

Global Marine Waste Derived PCR Plastics Market Growth 2026-2032

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Abstracts

The global Marine Waste Derived PCR Plastics market size is predicted to grow from US\$ 1058 million in 2025 to US\$ 2647 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

Marine Waste Derived Post Consumer Recycled (PCR) Plastics refer to materials generated from plastic waste destined for or retrieved from the marine environment. This includes Ocean-Bound Plastics (OBP) collected within 50km of coastlines lacking formal waste management, as well as abandoned fishing gear and ropes recovered from seas. In 2025, global marine waste derived PCR plastics production reached approximately 360,386 ton, with an average global market price of around USD 3,000 per ton. A factory gross profit of USD 1,050 per ton with 35% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. Upstream dependencies to coastal waste, municipal recycling and cleanup program. Downstream demand is concentrated in packaging, textile, consumer goods and automotive. An athletic footwear manufacturers incorporate recycled fishing-net nylon into shoe uppers and midsoles, reducing virgin polymer consumption while supporting marine cleanup initiatives. China and India leads the market by massive coastal populations and government infrastructure spending.

United States market for Marine Waste Derived PCR Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Marine Waste Derived PCR Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Marine Waste Derived PCR Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Marine Waste Derived PCR Plastics players cover KW Plastics (US), Indorama Ventures (Thailand), Plastipak Holdings, Inc. (US), Alpek S.A.B. de C.V. (Mexico), Far Eastern New Century (Taiwan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Marine Waste Derived PCR Plastics Industry Forecast" looks at past sales and reviews total world Marine Waste Derived PCR Plastics sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Waste Derived PCR Plastics sales for 2026 through 2032. With Marine Waste Derived PCR Plastics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Waste Derived PCR Plastics industry.

This Insight Report provides a comprehensive analysis of the global Marine Waste Derived PCR Plastics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Waste Derived PCR Plastics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Waste Derived PCR Plastics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Waste Derived PCR Plastics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Waste Derived PCR Plastics.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Waste Derived PCR Plastics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyethylene (HDPE/LDPE)

Polypropylene (PP)

Nylon (PA6 / PA66)

PET

Others

Segmentation by Technology:

Mechanical Recycling

Chemical Recycling (Depolymerization)

Pyrolysis / Feedstock

Others

Segmentation by Melt Flow Index:

Low Flow (20 g/10 min)

Ultra High Flow (>50 g/10 min)

Others

Segmentation by Application:

Packaging

Personal Care and Cosmetics

Textiles and Apparel

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KW Plastics (US)

Indorama Ventures (Thailand)

Plastipak Holdings, Inc. (US)

Alpek S.A.B. de C.V. (Mexico)

Far Eastern New Century (Taiwan)

MBA Polymers, Inc. (US)

Intco Recycling (China)

Biffa plc (UK)

Viridor (UK)

Envision Plastics (US)

SUEZ (France)

Veolia (France)

GEM Co., Ltd. (China)

Dongguan Yujie Industrial (China)

Toray Industries, Inc. (Japan)

JEPLAN, Inc. (Japan)

Nile Recycling Company (Egypt)

Jayplas (UK)

SABIC (Saudi Arabia)

Unifi, Inc. (US)

BASF SE (Germany)

Covestro AG (Germany)

Global Green Material Co. (Taiwan)

B&B Plastics Inc (US)

Oceanworks, Inc. (US)

Plastic Energy (UK)

Waterhaul (UK)

PureCycle Technologies (US)

ReVital Polymers (Canada)

OceanMaterial (US)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Waste Derived PCR Plastics market?

What factors are driving Marine Waste Derived PCR Plastics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Waste Derived PCR Plastics market opportunities vary by end market size?

How does Marine Waste Derived PCR Plastics break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Marine Waste Derived PCR Plastics Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Marine Waste Derived PCR Plastics by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Marine Waste Derived PCR Plastics by Country/Region, 2021, 2025 & 2032
- 2.2 Marine Waste Derived PCR Plastics Segment by Type
 - 2.2.1 Polyethylene (HDPE/LDPE)
 - 2.2.2 Polypropylene (PP)
 - 2.2.3 Nylon (PA6 / PA66)
 - 2.2.4 PET
 - 2.2.5 Others
 - 2.2.6 Marine Waste Derived PCR Plastics Sales by Type
 - 2.2.6.1 Global Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Marine Waste Derived PCR Plastics Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Marine Waste Derived PCR Plastics Sale Price by Type (2021-2026)
- 2.3 Marine Waste Derived PCR Plastics Segment by Technology
 - 2.3.1 Mechanical Recycling
 - 2.3.2 Chemical Recycling (Depolymerization)
 - 2.3.3 Pyrolysis / Feedstock
 - 2.3.4 Others
 - 2.3.5 Marine Waste Derived PCR Plastics Sales by Technology

2.3.5.1 Global Marine Waste Derived PCR Plastics Sales Market Share by Technology (2021-2026)

2.3.5.2 Global Marine Waste Derived PCR Plastics Revenue and Market Share by Technology (2021-2026)

2.3.5.3 Global Marine Waste Derived PCR Plastics Sale Price by Technology (2021-2026)

2.4 Marine Waste Derived PCR Plastics Segment by Melt Flow Index

2.4.1 Low Flow (20 g/10 min)

2.4.4 Ultra High Flow (>50 g/10 min)

2.4.5 Others

2.4.6 Marine Waste Derived PCR Plastics Sales by Melt Flow Index

2.4.6.1 Global Marine Waste Derived PCR Plastics Sales Market Share by Melt Flow Index (2021-2026)

2.4.6.2 Global Marine Waste Derived PCR Plastics Revenue and Market Share by Melt Flow Index (2021-2026)

2.4.6.3 Global Marine Waste Derived PCR Plastics Sale Price by Melt Flow Index (2021-2026)

2.5 Marine Waste Derived PCR Plastics Segment by Application

2.5.1 Packaging

2.5.2 Personal Care and Cosmetics

2.5.3 Textiles and Apparel

2.5.4 Automotive

2.5.5 Others

2.5.6 Marine Waste Derived PCR Plastics Sales by Application

2.5.6.1 Global Marine Waste Derived PCR Plastics Sale Market Share by Application (2021-2026)

2.5.6.2 Global Marine Waste Derived PCR Plastics Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Marine Waste Derived PCR Plastics Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Marine Waste Derived PCR Plastics Breakdown Data by Company

3.1.1 Global Marine Waste Derived PCR Plastics Annual Sales by Company (2021-2026)

3.1.2 Global Marine Waste Derived PCR Plastics Sales Market Share by Company (2021-2026)

3.2 Global Marine Waste Derived PCR Plastics Annual Revenue by Company

(2021-2026)

3.2.1 Global Marine Waste Derived PCR Plastics Revenue by Company (2021-2026)

3.2.2 Global Marine Waste Derived PCR Plastics Revenue Market Share by Company
(2021-2026)

3.3 Global Marine Waste Derived PCR Plastics Sale Price by Company

3.4 Key Manufacturers Marine Waste Derived PCR Plastics Producing Area
Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Marine Waste Derived PCR Plastics Product Location
Distribution

3.4.2 Players Marine Waste Derived PCR Plastics Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MARINE WASTE DERIVED PCR PLASTICS BY GEOGRAPHIC REGION

4.1 World Historic Marine Waste Derived PCR Plastics Market Size by Geographic
Region (2021-2026)

4.1.1 Global Marine Waste Derived PCR Plastics Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Marine Waste Derived PCR Plastics Annual Revenue by Geographic
Region (2021-2026)

4.2 World Historic Marine Waste Derived PCR Plastics Market Size by Country/Region
(2021-2026)

4.2.1 Global Marine Waste Derived PCR Plastics Annual Sales by Country/Region
(2021-2026)

4.2.2 Global Marine Waste Derived PCR Plastics Annual Revenue by Country/Region
(2021-2026)

4.3 Americas Marine Waste Derived PCR Plastics Sales Growth

4.4 APAC Marine Waste Derived PCR Plastics Sales Growth

4.5 Europe Marine Waste Derived PCR Plastics Sales Growth

4.6 Middle East & Africa Marine Waste Derived PCR Plastics Sales Growth

5 AMERICAS

5.1 Americas Marine Waste Derived PCR Plastics Sales by Country

- 5.1.1 Americas Marine Waste Derived PCR Plastics Sales by Country (2021-2026)
- 5.1.2 Americas Marine Waste Derived PCR Plastics Revenue by Country (2021-2026)
- 5.2 Americas Marine Waste Derived PCR Plastics Sales by Type (2021-2026)
- 5.3 Americas Marine Waste Derived PCR Plastics Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Marine Waste Derived PCR Plastics Sales by Region
 - 6.1.1 APAC Marine Waste Derived PCR Plastics Sales by Region (2021-2026)
 - 6.1.2 APAC Marine Waste Derived PCR Plastics Revenue by Region (2021-2026)
- 6.2 APAC Marine Waste Derived PCR Plastics Sales by Type (2021-2026)
- 6.3 APAC Marine Waste Derived PCR Plastics Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Marine Waste Derived PCR Plastics by Country
 - 7.1.1 Europe Marine Waste Derived PCR Plastics Sales by Country (2021-2026)
 - 7.1.2 Europe Marine Waste Derived PCR Plastics Revenue by Country (2021-2026)
- 7.2 Europe Marine Waste Derived PCR Plastics Sales by Type (2021-2026)
- 7.3 Europe Marine Waste Derived PCR Plastics Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Marine Waste Derived PCR Plastics by Country

8.1.1 Middle East & Africa Marine Waste Derived PCR Plastics Sales by Country (2021-2026)

8.1.2 Middle East & Africa Marine Waste Derived PCR Plastics Revenue by Country (2021-2026)

8.2 Middle East & Africa Marine Waste Derived PCR Plastics Sales by Type (2021-2026)

8.3 Middle East & Africa Marine Waste Derived PCR Plastics Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Marine Waste Derived PCR Plastics

10.3 Manufacturing Process Analysis of Marine Waste Derived PCR Plastics

10.4 Industry Chain Structure of Marine Waste Derived PCR Plastics

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Marine Waste Derived PCR Plastics Distributors

11.3 Marine Waste Derived PCR Plastics Customer

12 WORLD FORECAST REVIEW FOR MARINE WASTE DERIVED PCR PLASTICS BY GEOGRAPHIC REGION

- 12.1 Global Marine Waste Derived PCR Plastics Market Size Forecast by Region
 - 12.1.1 Global Marine Waste Derived PCR Plastics Forecast by Region (2027-2032)
 - 12.1.2 Global Marine Waste Derived PCR Plastics Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Marine Waste Derived PCR Plastics Forecast by Type (2027-2032)
- 12.7 Global Marine Waste Derived PCR Plastics Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 KW Plastics (US)
 - 13.1.1 KW Plastics (US) Company Information
 - 13.1.2 KW Plastics (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.1.3 KW Plastics (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 KW Plastics (US) Main Business Overview
 - 13.1.5 KW Plastics (US) Latest Developments
- 13.2 Indorama Ventures (Thailand)
 - 13.2.1 Indorama Ventures (Thailand) Company Information
 - 13.2.2 Indorama Ventures (Thailand) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.2.3 Indorama Ventures (Thailand) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Indorama Ventures (Thailand) Main Business Overview
 - 13.2.5 Indorama Ventures (Thailand) Latest Developments
- 13.3 Plastipak Holdings, Inc. (US)
 - 13.3.1 Plastipak Holdings, Inc. (US) Company Information
 - 13.3.2 Plastipak Holdings, Inc. (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.3.3 Plastipak Holdings, Inc. (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Plastipak Holdings, Inc. (US) Main Business Overview
 - 13.3.5 Plastipak Holdings, Inc. (US) Latest Developments
- 13.4 Alpek S.A.B. de C.V. (Mexico)
 - 13.4.1 Alpek S.A.B. de C.V. (Mexico) Company Information

13.4.2 Alpek S.A.B. de C.V. (Mexico) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.4.3 Alpek S.A.B. de C.V. (Mexico) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Alpek S.A.B. de C.V. (Mexico) Main Business Overview

13.4.5 Alpek S.A.B. de C.V. (Mexico) Latest Developments

13.5 Far Eastern New Century (Taiwan)

13.5.1 Far Eastern New Century (Taiwan) Company Information

13.5.2 Far Eastern New Century (Taiwan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.5.3 Far Eastern New Century (Taiwan) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Far Eastern New Century (Taiwan) Main Business Overview

13.5.5 Far Eastern New Century (Taiwan) Latest Developments

13.6 MBA Polymers, Inc. (US)

13.6.1 MBA Polymers, Inc. (US) Company Information

13.6.2 MBA Polymers, Inc. (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.6.3 MBA Polymers, Inc. (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 MBA Polymers, Inc. (US) Main Business Overview

13.6.5 MBA Polymers, Inc. (US) Latest Developments

13.7 Intco Recycling (China)

13.7.1 Intco Recycling (China) Company Information

13.7.2 Intco Recycling (China) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.7.3 Intco Recycling (China) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Intco Recycling (China) Main Business Overview

13.7.5 Intco Recycling (China) Latest Developments

13.8 Biffa plc (UK)

13.8.1 Biffa plc (UK) Company Information

13.8.2 Biffa plc (UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.8.3 Biffa plc (UK) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Biffa plc (UK) Main Business Overview

13.8.5 Biffa plc (UK) Latest Developments

13.9 Viridor (UK)

- 13.9.1 Viridor (UK) Company Information
- 13.9.2 Viridor (UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
- 13.9.3 Viridor (UK) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Viridor (UK) Main Business Overview
- 13.9.5 Viridor (UK) Latest Developments
- 13.10 Envision Plastics (US)
 - 13.10.1 Envision Plastics (US) Company Information
 - 13.10.2 Envision Plastics (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.10.3 Envision Plastics (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Envision Plastics (US) Main Business Overview
 - 13.10.5 Envision Plastics (US) Latest Developments
- 13.11 SUEZ (France)
 - 13.11.1 SUEZ (France) Company Information
 - 13.11.2 SUEZ (France) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.11.3 SUEZ (France) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 SUEZ (France) Main Business Overview
 - 13.11.5 SUEZ (France) Latest Developments
- 13.12 Veolia (France)
 - 13.12.1 Veolia (France) Company Information
 - 13.12.2 Veolia (France) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.12.3 Veolia (France) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Veolia (France) Main Business Overview
 - 13.12.5 Veolia (France) Latest Developments
- 13.13 GEM Co., Ltd. (China)
 - 13.13.1 GEM Co., Ltd. (China) Company Information
 - 13.13.2 GEM Co., Ltd. (China) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.13.3 GEM Co., Ltd. (China) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 GEM Co., Ltd. (China) Main Business Overview
 - 13.13.5 GEM Co., Ltd. (China) Latest Developments

13.14 Dongguan Yujie Industrial (China)

13.14.1 Dongguan Yujie Industrial (China) Company Information

13.14.2 Dongguan Yujie Industrial (China) Marine Waste Derived PCR Plastics

Product Portfolios and Specifications

13.14.3 Dongguan Yujie Industrial (China) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Dongguan Yujie Industrial (China) Main Business Overview

13.14.5 Dongguan Yujie Industrial (China) Latest Developments

13.15 Toray Industries, Inc. (Japan)

13.15.1 Toray Industries, Inc. (Japan) Company Information

13.15.2 Toray Industries, Inc. (Japan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.15.3 Toray Industries, Inc. (Japan) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Toray Industries, Inc. (Japan) Main Business Overview

13.15.5 Toray Industries, Inc. (Japan) Latest Developments

13.16 JEPLAN, Inc. (Japan)

13.16.1 JEPLAN, Inc. (Japan) Company Information

13.16.2 JEPLAN, Inc. (Japan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.16.3 JEPLAN, Inc. (Japan) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 JEPLAN, Inc. (Japan) Main Business Overview

13.16.5 JEPLAN, Inc. (Japan) Latest Developments

13.17 Nile Recycling Company (Egypt)

13.17.1 Nile Recycling Company (Egypt) Company Information

13.17.2 Nile Recycling Company (Egypt) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.17.3 Nile Recycling Company (Egypt) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Nile Recycling Company (Egypt) Main Business Overview

13.17.5 Nile Recycling Company (Egypt) Latest Developments

13.18 Jayplas (UK)

13.18.1 Jayplas (UK) Company Information

13.18.2 Jayplas (UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.18.3 Jayplas (UK) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Jayplas (UK) Main Business Overview

- 13.18.5 Jayplas (UK) Latest Developments
- 13.19 SABIC (Saudi Arabia)
 - 13.19.1 SABIC (Saudi Arabia) Company Information
 - 13.19.2 SABIC (Saudi Arabia) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.19.3 SABIC (Saudi Arabia) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 SABIC (Saudi Arabia) Main Business Overview
 - 13.19.5 SABIC (Saudi Arabia) Latest Developments
- 13.20 Unifi, Inc. (US)
 - 13.20.1 Unifi, Inc. (US) Company Information
 - 13.20.2 Unifi, Inc. (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.20.3 Unifi, Inc. (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Unifi, Inc. (US) Main Business Overview
 - 13.20.5 Unifi, Inc. (US) Latest Developments
- 13.21 BASF SE (Germany)
 - 13.21.1 BASF SE (Germany) Company Information
 - 13.21.2 BASF SE (Germany) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.21.3 BASF SE (Germany) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 BASF SE (Germany) Main Business Overview
 - 13.21.5 BASF SE (Germany) Latest Developments
- 13.22 Covestro AG (Germany)
 - 13.22.1 Covestro AG (Germany) Company Information
 - 13.22.2 Covestro AG (Germany) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.22.3 Covestro AG (Germany) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Covestro AG (Germany) Main Business Overview
 - 13.22.5 Covestro AG (Germany) Latest Developments
- 13.23 Global Green Material Co. (Taiwan)
 - 13.23.1 Global Green Material Co. (Taiwan) Company Information
 - 13.23.2 Global Green Material Co. (Taiwan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.23.3 Global Green Material Co. (Taiwan) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.23.4 Global Green Material Co. (Taiwan) Main Business Overview
- 13.23.5 Global Green Material Co. (Taiwan) Latest Developments
- 13.24 B&B Plastics Inc (US)
 - 13.24.1 B&B Plastics Inc (US) Company Information
 - 13.24.2 B&B Plastics Inc (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.24.3 B&B Plastics Inc (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 B&B Plastics Inc (US) Main Business Overview
 - 13.24.5 B&B Plastics Inc (US) Latest Developments
- 13.25 Oceanworks, Inc. (US)
 - 13.25.1 Oceanworks, Inc. (US) Company Information
 - 13.25.2 Oceanworks, Inc. (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.25.3 Oceanworks, Inc. (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Oceanworks, Inc. (US) Main Business Overview
 - 13.25.5 Oceanworks, Inc. (US) Latest Developments
- 13.26 Plastic Energy (UK)
 - 13.26.1 Plastic Energy (UK) Company Information
 - 13.26.2 Plastic Energy (UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.26.3 Plastic Energy (UK) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Plastic Energy (UK) Main Business Overview
 - 13.26.5 Plastic Energy (UK) Latest Developments
- 13.27 Waterhaul (UK)
 - 13.27.1 Waterhaul (UK) Company Information
 - 13.27.2 Waterhaul (UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.27.3 Waterhaul (UK) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Waterhaul (UK) Main Business Overview
 - 13.27.5 Waterhaul (UK) Latest Developments
- 13.28 PureCycle Technologies (US)
 - 13.28.1 PureCycle Technologies (US) Company Information
 - 13.28.2 PureCycle Technologies (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications
 - 13.28.3 PureCycle Technologies (US) Marine Waste Derived PCR Plastics Sales,

Revenue, Price and Gross Margin (2021-2026)

13.28.4 PureCycle Technologies (US) Main Business Overview

13.28.5 PureCycle Technologies (US) Latest Developments

13.29 ReVital Polymers (Canada)

13.29.1 ReVital Polymers (Canada) Company Information

13.29.2 ReVital Polymers (Canada) Marine Waste Derived PCR Plastics Product

Portfolios and Specifications

13.29.3 ReVital Polymers (Canada) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 ReVital Polymers (Canada) Main Business Overview

13.29.5 ReVital Polymers (Canada) Latest Developments

13.30 OceanMaterial (US)

13.30.1 OceanMaterial (US) Company Information

13.30.2 OceanMaterial (US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

13.30.3 OceanMaterial (US) Marine Waste Derived PCR Plastics Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 OceanMaterial (US) Main Business Overview

13.30.5 OceanMaterial (US) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Marine Waste Derived PCR Plastics Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Marine Waste Derived PCR Plastics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Polyethylene (HDPE/LDPE)

Table 4. Major Players of Polypropylene (PP)

Table 5. Major Players of Nylon (PA6 / PA66)

Table 6. Major Players of PET

Table 7. Major Players of Others

Table 8. Global Marine Waste Derived PCR Plastics Sales by Type (2021-2026) & (Tons)

Table 9. Global Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)

Table 10. Global Marine Waste Derived PCR Plastics Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Marine Waste Derived PCR Plastics Revenue Market Share by Type (2021-2026)

Table 12. Global Marine Waste Derived PCR Plastics Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Mechanical Recycling

Table 14. Major Players of Chemical Recycling (Depolymerization)

Table 15. Major Players of Pyrolysis / Feedstock

Table 16. Major Players of Others

Table 17. Global Marine Waste Derived PCR Plastics Sales by Technology (2021-2026) & (Tons)

Table 18. Global Marine Waste Derived PCR Plastics Sales Market Share by Technology (2021-2026)

Table 19. Global Marine Waste Derived PCR Plastics Revenue by Technology (2021-2026) & (\$ million)

Table 20. Global Marine Waste Derived PCR Plastics Revenue Market Share by Technology (2021-2026)

Table 21. Global Marine Waste Derived PCR Plastics Sale Price by Technology (2021-2026) & (US\$/Ton)

Table 22. Major Players of Low Flow (20 g/10 min)

Table 25. Major Players of Ultra High Flow (>50 g/10 min)

Table 26. Major Players of Others

Table 27. Global Marine Waste Derived PCR Plastics Sales by Melt Flow Index (2021-2026) & (Tons)

Table 28. Global Marine Waste Derived PCR Plastics Sales Market Share by Melt Flow Index (2021-2026)

Table 29. Global Marine Waste Derived PCR Plastics Revenue by Melt Flow Index (2021-2026) & (\$ million)

Table 30. Global Marine Waste Derived PCR Plastics Revenue Market Share by Melt Flow Index (2021-2026)

Table 31. Global Marine Waste Derived PCR Plastics Sale Price by Melt Flow Index (2021-2026) & (US\$/Ton)

Table 32. Global Marine Waste Derived PCR Plastics Sale by Application (2021-2026) & (Tons)

Table 33. Global Marine Waste Derived PCR Plastics Sale Market Share by Application (2021-2026)

Table 34. Global Marine Waste Derived PCR Plastics Revenue by Application (2021-2026) & (\$ million)

Table 35. Global Marine Waste Derived PCR Plastics Revenue Market Share by Application (2021-2026)

Table 36. Global Marine Waste Derived PCR Plastics Sale Price by Application (2021-2026) & (US\$/Ton)

Table 37. Global Marine Waste Derived PCR Plastics Sales by Company (2021-2026) & (Tons)

Table 38. Global Marine Waste Derived PCR Plastics Sales Market Share by Company (2021-2026)

Table 39. Global Marine Waste Derived PCR Plastics Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global Marine Waste Derived PCR Plastics Revenue Market Share by Company (2021-2026)

Table 41. Global Marine Waste Derived PCR Plastics Sale Price by Company (2021-2026) & (US\$/Ton)

Table 42. Key Manufacturers Marine Waste Derived PCR Plastics Producing Area Distribution and Sales Area

Table 43. Players Marine Waste Derived PCR Plastics Products Offered

Table 44. Marine Waste Derived PCR Plastics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global Marine Waste Derived PCR Plastics Sales by Geographic Region

(2021-2026) & (Tons)

Table 48. Global Marine Waste Derived PCR Plastics Sales Market Share Geographic Region (2021-2026)

Table 49. Global Marine Waste Derived PCR Plastics Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global Marine Waste Derived PCR Plastics Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global Marine Waste Derived PCR Plastics Sales by Country/Region (2021-2026) & (Tons)

Table 52. Global Marine Waste Derived PCR Plastics Sales Market Share by Country/Region (2021-2026)

Table 53. Global Marine Waste Derived PCR Plastics Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global Marine Waste Derived PCR Plastics Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas Marine Waste Derived PCR Plastics Sales by Country (2021-2026) & (Tons)

Table 56. Americas Marine Waste Derived PCR Plastics Sales Market Share by Country (2021-2026)

Table 57. Americas Marine Waste Derived PCR Plastics Revenue by Country (2021-2026) & (\$ millions)

Table 58. Americas Marine Waste Derived PCR Plastics Sales by Type (2021-2026) & (Tons)

Table 59. Americas Marine Waste Derived PCR Plastics Sales by Application (2021-2026) & (Tons)

Table 60. APAC Marine Waste Derived PCR Plastics Sales by Region (2021-2026) & (Tons)

Table 61. APAC Marine Waste Derived PCR Plastics Sales Market Share by Region (2021-2026)

Table 62. APAC Marine Waste Derived PCR Plastics Revenue by Region (2021-2026) & (\$ millions)

Table 63. APAC Marine Waste Derived PCR Plastics Sales by Type (2021-2026) & (Tons)

Table 64. APAC Marine Waste Derived PCR Plastics Sales by Application (2021-2026) & (Tons)

Table 65. Europe Marine Waste Derived PCR Plastics Sales by Country (2021-2026) & (Tons)

Table 66. Europe Marine Waste Derived PCR Plastics Revenue by Country (2021-2026) & (\$ millions)

Table 67. Europe Marine Waste Derived PCR Plastics Sales by Type (2021-2026) & (Tons)

Table 68. Europe Marine Waste Derived PCR Plastics Sales by Application (2021-2026) & (Tons)

Table 69. Middle East & Africa Marine Waste Derived PCR Plastics Sales by Country (2021-2026) & (Tons)

Table 70. Middle East & Africa Marine Waste Derived PCR Plastics Revenue Market Share by Country (2021-2026)

Table 71. Middle East & Africa Marine Waste Derived PCR Plastics Sales by Type (2021-2026) & (Tons)

Table 72. Middle East & Africa Marine Waste Derived PCR Plastics Sales by Application (2021-2026) & (Tons)

Table 73. Key Market Drivers & Growth Opportunities of Marine Waste Derived PCR Plastics

Table 74. Key Market Challenges & Risks of Marine Waste Derived PCR Plastics

Table 75. Key Industry Trends of Marine Waste Derived PCR Plastics

Table 76. Marine Waste Derived PCR Plastics Raw Material

Table 77. Key Suppliers of Raw Materials

Table 78. Marine Waste Derived PCR Plastics Distributors List

Table 79. Marine Waste Derived PCR Plastics Customer List

Table 80. Global Marine Waste Derived PCR Plastics Sales Forecast by Region (2027-2032) & (Tons)

Table 81. Global Marine Waste Derived PCR Plastics Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Americas Marine Waste Derived PCR Plastics Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Americas Marine Waste Derived PCR Plastics Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. APAC Marine Waste Derived PCR Plastics Sales Forecast by Region (2027-2032) & (Tons)

Table 85. APAC Marine Waste Derived PCR Plastics Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe Marine Waste Derived PCR Plastics Sales Forecast by Country (2027-2032) & (Tons)

Table 87. Europe Marine Waste Derived PCR Plastics Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa Marine Waste Derived PCR Plastics Sales Forecast by Country (2027-2032) & (Tons)

Table 89. Middle East & Africa Marine Waste Derived PCR Plastics Revenue Forecast

by Country (2027-2032) & (\$ millions)

Table 90. Global Marine Waste Derived PCR Plastics Sales Forecast by Type (2027-2032) & (Tons)

Table 91. Global Marine Waste Derived PCR Plastics Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global Marine Waste Derived PCR Plastics Sales Forecast by Application (2027-2032) & (Tons)

Table 93. Global Marine Waste Derived PCR Plastics Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. KW Plastics?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 95. KW Plastics?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 96. KW Plastics?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. KW Plastics?(US) Main Business

Table 98. KW Plastics?(US) Latest Developments

Table 99. Indorama Ventures?(Thailand) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 100. Indorama Ventures?(Thailand) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 101. Indorama Ventures?(Thailand) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Indorama Ventures?(Thailand) Main Business

Table 103. Indorama Ventures?(Thailand) Latest Developments

Table 104. Plastipak Holdings, Inc.?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 105. Plastipak Holdings, Inc.?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 106. Plastipak Holdings, Inc.?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Plastipak Holdings, Inc.?(US) Main Business

Table 108. Plastipak Holdings, Inc.?(US) Latest Developments

Table 109. Alpek S.A.B. de C.V.?(Mexico) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 110. Alpek S.A.B. de C.V.?(Mexico) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 111. Alpek S.A.B. de C.V.?(Mexico) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Alpek S.A.B. de C.V.?(Mexico) Main Business

Table 113. Alpek S.A.B. de C.V.?(Mexico) Latest Developments

Table 114. Far Eastern New Century?(Taiwan) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 115. Far Eastern New Century?(Taiwan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 116. Far Eastern New Century?(Taiwan) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Far Eastern New Century?(Taiwan) Main Business

Table 118. Far Eastern New Century?(Taiwan) Latest Developments

Table 119. MBA Polymers, Inc.?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 120. MBA Polymers, Inc.?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 121. MBA Polymers, Inc.?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. MBA Polymers, Inc.?(US) Main Business

Table 123. MBA Polymers, Inc.?(US) Latest Developments

Table 124. Intco Recycling?(China) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 125. Intco Recycling?(China) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 126. Intco Recycling?(China) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Intco Recycling?(China) Main Business

Table 128. Intco Recycling?(China) Latest Developments

Table 129. Biffa plc?(UK) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 130. Biffa plc?(UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 131. Biffa plc?(UK) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Biffa plc?(UK) Main Business

Table 133. Biffa plc?(UK) Latest Developments

Table 134. Viridor?(UK) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 135. Viridor?(UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 136. Viridor?(UK) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Viridor?(UK) Main Business

Table 138. Viridor?(UK) Latest Developments

Table 139. Envision Plastics?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 140. Envision Plastics?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 141. Envision Plastics?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Envision Plastics?(US) Main Business

Table 143. Envision Plastics?(US) Latest Developments

Table 144. SUEZ?(France) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 145. SUEZ?(France) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 146. SUEZ?(France) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. SUEZ?(France) Main Business

Table 148. SUEZ?(France) Latest Developments

Table 149. Veolia?(France) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 150. Veolia?(France) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 151. Veolia?(France) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Veolia?(France) Main Business

Table 153. Veolia?(France) Latest Developments

Table 154. GEM Co., Ltd.?(China) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 155. GEM Co., Ltd.?(China) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 156. GEM Co., Ltd.?(China) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. GEM Co., Ltd.?(China) Main Business

Table 158. GEM Co., Ltd.?(China) Latest Developments

Table 159. Dongguan Yujie Industrial?(China) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 160. Dongguan Yujie Industrial?(China) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 161. Dongguan Yujie Industrial?(China) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Dongguan Yujie Industrial?(China) Main Business

Table 163. Dongguan Yujie Industrial?(China) Latest Developments

Table 164. Toray Industries, Inc.?(Japan) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 165. Toray Industries, Inc.?(Japan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 166. Toray Industries, Inc.?(Japan) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Toray Industries, Inc.?(Japan) Main Business

Table 168. Toray Industries, Inc.?(Japan) Latest Developments

Table 169. JEPLAN, Inc.?(Japan) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 170. JEPLAN, Inc.?(Japan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 171. JEPLAN, Inc.?(Japan) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. JEPLAN, Inc.?(Japan) Main Business

Table 173. JEPLAN, Inc.?(Japan) Latest Developments

Table 174. Nile Recycling Company?(Egypt) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 175. Nile Recycling Company?(Egypt) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 176. Nile Recycling Company?(Egypt) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Nile Recycling Company?(Egypt) Main Business

Table 178. Nile Recycling Company?(Egypt) Latest Developments

Table 179. Jayplas?(UK) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 180. Jayplas?(UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 181. Jayplas?(UK) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. Jayplas?(UK) Main Business

Table 183. Jayplas?(UK) Latest Developments

Table 184. SABIC?(Saudi Arabia) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 185. SABIC?(Saudi Arabia) Marine Waste Derived PCR Plastics Product

Portfolios and Specifications

Table 186. SABIC?(Saudi Arabia) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. SABIC?(Saudi Arabia) Main Business

Table 188. SABIC?(Saudi Arabia) Latest Developments

Table 189. Unifi, Inc.?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 190. Unifi, Inc.?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 191. Unifi, Inc.?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. Unifi, Inc.?(US) Main Business

Table 193. Unifi, Inc.?(US) Latest Developments

Table 194. BASF SE?(Germany) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 195. BASF SE?(Germany) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 196. BASF SE?(Germany) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 197. BASF SE?(Germany) Main Business

Table 198. BASF SE?(Germany) Latest Developments

Table 199. Covestro AG?(Germany) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 200. Covestro AG?(Germany) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 201. Covestro AG?(Germany) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 202. Covestro AG?(Germany) Main Business

Table 203. Covestro AG?(Germany) Latest Developments

Table 204. Global Green Material Co.?(Taiwan) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 205. Global Green Material Co.?(Taiwan) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 206. Global Green Material Co.?(Taiwan) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 207. Global Green Material Co.?(Taiwan) Main Business

Table 208. Global Green Material Co.?(Taiwan) Latest Developments

Table 209. B&B Plastics Inc?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 210. B&B Plastics Inc?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 211. B&B Plastics Inc?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 212. B&B Plastics Inc?(US) Main Business

Table 213. B&B Plastics Inc?(US) Latest Developments

Table 214. Oceanworks, Inc.?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 215. Oceanworks, Inc.?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 216. Oceanworks, Inc.?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 217. Oceanworks, Inc.?(US) Main Business

Table 218. Oceanworks, Inc.?(US) Latest Developments

Table 219. Plastic Energy?(UK) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 220. Plastic Energy?(UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 221. Plastic Energy?(UK) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 222. Plastic Energy?(UK) Main Business

Table 223. Plastic Energy?(UK) Latest Developments

Table 224. Waterhaul?(UK) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 225. Waterhaul?(UK) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 226. Waterhaul?(UK) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 227. Waterhaul?(UK) Main Business

Table 228. Waterhaul?(UK) Latest Developments

Table 229. PureCycle Technologies?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 230. PureCycle Technologies?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 231. PureCycle Technologies?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 232. PureCycle Technologies?(US) Main Business

Table 233. PureCycle Technologies?(US) Latest Developments

Table 234. ReVital Polymers?(Canada) Basic Information, Marine Waste Derived PCR

Plastics Manufacturing Base, Sales Area and Its Competitors

Table 235. ReVital Polymers?(Canada) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 236. ReVital Polymers?(Canada) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 237. ReVital Polymers?(Canada) Main Business

Table 238. ReVital Polymers?(Canada) Latest Developments

Table 239. OceanMaterial?(US) Basic Information, Marine Waste Derived PCR Plastics Manufacturing Base, Sales Area and Its Competitors

Table 240. OceanMaterial?(US) Marine Waste Derived PCR Plastics Product Portfolios and Specifications

Table 241. OceanMaterial?(US) Marine Waste Derived PCR Plastics Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 242. OceanMaterial?(US) Main Business

Table 243. OceanMaterial?(US) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Marine Waste Derived PCR Plastics
- Figure 2. Marine Waste Derived PCR Plastics Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Marine Waste Derived PCR Plastics Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Marine Waste Derived PCR Plastics Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Marine Waste Derived PCR Plastics Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Marine Waste Derived PCR Plastics Sales Market Share by Country/Region (2025)
- Figure 10. Marine Waste Derived PCR Plastics Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Polyethylene (HDPE/LDPE)
- Figure 12. Product Picture of Polypropylene (PP)
- Figure 13. Product Picture of Nylon (PA6 / PA66)
- Figure 14. Product Picture of PET
- Figure 15. Product Picture of Others
- Figure 16. Global Marine Waste Derived PCR Plastics Sales Market Share by Type in 2026
- Figure 17. Global Marine Waste Derived PCR Plastics Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Mechanical Recycling
- Figure 19. Product Picture of Chemical Recycling (Depolymerization)
- Figure 20. Product Picture of Pyrolysis / Feedstock
- Figure 21. Product Picture of Others
- Figure 22. Global Marine Waste Derived PCR Plastics Sales Market Share by Technology in 2026
- Figure 23. Global Marine Waste Derived PCR Plastics Revenue Market Share by Technology (2021-2026)
- Figure 24. Product Picture of Low Flow (20 g/10 min)
- Figure 27. Product Picture of Ultra High Flow (>50 g/10 min)
- Figure 28. Product Picture of Others

Figure 29. Global Marine Waste Derived PCR Plastics Sales Market Share by Melt Flow Index in 2026

Figure 30. Global Marine Waste Derived PCR Plastics Revenue Market Share by Melt Flow Index (2021-2026)

Figure 31. Marine Waste Derived PCR Plastics Consumed in Packaging

Figure 32. Global Marine Waste Derived PCR Plastics Market: Packaging (2021-2026) & (Tons)

Figure 33. Marine Waste Derived PCR Plastics Consumed in Personal Care and Cosmetics

Figure 34. Global Marine Waste Derived PCR Plastics Market: Personal Care and Cosmetics (2021-2026) & (Tons)

Figure 35. Marine Waste Derived PCR Plastics Consumed in Textiles and Apparel

Figure 36. Global Marine Waste Derived PCR Plastics Market: Textiles and Apparel (2021-2026) & (Tons)

Figure 37. Marine Waste Derived PCR Plastics Consumed in Automotive

Figure 38. Global Marine Waste Derived PCR Plastics Market: Automotive (2021-2026) & (Tons)

Figure 39. Marine Waste Derived PCR Plastics Consumed in Others

Figure 40. Global Marine Waste Derived PCR Plastics Market: Others (2021-2026) & (Tons)

Figure 41. Global Marine Waste Derived PCR Plastics Sale Market Share by Application (2025)

Figure 42. Global Marine Waste Derived PCR Plastics Revenue Market Share by Application in 2025

Figure 43. Marine Waste Derived PCR Plastics Sales by Company in 2025 (Tons)

Figure 44. Global Marine Waste Derived PCR Plastics Sales Market Share by Company in 2025

Figure 45. Marine Waste Derived PCR Plastics Revenue by Company in 2025 (\$ millions)

Figure 46. Global Marine Waste Derived PCR Plastics Revenue Market Share by Company in 2025

Figure 47. Global Marine Waste Derived PCR Plastics Sales Market Share by Geographic Region (2021-2026)

Figure 48. Global Marine Waste Derived PCR Plastics Revenue Market Share by Geographic Region in 2025

Figure 49. Americas Marine Waste Derived PCR Plastics Sales 2021-2026 (Tons)

Figure 50. Americas Marine Waste Derived PCR Plastics Revenue 2021-2026 (\$ millions)

Figure 51. APAC Marine Waste Derived PCR Plastics Sales 2021-2026 (Tons)

- Figure 52. APAC Marine Waste Derived PCR Plastics Revenue 2021-2026 (\$ millions)
- Figure 53. Europe Marine Waste Derived PCR Plastics Sales 2021-2026 (Tons)
- Figure 54. Europe Marine Waste Derived PCR Plastics Revenue 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa Marine Waste Derived PCR Plastics Sales 2021-2026 (Tons)
- Figure 56. Middle East & Africa Marine Waste Derived PCR Plastics Revenue 2021-2026 (\$ millions)
- Figure 57. Americas Marine Waste Derived PCR Plastics Sales Market Share by Country in 2025
- Figure 58. Americas Marine Waste Derived PCR Plastics Revenue Market Share by Country (2021-2026)
- Figure 59. Americas Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)
- Figure 60. Americas Marine Waste Derived PCR Plastics Sales Market Share by Application (2021-2026)
- Figure 61. United States Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Canada Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Mexico Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Brazil Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 65. APAC Marine Waste Derived PCR Plastics Sales Market Share by Region in 2025
- Figure 66. APAC Marine Waste Derived PCR Plastics Revenue Market Share by Region (2021-2026)
- Figure 67. APAC Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)
- Figure 68. APAC Marine Waste Derived PCR Plastics Sales Market Share by Application (2021-2026)
- Figure 69. China Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Japan Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Korea Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Southeast Asia Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 73. India Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 74. Australia Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 75. China Taiwan Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 76. Europe Marine Waste Derived PCR Plastics Sales Market Share by Country in 2025

Figure 77. Europe Marine Waste Derived PCR Plastics Revenue Market Share by Country (2021-2026)

Figure 78. Europe Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)

Figure 79. Europe Marine Waste Derived PCR Plastics Sales Market Share by Application (2021-2026)

Figure 80. Germany Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 81. France Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 82. UK Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 83. Italy Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 84. Russia Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 85. Middle East & Africa Marine Waste Derived PCR Plastics Sales Market Share by Country (2021-2026)

Figure 86. Middle East & Africa Marine Waste Derived PCR Plastics Sales Market Share by Type (2021-2026)

Figure 87. Middle East & Africa Marine Waste Derived PCR Plastics Sales Market Share by Application (2021-2026)

Figure 88. Egypt Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 89. South Africa Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 90. Israel Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 91. Turkey Marine Waste Derived PCR Plastics Revenue Growth 2021-2026 (\$ millions)

Figure 92. GCC Countries Marine Waste Derived PCR Plastics Revenue Growth

2021-2026 (\$ millions)

Figure 93. Manufacturing Cost Structure Analysis of Marine Waste Derived PCR Plastics in 2026

Figure 94. Manufacturing Process Analysis of Marine Waste Derived PCR Plastics

Figure 95. Industry Chain Structure of Marine Waste Derived PCR Plastics

Figure 96. Channels of Distribution

Figure 97. Global Marine Waste Derived PCR Plastics Sales Market Forecast by Region (2027-2032)

Figure 98. Global Marine Waste Derived PCR Plastics Revenue Market Share Forecast by Region (2027-2032)

Figure 99. Global Marine Waste Derived PCR Plastics Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global Marine Waste Derived PCR Plastics Revenue Market Share Forecast by Type (2027-2032)

Figure 101. Global Marine Waste Derived PCR Plastics Sales Market Share Forecast by Application (2027-2032)

Figure 102. Global Marine Waste Derived PCR Plastics Revenue Market Share Forecast by Application (2027-2032)

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