Overview

11.2.5 Apple Inc. Latest Developments

11.3 Alphabet Inc.

11.3.1 Alphabet Inc. Company Information

11.3.2 Alphabet Inc. Matter-enabled Smart Home Gateway Product Offered

11.3.3 Alphabet Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Alphabet Inc. Main Business Overview

11.3.5 Alphabet Inc. Latest Developments

11.4 Samsung Electronics Co., Ltd.

11.4.1 Samsung Electronics Co., Ltd. Company Information

11.4.2 Samsung Electronics Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

11.4.3 Samsung Electronics Co., Ltd. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Samsung Electronics Co., Ltd. Main Business Overview

11.4.5 Samsung Electronics Co., Ltd. Latest Developments

11.5 LG Electronics Inc.

11.5.1 LG Electronics Inc. Company Information

11.5.2 LG Electronics Inc. Matter-enabled Smart Home Gateway Product Offered

11.5.3 LG Electronics Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 LG Electronics Inc. Main Business Overview

11.5.5 LG Electronics Inc. Latest Developments

11.6 Robert Bosch GmbH

11.6.1 Robert Bosch GmbH Company Information

11.6.2 Robert Bosch GmbH Matter-enabled Smart Home Gateway Product Offered

11.6.3 Robert Bosch GmbH Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Robert Bosch GmbH Main Business Overview

11.6.5 Robert Bosch GmbH Latest Developments

11.7 Schneider Electric SE

11.7.1 Schneider Electric SE Company Information

11.7.2 Schneider Electric SE Matter-enabled Smart Home Gateway Product Offered

11.7.3 Schneider Electric SE Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Schneider Electric SE Main Business Overview

11.7.5 Schneider Electric SE Latest Developments

11.8 Inter IKEA Systems B.V.

11.8.1 Inter IKEA Systems B.V. Company Information

11.8.2 Inter IKEA Systems B.V. Matter-enabled Smart Home Gateway Product Offered

11.8.3 Inter IKEA Systems B.V. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Inter IKEA Systems B.V. Main Business Overview

11.8.5 Inter IKEA Systems B.V. Latest Developments

11.9 Signify N.V.

11.9.1 Signify N.V. Company Information

11.9.2 Signify N.V. Matter-enabled Smart Home Gateway Product Offered

11.9.3 Signify N.V. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Signify N.V. Main Business Overview

11.9.5 Signify N.V. Latest Developments

11.10 Legrand SA

11.10.1 Legrand SA Company Information

11.10.2 Legrand SA Matter-enabled Smart Home Gateway Product Offered

11.10.3 Legrand SA Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Legrand SA Main Business Overview

11.10.5 Legrand SA Latest Developments

11.11 TP-Link Systems Inc.

11.11.1 TP-Link Systems Inc. Company Information

11.11.2 TP-Link Systems Inc. Matter-enabled Smart Home Gateway Product Offered

11.11.3 TP-Link Systems Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 TP-Link Systems Inc. Main Business Overview

11.11.5 TP-Link Systems Inc. Latest Developments

11.12 Tuya Inc.

11.12.1 Tuya Inc. Company Information

11.12.2 Tuya Inc. Matter-enabled Smart Home Gateway Product Offered

11.12.3 Tuya Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and

Market Share (2021-2026)

11.12.4 Tuya Inc. Main Business Overview

11.12.5 Tuya Inc. Latest Developments

11.13 Lumi United Technology Co., Ltd.

11.13.1 Lumi United Technology Co., Ltd. Company Information

11.13.2 Lumi United Technology Co., Ltd. Matter-enabled Smart Home Gateway

Product Offered

11.13.3 Lumi United Technology Co., Ltd. Matter-enabled Smart Home Gateway

Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Lumi United Technology Co., Ltd. Main Business Overview

11.13.5 Lumi United Technology Co., Ltd. Latest Developments

11.14 Aeotec Group GmbH

11.14.1 Aeotec Group GmbH Company Information

11.14.2 Aeotec Group GmbH Matter-enabled Smart Home Gateway Product Offered

11.14.3 Aeotec Group GmbH Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Aeotec Group GmbH Main Business Overview

11.14.5 Aeotec Group GmbH Latest Developments

11.15 Wonderlabs, Inc.

11.15.1 Wonderlabs, Inc. Company Information

11.15.2 Wonderlabs, Inc. Matter-enabled Smart Home Gateway Product Offered

11.15.3 Wonderlabs, Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Wonderlabs, Inc. Main Business Overview

11.15.5 Wonderlabs, Inc. Latest Developments

11.16 Nabu Casa, Inc.

11.16.1 Nabu Casa, Inc. Company Information

11.16.2 Nabu Casa, Inc. Matter-enabled Smart Home Gateway Product Offered

11.16.3 Nabu Casa, Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Nabu Casa, Inc. Main Business Overview

11.16.5 Nabu Casa, Inc. Latest Developments

11.17 Hubitat, Inc.

11.17.1 Hubitat, Inc. Company Information

11.17.2 Hubitat, Inc. Matter-enabled Smart Home Gateway Product Offered

11.17.3 Hubitat, Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Hubitat, Inc. Main Business Overview

11.17.5 Hubitat, Inc. Latest Developments

11.18 ITEAD Intelligent Systems Co., Ltd.

11.18.1 ITEAD Intelligent Systems Co., Ltd. Company Information

11.18.2 ITEAD Intelligent Systems Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

11.18.3 ITEAD Intelligent Systems Co., Ltd. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 ITEAD Intelligent Systems Co., Ltd. Main Business Overview

11.18.5 ITEAD Intelligent Systems Co., Ltd. Latest Developments

11.19 1Home Solutions GmbH

11.19.1 1Home Solutions GmbH Company Information

11.19.2 1Home Solutions GmbH Matter-enabled Smart Home Gateway Product Offered

11.19.3 1Home Solutions GmbH Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 1Home Solutions GmbH Main Business Overview

11.19.5 1Home Solutions GmbH Latest Developments

11.20 Shenzhen Zemismart Technology Co., Ltd.

11.20.1 Shenzhen Zemismart Technology Co., Ltd. Company Information

11.20.2 Shenzhen Zemismart Technology Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

11.20.3 Shenzhen Zemismart Technology Co., Ltd. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Shenzhen Zemismart Technology Co., Ltd. Main Business Overview

11.20.5 Shenzhen Zemismart Technology Co., Ltd. Latest Developments

11.21 MOES

11.21.1 MOES Company Information

11.21.2 MOES Matter-enabled Smart Home Gateway Product Offered

11.21.3 MOES Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 MOES Main Business Overview

11.21.5 MOES Latest Developments

11.22 Hangzhou BroadLink Technology Co., Ltd.

11.22.1 Hangzhou BroadLink Technology Co., Ltd. Company Information

11.22.2 Hangzhou BroadLink Technology Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

11.22.3 Hangzhou BroadLink Technology Co., Ltd. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Hangzhou BroadLink Technology Co., Ltd. Main Business Overview

11.22.5 Hangzhou BroadLink Technology Co., Ltd. Latest Developments

11.23 Shortcut Labs AB

11.23.1 Shortcut Labs AB Company Information

11.23.2 Shortcut Labs AB Matter-enabled Smart Home Gateway Product Offered

11.23.3 Shortcut Labs AB Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Shortcut Labs AB Main Business Overview

11.23.5 Shortcut Labs AB Latest Developments

11.24 ThirdReality, Inc.

11.24.1 ThirdReality, Inc. Company Information

11.24.2 ThirdReality, Inc. Matter-enabled Smart Home Gateway Product Offered

11.24.3 ThirdReality, Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 ThirdReality, Inc. Main Business Overview

11.24.5 ThirdReality, Inc. Latest Developments

11.25 HOOBS Inc.

11.25.1 HOOBS Inc. Company Information

11.25.2 HOOBS Inc. Matter-enabled Smart Home Gateway Product Offered

11.25.3 HOOBS Inc. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 HOOBS Inc. Main Business Overview

11.25.5 HOOBS Inc. Latest Developments

11.26 Nanoleaf Canada Ltd.

11.26.1 Nanoleaf Canada Ltd. Company Information

11.26.2 Nanoleaf Canada Ltd. Matter-enabled Smart Home Gateway Product Offered

11.26.3 Nanoleaf Canada Ltd. Matter-enabled Smart Home Gateway Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 Nanoleaf Canada Ltd. Main Business Overview

11.26.5 Nanoleaf Canada Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Matter-enabled Smart Home Gateway Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Matter-enabled Smart Home Gateway Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Dedicated Smart Home Hub

Table 4. Major Players of Other

Table 5. Matter-enabled Smart Home Gateway Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Matter-enabled Smart Home Gateway Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Matter-enabled Smart Home Gateway Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Matter over Wi-Fi Gateway

Table 9. Major Players of Matter over Thread Gateway

Table 10. Major Players of Zigbee-to-Matter Gateway

Table 11. Major Players of Bluetooth-to-Matter Gateway

Table 12. Major Players of Other

Table 13. Matter-enabled Smart Home Gateway Market Size CAGR by Connectivity Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Matter-enabled Smart Home Gateway Market Size by Connectivity Technology (2021-2026) & (\$ millions)

Table 15. Global Matter-enabled Smart Home Gateway Market Size Market Share by Connectivity Technology (2021-2026)

Table 16. Major Players of Desktop Gateway

Table 17. Major Players of Wall-mounted Gateway

Table 18. Major Players of DIN-rail Gateway

Table 19. Major Players of Other

Table 20. Matter-enabled Smart Home Gateway Market Size CAGR by Installation Form (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Matter-enabled Smart Home Gateway Market Size by Installation Form (2021-2026) & (\$ millions)

Table 22. Global Matter-enabled Smart Home Gateway Market Size Market Share by Installation Form (2021-2026)

Table 23. Major Players of Single-protocol Gateway

Table 24. Major Players of Dual-protocol Gateway

Table 25. Major Players of Multi-protocol Gateway

Table 26. Major Players of Other

Table 27. Matter-enabled Smart Home Gateway Market Size CAGR by Integration Level (2021 VS 2025 VS 2032) & (\$ millions)

Table 28. Global Matter-enabled Smart Home Gateway Market Size by Integration Level (2021-2026) & (\$ millions)

Table 29. Global Matter-enabled Smart Home Gateway Market Size Market Share by Integration Level (2021-2026)

Table 30. Matter-enabled Smart Home Gateway Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 31. Global Matter-enabled Smart Home Gateway Market Size by Application (2021-2026) & (\$ millions)

Table 32. Global Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

Table 33. Global Matter-enabled Smart Home Gateway Revenue by Player (2021-2026) & (\$ millions)

Table 34. Global Matter-enabled Smart Home Gateway Revenue Market Share by Player (2021-2026)

Table 35. Matter-enabled Smart Home Gateway Key Players Head office and Products Offered

Table 36. Matter-enabled Smart Home Gateway Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Mergers & Acquisitions, Expansion

Table 39. Global Matter-enabled Smart Home Gateway Market Size by Region (2021-2026) & (\$ millions)

Table 40. Global Matter-enabled Smart Home Gateway Market Size Market Share by Region (2021-2026)

Table 41. Global Matter-enabled Smart Home Gateway Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Matter-enabled Smart Home Gateway Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Matter-enabled Smart Home Gateway Market Size by Country (2021-2026) & (\$ millions)

Table 44. Americas Matter-enabled Smart Home Gateway Market Size Market Share by Country (2021-2026)

Table 45. Americas Matter-enabled Smart Home Gateway Market Size by Type (2021-2026) & (\$ millions)

Table 46. Americas Matter-enabled Smart Home Gateway Market Size Market Share by

Type (2021-2026)

Table 47. Americas Matter-enabled Smart Home Gateway Market Size by Application (2021-2026) & (\$ millions)

Table 48. Americas Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

Table 49. APAC Matter-enabled Smart Home Gateway Market Size by Region (2021-2026) & (\$ millions)

Table 50. APAC Matter-enabled Smart Home Gateway Market Size Market Share by Region (2021-2026)

Table 51. APAC Matter-enabled Smart Home Gateway Market Size by Type (2021-2026) & (\$ millions)

Table 52. APAC Matter-enabled Smart Home Gateway Market Size by Application (2021-2026) & (\$ millions)

Table 53. Europe Matter-enabled Smart Home Gateway Market Size by Country (2021-2026) & (\$ millions)

Table 54. Europe Matter-enabled Smart Home Gateway Market Size Market Share by Country (2021-2026)

Table 55. Europe Matter-enabled Smart Home Gateway Market Size by Type (2021-2026) & (\$ millions)

Table 56. Europe Matter-enabled Smart Home Gateway Market Size by Application (2021-2026) & (\$ millions)

Table 57. Middle East & Africa Matter-enabled Smart Home Gateway Market Size by Region (2021-2026) & (\$ millions)

Table 58. Middle East & Africa Matter-enabled Smart Home Gateway Market Size by Type (2021-2026) & (\$ millions)

Table 59. Middle East & Africa Matter-enabled Smart Home Gateway Market Size by Application (2021-2026) & (\$ millions)

Table 60. Key Market Drivers & Growth Opportunities of Matter-enabled Smart Home Gateway

Table 61. Key Market Challenges & Risks of Matter-enabled Smart Home Gateway

Table 62. Key Industry Trends of Matter-enabled Smart Home Gateway

Table 63. Global Matter-enabled Smart Home Gateway Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 64. Global Matter-enabled Smart Home Gateway Market Size Market Share Forecast by Region (2027-2032)

Table 65. Global Matter-enabled Smart Home Gateway Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 66. Global Matter-enabled Smart Home Gateway Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 67. Amazon.com, Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 68. Amazon.com, Inc. Matter-enabled Smart Home Gateway Product Offered

Table 69. Amazon.com, Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Amazon.com, Inc. Main Business

Table 71. Amazon.com, Inc. Latest Developments

Table 72. Apple Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 73. Apple Inc. Matter-enabled Smart Home Gateway Product Offered

Table 74. Apple Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Apple Inc. Main Business

Table 76. Apple Inc. Latest Developments

Table 77. Alphabet Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 78. Alphabet Inc. Matter-enabled Smart Home Gateway Product Offered

Table 79. Alphabet Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Alphabet Inc. Main Business

Table 81. Alphabet Inc. Latest Developments

Table 82. Samsung Electronics Co., Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 83. Samsung Electronics Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

Table 84. Samsung Electronics Co., Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Samsung Electronics Co., Ltd. Main Business

Table 86. Samsung Electronics Co., Ltd. Latest Developments

Table 87. LG Electronics Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 88. LG Electronics Inc. Matter-enabled Smart Home Gateway Product Offered

Table 89. LG Electronics Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. LG Electronics Inc. Main Business

Table 91. LG Electronics Inc. Latest Developments

Table 92. Robert Bosch GmbH Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 93. Robert Bosch GmbH Matter-enabled Smart Home Gateway Product Offered

Table 94. Robert Bosch GmbH Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Robert Bosch GmbH Main Business

Table 96. Robert Bosch GmbH Latest Developments

Table 97. Schneider Electric SE Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 98. Schneider Electric SE Matter-enabled Smart Home Gateway Product Offered

Table 99. Schneider Electric SE Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Schneider Electric SE Main Business

Table 101. Schneider Electric SE Latest Developments

Table 102. Inter IKEA Systems B.V. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 103. Inter IKEA Systems B.V. Matter-enabled Smart Home Gateway Product Offered

Table 104. Inter IKEA Systems B.V. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Inter IKEA Systems B.V. Main Business

Table 106. Inter IKEA Systems B.V. Latest Developments

Table 107. Signify N.V. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 108. Signify N.V. Matter-enabled Smart Home Gateway Product Offered

Table 109. Signify N.V. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Signify N.V. Main Business

Table 111. Signify N.V. Latest Developments

Table 112. Legrand SA Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 113. Legrand SA Matter-enabled Smart Home Gateway Product Offered

Table 114. Legrand SA Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Legrand SA Main Business

Table 116. Legrand SA Latest Developments

Table 117. TP-Link Systems Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 118. TP-Link Systems Inc. Matter-enabled Smart Home Gateway Product Offered

Table 119. TP-Link Systems Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. TP-Link Systems Inc. Main Business

Table 121. TP-Link Systems Inc. Latest Developments
Table 122. Tuya Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors
Table 123. Tuya Inc. Matter-enabled Smart Home Gateway Product Offered
Table 124. Tuya Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 125. Tuya Inc. Main Business
Table 126. Tuya Inc. Latest Developments
Table 127. Lumi United Technology Co., Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors
Table 128. Lumi United Technology Co., Ltd. Matter-enabled Smart Home Gateway Product Offered
Table 129. Lumi United Technology Co., Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 130. Lumi United Technology Co., Ltd. Main Business
Table 131. Lumi United Technology Co., Ltd. Latest Developments
Table 132. Aeotec Group GmbH Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors
Table 133. Aeotec Group GmbH Matter-enabled Smart Home Gateway Product Offered
Table 134. Aeotec Group GmbH Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 135. Aeotec Group GmbH Main Business
Table 136. Aeotec Group GmbH Latest Developments
Table 137. Wonderlabs, Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors
Table 138. Wonderlabs, Inc. Matter-enabled Smart Home Gateway Product Offered
Table 139. Wonderlabs, Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 140. Wonderlabs, Inc. Main Business
Table 141. Wonderlabs, Inc. Latest Developments
Table 142. Nabu Casa, Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors
Table 143. Nabu Casa, Inc. Matter-enabled Smart Home Gateway Product Offered
Table 144. Nabu Casa, Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 145. Nabu Casa, Inc. Main Business
Table 146. Nabu Casa, Inc. Latest Developments
Table 147. Hubitat, Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 148. Hubitat, Inc. Matter-enabled Smart Home Gateway Product Offered

Table 149. Hubitat, Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 150. Hubitat, Inc. Main Business

Table 151. Hubitat, Inc. Latest Developments

Table 152. ITEAD Intelligent Systems Co., Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 153. ITEAD Intelligent Systems Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

Table 154. ITEAD Intelligent Systems Co., Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 155. ITEAD Intelligent Systems Co., Ltd. Main Business

Table 156. ITEAD Intelligent Systems Co., Ltd. Latest Developments

Table 157. 1Home Solutions GmbH Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 158. 1Home Solutions GmbH Matter-enabled Smart Home Gateway Product Offered

Table 159. 1Home Solutions GmbH Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 160. 1Home Solutions GmbH Main Business

Table 161. 1Home Solutions GmbH Latest Developments

Table 162. Shenzhen Zemismart Technology Co., Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 163. Shenzhen Zemismart Technology Co., Ltd. Matter-enabled Smart Home Gateway Product Offered

Table 164. Shenzhen Zemismart Technology Co., Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 165. Shenzhen Zemismart Technology Co., Ltd. Main Business

Table 166. Shenzhen Zemismart Technology Co., Ltd. Latest Developments

Table 167. MOES Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 168. MOES Matter-enabled Smart Home Gateway Product Offered

Table 169. MOES Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 170. MOES Main Business

Table 171. MOES Latest Developments

Table 172. Hangzhou BroadLink Technology Co., Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 173. Hangzhou BroadLink Technology Co., Ltd. Matter-enabled Smart Home

Gateway Product Offered

Table 174. Hangzhou BroadLink Technology Co., Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 175. Hangzhou BroadLink Technology Co., Ltd. Main Business

Table 176. Hangzhou BroadLink Technology Co., Ltd. Latest Developments

Table 177. Shortcut Labs AB Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 178. Shortcut Labs AB Matter-enabled Smart Home Gateway Product Offered

Table 179. Shortcut Labs AB Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 180. Shortcut Labs AB Main Business

Table 181. Shortcut Labs AB Latest Developments

Table 182. ThirdReality, Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 183. ThirdReality, Inc. Matter-enabled Smart Home Gateway Product Offered

Table 184. ThirdReality, Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 185. ThirdReality, Inc. Main Business

Table 186. ThirdReality, Inc. Latest Developments

Table 187. HOOBS Inc. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 188. HOOBS Inc. Matter-enabled Smart Home Gateway Product Offered

Table 189. HOOBS Inc. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 190. HOOBS Inc. Main Business

Table 191. HOOBS Inc. Latest Developments

Table 192. Nanoleaf Canada Ltd. Details, Company Type, Matter-enabled Smart Home Gateway Area Served and Its Competitors

Table 193. Nanoleaf Canada Ltd. Matter-enabled Smart Home Gateway Product Offered

Table 194. Nanoleaf Canada Ltd. Matter-enabled Smart Home Gateway Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 195. Nanoleaf Canada Ltd. Main Business

Table 196. Nanoleaf Canada Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Matter-enabled Smart Home Gateway Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Matter-enabled Smart Home Gateway Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Matter-enabled Smart Home Gateway Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Matter-enabled Smart Home Gateway Sales Market Share by Country/Region (2025)

Figure 8. Matter-enabled Smart Home Gateway Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Matter-enabled Smart Home Gateway Market Size Market Share by Type in 2025

Figure 10. Global Matter-enabled Smart Home Gateway Market Size Market Share by Connectivity Technology in 2025

Figure 11. Global Matter-enabled Smart Home Gateway Market Size Market Share by Installation Form in 2025

Figure 12. Global Matter-enabled Smart Home Gateway Market Size Market Share by Integration Level in 2025

Figure 13. Matter-enabled Smart Home Gateway in Smart Lighting Control

Figure 14. Global Matter-enabled Smart Home Gateway Market: Smart Lighting Control (2021-2026) & (\$ millions)

Figure 15. Matter-enabled Smart Home Gateway in Home Security and Sensors

Figure 16. Global Matter-enabled Smart Home Gateway Market: Home Security and Sensors (2021-2026) & (\$ millions)

Figure 17. Matter-enabled Smart Home Gateway in HVAC and Climate Control

Figure 18. Global Matter-enabled Smart Home Gateway Market: HVAC and Climate Control (2021-2026) & (\$ millions)

Figure 19. Matter-enabled Smart Home Gateway in Appliance Control

Figure 20. Global Matter-enabled Smart Home Gateway Market: Appliance Control (2021-2026) & (\$ millions)

Figure 21. Matter-enabled Smart Home Gateway in Other

Figure 22. Global Matter-enabled Smart Home Gateway Market: Other (2021-2026) & (\$ millions)

Figure 23. Global Matter-enabled Smart Home Gateway Market Size Market Share by Application in 2025

Figure 24. Global Matter-enabled Smart Home Gateway Revenue Market Share by Player in 2025

Figure 25. Global Matter-enabled Smart Home Gateway Market Size Market Share by Region (2021-2026)

Figure 26. Americas Matter-enabled Smart Home Gateway Market Size 2021-2026 (\$ millions)

Figure 27. APAC Matter-enabled Smart Home Gateway Market Size 2021-2026 (\$ millions)

Figure 28. Europe Matter-enabled Smart Home Gateway Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Matter-enabled Smart Home Gateway Market Size 2021-2026 (\$ millions)

Figure 30. Americas Matter-enabled Smart Home Gateway Value Market Share by Country in 2025

Figure 31. United States Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Matter-enabled Smart Home Gateway Market Size Market Share by Region in 2025

Figure 36. APAC Matter-enabled Smart Home Gateway Market Size Market Share by Type (2021-2026)

Figure 37. APAC Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

Figure 38. China Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Matter-enabled Smart Home Gateway Market Size Growth 2021-2026

(\$ millions)

Figure 43. Australia Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Matter-enabled Smart Home Gateway Market Size Market Share by Country in 2025

Figure 45. Europe Matter-enabled Smart Home Gateway Market Size Market Share by Type (2021-2026)

Figure 46. Europe Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

Figure 47. Germany Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Matter-enabled Smart Home Gateway Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Matter-enabled Smart Home Gateway Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Matter-enabled Smart Home Gateway Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Matter-enabled Smart Home Gateway Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 61. APAC Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 62. Europe Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 63. Middle East & Africa Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 64. United States Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 65. Canada Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 68. China Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 69. Japan Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 70. Korea Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 72. India Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 73. Australia Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 74. Germany Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 75. France Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 76. UK Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 77. Italy Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 78. Russia Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 81. Israel Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$

millions)

Figure 82. Turkey Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

Figure 83. Global Matter-enabled Smart Home Gateway Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Matter-enabled Smart Home Gateway Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Matter-enabled Smart Home Gateway Market Size 2027-2032 (\$ millions)

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