

Global Material-Paper Phenolic Copper Clad Laminate Market Growth 2026-2032

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Abstracts

The global Material-Paper Phenolic Copper Clad Laminate market size is predicted to grow from US\$ 99 million in 2025 to US\$ 146 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Material-Paper Phenolic Copper Clad Laminate production reached approximately 6757 k sqm, the average price is 15 usd/sqm. Material-paper phenolic copper clad laminate is a base material used in the manufacture of printed circuit boards (PCBs). It is made by using cellulose paper impregnated with phenolic resin as insulating base material, and laminating and covering copper foil on one side or both sides. This material is low cost, easy to punch, but has moderate heat resistance and electrical properties, and is often used in consumer electronics where performance is not critical.

The gross profit margin of the material-paper phenolic copper clad laminate is about 28%.

United States market for Material-Paper Phenolic Copper Clad Laminate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Material-Paper Phenolic Copper Clad Laminate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Material-Paper Phenolic Copper Clad Laminate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Global key Material-Paper Phenolic Copper Clad Laminate players cover Eternal Materials, Panasonic, Risho Kogyo, Sumitomo Bakelite, Changchun Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Material-Paper Phenolic Copper Clad Laminate Industry Forecast" looks at past sales and reviews total world Material-Paper Phenolic Copper Clad Laminate sales in 2025, providing a comprehensive analysis by region and market sector of projected Material-Paper Phenolic Copper Clad Laminate sales for 2026 through 2032. With Material-Paper Phenolic Copper Clad Laminate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Material-Paper Phenolic Copper Clad Laminate industry.

This Insight Report provides a comprehensive analysis of the global Material-Paper Phenolic Copper Clad Laminate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Material-Paper Phenolic Copper Clad Laminate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Material-Paper Phenolic Copper Clad Laminate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Material-Paper Phenolic Copper Clad Laminate and breaks down the forecast by Flame-retardant, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Material-Paper Phenolic Copper Clad Laminate.

This report presents a comprehensive overview, market shares, and growth opportunities of Material-Paper Phenolic Copper Clad Laminate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Flame-retardant:

Non-flame Retardant

Flame-retardant

Segmentation by Specification:

XPC

FR-1

FR-2

Segmentation by Process:

Hot-stamping

Cold-stamping

Segmentation by Application:

Consumer Electronics

Electric Appliance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eternal Materials

Panasonic

Risho Kogyo

Sumitomo Bakelite

Changchun Group

Jiangyin Hucheng insulating material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Material-Paper Phenolic Copper Clad Laminate market?

What factors are driving Material-Paper Phenolic Copper Clad Laminate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Material-Paper Phenolic Copper Clad Laminate market opportunities vary by end market size?

How does Material-Paper Phenolic Copper Clad Laminate break out by Flame-retardant, by Application?

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