

# Global Material Shrinkage Reducing Agent Market Growth 2026-2032

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## Abstracts

The global Material Shrinkage Reducing Agent market size is predicted to grow from US\$ 1594 million in 2025 to US\$ 2404 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Material shrinkage reducing agent (SRA) are specialized chemical additives primarily used in concrete and cementitious materials. They work by reducing the surface tension of the pore water within the material, which lowers the capillary stress that causes drying shrinkage. In 2025, global material shrinkage reducing agents production reached approximately 814,685 ton, with an average global market price of around USD 2,000 per ton. A factory gross profit of USD 600 per ton with 30% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. downstream demand is concentrated in construction, infrastructure and industrial. A logistic warehouse flooring is made from cement with SRA and superplasticizer to reduce shrinkage and crack and improve floor flatness. China is expected to expand at 7.8%. Growth is being supported by large logistics floors, high bay warehouses, and expansive precast operations that demand controlled drying shrinkage and reliable joint spacing.

United States market for Material Shrinkage Reducing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Material Shrinkage Reducing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Material Shrinkage Reducing Agent is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Material Shrinkage Reducing Agent players cover Evonik, Belith, GCP Applied Technologies, MasterLife, TOHO Chemical Industry, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Material Shrinkage Reducing Agent Industry Forecast' looks at past sales and reviews total world Material Shrinkage Reducing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Material Shrinkage Reducing Agent sales for 2026 through 2032. With Material Shrinkage Reducing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Material Shrinkage Reducing Agent industry.

This Insight Report provides a comprehensive analysis of the global Material Shrinkage Reducing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Material Shrinkage Reducing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Material Shrinkage Reducing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Material Shrinkage Reducing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Material Shrinkage Reducing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Material Shrinkage Reducing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Shrinkage Reducing Agents

## Powder Shrinkage Reducing Agents

### Segmentation by Chemical:

Polyethers

Polyalcohols

Glycos and Glycol Ethers

Surfactants

Others

### Segmentation by Performance Function:

Drying Shrinkage Reduction

Plastic Shrinkage Control

Curling Reduction

Others

### Segmentation by Application:

Construction

Infrastructure

Industrial Construction

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Belith

GCP Applied Technologies

MasterLife

TOHO Chemical Industry

Taiheiyo Materials

Sika Group

Aezis

BASF SE

Mapei S.p.A.

Fosroc International Ltd.

RPM International Inc.

Arkema S.A.

W.R. Grace & Co.

Cemex S.A.B. de C.V.

Sakshi Chem Sciences Pvt. Ltd

Chryso S.A.S

CICO Technologies Ltd.

DRACO Italiana SpA

Euclid Chemical Company

PremierMagnesia, LLC

MUHU (China) Construction Materials Co., Ltd.

Sobute New Materials Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Material Shrinkage Reducing Agent market?

What factors are driving Material Shrinkage Reducing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Material Shrinkage Reducing Agent market opportunities vary by end market size?

How does Material Shrinkage Reducing Agent break out by Type, by Application?

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