

Global Mastectomy Reconstruction Implants Market Growth 2026-2032

<https://marketpublishers.com/r/GCD84532D5BAEN.html>

Date: August 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GCD84532D5BAEN

Abstracts

The global Mastectomy Reconstruction Implants market size is predicted to grow from US\$ 2835 million in 2025 to US\$ 4712 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Mastectomy reconstruction implants are medical implantable devices used to restore breast shape and volume following mastectomy, most commonly in post-breast cancer reconstruction procedures. These implants include silicone gel implants, saline-filled implants, and tissue expanders that enable staged reconstruction. In 2025, the average global unit price of mastectomy reconstruction implants is approximately US\$920 per implant, with global annual sales volume estimated at around 3.15 million implants. The industry typically maintains a gross margin range of 60%–75%, supported by strict regulatory requirements, biocompatible materials, long product lifecycles, surgeon preference, and strong brand differentiation. The supply chain includes upstream medical-grade silicone elastomers, saline components, packaging and sterilization services; midstream manufacturers focus on implant molding, filling, surface texturing or smooth finishing, quality assurance, and regulatory compliance; downstream customers include hospitals, plastic surgery centers, reconstructive surgeons, and healthcare systems.

The mastectomy reconstruction implant market is highly competitive with multiple manufacturers. As a result, manufacturers are focusing on developing innovative products, improving their distribution networks, and providing excellent customer service to maintain or gain market share. Manufacturers are collaborating with healthcare professionals, research institutions, and other industry players to develop new products and improve existing ones. These collaborations can help manufacturers stay at the forefront of the market and meet the changing needs of customers.

LP Information, Inc. (LPI) ' newest research report, the “Mastectomy Reconstruction Implants Industry Forecast” looks at past sales and reviews total world Mastectomy Reconstruction Implants sales in 2025, providing a comprehensive analysis by region and market sector of projected Mastectomy Reconstruction Implants sales for 2026 through 2032. With Mastectomy Reconstruction Implants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mastectomy Reconstruction Implants industry.

This Insight Report provides a comprehensive analysis of the global Mastectomy Reconstruction Implants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mastectomy Reconstruction Implants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mastectomy Reconstruction Implants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mastectomy Reconstruction Implants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mastectomy Reconstruction Implants.

This report presents a comprehensive overview, market shares, and growth opportunities of Mastectomy Reconstruction Implants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Smooth Surface

Textured Surface

Micro-Textured Surface

Segmentation by Implant Placement:

Submuscular Placement

Pre-Pectoral Placement

Segmentation by Fill Volume Range:

?300 cc

300–500 cc

?500 cc

Segmentation by Application:

General Hospital

Cancer Center

Plastic Surgery Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Mentor Worldwide LLC (Johnson & Johnson Services, Inc.)

Abbvie Inc. (Allergan PLC)

Hans Biomed Co., Ltd

Galderma SA

GC Aesthetics

POLYTECH Health & Aesthetics GmbH

Sintera Inc

PMT Corporation

Ideal Implant Inc

Groupe Sebbin SAS

Hologic, Inc

Guangzhou Wanhe Plastic Materials Co., Ltd

Establishment Labs S.A

RTI Surgical Holdings Inc.

Nagor Limited

Silimed

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mastectomy Reconstruction Implants market?

What factors are driving Mastectomy Reconstruction Implants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mastectomy Reconstruction Implants market opportunities vary by end market size?

How does Mastectomy Reconstruction Implants break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Mastectomy Reconstruction Implants Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Mastectomy Reconstruction Implants by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Mastectomy Reconstruction Implants by Country/Region, 2021, 2025 & 2032
- 2.2 Mastectomy Reconstruction Implants Segment by Type
 - 2.2.1 Smooth Surface
 - 2.2.2 Textured Surface
 - 2.2.3 Micro-Textured Surface
 - 2.2.4 Mastectomy Reconstruction Implants Sales by Type
 - 2.2.4.1 Global Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Mastectomy Reconstruction Implants Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Mastectomy Reconstruction Implants Sale Price by Type (2021-2026)
- 2.3 Mastectomy Reconstruction Implants Segment by Implant Placement
 - 2.3.1 Submuscular Placement
 - 2.3.2 Pre-Pectoral Placement
 - 2.3.3 Mastectomy Reconstruction Implants Sales by Implant Placement
 - 2.3.3.1 Global Mastectomy Reconstruction Implants Sales Market Share by Implant Placement (2021-2026)
 - 2.3.3.2 Global Mastectomy Reconstruction Implants Revenue and Market Share by Implant Placement (2021-2026)

2.3.3.3 Global Mastectomy Reconstruction Implants Sale Price by Implant Placement (2021-2026)

2.4 Mastectomy Reconstruction Implants Segment by Fill Volume Range

2.4.1 ?300 cc

2.4.2 300–500 cc

2.4.3 ?500 cc

2.4.4 Mastectomy Reconstruction Implants Sales by Fill Volume Range

2.4.4.1 Global Mastectomy Reconstruction Implants Sales Market Share by Fill Volume Range (2021-2026)

2.4.4.2 Global Mastectomy Reconstruction Implants Revenue and Market Share by Fill Volume Range (2021-2026)

2.4.4.3 Global Mastectomy Reconstruction Implants Sale Price by Fill Volume Range (2021-2026)

2.5 Mastectomy Reconstruction Implants Segment by Application

2.5.1 General Hospital

2.5.2 Cancer Center

2.5.3 Plastic Surgery Clinic

2.5.4 Mastectomy Reconstruction Implants Sales by Application

2.5.4.1 Global Mastectomy Reconstruction Implants Sale Market Share by Application (2021-2026)

2.5.4.2 Global Mastectomy Reconstruction Implants Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Mastectomy Reconstruction Implants Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mastectomy Reconstruction Implants Breakdown Data by Company

3.1.1 Global Mastectomy Reconstruction Implants Annual Sales by Company (2021-2026)

3.1.2 Global Mastectomy Reconstruction Implants Sales Market Share by Company (2021-2026)

3.2 Global Mastectomy Reconstruction Implants Annual Revenue by Company (2021-2026)

3.2.1 Global Mastectomy Reconstruction Implants Revenue by Company (2021-2026)

3.2.2 Global Mastectomy Reconstruction Implants Revenue Market Share by Company (2021-2026)

3.3 Global Mastectomy Reconstruction Implants Sale Price by Company

3.4 Key Manufacturers Mastectomy Reconstruction Implants Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mastectomy Reconstruction Implants Product Location

Distribution

3.4.2 Players Mastectomy Reconstruction Implants Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MASTECTOMY RECONSTRUCTION IMPLANTS BY GEOGRAPHIC REGION

4.1 World Historic Mastectomy Reconstruction Implants Market Size by Geographic Region (2021-2026)

4.1.1 Global Mastectomy Reconstruction Implants Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mastectomy Reconstruction Implants Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mastectomy Reconstruction Implants Market Size by Country/Region (2021-2026)

4.2.1 Global Mastectomy Reconstruction Implants Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mastectomy Reconstruction Implants Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mastectomy Reconstruction Implants Sales Growth

4.4 APAC Mastectomy Reconstruction Implants Sales Growth

4.5 Europe Mastectomy Reconstruction Implants Sales Growth

4.6 Middle East & Africa Mastectomy Reconstruction Implants Sales Growth

5 AMERICAS

5.1 Americas Mastectomy Reconstruction Implants Sales by Country

5.1.1 Americas Mastectomy Reconstruction Implants Sales by Country (2021-2026)

5.1.2 Americas Mastectomy Reconstruction Implants Revenue by Country (2021-2026)

5.2 Americas Mastectomy Reconstruction Implants Sales by Type (2021-2026)

5.3 Americas Mastectomy Reconstruction Implants Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mastectomy Reconstruction Implants Sales by Region

6.1.1 APAC Mastectomy Reconstruction Implants Sales by Region (2021-2026)

6.1.2 APAC Mastectomy Reconstruction Implants Revenue by Region (2021-2026)

6.2 APAC Mastectomy Reconstruction Implants Sales by Type (2021-2026)

6.3 APAC Mastectomy Reconstruction Implants Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Mastectomy Reconstruction Implants by Country

7.1.1 Europe Mastectomy Reconstruction Implants Sales by Country (2021-2026)

7.1.2 Europe Mastectomy Reconstruction Implants Revenue by Country (2021-2026)

7.2 Europe Mastectomy Reconstruction Implants Sales by Type (2021-2026)

7.3 Europe Mastectomy Reconstruction Implants Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Mastectomy Reconstruction Implants by Country

8.1.1 Middle East & Africa Mastectomy Reconstruction Implants Sales by Country (2021-2026)

8.1.2 Middle East & Africa Mastectomy Reconstruction Implants Revenue by Country (2021-2026)

8.2 Middle East & Africa Mastectomy Reconstruction Implants Sales by Type
(2021-2026)

8.3 Middle East & Africa Mastectomy Reconstruction Implants Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mastectomy Reconstruction Implants

10.3 Manufacturing Process Analysis of Mastectomy Reconstruction Implants

10.4 Industry Chain Structure of Mastectomy Reconstruction Implants

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mastectomy Reconstruction Implants Distributors

11.3 Mastectomy Reconstruction Implants Customer

12 WORLD FORECAST REVIEW FOR MASTECTOMY RECONSTRUCTION IMPLANTS BY GEOGRAPHIC REGION

12.1 Global Mastectomy Reconstruction Implants Market Size Forecast by Region

12.1.1 Global Mastectomy Reconstruction Implants Forecast by Region (2027-2032)

12.1.2 Global Mastectomy Reconstruction Implants Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Mastectomy Reconstruction Implants Forecast by Type (2027-2032)
- 12.7 Global Mastectomy Reconstruction Implants Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.)
 - 13.1.1 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Company Information
 - 13.1.2 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.1.3 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Main Business Overview
 - 13.1.5 Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Latest Developments
- 13.2 Abbvie Inc. (Allergan PLC)
 - 13.2.1 Abbvie Inc. (Allergan PLC) Company Information
 - 13.2.2 Abbvie Inc. (Allergan PLC) Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.2.3 Abbvie Inc. (Allergan PLC) Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Abbvie Inc. (Allergan PLC) Main Business Overview
 - 13.2.5 Abbvie Inc. (Allergan PLC) Latest Developments
- 13.3 Hans Biomed Co., Ltd
 - 13.3.1 Hans Biomed Co., Ltd Company Information
 - 13.3.2 Hans Biomed Co., Ltd Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.3.3 Hans Biomed Co., Ltd Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Hans Biomed Co., Ltd Main Business Overview
 - 13.3.5 Hans Biomed Co., Ltd Latest Developments
- 13.4 Galderma SA
 - 13.4.1 Galderma SA Company Information
 - 13.4.2 Galderma SA Mastectomy Reconstruction Implants Product Portfolios and Specifications

- 13.4.3 Galderma SA Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Galderma SA Main Business Overview
- 13.4.5 Galderma SA Latest Developments
- 13.5 GC Aesthetics
 - 13.5.1 GC Aesthetics Company Information
 - 13.5.2 GC Aesthetics Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.5.3 GC Aesthetics Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 GC Aesthetics Main Business Overview
 - 13.5.5 GC Aesthetics Latest Developments
- 13.6 POLYTECH Health & Aesthetics GmbH
 - 13.6.1 POLYTECH Health & Aesthetics GmbH Company Information
 - 13.6.2 POLYTECH Health & Aesthetics GmbH Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.6.3 POLYTECH Health & Aesthetics GmbH Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 POLYTECH Health & Aesthetics GmbH Main Business Overview
 - 13.6.5 POLYTECH Health & Aesthetics GmbH Latest Developments
- 13.7 Sintera Inc
 - 13.7.1 Sintera Inc Company Information
 - 13.7.2 Sintera Inc Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.7.3 Sintera Inc Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Sintera Inc Main Business Overview
 - 13.7.5 Sintera Inc Latest Developments
- 13.8 PMT Corporation
 - 13.8.1 PMT Corporation Company Information
 - 13.8.2 PMT Corporation Mastectomy Reconstruction Implants Product Portfolios and Specifications
 - 13.8.3 PMT Corporation Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 PMT Corporation Main Business Overview
 - 13.8.5 PMT Corporation Latest Developments
- 13.9 Ideal Implant Inc
 - 13.9.1 Ideal Implant Inc Company Information
 - 13.9.2 Ideal Implant Inc Mastectomy Reconstruction Implants Product Portfolios and

Specifications

13.9.3 Ideal Implant Inc Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ideal Implant Inc Main Business Overview

13.9.5 Ideal Implant Inc Latest Developments

13.10 Groupe Sebbin SAS

13.10.1 Groupe Sebbin SAS Company Information

13.10.2 Groupe Sebbin SAS Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.10.3 Groupe Sebbin SAS Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Groupe Sebbin SAS Main Business Overview

13.10.5 Groupe Sebbin SAS Latest Developments

13.11 Hologic, Inc

13.11.1 Hologic, Inc Company Information

13.11.2 Hologic, Inc Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.11.3 Hologic, Inc Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Hologic, Inc Main Business Overview

13.11.5 Hologic, Inc Latest Developments

13.12 Guangzhou Wanhe Plastic Materials Co., Ltd

13.12.1 Guangzhou Wanhe Plastic Materials Co., Ltd Company Information

13.12.2 Guangzhou Wanhe Plastic Materials Co., Ltd Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.12.3 Guangzhou Wanhe Plastic Materials Co., Ltd Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Guangzhou Wanhe Plastic Materials Co., Ltd Main Business Overview

13.12.5 Guangzhou Wanhe Plastic Materials Co., Ltd Latest Developments

13.13 Establishment Labs S.A

13.13.1 Establishment Labs S.A Company Information

13.13.2 Establishment Labs S.A Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.13.3 Establishment Labs S.A Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Establishment Labs S.A Main Business Overview

13.13.5 Establishment Labs S.A Latest Developments

13.14 RTI Surgical Holdings Inc.

13.14.1 RTI Surgical Holdings Inc. Company Information

13.14.2 RTI Surgical Holdings Inc. Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.14.3 RTI Surgical Holdings Inc. Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 RTI Surgical Holdings Inc. Main Business Overview

13.14.5 RTI Surgical Holdings Inc. Latest Developments

13.15 Nagor Limited

13.15.1 Nagor Limited Company Information

13.15.2 Nagor Limited Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.15.3 Nagor Limited Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Nagor Limited Main Business Overview

13.15.5 Nagor Limited Latest Developments

13.16 Silimed

13.16.1 Silimed Company Information

13.16.2 Silimed Mastectomy Reconstruction Implants Product Portfolios and Specifications

13.16.3 Silimed Mastectomy Reconstruction Implants Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Silimed Main Business Overview

13.16.5 Silimed Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Mastectomy Reconstruction Implants Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Mastectomy Reconstruction Implants Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Smooth Surface

Table 4. Major Players of Textured Surface

Table 5. Major Players of Micro-Textured Surface

Table 6. Global Mastectomy Reconstruction Implants Sales by Type (2021-2026) & (K Units)

Table 7. Global Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)

Table 8. Global Mastectomy Reconstruction Implants Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Mastectomy Reconstruction Implants Revenue Market Share by Type (2021-2026)

Table 10. Global Mastectomy Reconstruction Implants Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Submuscular Placement

Table 12. Major Players of Pre-Pectoral Placement

Table 13. Global Mastectomy Reconstruction Implants Sales by Implant Placement (2021-2026) & (K Units)

Table 14. Global Mastectomy Reconstruction Implants Sales Market Share by Implant Placement (2021-2026)

Table 15. Global Mastectomy Reconstruction Implants Revenue by Implant Placement (2021-2026) & (\$ million)

Table 16. Global Mastectomy Reconstruction Implants Revenue Market Share by Implant Placement (2021-2026)

Table 17. Global Mastectomy Reconstruction Implants Sale Price by Implant Placement (2021-2026) & (US\$/Unit)

Table 18. Major Players of <300 cc

Table 19. Major Players of 300–500 cc

Table 20. Major Players of >500 cc

Table 21. Global Mastectomy Reconstruction Implants Sales by Fill Volume Range (2021-2026) & (K Units)

Table 22. Global Mastectomy Reconstruction Implants Sales Market Share by Fill

Volume Range (2021-2026)

Table 23. Global Mastectomy Reconstruction Implants Revenue by Fill Volume Range (2021-2026) & (\$ million)

Table 24. Global Mastectomy Reconstruction Implants Revenue Market Share by Fill Volume Range (2021-2026)

Table 25. Global Mastectomy Reconstruction Implants Sale Price by Fill Volume Range (2021-2026) & (US\$/Unit)

Table 26. Global Mastectomy Reconstruction Implants Sale by Application (2021-2026) & (K Units)

Table 27. Global Mastectomy Reconstruction Implants Sale Market Share by Application (2021-2026)

Table 28. Global Mastectomy Reconstruction Implants Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Mastectomy Reconstruction Implants Revenue Market Share by Application (2021-2026)

Table 30. Global Mastectomy Reconstruction Implants Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Mastectomy Reconstruction Implants Sales by Company (2021-2026) & (K Units)

Table 32. Global Mastectomy Reconstruction Implants Sales Market Share by Company (2021-2026)

Table 33. Global Mastectomy Reconstruction Implants Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Mastectomy Reconstruction Implants Revenue Market Share by Company (2021-2026)

Table 35. Global Mastectomy Reconstruction Implants Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Mastectomy Reconstruction Implants Producing Area Distribution and Sales Area

Table 37. Players Mastectomy Reconstruction Implants Products Offered

Table 38. Mastectomy Reconstruction Implants Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Mastectomy Reconstruction Implants Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Mastectomy Reconstruction Implants Sales Market Share Geographic Region (2021-2026)

Table 43. Global Mastectomy Reconstruction Implants Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Mastectomy Reconstruction Implants Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Mastectomy Reconstruction Implants Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Mastectomy Reconstruction Implants Sales Market Share by Country/Region (2021-2026)

Table 47. Global Mastectomy Reconstruction Implants Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Mastectomy Reconstruction Implants Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Mastectomy Reconstruction Implants Sales by Country (2021-2026) & (K Units)

Table 50. Americas Mastectomy Reconstruction Implants Sales Market Share by Country (2021-2026)

Table 51. Americas Mastectomy Reconstruction Implants Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Mastectomy Reconstruction Implants Sales by Type (2021-2026) & (K Units)

Table 53. Americas Mastectomy Reconstruction Implants Sales by Application (2021-2026) & (K Units)

Table 54. APAC Mastectomy Reconstruction Implants Sales by Region (2021-2026) & (K Units)

Table 55. APAC Mastectomy Reconstruction Implants Sales Market Share by Region (2021-2026)

Table 56. APAC Mastectomy Reconstruction Implants Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Mastectomy Reconstruction Implants Sales by Type (2021-2026) & (K Units)

Table 58. APAC Mastectomy Reconstruction Implants Sales by Application (2021-2026) & (K Units)

Table 59. Europe Mastectomy Reconstruction Implants Sales by Country (2021-2026) & (K Units)

Table 60. Europe Mastectomy Reconstruction Implants Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Mastectomy Reconstruction Implants Sales by Type (2021-2026) & (K Units)

Table 62. Europe Mastectomy Reconstruction Implants Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Mastectomy Reconstruction Implants Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Mastectomy Reconstruction Implants Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Mastectomy Reconstruction Implants Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Mastectomy Reconstruction Implants Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Mastectomy Reconstruction Implants

Table 68. Key Market Challenges & Risks of Mastectomy Reconstruction Implants

Table 69. Key Industry Trends of Mastectomy Reconstruction Implants

Table 70. Mastectomy Reconstruction Implants Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Mastectomy Reconstruction Implants Distributors List

Table 73. Mastectomy Reconstruction Implants Customer List

Table 74. Global Mastectomy Reconstruction Implants Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Mastectomy Reconstruction Implants Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Mastectomy Reconstruction Implants Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Mastectomy Reconstruction Implants Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Mastectomy Reconstruction Implants Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Mastectomy Reconstruction Implants Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Mastectomy Reconstruction Implants Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Mastectomy Reconstruction Implants Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Mastectomy Reconstruction Implants Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Mastectomy Reconstruction Implants Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Mastectomy Reconstruction Implants Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Mastectomy Reconstruction Implants Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Mastectomy Reconstruction Implants Sales Forecast by Application
(2027-2032) & (K Units)

Table 87. Global Mastectomy Reconstruction Implants Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 88. Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Basic Information,
Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its
Competitors

Table 89. Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Mastectomy
Reconstruction Implants Product Portfolios and Specifications

Table 90. Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Mastectomy
Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and
Gross Margin (2021-2026)

Table 91. Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Main Business

Table 92. Mentor Worldwide LLC (Johnson & Johnson Services, Inc.) Latest
Developments

Table 93. Abbvie Inc. (Allergan PLC) Basic Information, Mastectomy Reconstruction
Implants Manufacturing Base, Sales Area and Its Competitors

Table 94. Abbvie Inc. (Allergan PLC) Mastectomy Reconstruction Implants Product
Portfolios and Specifications

Table 95. Abbvie Inc. (Allergan PLC) Mastectomy Reconstruction Implants Sales (K
Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Abbvie Inc. (Allergan PLC) Main Business

Table 97. Abbvie Inc. (Allergan PLC) Latest Developments

Table 98. Hans Biomed Co., Ltd Basic Information, Mastectomy Reconstruction
Implants Manufacturing Base, Sales Area and Its Competitors

Table 99. Hans Biomed Co., Ltd Mastectomy Reconstruction Implants Product
Portfolios and Specifications

Table 100. Hans Biomed Co., Ltd Mastectomy Reconstruction Implants Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Hans Biomed Co., Ltd Main Business

Table 102. Hans Biomed Co., Ltd Latest Developments

Table 103. Galderma SA Basic Information, Mastectomy Reconstruction Implants
Manufacturing Base, Sales Area and Its Competitors

Table 104. Galderma SA Mastectomy Reconstruction Implants Product Portfolios and
Specifications

Table 105. Galderma SA Mastectomy Reconstruction Implants Sales (K Units),
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Galderma SA Main Business

Table 107. Galderma SA Latest Developments

Table 108. GC Aesthetics Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 109. GC Aesthetics Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 110. GC Aesthetics Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. GC Aesthetics Main Business

Table 112. GC Aesthetics Latest Developments

Table 113. POLYTECH Health & Aesthetics GmbH Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 114. POLYTECH Health & Aesthetics GmbH Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 115. POLYTECH Health & Aesthetics GmbH Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. POLYTECH Health & Aesthetics GmbH Main Business

Table 117. POLYTECH Health & Aesthetics GmbH Latest Developments

Table 118. Sintera Inc Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 119. Sintera Inc Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 120. Sintera Inc Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Sintera Inc Main Business

Table 122. Sintera Inc Latest Developments

Table 123. PMT Corporation Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 124. PMT Corporation Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 125. PMT Corporation Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. PMT Corporation Main Business

Table 127. PMT Corporation Latest Developments

Table 128. Ideal Implant Inc Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 129. Ideal Implant Inc Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 130. Ideal Implant Inc Mastectomy Reconstruction Implants Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Ideal Implant Inc Main Business

Table 132. Ideal Implant Inc Latest Developments

Table 133. Groupe Sebbin SAS Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 134. Groupe Sebbin SAS Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 135. Groupe Sebbin SAS Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Groupe Sebbin SAS Main Business

Table 137. Groupe Sebbin SAS Latest Developments

Table 138. Hologic, Inc Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 139. Hologic, Inc Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 140. Hologic, Inc Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Hologic, Inc Main Business

Table 142. Hologic, Inc Latest Developments

Table 143. Guangzhou Wanhe Plastic Materials Co., Ltd Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 144. Guangzhou Wanhe Plastic Materials Co., Ltd Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 145. Guangzhou Wanhe Plastic Materials Co., Ltd Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Guangzhou Wanhe Plastic Materials Co., Ltd Main Business

Table 147. Guangzhou Wanhe Plastic Materials Co., Ltd Latest Developments

Table 148. Establishment Labs S.A Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 149. Establishment Labs S.A Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 150. Establishment Labs S.A Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Establishment Labs S.A Main Business

Table 152. Establishment Labs S.A Latest Developments

Table 153. RTI Surgical Holdings Inc. Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 154. RTI Surgical Holdings Inc. Mastectomy Reconstruction Implants Product

Portfolios and Specifications

Table 155. RTI Surgical Holdings Inc. Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. RTI Surgical Holdings Inc. Main Business

Table 157. RTI Surgical Holdings Inc. Latest Developments

Table 158. Nagor Limited Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 159. Nagor Limited Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 160. Nagor Limited Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Nagor Limited Main Business

Table 162. Nagor Limited Latest Developments

Table 163. Silimed Basic Information, Mastectomy Reconstruction Implants Manufacturing Base, Sales Area and Its Competitors

Table 164. Silimed Mastectomy Reconstruction Implants Product Portfolios and Specifications

Table 165. Silimed Mastectomy Reconstruction Implants Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Silimed Main Business

Table 167. Silimed Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Mastectomy Reconstruction Implants
- Figure 2. Mastectomy Reconstruction Implants Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mastectomy Reconstruction Implants Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Mastectomy Reconstruction Implants Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Mastectomy Reconstruction Implants Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Mastectomy Reconstruction Implants Sales Market Share by Country/Region (2025)
- Figure 10. Mastectomy Reconstruction Implants Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Smooth Surface
- Figure 12. Product Picture of Textured Surface
- Figure 13. Product Picture of Micro-Textured Surface
- Figure 14. Global Mastectomy Reconstruction Implants Sales Market Share by Type in 2026
- Figure 15. Global Mastectomy Reconstruction Implants Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Submuscular Placement
- Figure 17. Product Picture of Pre-Pectoral Placement
- Figure 18. Global Mastectomy Reconstruction Implants Sales Market Share by Implant Placement in 2026
- Figure 19. Global Mastectomy Reconstruction Implants Revenue Market Share by Implant Placement (2021-2026)
- Figure 20. Product Picture of ?300 cc
- Figure 21. Product Picture of 300–500 cc
- Figure 22. Product Picture of ?500 cc
- Figure 23. Global Mastectomy Reconstruction Implants Sales Market Share by Fill Volume Range in 2026
- Figure 24. Global Mastectomy Reconstruction Implants Revenue Market Share by Fill Volume Range (2021-2026)

Figure 25. Mastectomy Reconstruction Implants Consumed in General Hospital

Figure 26. Global Mastectomy Reconstruction Implants Market: General Hospital (2021-2026) & (K Units)

Figure 27. Mastectomy Reconstruction Implants Consumed in Cancer Center

Figure 28. Global Mastectomy Reconstruction Implants Market: Cancer Center (2021-2026) & (K Units)

Figure 29. Mastectomy Reconstruction Implants Consumed in Plastic Surgery Clinic

Figure 30. Global Mastectomy Reconstruction Implants Market: Plastic Surgery Clinic (2021-2026) & (K Units)

Figure 31. Global Mastectomy Reconstruction Implants Sale Market Share by Application (2025)

Figure 32. Global Mastectomy Reconstruction Implants Revenue Market Share by Application in 2026

Figure 33. Mastectomy Reconstruction Implants Sales by Company in 2026 (K Units)

Figure 34. Global Mastectomy Reconstruction Implants Sales Market Share by Company in 2026

Figure 35. Mastectomy Reconstruction Implants Revenue by Company in 2026 (\$ millions)

Figure 36. Global Mastectomy Reconstruction Implants Revenue Market Share by Company in 2026

Figure 37. Global Mastectomy Reconstruction Implants Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Mastectomy Reconstruction Implants Revenue Market Share by Geographic Region in 2026

Figure 39. Americas Mastectomy Reconstruction Implants Sales 2021-2026 (K Units)

Figure 40. Americas Mastectomy Reconstruction Implants Revenue 2021-2026 (\$ millions)

Figure 41. APAC Mastectomy Reconstruction Implants Sales 2021-2026 (K Units)

Figure 42. APAC Mastectomy Reconstruction Implants Revenue 2021-2026 (\$ millions)

Figure 43. Europe Mastectomy Reconstruction Implants Sales 2021-2026 (K Units)

Figure 44. Europe Mastectomy Reconstruction Implants Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Mastectomy Reconstruction Implants Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Mastectomy Reconstruction Implants Revenue 2021-2026 (\$ millions)

Figure 47. Americas Mastectomy Reconstruction Implants Sales Market Share by Country in 2026

Figure 48. Americas Mastectomy Reconstruction Implants Revenue Market Share by

Country (2021-2026)

Figure 49. Americas Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)

Figure 50. Americas Mastectomy Reconstruction Implants Sales Market Share by Application (2021-2026)

Figure 51. United States Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Mastectomy Reconstruction Implants Sales Market Share by Region in 2026

Figure 56. APAC Mastectomy Reconstruction Implants Revenue Market Share by Region (2021-2026)

Figure 57. APAC Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)

Figure 58. APAC Mastectomy Reconstruction Implants Sales Market Share by Application (2021-2026)

Figure 59. China Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Mastectomy Reconstruction Implants Sales Market Share by Country in 2026

Figure 67. Europe Mastectomy Reconstruction Implants Revenue Market Share by Country (2021-2026)

Figure 68. Europe Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)

Figure 69. Europe Mastectomy Reconstruction Implants Sales Market Share by Application (2021-2026)

Figure 70. Germany Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Mastectomy Reconstruction Implants Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Mastectomy Reconstruction Implants Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Mastectomy Reconstruction Implants Sales Market Share by Application (2021-2026)

Figure 78. Egypt Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Mastectomy Reconstruction Implants Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Mastectomy Reconstruction Implants in 2026

Figure 84. Manufacturing Process Analysis of Mastectomy Reconstruction Implants

Figure 85. Industry Chain Structure of Mastectomy Reconstruction Implants

Figure 86. Channels of Distribution

Figure 87. Global Mastectomy Reconstruction Implants Sales Market Forecast by Region (2027-2032)

Figure 88. Global Mastectomy Reconstruction Implants Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Mastectomy Reconstruction Implants Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Mastectomy Reconstruction Implants Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Mastectomy Reconstruction Implants Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Mastectomy Reconstruction Implants Revenue Market Share Forecast by Application (2027-2032)

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