

Global Mask Blank Defect Inspection System Market Growth 2026-2032

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Abstracts

The global Mask Blank Defect Inspection System market size is predicted to grow from US\$ 133 million in 2025 to US\$ 233 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Mask Blank Defect Inspection System is specialized equipment used to automatically scan and evaluate unpatterned photomask blanks before any lithography pattern is written, detecting and localizing surface, edge, and film related defects such as particles, scratches, pits, contamination, and coating anomalies that could later print or degrade mask performance. It combines precision handling, high sensitivity imaging or scattering based detection, and defect recognition software to support incoming qualification, process gate control after cleaning or film deposition, and outgoing grading so mask makers and blank suppliers can prevent latent blank defects from propagating into patterned masks and wafer yield loss. The unit price of a Mask Blank Defect Inspection System is typically in the millions of dollars, and the industry gross profit margin is between 40% and 60%.

Upstream, the supply chain centers on high performance optomechanical assemblies and subsystems including illumination sources, high numerical aperture optics, sensors and cameras, stages and motion control, vibration isolation, clean handling modules, and industrial computing hardware, alongside software for signal processing, defect classification, and tool control, with support from precision machining, electronics manufacturing, and metrology calibration services. Downstream, systems are sold primarily to photomask blank material suppliers and photomask shops, and are also deployed by advanced semiconductor fabs for reticle incoming qualification and periodic requalification, with revenues supported by installation and validation services, spare parts and consumables, preventive maintenance contracts, software upgrades, and

applications support tied to new blank stacks and tightening defect requirements.

United States market for Mask Blank Defect Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mask Blank Defect Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mask Blank Defect Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mask Blank Defect Inspection System players cover Lasertec, KLA, Advantest, LAZIN, VPtek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mask Blank Defect Inspection System Industry Forecast" looks at past sales and reviews total world Mask Blank Defect Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Mask Blank Defect Inspection System sales for 2026 through 2032. With Mask Blank Defect Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mask Blank Defect Inspection System industry.

This Insight Report provides a comprehensive analysis of the global Mask Blank Defect Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mask Blank Defect Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mask Blank Defect Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mask Blank Defect Inspection System and breaks down the forecast by Substrate Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Mask Blank Defect Inspection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Mask Blank Defect Inspection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Substrate Material:

Quartz Glass Substrate

Chromium-plated Mask Substrate

Others

Segmentation by Downstream Customer:

Mask Shops

Mask Blank Manufacturers

Semiconductor Fabs

Others

Segmentation by Application:

Semiconductor Industry

Flat Panel Display Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lasertec

KLA

Advantest

LAZIN

VPtek

Yuweitek

TENYUM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mask Blank Defect Inspection System market?

What factors are driving Mask Blank Defect Inspection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mask Blank Defect Inspection System market opportunities vary by end

market size?

How does Mask Blank Defect Inspection System break out by Substrate Material, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Mask Blank Defect Inspection System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Mask Blank Defect Inspection System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Mask Blank Defect Inspection System by Country/Region, 2021, 2025 & 2032

2.2 Mask Blank Defect Inspection System Segment by Substrate Material

- 2.2.1 Quartz Glass Substrate
- 2.2.2 Chromium-plated Mask Substrate
- 2.2.3 Others
- 2.2.4 Mask Blank Defect Inspection System Sales by Substrate Material
 - 2.2.4.1 Global Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)
 - 2.2.4.2 Global Mask Blank Defect Inspection System Revenue and Market Share by Substrate Material (2021-2026)
 - 2.2.4.3 Global Mask Blank Defect Inspection System Sale Price by Substrate Material (2021-2026)

2.3 Mask Blank Defect Inspection System Segment by Downstream Customer

- 2.3.1 Mask Shops
- 2.3.2 Mask Blank Manufacturers
- 2.3.3 Semiconductor Fabs
- 2.3.4 Others
- 2.3.5 Mask Blank Defect Inspection System Sales by Downstream Customer
 - 2.3.5.1 Global Mask Blank Defect Inspection System Sales Market Share by

Downstream Customer (2021-2026)

2.3.5.2 Global Mask Blank Defect Inspection System Revenue and Market Share by Downstream Customer (2021-2026)

2.3.5.3 Global Mask Blank Defect Inspection System Sale Price by Downstream Customer (2021-2026)

2.4 Mask Blank Defect Inspection System Segment by Application

2.4.1 Semiconductor Industry

2.4.2 Flat Panel Display Industry

2.4.3 Others

2.4.4 Mask Blank Defect Inspection System Sales by Application

2.4.4.1 Global Mask Blank Defect Inspection System Sale Market Share by Application (2021-2026)

2.4.4.2 Global Mask Blank Defect Inspection System Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Mask Blank Defect Inspection System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Mask Blank Defect Inspection System Breakdown Data by Company

3.1.1 Global Mask Blank Defect Inspection System Annual Sales by Company (2021-2026)

3.1.2 Global Mask Blank Defect Inspection System Sales Market Share by Company (2021-2026)

3.2 Global Mask Blank Defect Inspection System Annual Revenue by Company (2021-2026)

3.2.1 Global Mask Blank Defect Inspection System Revenue by Company (2021-2026)

3.2.2 Global Mask Blank Defect Inspection System Revenue Market Share by Company (2021-2026)

3.3 Global Mask Blank Defect Inspection System Sale Price by Company

3.4 Key Manufacturers Mask Blank Defect Inspection System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Mask Blank Defect Inspection System Product Location Distribution

3.4.2 Players Mask Blank Defect Inspection System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MASK BLANK DEFECT INSPECTION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Mask Blank Defect Inspection System Market Size by Geographic Region (2021-2026)

4.1.1 Global Mask Blank Defect Inspection System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Mask Blank Defect Inspection System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Mask Blank Defect Inspection System Market Size by Country/Region (2021-2026)

4.2.1 Global Mask Blank Defect Inspection System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Mask Blank Defect Inspection System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Mask Blank Defect Inspection System Sales Growth

4.4 APAC Mask Blank Defect Inspection System Sales Growth

4.5 Europe Mask Blank Defect Inspection System Sales Growth

4.6 Middle East & Africa Mask Blank Defect Inspection System Sales Growth

5 AMERICAS

5.1 Americas Mask Blank Defect Inspection System Sales by Country

5.1.1 Americas Mask Blank Defect Inspection System Sales by Country (2021-2026)

5.1.2 Americas Mask Blank Defect Inspection System Revenue by Country (2021-2026)

5.2 Americas Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026)

5.3 Americas Mask Blank Defect Inspection System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Mask Blank Defect Inspection System Sales by Region

- 6.1.1 APAC Mask Blank Defect Inspection System Sales by Region (2021-2026)
- 6.1.2 APAC Mask Blank Defect Inspection System Revenue by Region (2021-2026)
- 6.2 APAC Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026)
- 6.3 APAC Mask Blank Defect Inspection System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Mask Blank Defect Inspection System by Country
 - 7.1.1 Europe Mask Blank Defect Inspection System Sales by Country (2021-2026)
 - 7.1.2 Europe Mask Blank Defect Inspection System Revenue by Country (2021-2026)
- 7.2 Europe Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026)
- 7.3 Europe Mask Blank Defect Inspection System Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Mask Blank Defect Inspection System by Country
 - 8.1.1 Middle East & Africa Mask Blank Defect Inspection System Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Mask Blank Defect Inspection System Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026)
- 8.3 Middle East & Africa Mask Blank Defect Inspection System Sales by Application (2021-2026)
- 8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Mask Blank Defect Inspection System

10.3 Manufacturing Process Analysis of Mask Blank Defect Inspection System

10.4 Industry Chain Structure of Mask Blank Defect Inspection System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Mask Blank Defect Inspection System Distributors

11.3 Mask Blank Defect Inspection System Customer

12 WORLD FORECAST REVIEW FOR MASK BLANK DEFECT INSPECTION SYSTEM BY GEOGRAPHIC REGION

12.1 Global Mask Blank Defect Inspection System Market Size Forecast by Region

12.1.1 Global Mask Blank Defect Inspection System Forecast by Region (2027-2032)

12.1.2 Global Mask Blank Defect Inspection System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Mask Blank Defect Inspection System Forecast by Substrate Material (2027-2032)

12.7 Global Mask Blank Defect Inspection System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lasertec

13.1.1 Lasertec Company Information

13.1.2 Lasertec Mask Blank Defect Inspection System Product Portfolios and Specifications

13.1.3 Lasertec Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Lasertec Main Business Overview

13.1.5 Lasertec Latest Developments

13.2 KLA

13.2.1 KLA Company Information

13.2.2 KLA Mask Blank Defect Inspection System Product Portfolios and Specifications

13.2.3 KLA Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KLA Main Business Overview

13.2.5 KLA Latest Developments

13.3 Advantest

13.3.1 Advantest Company Information

13.3.2 Advantest Mask Blank Defect Inspection System Product Portfolios and Specifications

13.3.3 Advantest Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Advantest Main Business Overview

13.3.5 Advantest Latest Developments

13.4 LAZIN

13.4.1 LAZIN Company Information

13.4.2 LAZIN Mask Blank Defect Inspection System Product Portfolios and Specifications

13.4.3 LAZIN Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 LAZIN Main Business Overview

13.4.5 LAZIN Latest Developments

13.5 VPtek

13.5.1 VPtek Company Information

13.5.2 VPtek Mask Blank Defect Inspection System Product Portfolios and

Specifications

13.5.3 VPtek Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 VPtek Main Business Overview

13.5.5 VPtek Latest Developments

13.6 Yuweitek

13.6.1 Yuweitek Company Information

13.6.2 Yuweitek Mask Blank Defect Inspection System Product Portfolios and Specifications

13.6.3 Yuweitek Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Yuweitek Main Business Overview

13.6.5 Yuweitek Latest Developments

13.7 TENYUM

13.7.1 TENYUM Company Information

13.7.2 TENYUM Mask Blank Defect Inspection System Product Portfolios and Specifications

13.7.3 TENYUM Mask Blank Defect Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 TENYUM Main Business Overview

13.7.5 TENYUM Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Mask Blank Defect Inspection System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Mask Blank Defect Inspection System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Quartz Glass Substrate
- Table 4. Major Players of Chromium-plated Mask Substrate
- Table 5. Major Players of Others
- Table 6. Global Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026) & (Units)
- Table 7. Global Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)
- Table 8. Global Mask Blank Defect Inspection System Revenue by Substrate Material (2021-2026) & (\$ million)
- Table 9. Global Mask Blank Defect Inspection System Revenue Market Share by Substrate Material (2021-2026)
- Table 10. Global Mask Blank Defect Inspection System Sale Price by Substrate Material (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Mask Shops
- Table 12. Major Players of Mask Blank Manufacturers
- Table 13. Major Players of Semiconductor Fabs
- Table 14. Major Players of Others
- Table 15. Global Mask Blank Defect Inspection System Sales by Downstream Customer (2021-2026) & (Units)
- Table 16. Global Mask Blank Defect Inspection System Sales Market Share by Downstream Customer (2021-2026)
- Table 17. Global Mask Blank Defect Inspection System Revenue by Downstream Customer (2021-2026) & (\$ million)
- Table 18. Global Mask Blank Defect Inspection System Revenue Market Share by Downstream Customer (2021-2026)
- Table 19. Global Mask Blank Defect Inspection System Sale Price by Downstream Customer (2021-2026) & (K US\$/Unit)
- Table 20. Global Mask Blank Defect Inspection System Sale by Application (2021-2026) & (Units)
- Table 21. Global Mask Blank Defect Inspection System Sale Market Share by Application (2021-2026)

- Table 22. Global Mask Blank Defect Inspection System Revenue by Application (2021-2026) & (\$ million)
- Table 23. Global Mask Blank Defect Inspection System Revenue Market Share by Application (2021-2026)
- Table 24. Global Mask Blank Defect Inspection System Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 25. Global Mask Blank Defect Inspection System Sales by Company (2021-2026) & (Units)
- Table 26. Global Mask Blank Defect Inspection System Sales Market Share by Company (2021-2026)
- Table 27. Global Mask Blank Defect Inspection System Revenue by Company (2021-2026) & (\$ millions)
- Table 28. Global Mask Blank Defect Inspection System Revenue Market Share by Company (2021-2026)
- Table 29. Global Mask Blank Defect Inspection System Sale Price by Company (2021-2026) & (K US\$/Unit)
- Table 30. Key Manufacturers Mask Blank Defect Inspection System Producing Area Distribution and Sales Area
- Table 31. Players Mask Blank Defect Inspection System Products Offered
- Table 32. Mask Blank Defect Inspection System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 33. New Products and Potential Entrants
- Table 34. Market M&A Activity & Strategy
- Table 35. Global Mask Blank Defect Inspection System Sales by Geographic Region (2021-2026) & (Units)
- Table 36. Global Mask Blank Defect Inspection System Sales Market Share Geographic Region (2021-2026)
- Table 37. Global Mask Blank Defect Inspection System Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 38. Global Mask Blank Defect Inspection System Revenue Market Share by Geographic Region (2021-2026)
- Table 39. Global Mask Blank Defect Inspection System Sales by Country/Region (2021-2026) & (Units)
- Table 40. Global Mask Blank Defect Inspection System Sales Market Share by Country/Region (2021-2026)
- Table 41. Global Mask Blank Defect Inspection System Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 42. Global Mask Blank Defect Inspection System Revenue Market Share by Country/Region (2021-2026)

- Table 43. Americas Mask Blank Defect Inspection System Sales by Country (2021-2026) & (Units)
- Table 44. Americas Mask Blank Defect Inspection System Sales Market Share by Country (2021-2026)
- Table 45. Americas Mask Blank Defect Inspection System Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Americas Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026) & (Units)
- Table 47. Americas Mask Blank Defect Inspection System Sales by Application (2021-2026) & (Units)
- Table 48. APAC Mask Blank Defect Inspection System Sales by Region (2021-2026) & (Units)
- Table 49. APAC Mask Blank Defect Inspection System Sales Market Share by Region (2021-2026)
- Table 50. APAC Mask Blank Defect Inspection System Revenue by Region (2021-2026) & (\$ millions)
- Table 51. APAC Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026) & (Units)
- Table 52. APAC Mask Blank Defect Inspection System Sales by Application (2021-2026) & (Units)
- Table 53. Europe Mask Blank Defect Inspection System Sales by Country (2021-2026) & (Units)
- Table 54. Europe Mask Blank Defect Inspection System Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Europe Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026) & (Units)
- Table 56. Europe Mask Blank Defect Inspection System Sales by Application (2021-2026) & (Units)
- Table 57. Middle East & Africa Mask Blank Defect Inspection System Sales by Country (2021-2026) & (Units)
- Table 58. Middle East & Africa Mask Blank Defect Inspection System Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa Mask Blank Defect Inspection System Sales by Substrate Material (2021-2026) & (Units)
- Table 60. Middle East & Africa Mask Blank Defect Inspection System Sales by Application (2021-2026) & (Units)
- Table 61. Key Market Drivers & Growth Opportunities of Mask Blank Defect Inspection System
- Table 62. Key Market Challenges & Risks of Mask Blank Defect Inspection System

- Table 63. Key Industry Trends of Mask Blank Defect Inspection System
- Table 64. Mask Blank Defect Inspection System Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. Mask Blank Defect Inspection System Distributors List
- Table 67. Mask Blank Defect Inspection System Customer List
- Table 68. Global Mask Blank Defect Inspection System Sales Forecast by Region (2027-2032) & (Units)
- Table 69. Global Mask Blank Defect Inspection System Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Mask Blank Defect Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 71. Americas Mask Blank Defect Inspection System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Mask Blank Defect Inspection System Sales Forecast by Region (2027-2032) & (Units)
- Table 73. APAC Mask Blank Defect Inspection System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Mask Blank Defect Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Europe Mask Blank Defect Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Mask Blank Defect Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 77. Middle East & Africa Mask Blank Defect Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Mask Blank Defect Inspection System Sales Forecast by Substrate Material (2027-2032) & (Units)
- Table 79. Global Mask Blank Defect Inspection System Revenue Forecast by Substrate Material (2027-2032) & (\$ millions)
- Table 80. Global Mask Blank Defect Inspection System Sales Forecast by Application (2027-2032) & (Units)
- Table 81. Global Mask Blank Defect Inspection System Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. Lasertec Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 83. Lasertec Mask Blank Defect Inspection System Product Portfolios and Specifications
- Table 84. Lasertec Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 85. Lasertec Main Business

Table 86. Lasertec Latest Developments

Table 87. KLA Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 88. KLA Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 89. KLA Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. KLA Main Business

Table 91. KLA Latest Developments

Table 92. Advantest Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 93. Advantest Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 94. Advantest Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. Advantest Main Business

Table 96. Advantest Latest Developments

Table 97. LAZIN Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 98. LAZIN Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 99. LAZIN Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. LAZIN Main Business

Table 101. LAZIN Latest Developments

Table 102. VPtek Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 103. VPtek Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 104. VPtek Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. VPtek Main Business

Table 106. VPtek Latest Developments

Table 107. Yuweitek Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 108. Yuweitek Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 109. Yuweitek Mask Blank Defect Inspection System Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. Yuweitek Main Business

Table 111. Yuweitek Latest Developments

Table 112. TENYUM Basic Information, Mask Blank Defect Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 113. TENYUM Mask Blank Defect Inspection System Product Portfolios and Specifications

Table 114. TENYUM Mask Blank Defect Inspection System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. TENYUM Main Business

Table 116. TENYUM Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Mask Blank Defect Inspection System

Figure 2. Mask Blank Defect Inspection System Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Mask Blank Defect Inspection System Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Mask Blank Defect Inspection System Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Mask Blank Defect Inspection System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Mask Blank Defect Inspection System Sales Market Share by Country/Region (2025)

Figure 10. Mask Blank Defect Inspection System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Quartz Glass Substrate

Figure 12. Product Picture of Chromium-plated Mask Substrate

Figure 13. Product Picture of Others

Figure 14. Global Mask Blank Defect Inspection System Sales Market Share by Substrate Material in 2026

Figure 15. Global Mask Blank Defect Inspection System Revenue Market Share by Substrate Material (2021-2026)

Figure 16. Product Picture of Mask Shops

Figure 17. Product Picture of Mask Blank Manufacturers

Figure 18. Product Picture of Semiconductor Fabs

Figure 19. Product Picture of Others

Figure 20. Global Mask Blank Defect Inspection System Sales Market Share by Downstream Customer in 2026

Figure 21. Global Mask Blank Defect Inspection System Revenue Market Share by Downstream Customer (2021-2026)

Figure 22. Mask Blank Defect Inspection System Consumed in Semiconductor Industry

Figure 23. Global Mask Blank Defect Inspection System Market: Semiconductor Industry (2021-2026) & (Units)

Figure 24. Mask Blank Defect Inspection System Consumed in Flat Panel Display Industry

Figure 25. Global Mask Blank Defect Inspection System Market: Flat Panel Display Industry (2021-2026) & (Units)

Figure 26. Mask Blank Defect Inspection System Consumed in Others

Figure 27. Global Mask Blank Defect Inspection System Market: Others (2021-2026) & (Units)

Figure 28. Global Mask Blank Defect Inspection System Sale Market Share by Application (2025)

Figure 29. Global Mask Blank Defect Inspection System Revenue Market Share by Application in 2026

Figure 30. Mask Blank Defect Inspection System Sales by Company in 2026 (Units)

Figure 31. Global Mask Blank Defect Inspection System Sales Market Share by Company in 2026

Figure 32. Mask Blank Defect Inspection System Revenue by Company in 2026 (\$ millions)

Figure 33. Global Mask Blank Defect Inspection System Revenue Market Share by Company in 2026

Figure 34. Global Mask Blank Defect Inspection System Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Mask Blank Defect Inspection System Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Mask Blank Defect Inspection System Sales 2021-2026 (Units)

Figure 37. Americas Mask Blank Defect Inspection System Revenue 2021-2026 (\$ millions)

Figure 38. APAC Mask Blank Defect Inspection System Sales 2021-2026 (Units)

Figure 39. APAC Mask Blank Defect Inspection System Revenue 2021-2026 (\$ millions)

Figure 40. Europe Mask Blank Defect Inspection System Sales 2021-2026 (Units)

Figure 41. Europe Mask Blank Defect Inspection System Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Mask Blank Defect Inspection System Sales 2021-2026 (Units)

Figure 43. Middle East & Africa Mask Blank Defect Inspection System Revenue 2021-2026 (\$ millions)

Figure 44. Americas Mask Blank Defect Inspection System Sales Market Share by Country in 2026

Figure 45. Americas Mask Blank Defect Inspection System Revenue Market Share by Country (2021-2026)

Figure 46. Americas Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)

Figure 47. Americas Mask Blank Defect Inspection System Sales Market Share by Application (2021-2026)

Figure 48. United States Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Mask Blank Defect Inspection System Sales Market Share by Region in 2026

Figure 53. APAC Mask Blank Defect Inspection System Revenue Market Share by Region (2021-2026)

Figure 54. APAC Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)

Figure 55. APAC Mask Blank Defect Inspection System Sales Market Share by Application (2021-2026)

Figure 56. China Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Mask Blank Defect Inspection System Sales Market Share by Country in 2026

Figure 64. Europe Mask Blank Defect Inspection System Revenue Market Share by Country (2021-2026)

Figure 65. Europe Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)

Figure 66. Europe Mask Blank Defect Inspection System Sales Market Share by

Application (2021-2026)

Figure 67. Germany Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Mask Blank Defect Inspection System Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Mask Blank Defect Inspection System Sales Market Share by Substrate Material (2021-2026)

Figure 74. Middle East & Africa Mask Blank Defect Inspection System Sales Market Share by Application (2021-2026)

Figure 75. Egypt Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Mask Blank Defect Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Mask Blank Defect Inspection System in 2026

Figure 81. Manufacturing Process Analysis of Mask Blank Defect Inspection System

Figure 82. Industry Chain Structure of Mask Blank Defect Inspection System

Figure 83. Channels of Distribution

Figure 84. Global Mask Blank Defect Inspection System Sales Market Forecast by Region (2027-2032)

Figure 85. Global Mask Blank Defect Inspection System Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Mask Blank Defect Inspection System Sales Market Share Forecast by Substrate Material (2027-2032)

Figure 87. Global Mask Blank Defect Inspection System Revenue Market Share

Forecast by Substrate Material (2027-2032)

Figure 88. Global Mask Blank Defect Inspection System Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Mask Blank Defect Inspection System Revenue Market Share Forecast by Application (2027-2032)

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