

# Global Mass Balance Polyolefin Market Growth 2025-2031

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## Abstracts

The global Mass Balance Polyolefin market size is predicted to grow from US\$ 2815 million in 2025 to US\$ 3746 million in 2031; it is expected to grow at a CAGR of 4.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Mass Balance Polyolefin refers to a type of polyolefin (such as polyethylene or polypropylene) that is produced using a mass balance approach to integrate renewable or recycled feedstocks (like bio-based or chemically recycled materials) into the existing petrochemical production system. Instead of creating separate production lines for sustainable materials, this approach tracks and allocates the proportion of sustainable input throughout the supply chain using a certified accounting method. This method allows manufacturers to claim a certain percentage of the final product as sustainably sourced, even if the physical product is indistinguishable from conventional polyolefin. It enables a transitional pathway toward circularity and lower carbon footprints without requiring major infrastructure changes. Mass balance polyolefins are widely used in packaging, automotive, consumer goods, and medical applications.

Mass Balance Polyolefins, including polyethylene (PE), polypropylene (PP), and polyolefin elastomers (POE), typically exhibit melt flow indices ranging from 0.3 to 100 g/10 min, densities between 0.86 and 0.97 g/cm<sup>3</sup>, and tensile strengths from 5 to 40 MPa depending on grade and application. Elongation at break can reach up to 1000% for elastomeric POE types, with Shore hardness spanning 50–90A for soft grades and up to 80D for rigid PP. These materials are processed at standard thermoplastic

temperatures (160–280 °C).

LP Information, Inc. (LPI) ' newest research report, the “Mass Balance Polyolefin Industry Forecast” looks at past sales and reviews total world Mass Balance Polyolefin sales in 2024, providing a comprehensive analysis by region and market sector of projected Mass Balance Polyolefin sales for 2025 through 2031. With Mass Balance Polyolefin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mass Balance Polyolefin industry.

This Insight Report provides a comprehensive analysis of the global Mass Balance Polyolefin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mass Balance Polyolefin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mass Balance Polyolefin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mass Balance Polyolefin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mass Balance Polyolefin.

This report presents a comprehensive overview, market shares, and growth opportunities of Mass Balance Polyolefin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mass Balance PE

Mass Balance PP

Mass Balance POE

Segmentation by Application:

Packaging

Automotive

Consumer Goods

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Braskem

Borealis

SABIC

INEOS

BASF

LyondellBasell

Dow Chemical

Borouge

Mitsui Chemicals

Prime Polymer

Nurel

DOMO Chemicals

LUCOBIT

Arkema

Shell

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Mass Balance Polyolefin market?

What factors are driving Mass Balance Polyolefin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mass Balance Polyolefin market opportunities vary by end market size?

How does Mass Balance Polyolefin break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Mass Balance Polyolefin Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for Mass Balance Polyolefin by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for Mass Balance Polyolefin by Country/Region, 2020, 2024 & 2031
- 2.2 Mass Balance Polyolefin Segment by Type
  - 2.2.1 Mass Balance PE
  - 2.2.2 Mass Balance PP
  - 2.2.3 Mass Balance POE
- 2.3 Mass Balance Polyolefin Sales by Type
  - 2.3.1 Global Mass Balance Polyolefin Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Mass Balance Polyolefin Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Mass Balance Polyolefin Sale Price by Type (2020-2025)
- 2.4 Mass Balance Polyolefin Segment by Application
  - 2.4.1 Packaging
  - 2.4.2 Automotive
  - 2.4.3 Consumer Goods
  - 2.4.4 Construction
  - 2.4.5 Others
- 2.5 Mass Balance Polyolefin Sales by Application
  - 2.5.1 Global Mass Balance Polyolefin Sale Market Share by Application (2020-2025)
  - 2.5.2 Global Mass Balance Polyolefin Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Mass Balance Polyolefin Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global Mass Balance Polyolefin Breakdown Data by Company

3.1.1 Global Mass Balance Polyolefin Annual Sales by Company (2020-2025)

3.1.2 Global Mass Balance Polyolefin Sales Market Share by Company (2020-2025)

3.2 Global Mass Balance Polyolefin Annual Revenue by Company (2020-2025)

3.2.1 Global Mass Balance Polyolefin Revenue by Company (2020-2025)

3.2.2 Global Mass Balance Polyolefin Revenue Market Share by Company  
(2020-2025)

3.3 Global Mass Balance Polyolefin Sale Price by Company

3.4 Key Manufacturers Mass Balance Polyolefin Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mass Balance Polyolefin Product Location Distribution

3.4.2 Players Mass Balance Polyolefin Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR MASS BALANCE POLYOLEFIN BY GEOGRAPHIC REGION**

4.1 World Historic Mass Balance Polyolefin Market Size by Geographic Region  
(2020-2025)

4.1.1 Global Mass Balance Polyolefin Annual Sales by Geographic Region  
(2020-2025)

4.1.2 Global Mass Balance Polyolefin Annual Revenue by Geographic Region  
(2020-2025)

4.2 World Historic Mass Balance Polyolefin Market Size by Country/Region (2020-2025)

4.2.1 Global Mass Balance Polyolefin Annual Sales by Country/Region (2020-2025)

4.2.2 Global Mass Balance Polyolefin Annual Revenue by Country/Region  
(2020-2025)

4.3 Americas Mass Balance Polyolefin Sales Growth

4.4 APAC Mass Balance Polyolefin Sales Growth

4.5 Europe Mass Balance Polyolefin Sales Growth

#### 4.6 Middle East & Africa Mass Balance Polyolefin Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Mass Balance Polyolefin Sales by Country

5.1.1 Americas Mass Balance Polyolefin Sales by Country (2020-2025)

5.1.2 Americas Mass Balance Polyolefin Revenue by Country (2020-2025)

#### 5.2 Americas Mass Balance Polyolefin Sales by Type (2020-2025)

#### 5.3 Americas Mass Balance Polyolefin Sales by Application (2020-2025)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

### **6 APAC**

#### 6.1 APAC Mass Balance Polyolefin Sales by Region

6.1.1 APAC Mass Balance Polyolefin Sales by Region (2020-2025)

6.1.2 APAC Mass Balance Polyolefin Revenue by Region (2020-2025)

#### 6.2 APAC Mass Balance Polyolefin Sales by Type (2020-2025)

#### 6.3 APAC Mass Balance Polyolefin Sales by Application (2020-2025)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

#### 6.10 China Taiwan

### **7 EUROPE**

#### 7.1 Europe Mass Balance Polyolefin by Country

7.1.1 Europe Mass Balance Polyolefin Sales by Country (2020-2025)

7.1.2 Europe Mass Balance Polyolefin Revenue by Country (2020-2025)

#### 7.2 Europe Mass Balance Polyolefin Sales by Type (2020-2025)

#### 7.3 Europe Mass Balance Polyolefin Sales by Application (2020-2025)

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Mass Balance Polyolefin by Country

8.1.1 Middle East & Africa Mass Balance Polyolefin Sales by Country (2020-2025)

8.1.2 Middle East & Africa Mass Balance Polyolefin Revenue by Country (2020-2025)

8.2 Middle East & Africa Mass Balance Polyolefin Sales by Type (2020-2025)

8.3 Middle East & Africa Mass Balance Polyolefin Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mass Balance Polyolefin

10.3 Manufacturing Process Analysis of Mass Balance Polyolefin

10.4 Industry Chain Structure of Mass Balance Polyolefin

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mass Balance Polyolefin Distributors

11.3 Mass Balance Polyolefin Customer

## **12 WORLD FORECAST REVIEW FOR MASS BALANCE POLYOLEFIN BY GEOGRAPHIC REGION**

- 12.1 Global Mass Balance Polyolefin Market Size Forecast by Region
  - 12.1.1 Global Mass Balance Polyolefin Forecast by Region (2026-2031)
  - 12.1.2 Global Mass Balance Polyolefin Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Mass Balance Polyolefin Forecast by Type (2026-2031)
- 12.7 Global Mass Balance Polyolefin Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Braskem
  - 13.1.1 Braskem Company Information
  - 13.1.2 Braskem Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.1.3 Braskem Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.1.4 Braskem Main Business Overview
  - 13.1.5 Braskem Latest Developments
- 13.2 Borealis
  - 13.2.1 Borealis Company Information
  - 13.2.2 Borealis Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.2.3 Borealis Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.2.4 Borealis Main Business Overview
  - 13.2.5 Borealis Latest Developments
- 13.3 SABIC
  - 13.3.1 SABIC Company Information
  - 13.3.2 SABIC Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.3.3 SABIC Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.3.4 SABIC Main Business Overview
  - 13.3.5 SABIC Latest Developments
- 13.4 INEOS
  - 13.4.1 INEOS Company Information
  - 13.4.2 INEOS Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.4.3 INEOS Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin

(2020-2025)

13.4.4 INEOS Main Business Overview

13.4.5 INEOS Latest Developments

13.5 BASF

13.5.1 BASF Company Information

13.5.2 BASF Mass Balance Polyolefin Product Portfolios and Specifications

13.5.3 BASF Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin

(2020-2025)

13.5.4 BASF Main Business Overview

13.5.5 BASF Latest Developments

13.6 LyondellBasell

13.6.1 LyondellBasell Company Information

13.6.2 LyondellBasell Mass Balance Polyolefin Product Portfolios and Specifications

13.6.3 LyondellBasell Mass Balance Polyolefin Sales, Revenue, Price and Gross

Margin (2020-2025)

13.6.4 LyondellBasell Main Business Overview

13.6.5 LyondellBasell Latest Developments

13.7 Dow Chemical

13.7.1 Dow Chemical Company Information

13.7.2 Dow Chemical Mass Balance Polyolefin Product Portfolios and Specifications

13.7.3 Dow Chemical Mass Balance Polyolefin Sales, Revenue, Price and Gross

Margin (2020-2025)

13.7.4 Dow Chemical Main Business Overview

13.7.5 Dow Chemical Latest Developments

13.8 Borouge

13.8.1 Borouge Company Information

13.8.2 Borouge Mass Balance Polyolefin Product Portfolios and Specifications

13.8.3 Borouge Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin

(2020-2025)

13.8.4 Borouge Main Business Overview

13.8.5 Borouge Latest Developments

13.9 Mitsui Chemicals

13.9.1 Mitsui Chemicals Company Information

13.9.2 Mitsui Chemicals Mass Balance Polyolefin Product Portfolios and Specifications

13.9.3 Mitsui Chemicals Mass Balance Polyolefin Sales, Revenue, Price and Gross

Margin (2020-2025)

13.9.4 Mitsui Chemicals Main Business Overview

13.9.5 Mitsui Chemicals Latest Developments

13.10 Prime Polymer

- 13.10.1 Prime Polymer Company Information
- 13.10.2 Prime Polymer Mass Balance Polyolefin Product Portfolios and Specifications
- 13.10.3 Prime Polymer Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.10.4 Prime Polymer Main Business Overview
- 13.10.5 Prime Polymer Latest Developments
- 13.11 Nurel
  - 13.11.1 Nurel Company Information
  - 13.11.2 Nurel Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.11.3 Nurel Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.11.4 Nurel Main Business Overview
  - 13.11.5 Nurel Latest Developments
- 13.12 DOMO Chemicals
  - 13.12.1 DOMO Chemicals Company Information
  - 13.12.2 DOMO Chemicals Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.12.3 DOMO Chemicals Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.12.4 DOMO Chemicals Main Business Overview
  - 13.12.5 DOMO Chemicals Latest Developments
- 13.13 LUCOBIT
  - 13.13.1 LUCOBIT Company Information
  - 13.13.2 LUCOBIT Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.13.3 LUCOBIT Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.13.4 LUCOBIT Main Business Overview
  - 13.13.5 LUCOBIT Latest Developments
- 13.14 Arkema
  - 13.14.1 Arkema Company Information
  - 13.14.2 Arkema Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.14.3 Arkema Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.14.4 Arkema Main Business Overview
  - 13.14.5 Arkema Latest Developments
- 13.15 Shell
  - 13.15.1 Shell Company Information
  - 13.15.2 Shell Mass Balance Polyolefin Product Portfolios and Specifications
  - 13.15.3 Shell Mass Balance Polyolefin Sales, Revenue, Price and Gross Margin

(2020-2025)

13.15.4 Shell Main Business Overview

13.15.5 Shell Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Mass Balance Polyolefin Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Mass Balance Polyolefin Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Mass Balance PE
- Table 4. Major Players of Mass Balance PP
- Table 5. Major Players of Mass Balance POE
- Table 6. Global Mass Balance Polyolefin Sales by Type (2020-2025) & (Kilotons)
- Table 7. Global Mass Balance Polyolefin Sales Market Share by Type (2020-2025)
- Table 8. Global Mass Balance Polyolefin Revenue by Type (2020-2025) & (\$ million)
- Table 9. Global Mass Balance Polyolefin Revenue Market Share by Type (2020-2025)
- Table 10. Global Mass Balance Polyolefin Sale Price by Type (2020-2025) & (US\$/Ton)
- Table 11. Global Mass Balance Polyolefin Sale by Application (2020-2025) & (Kilotons)
- Table 12. Global Mass Balance Polyolefin Sale Market Share by Application (2020-2025)
- Table 13. Global Mass Balance Polyolefin Revenue by Application (2020-2025) & (\$ million)
- Table 14. Global Mass Balance Polyolefin Revenue Market Share by Application (2020-2025)
- Table 15. Global Mass Balance Polyolefin Sale Price by Application (2020-2025) & (US\$/Ton)
- Table 16. Global Mass Balance Polyolefin Sales by Company (2020-2025) & (Kilotons)
- Table 17. Global Mass Balance Polyolefin Sales Market Share by Company (2020-2025)
- Table 18. Global Mass Balance Polyolefin Revenue by Company (2020-2025) & (\$ millions)
- Table 19. Global Mass Balance Polyolefin Revenue Market Share by Company (2020-2025)
- Table 20. Global Mass Balance Polyolefin Sale Price by Company (2020-2025) & (US\$/Ton)
- Table 21. Key Manufacturers Mass Balance Polyolefin Producing Area Distribution and Sales Area
- Table 22. Players Mass Balance Polyolefin Products Offered
- Table 23. Mass Balance Polyolefin Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Mass Balance Polyolefin Sales by Geographic Region (2020-2025) & (Kilotons)

Table 27. Global Mass Balance Polyolefin Sales Market Share Geographic Region (2020-2025)

Table 28. Global Mass Balance Polyolefin Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Mass Balance Polyolefin Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Mass Balance Polyolefin Sales by Country/Region (2020-2025) & (Kilotons)

Table 31. Global Mass Balance Polyolefin Sales Market Share by Country/Region (2020-2025)

Table 32. Global Mass Balance Polyolefin Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Mass Balance Polyolefin Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Mass Balance Polyolefin Sales by Country (2020-2025) & (Kilotons)

Table 35. Americas Mass Balance Polyolefin Sales Market Share by Country (2020-2025)

Table 36. Americas Mass Balance Polyolefin Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Mass Balance Polyolefin Sales by Type (2020-2025) & (Kilotons)

Table 38. Americas Mass Balance Polyolefin Sales by Application (2020-2025) & (Kilotons)

Table 39. APAC Mass Balance Polyolefin Sales by Region (2020-2025) & (Kilotons)

Table 40. APAC Mass Balance Polyolefin Sales Market Share by Region (2020-2025)

Table 41. APAC Mass Balance Polyolefin Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Mass Balance Polyolefin Sales by Type (2020-2025) & (Kilotons)

Table 43. APAC Mass Balance Polyolefin Sales by Application (2020-2025) & (Kilotons)

Table 44. Europe Mass Balance Polyolefin Sales by Country (2020-2025) & (Kilotons)

Table 45. Europe Mass Balance Polyolefin Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Mass Balance Polyolefin Sales by Type (2020-2025) & (Kilotons)

Table 47. Europe Mass Balance Polyolefin Sales by Application (2020-2025) & (Kilotons)

Table 48. Middle East & Africa Mass Balance Polyolefin Sales by Country (2020-2025)

& (Kilotons)

Table 49. Middle East & Africa Mass Balance Polyolefin Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Mass Balance Polyolefin Sales by Type (2020-2025) & (Kilotons)

Table 51. Middle East & Africa Mass Balance Polyolefin Sales by Application (2020-2025) & (Kilotons)

Table 52. Key Market Drivers & Growth Opportunities of Mass Balance Polyolefin

Table 53. Key Market Challenges & Risks of Mass Balance Polyolefin

Table 54. Key Industry Trends of Mass Balance Polyolefin

Table 55. Mass Balance Polyolefin Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Mass Balance Polyolefin Distributors List

Table 58. Mass Balance Polyolefin Customer List

Table 59. Global Mass Balance Polyolefin Sales Forecast by Region (2026-2031) & (Kilotons)

Table 60. Global Mass Balance Polyolefin Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Mass Balance Polyolefin Sales Forecast by Country (2026-2031) & (Kilotons)

Table 62. Americas Mass Balance Polyolefin Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Mass Balance Polyolefin Sales Forecast by Region (2026-2031) & (Kilotons)

Table 64. APAC Mass Balance Polyolefin Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Mass Balance Polyolefin Sales Forecast by Country (2026-2031) & (Kilotons)

Table 66. Europe Mass Balance Polyolefin Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Mass Balance Polyolefin Sales Forecast by Country (2026-2031) & (Kilotons)

Table 68. Middle East & Africa Mass Balance Polyolefin Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Mass Balance Polyolefin Sales Forecast by Type (2026-2031) & (Kilotons)

Table 70. Global Mass Balance Polyolefin Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Mass Balance Polyolefin Sales Forecast by Application (2026-2031) &

(Kilotons)

Table 72. Global Mass Balance Polyolefin Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Braskem Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 74. Braskem Mass Balance Polyolefin Product Portfolios and Specifications

Table 75. Braskem Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 76. Braskem Main Business

Table 77. Braskem Latest Developments

Table 78. Borealis Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 79. Borealis Mass Balance Polyolefin Product Portfolios and Specifications

Table 80. Borealis Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 81. Borealis Main Business

Table 82. Borealis Latest Developments

Table 83. SABIC Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 84. SABIC Mass Balance Polyolefin Product Portfolios and Specifications

Table 85. SABIC Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 86. SABIC Main Business

Table 87. SABIC Latest Developments

Table 88. INEOS Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 89. INEOS Mass Balance Polyolefin Product Portfolios and Specifications

Table 90. INEOS Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 91. INEOS Main Business

Table 92. INEOS Latest Developments

Table 93. BASF Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 94. BASF Mass Balance Polyolefin Product Portfolios and Specifications

Table 95. BASF Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 96. BASF Main Business

Table 97. BASF Latest Developments

Table 98. LyondellBasell Basic Information, Mass Balance Polyolefin Manufacturing

Base, Sales Area and Its Competitors

Table 99. LyondellBasell Mass Balance Polyolefin Product Portfolios and Specifications

Table 100. LyondellBasell Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 101. LyondellBasell Main Business

Table 102. LyondellBasell Latest Developments

Table 103. Dow Chemical Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 104. Dow Chemical Mass Balance Polyolefin Product Portfolios and Specifications

Table 105. Dow Chemical Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 106. Dow Chemical Main Business

Table 107. Dow Chemical Latest Developments

Table 108. Borouge Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 109. Borouge Mass Balance Polyolefin Product Portfolios and Specifications

Table 110. Borouge Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 111. Borouge Main Business

Table 112. Borouge Latest Developments

Table 113. Mitsui Chemicals Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 114. Mitsui Chemicals Mass Balance Polyolefin Product Portfolios and Specifications

Table 115. Mitsui Chemicals Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 116. Mitsui Chemicals Main Business

Table 117. Mitsui Chemicals Latest Developments

Table 118. Prime Polymer Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

Table 119. Prime Polymer Mass Balance Polyolefin Product Portfolios and Specifications

Table 120. Prime Polymer Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)

Table 121. Prime Polymer Main Business

Table 122. Prime Polymer Latest Developments

Table 123. Nurel Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors

- Table 124. Nurel Mass Balance Polyolefin Product Portfolios and Specifications
- Table 125. Nurel Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 126. Nurel Main Business
- Table 127. Nurel Latest Developments
- Table 128. DOMO Chemicals Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors
- Table 129. DOMO Chemicals Mass Balance Polyolefin Product Portfolios and Specifications
- Table 130. DOMO Chemicals Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 131. DOMO Chemicals Main Business
- Table 132. DOMO Chemicals Latest Developments
- Table 133. LUCOBIT Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors
- Table 134. LUCOBIT Mass Balance Polyolefin Product Portfolios and Specifications
- Table 135. LUCOBIT Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 136. LUCOBIT Main Business
- Table 137. LUCOBIT Latest Developments
- Table 138. Arkema Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors
- Table 139. Arkema Mass Balance Polyolefin Product Portfolios and Specifications
- Table 140. Arkema Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 141. Arkema Main Business
- Table 142. Arkema Latest Developments
- Table 143. Shell Basic Information, Mass Balance Polyolefin Manufacturing Base, Sales Area and Its Competitors
- Table 144. Shell Mass Balance Polyolefin Product Portfolios and Specifications
- Table 145. Shell Mass Balance Polyolefin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2020-2025)
- Table 146. Shell Main Business
- Table 147. Shell Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Mass Balance Polyolefin
- Figure 2. Mass Balance Polyolefin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Mass Balance Polyolefin Sales Growth Rate 2020-2031 (Kilotons)
- Figure 7. Global Mass Balance Polyolefin Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Mass Balance Polyolefin Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Mass Balance Polyolefin Sales Market Share by Country/Region (2024)
- Figure 10. Mass Balance Polyolefin Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Mass Balance PE
- Figure 12. Product Picture of Mass Balance PP
- Figure 13. Product Picture of Mass Balance POE
- Figure 14. Global Mass Balance Polyolefin Sales Market Share by Type in 2025
- Figure 15. Global Mass Balance Polyolefin Revenue Market Share by Type (2020-2025)
- Figure 16. Mass Balance Polyolefin Consumed in Packaging
- Figure 17. Global Mass Balance Polyolefin Market: Packaging (2020-2025) & (Kilotons)
- Figure 18. Mass Balance Polyolefin Consumed in Automotive
- Figure 19. Global Mass Balance Polyolefin Market: Automotive (2020-2025) & (Kilotons)
- Figure 20. Mass Balance Polyolefin Consumed in Consumer Goods
- Figure 21. Global Mass Balance Polyolefin Market: Consumer Goods (2020-2025) & (Kilotons)
- Figure 22. Mass Balance Polyolefin Consumed in Construction
- Figure 23. Global Mass Balance Polyolefin Market: Construction (2020-2025) & (Kilotons)
- Figure 24. Mass Balance Polyolefin Consumed in Others
- Figure 25. Global Mass Balance Polyolefin Market: Others (2020-2025) & (Kilotons)
- Figure 26. Global Mass Balance Polyolefin Sale Market Share by Application (2024)
- Figure 27. Global Mass Balance Polyolefin Revenue Market Share by Application in 2025
- Figure 28. Mass Balance Polyolefin Sales by Company in 2025 (Kilotons)
- Figure 29. Global Mass Balance Polyolefin Sales Market Share by Company in 2025
- Figure 30. Mass Balance Polyolefin Revenue by Company in 2025 (\$ millions)

Figure 31. Global Mass Balance Polyolefin Revenue Market Share by Company in 2025

Figure 32. Global Mass Balance Polyolefin Sales Market Share by Geographic Region (2020-2025)

Figure 33. Global Mass Balance Polyolefin Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Mass Balance Polyolefin Sales 2020-2025 (Kilotons)

Figure 35. Americas Mass Balance Polyolefin Revenue 2020-2025 (\$ millions)

Figure 36. APAC Mass Balance Polyolefin Sales 2020-2025 (Kilotons)

Figure 37. APAC Mass Balance Polyolefin Revenue 2020-2025 (\$ millions)

Figure 38. Europe Mass Balance Polyolefin Sales 2020-2025 (Kilotons)

Figure 39. Europe Mass Balance Polyolefin Revenue 2020-2025 (\$ millions)

Figure 40. Middle East & Africa Mass Balance Polyolefin Sales 2020-2025 (Kilotons)

Figure 41. Middle East & Africa Mass Balance Polyolefin Revenue 2020-2025 (\$ millions)

Figure 42. Americas Mass Balance Polyolefin Sales Market Share by Country in 2025

Figure 43. Americas Mass Balance Polyolefin Revenue Market Share by Country (2020-2025)

Figure 44. Americas Mass Balance Polyolefin Sales Market Share by Type (2020-2025)

Figure 45. Americas Mass Balance Polyolefin Sales Market Share by Application (2020-2025)

Figure 46. United States Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 47. Canada Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 48. Mexico Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 49. Brazil Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 50. APAC Mass Balance Polyolefin Sales Market Share by Region in 2025

Figure 51. APAC Mass Balance Polyolefin Revenue Market Share by Region (2020-2025)

Figure 52. APAC Mass Balance Polyolefin Sales Market Share by Type (2020-2025)

Figure 53. APAC Mass Balance Polyolefin Sales Market Share by Application (2020-2025)

Figure 54. China Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 55. Japan Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 56. South Korea Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 57. Southeast Asia Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 58. India Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 59. Australia Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 60. China Taiwan Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 61. Europe Mass Balance Polyolefin Sales Market Share by Country in 2025

Figure 62. Europe Mass Balance Polyolefin Revenue Market Share by Country (2020-2025)

Figure 63. Europe Mass Balance Polyolefin Sales Market Share by Type (2020-2025)

Figure 64. Europe Mass Balance Polyolefin Sales Market Share by Application (2020-2025)

Figure 65. Germany Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 66. France Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 67. UK Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 68. Italy Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 69. Russia Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 70. Middle East & Africa Mass Balance Polyolefin Sales Market Share by Country (2020-2025)

Figure 71. Middle East & Africa Mass Balance Polyolefin Sales Market Share by Type (2020-2025)

Figure 72. Middle East & Africa Mass Balance Polyolefin Sales Market Share by Application (2020-2025)

Figure 73. Egypt Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 74. South Africa Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 75. Israel Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 76. Turkey Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 77. GCC Countries Mass Balance Polyolefin Revenue Growth 2020-2025 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Mass Balance Polyolefin in 2025

Figure 79. Manufacturing Process Analysis of Mass Balance Polyolefin

Figure 80. Industry Chain Structure of Mass Balance Polyolefin

Figure 81. Channels of Distribution

Figure 82. Global Mass Balance Polyolefin Sales Market Forecast by Region (2026-2031)

Figure 83. Global Mass Balance Polyolefin Revenue Market Share Forecast by Region (2026-2031)

Figure 84. Global Mass Balance Polyolefin Sales Market Share Forecast by Type (2026-2031)

Figure 85. Global Mass Balance Polyolefin Revenue Market Share Forecast by Type (2026-2031)

Figure 86. Global Mass Balance Polyolefin Sales Market Share Forecast by Application

(2026-2031)

Figure 87. Global Mass Balance Polyolefin Revenue Market Share Forecast by Application (2026-2031)

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