

Global Martensitic Heat Resistant Steels Market Growth 2026-2032

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Abstracts

The global Martensitic Heat Resistant Steels market size is predicted to grow from US\$ 3450 million in 2025 to US\$ 4560 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Global sales of martensitic heat resistant steel reached 2,469,000 tons in 2025, with an average price of \$1,428 per ton.

Martensitic stainless steel is a specific type of stainless steel alloy that can be hardened and tempered through multiple ways of aging/heat treatment. The new martensitic/ferritic super heat-resistant 9-12% Cr steels (always mass%) have been recognized as an alternative for widely used high-strength austenitic stainless steels because of their favorable physical properties (thermal expansion and heat conductance) and lower price.

Raw material costs account for 70-85% of the total cost of martensitic heat-resistant steel. The main raw materials include: scrap steel and pig iron as iron-based raw materials to provide the basic framework; ferrochrome (10-18%), a core element for forming the passivation film and hardenability, accounting for approximately 15-25% of the cost; nickel added in high-performance grades (1-5%) to stabilize austenite and improve toughness, accounting for 10-20% of the cost; microalloying elements such as molybdenum, tungsten, and vanadium used to improve high-temperature strength and tempering stability, accounting for 5-10% of the cost; and carbon content controlled at 0.1-1.0% to adjust hardness and strength. Because martensitic heat-resistant steel typically has a lower chromium content than austenitic stainless steel (10-18% vs. 18-25%), and contains little or no expensive nickel, its raw material costs are relatively low, which is the basis for its price advantage.

From a cost structure perspective, raw material procurement dominates (70-85%), with fluctuations in ferrochrome prices having the greatest impact on costs. Energy and heat treatment costs account for approximately 10-15%, including high energy consumption in processes such as electric furnace smelting, quenching, and tempering, particularly the significant costs associated with vacuum heat treatment (VIM/VAR). Processing and manufacturing costs account for 5-10%, due to the need for forging, precision machining, and strict heat treatment control. Quality inspection and certification account for 3-5%, with aerospace-grade products requiring non-destructive testing, mechanical property testing, and material certification. It is worth noting that ordinary martensitic steel (such as 2Cr13) has relatively low costs due to mature processes and simple alloy elements, while high-end martensitic aging steel, requiring the addition of precious metals such as nickel, cobalt, and molybdenum and undergoing precision heat treatment, can cost 10-20 times more than ordinary grades (approximately 180,000-250,000 RMB/ton), and is mainly used in high-end fields such as aerospace.

LP Information, Inc. (LPI) ' newest research report, the "Martensitic Heat Resistant Steels Industry Forecast" looks at past sales and reviews total world Martensitic Heat Resistant Steels sales in 2025, providing a comprehensive analysis by region and market sector of projected Martensitic Heat Resistant Steels sales for 2026 through 2032. With Martensitic Heat Resistant Steels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Martensitic Heat Resistant Steels industry.

This Insight Report provides a comprehensive analysis of the global Martensitic Heat Resistant Steels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Martensitic Heat Resistant Steels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Martensitic Heat Resistant Steels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Martensitic Heat Resistant Steels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Martensitic Heat Resistant Steels.

This report presents a comprehensive overview, market shares, and growth opportunities of Martensitic Heat Resistant Steels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- 410 Stainless Steel
- 420 Stainless Steel
- 440A Stainless Steel
- Cr13 Stainless Steel
- Others

Segmentation by Carbon Content:

- Low Carbon
- Medium Carbon
- High Carbon

Segmentation by Product Forms:

- Hot-Rolled Products
- Forgings

Segmentation by Application:

- Aerospace
- High Speed Train

Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Acerinox?ES?

Aperam?LU?

Thyssenkrupp?DE?

POSCO?KR?

Jindal Stainless?IN?

ATI Metals?US?

AK Steel?US?

Outokumpu?FI?

NSSMC?JP?

JFE?JP?

Gerdau?BR?

Voestalpine?AT?

Hyundai?KR?

SSAB?SE?

Sandvik?SE?

Baowu?CN?

Tsingshan Holding?CN?

Angang Lianzhong (Guangzhou) Stainless Steel?CN?

JISCO?CN?

Dongbei Special Steel?CN?

Nanjing Steel?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Martensitic Heat Resistant Steels market?

What factors are driving Martensitic Heat Resistant Steels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Martensitic Heat Resistant Steels market opportunities vary by end market size?

How does Martensitic Heat Resistant Steels break out by Type, by Application?

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- 1.2 Years Considered
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