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Global Marine Shaft Earthing Systems Market Growth 2026-2032

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Abstracts

The global Marine Shaft Earthing Systems market size is predicted to grow from US$ 155 million in 2025 to US$ 217 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Marine Shaft Earthing Systems are vessel protection systems used to conduct electrical potential from rotating propulsion shafts to the ship hull or grounding structure through controlled contact. They help reduce shaft voltage, bearing-current damage, electrical sparking risk, corrosion-related issues, and electromagnetic interference in marine propulsion systems. A typical system includes shaft grounding brushes, slip rings, silver-graphite contacts, brush holders, monitoring modules, cables, alarms, mounting brackets, and control interfaces. They are used on merchant ships, tankers, container vessels, offshore vessels, ferries, cruise ships, naval vessels, and workboats. This category excludes general cathodic protection systems, shaft seals, complete propulsion systems, ordinary grounding cables, and hull corrosion monitoring systems.The industrial chain of Marine Shaft Earthing Systems includes upstream suppliers of silver-graphite contact materials, carbon brushes, copper conductors, slip rings, stainless-steel holders, springs, cables, terminals, insulation materials, current sensors, monitoring modules, alarm units, control boards, marine-grade enclosures, sealing parts, fasteners, surface-treatment services, precision machined parts, and testing instruments. The midstream consists of marine electrical equipment and propulsion-protection system manufacturers that design and assemble shaft grounding brush units, contact assemblies, shaft collars, monitoring devices, alarm interfaces, mounting brackets, and customized kits for different shaft diameters and vessel types. Downstream users include shipyards, shipowners, fleet operators, marine maintenance providers, propulsion-system integrators, offshore vessel operators, naval support contractors, and marine equipment distributors.

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The Marine Shaft Earthing System market is a steady reliability and protection market rather than a high-volume marine equipment market. Demand is supported by higher attention to propulsion reliability, bearing protection, electrical interference control, and maintenance-cost reduction across commercial ships, offshore vessels, and specialized fleets. Vessels using electric propulsion, hybrid propulsion, frequency converters, sensitive monitoring equipment, and long operating-hour profiles show stronger adoption because shaft voltage and bearing-current risks are more visible in these applications. Buyers increasingly value stable contact performance, wear life, monitoring accuracy, alarm integration, marine-environment durability, and retrofit convenience rather than basic grounding function alone. Simple brush assemblies face price pressure, while monitored and vessel-specific systems have better pricing resilience. Suppliers with marine installation experience, shaft-diameter adaptation, certification support, and maintenance service capability will have stronger fleet-level customer retention.In 2025, global Marine Shaft Earthing System production reached approximately 23.24 thousand units, with an average global market price of around US$6,800 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of Marine Shaft Earthing Systems was approximately 30.98 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Marine Shaft Earthing Systems Industry Forecast” looks at past sales and reviews total world Marine Shaft Earthing Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Shaft Earthing Systems sales for 2026 through 2032. With Marine Shaft Earthing Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Marine Shaft Earthing Systems industry.

This Insight Report provides a comprehensive analysis of the global Marine Shaft Earthing Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Shaft Earthing Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Marine Shaft Earthing Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Marine Shaft Earthing Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Shaft Earthing Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Shaft Earthing Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Slip-Ring Brush System

Direct Shaft-Contact Brush System

Flexible Conductive Strap System

Other Shaft-Current Transfer Systems

Segmentation by Functional Configuration:

Basic Shaft Grounding Systems

Monitored Shaft Grounding Systems

Segmentation by Rated Shaft Diameter:

Small Shaft Diameter Systems (<100 mm)

Medium Shaft Diameter Systems (100–250 mm)

Large Shaft Diameter Systems (251–500 mm)

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Extra-Large Shaft Diameter Systems (>500 mm)

Segmentation by System Type:

Carbon Brush Shaft Earthing Systems

Silver Graphite Shaft Earthing Systems

Segmentation by Application:

Cargo Transport Vessels

Passenger Transport Vessels

Offshore Energy Support Vessels

Fishing and Aquaculture Vessels

Port Towage and Harbor Service Vessels

Naval Combat and Defense Support Vessels

Civil Patrol Rescue and Public-Service Vessels

Research and Survey Vessels

Recreational Craft and Yachts

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ALTHEN Sensors & Controls B.V.

Evac Oy

MME Group B.V.

Cathwell AS

CORROSION B.V.

BAC Corrosion Control Denmark A/S

MG Duff International Ltd

Tecnoseal Foundry S.r.l.

JOWA AB

PSS Corporation

THE NIPPON CORROSION ENGINEERING CO., LTD.

TRATEC LTD.

Kyushu Zinc Co., Ltd.

Helwig Carbon Products, Inc.

EICS Technology Pte. Ltd.

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Logix MPS Pty Ltd.

Vyas Metal Private Limited

Nantong Navigation Machinery Group Co., Ltd.

Jiangsu Xingzhou Marine Equipment Co., Ltd.

Wilson Walton International S.A.

K.C. LTD.

CorrsTech Korea Ltd.

HENSOLDT AG

W.R. Davis Engineering Limited

Schunk Kohlenstofftechnik GmbH

E. Polipodio Srl

Sargam Metals Private Limited

Sivagami Metal Industries

Ningbo Zhonghe Technology Co., Ltd.

Dongtai Haipeng Marine Accessories Co., Ltd.

Shanghai Ousen Marine Equipment Co., Ltd.

Dalian HITECH Marine Equipment Co., Ltd.

Jiangsu Huayang Heavy Industry Co., Ltd.

EKK Anlagentechnik GmbH & Co. KG

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Cathodic Marine Engineering Pte Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Shaft Earthing Systems market?

What factors are driving Marine Shaft Earthing Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Shaft Earthing Systems market opportunities vary by end market size?

How does Marine Shaft Earthing Systems break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Marine Shaft Earthing Systems Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Marine Shaft Earthing Systems by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Marine Shaft Earthing Systems by Country/Region, 2021, 2025 & 2032
2.2 Marine Shaft Earthing Systems Segment by Type
  2.2.1 Slip-Ring Brush System
  2.2.2 Direct Shaft-Contact Brush System
  2.2.3 Flexible Conductive Strap System
  2.2.4 Other Shaft-Current Transfer Systems
  2.2.5 Marine Shaft Earthing Systems Sales by Type
    2.2.5.1 Global Marine Shaft Earthing Systems Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Marine Shaft Earthing Systems Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Marine Shaft Earthing Systems Sale Price by Type (2021-2026)
2.3 Marine Shaft Earthing Systems Segment by Functional Configuration
  2.3.1 Basic Shaft Grounding Systems
  2.3.2 Monitored Shaft Grounding Systems
  2.3.3 Marine Shaft Earthing Systems Sales by Functional Configuration
    2.3.3.1 Global Marine Shaft Earthing Systems Sales Market Share by Functional Configuration (2021-2026)
    2.3.3.2 Global Marine Shaft Earthing Systems Revenue and Market Share by

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Functional Configuration (2021-2026)
2.3.3.3 Global Marine Shaft Earthing Systems Sale Price by Functional Configuration (2021-2026)
2.4 Marine Shaft Earthing Systems Segment by Rated Shaft Diameter
2.4.1 Small Shaft Diameter Systems (<100 mm)
2.4.2 Medium Shaft Diameter Systems (100–250 mm)
2.4.3 Large Shaft Diameter Systems (251–500 mm)
2.4.4 Extra-Large Shaft Diameter Systems (>500 mm)
2.4.5 Marine Shaft Earthing Systems Sales by Rated Shaft Diameter
2.4.5.1 Global Marine Shaft Earthing Systems Sales Market Share by Rated Shaft Diameter (2021-2026)
2.4.5.2 Global Marine Shaft Earthing Systems Revenue and Market Share by Rated Shaft Diameter (2021-2026)
2.4.5.3 Global Marine Shaft Earthing Systems Sale Price by Rated Shaft Diameter (2021-2026)
2.5 Marine Shaft Earthing Systems Segment by System Type
2.5.1 Carbon Brush Shaft Earthing Systems
2.5.2 Silver Graphite Shaft Earthing Systems
2.5.3 Marine Shaft Earthing Systems Sales by System Type
2.5.3.1 Global Marine Shaft Earthing Systems Sales Market Share by System Type (2021-2026)
2.5.3.2 Global Marine Shaft Earthing Systems Revenue and Market Share by System Type (2021-2026)
2.5.3.3 Global Marine Shaft Earthing Systems Sale Price by System Type (2021-2026)
2.6 Marine Shaft Earthing Systems Segment by Application
2.6.1 Cargo Transport Vessels
2.6.2 Passenger Transport Vessels
2.6.3 Offshore Energy Support Vessels
2.6.4 Fishing and Aquaculture Vessels
2.6.5 Port Towage and Harbor Service Vessels
2.6.6 Naval Combat and Defense Support Vessels
2.6.7 Civil Patrol Rescue and Public-Service Vessels
2.6.8 Research and Survey Vessels
2.6.9 Recreational Craft and Yachts
2.6.10 Marine Shaft Earthing Systems Sales by Application
2.6.10.1 Global Marine Shaft Earthing Systems Sale Market Share by Application (2021-2026)
2.6.10.2 Global Marine Shaft Earthing Systems Revenue and Market Share by

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Application (2021-2026)
2.6.10.3 Global Marine Shaft Earthing Systems Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Marine Shaft Earthing Systems Breakdown Data by Company
3.1.1 Global Marine Shaft Earthing Systems Annual Sales by Company (2021-2026)
3.1.2 Global Marine Shaft Earthing Systems Sales Market Share by Company (2021-2026)
3.2 Global Marine Shaft Earthing Systems Annual Revenue by Company (2021-2026)
3.2.1 Global Marine Shaft Earthing Systems Revenue by Company (2021-2026)
3.2.2 Global Marine Shaft Earthing Systems Revenue Market Share by Company (2021-2026)
3.3 Global Marine Shaft Earthing Systems Sale Price by Company
3.4 Key Manufacturers Marine Shaft Earthing Systems Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Marine Shaft Earthing Systems Product Location Distribution
3.4.2 Players Marine Shaft Earthing Systems Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MARINE SHAFT EARTHING SYSTEMS BY GEOGRAPHIC REGION

4.1 World Historic Marine Shaft Earthing Systems Market Size by Geographic Region (2021-2026)
4.1.1 Global Marine Shaft Earthing Systems Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Marine Shaft Earthing Systems Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Marine Shaft Earthing Systems Market Size by Country/Region (2021-2026)
4.2.1 Global Marine Shaft Earthing Systems Annual Sales by Country/Region (2021-2026)
4.2.2 Global Marine Shaft Earthing Systems Annual Revenue by Country/Region

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(2021-2026)
4.3 Americas Marine Shaft Earthing Systems Sales Growth
4.4 APAC Marine Shaft Earthing Systems Sales Growth
4.5 Europe Marine Shaft Earthing Systems Sales Growth
4.6 Middle East & Africa Marine Shaft Earthing Systems Sales Growth

5 AMERICAS

5.1 Americas Marine Shaft Earthing Systems Sales by Country
  5.1.1 Americas Marine Shaft Earthing Systems Sales by Country (2021-2026)
  5.1.2 Americas Marine Shaft Earthing Systems Revenue by Country (2021-2026)
5.2 Americas Marine Shaft Earthing Systems Sales by Type (2021-2026)
5.3 Americas Marine Shaft Earthing Systems Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Marine Shaft Earthing Systems Sales by Region
  6.1.1 APAC Marine Shaft Earthing Systems Sales by Region (2021-2026)
  6.1.2 APAC Marine Shaft Earthing Systems Revenue by Region (2021-2026)
6.2 APAC Marine Shaft Earthing Systems Sales by Type (2021-2026)
6.3 APAC Marine Shaft Earthing Systems Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Marine Shaft Earthing Systems by Country
  7.1.1 Europe Marine Shaft Earthing Systems Sales by Country (2021-2026)
  7.1.2 Europe Marine Shaft Earthing Systems Revenue by Country (2021-2026)
7.2 Europe Marine Shaft Earthing Systems Sales by Type (2021-2026)

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7.3 Europe Marine Shaft Earthing Systems Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Marine Shaft Earthing Systems by Country
8.1.1 Middle East & Africa Marine Shaft Earthing Systems Sales by Country (2021-2026)
8.1.2 Middle East & Africa Marine Shaft Earthing Systems Revenue by Country (2021-2026)
8.2 Middle East & Africa Marine Shaft Earthing Systems Sales by Type (2021-2026)
8.3 Middle East & Africa Marine Shaft Earthing Systems Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Marine Shaft Earthing Systems
10.3 Manufacturing Process Analysis of Marine Shaft Earthing Systems
10.4 Industry Chain Structure of Marine Shaft Earthing Systems

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

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11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Marine Shaft Earthing Systems Distributors
11.3 Marine Shaft Earthing Systems Customer

12 WORLD FORECAST REVIEW FOR MARINE SHAFT EARTHING SYSTEMS BY GEOGRAPHIC REGION

12.1 Global Marine Shaft Earthing Systems Market Size Forecast by Region
12.1.1 Global Marine Shaft Earthing Systems Forecast by Region (2027-2032)
12.1.2 Global Marine Shaft Earthing Systems Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Marine Shaft Earthing Systems Forecast by Type (2027-2032)
12.7 Global Marine Shaft Earthing Systems Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ALTHEN Sensors & Controls B.V.
13.1.1 ALTHEN Sensors & Controls B.V. Company Information
13.1.2 ALTHEN Sensors & Controls B.V. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.1.3 ALTHEN Sensors & Controls B.V. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 ALTHEN Sensors & Controls B.V. Main Business Overview
13.1.5 ALTHEN Sensors & Controls B.V. Latest Developments
13.2 Evac Oy
13.2.1 Evac Oy Company Information
13.2.2 Evac Oy Marine Shaft Earthing Systems Product Portfolios and Specifications
13.2.3 Evac Oy Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Evac Oy Main Business Overview
13.2.5 Evac Oy Latest Developments
13.3 MME Group B.V.
13.3.1 MME Group B.V. Company Information
13.3.2 MME Group B.V. Marine Shaft Earthing Systems Product Portfolios and

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Specifications
13.3.3 MME Group B.V. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 MME Group B.V. Main Business Overview
13.3.5 MME Group B.V. Latest Developments
13.4 Cathwell AS
13.4.1 Cathwell AS Company Information
13.4.2 Cathwell AS Marine Shaft Earthing Systems Product Portfolios and Specifications
13.4.3 Cathwell AS Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Cathwell AS Main Business Overview
13.4.5 Cathwell AS Latest Developments
13.5 CORROSION B.V.
13.5.1 CORROSION B.V. Company Information
13.5.2 CORROSION B.V. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.5.3 CORROSION B.V. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 CORROSION B.V. Main Business Overview
13.5.5 CORROSION B.V. Latest Developments
13.6 BAC Corrosion Control Denmark A/S
13.6.1 BAC Corrosion Control Denmark A/S Company Information
13.6.2 BAC Corrosion Control Denmark A/S Marine Shaft Earthing Systems Product Portfolios and Specifications
13.6.3 BAC Corrosion Control Denmark A/S Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 BAC Corrosion Control Denmark A/S Main Business Overview
13.6.5 BAC Corrosion Control Denmark A/S Latest Developments
13.7 MG Duff International Ltd
13.7.1 MG Duff International Ltd Company Information
13.7.2 MG Duff International Ltd Marine Shaft Earthing Systems Product Portfolios and Specifications
13.7.3 MG Duff International Ltd Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 MG Duff International Ltd Main Business Overview
13.7.5 MG Duff International Ltd Latest Developments
13.8 Tecnoseal Foundry S.r.l.
13.8.1 Tecnoseal Foundry S.r.l. Company Information

+357 96 030922
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13.8.2 Tecnoseal Foundry S.r.l. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.8.3 Tecnoseal Foundry S.r.l. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Tecnoseal Foundry S.r.l. Main Business Overview
13.8.5 Tecnoseal Foundry S.r.l. Latest Developments
13.9 JOWA AB
13.9.1 JOWA AB Company Information
13.9.2 JOWA AB Marine Shaft Earthing Systems Product Portfolios and Specifications
13.9.3 JOWA AB Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 JOWA AB Main Business Overview
13.9.5 JOWA AB Latest Developments
13.10 PSS Corporation
13.10.1 PSS Corporation Company Information
13.10.2 PSS Corporation Marine Shaft Earthing Systems Product Portfolios and Specifications
13.10.3 PSS Corporation Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 PSS Corporation Main Business Overview
13.10.5 PSS Corporation Latest Developments
13.11 THE NIPPON CORROSION ENGINEERING CO., LTD.
13.11.1 THE NIPPON CORROSION ENGINEERING CO., LTD. Company Information
13.11.2 THE NIPPON CORROSION ENGINEERING CO., LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.11.3 THE NIPPON CORROSION ENGINEERING CO., LTD. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 THE NIPPON CORROSION ENGINEERING CO., LTD. Main Business Overview
13.11.5 THE NIPPON CORROSION ENGINEERING CO., LTD. Latest Developments
13.12 TRATEC LTD.
13.12.1 TRATEC LTD. Company Information
13.12.2 TRATEC LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.12.3 TRATEC LTD. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 TRATEC LTD. Main Business Overview
13.12.5 TRATEC LTD. Latest Developments
13.13 Kyushu Zinc Co., Ltd.

+357 96 030922
info@marketpublishers.com

13.13.1 Kyushu Zinc Co., Ltd. Company Information
13.13.2 Kyushu Zinc Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.13.3 Kyushu Zinc Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Kyushu Zinc Co., Ltd. Main Business Overview
13.13.5 Kyushu Zinc Co., Ltd. Latest Developments
13.14 Helwig Carbon Products, Inc.
13.14.1 Helwig Carbon Products, Inc. Company Information
13.14.2 Helwig Carbon Products, Inc. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.14.3 Helwig Carbon Products, Inc. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Helwig Carbon Products, Inc. Main Business Overview
13.14.5 Helwig Carbon Products, Inc. Latest Developments
13.15 EICS Technology Pte. Ltd.
13.15.1 EICS Technology Pte. Ltd. Company Information
13.15.2 EICS Technology Pte. Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.15.3 EICS Technology Pte. Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 EICS Technology Pte. Ltd. Main Business Overview
13.15.5 EICS Technology Pte. Ltd. Latest Developments
13.16 Logix MPS Pty Ltd.
13.16.1 Logix MPS Pty Ltd. Company Information
13.16.2 Logix MPS Pty Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.16.3 Logix MPS Pty Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Logix MPS Pty Ltd. Main Business Overview
13.16.5 Logix MPS Pty Ltd. Latest Developments
13.17 Vyas Metal Private Limited
13.17.1 Vyas Metal Private Limited Company Information
13.17.2 Vyas Metal Private Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
13.17.3 Vyas Metal Private Limited Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Vyas Metal Private Limited Main Business Overview
13.17.5 Vyas Metal Private Limited Latest Developments

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info@marketpublishers.com

13.18 Nantong Navigation Machinery Group Co., Ltd.
13.18.1 Nantong Navigation Machinery Group Co., Ltd. Company Information
13.18.2 Nantong Navigation Machinery Group Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.18.3 Nantong Navigation Machinery Group Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Nantong Navigation Machinery Group Co., Ltd. Main Business Overview
13.18.5 Nantong Navigation Machinery Group Co., Ltd. Latest Developments
13.19 Jiangsu Xingzhou Marine Equipment Co., Ltd.
13.19.1 Jiangsu Xingzhou Marine Equipment Co., Ltd. Company Information
13.19.2 Jiangsu Xingzhou Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.19.3 Jiangsu Xingzhou Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Jiangsu Xingzhou Marine Equipment Co., Ltd. Main Business Overview
13.19.5 Jiangsu Xingzhou Marine Equipment Co., Ltd. Latest Developments
13.20 Wilson Walton International S.A.
13.20.1 Wilson Walton International S.A. Company Information
13.20.2 Wilson Walton International S.A. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.20.3 Wilson Walton International S.A. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Wilson Walton International S.A. Main Business Overview
13.20.5 Wilson Walton International S.A. Latest Developments
13.21 K.C. LTD.
13.21.1 K.C. LTD. Company Information
13.21.2 K.C. LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.21.3 K.C. LTD. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 K.C. LTD. Main Business Overview
13.21.5 K.C. LTD. Latest Developments
13.22 CorrsTech Korea Ltd.
13.22.1 CorrsTech Korea Ltd. Company Information
13.22.2 CorrsTech Korea Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.22.3 CorrsTech Korea Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 CorrsTech Korea Ltd. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.22.5 CorrsTech Korea Ltd. Latest Developments
13.23 HENSOLDT AG
13.23.1 HENSOLDT AG Company Information
13.23.2 HENSOLDT AG Marine Shaft Earthing Systems Product Portfolios and Specifications
13.23.3 HENSOLDT AG Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 HENSOLDT AG Main Business Overview
13.23.5 HENSOLDT AG Latest Developments
13.24 W.R. Davis Engineering Limited
13.24.1 W.R. Davis Engineering Limited Company Information
13.24.2 W.R. Davis Engineering Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
13.24.3 W.R. Davis Engineering Limited Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 W.R. Davis Engineering Limited Main Business Overview
13.24.5 W.R. Davis Engineering Limited Latest Developments
13.25 Schunk Kohlenstofftechnik GmbH
13.25.1 Schunk Kohlenstofftechnik GmbH Company Information
13.25.2 Schunk Kohlenstofftechnik GmbH Marine Shaft Earthing Systems Product Portfolios and Specifications
13.25.3 Schunk Kohlenstofftechnik GmbH Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Schunk Kohlenstofftechnik GmbH Main Business Overview
13.25.5 Schunk Kohlenstofftechnik GmbH Latest Developments
13.26 E. Polipodio Srl
13.26.1 E. Polipodio Srl Company Information
13.26.2 E. Polipodio Srl Marine Shaft Earthing Systems Product Portfolios and Specifications
13.26.3 E. Polipodio Srl Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 E. Polipodio Srl Main Business Overview
13.26.5 E. Polipodio Srl Latest Developments
13.27 Sargam Metals Private Limited
13.27.1 Sargam Metals Private Limited Company Information
13.27.2 Sargam Metals Private Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
13.27.3 Sargam Metals Private Limited Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

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13.27.4 Sargam Metals Private Limited Main Business Overview
13.27.5 Sargam Metals Private Limited Latest Developments
13.28 Sivagami Metal Industries
13.28.1 Sivagami Metal Industries Company Information
13.28.2 Sivagami Metal Industries Marine Shaft Earthing Systems Product Portfolios and Specifications
13.28.3 Sivagami Metal Industries Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Sivagami Metal Industries Main Business Overview
13.28.5 Sivagami Metal Industries Latest Developments
13.29 Ningbo Zhonghe Technology Co., Ltd.
13.29.1 Ningbo Zhonghe Technology Co., Ltd. Company Information
13.29.2 Ningbo Zhonghe Technology Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.29.3 Ningbo Zhonghe Technology Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 Ningbo Zhonghe Technology Co., Ltd. Main Business Overview
13.29.5 Ningbo Zhonghe Technology Co., Ltd. Latest Developments
13.30 Dongtai Haipeng Marine Accessories Co., Ltd.
13.30.1 Dongtai Haipeng Marine Accessories Co., Ltd. Company Information
13.30.2 Dongtai Haipeng Marine Accessories Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.30.3 Dongtai Haipeng Marine Accessories Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Dongtai Haipeng Marine Accessories Co., Ltd. Main Business Overview
13.30.5 Dongtai Haipeng Marine Accessories Co., Ltd. Latest Developments
13.31 Shanghai Ousen Marine Equipment Co., Ltd.
13.31.1 Shanghai Ousen Marine Equipment Co., Ltd. Company Information
13.31.2 Shanghai Ousen Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.31.3 Shanghai Ousen Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 Shanghai Ousen Marine Equipment Co., Ltd. Main Business Overview
13.31.5 Shanghai Ousen Marine Equipment Co., Ltd. Latest Developments
13.32 Dalian HITECH Marine Equipment Co., Ltd.
13.32.1 Dalian HITECH Marine Equipment Co., Ltd. Company Information
13.32.2 Dalian HITECH Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.32.3 Dalian HITECH Marine Equipment Co., Ltd. Marine Shaft Earthing Systems

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Sales, Revenue, Price and Gross Margin (2021-2026)
13.32.4 Dalian HITECH Marine Equipment Co., Ltd. Main Business Overview
13.32.5 Dalian HITECH Marine Equipment Co., Ltd. Latest Developments
13.33 Jiangsu Huayang Heavy Industry Co., Ltd.
13.33.1 Jiangsu Huayang Heavy Industry Co., Ltd. Company Information
13.33.2 Jiangsu Huayang Heavy Industry Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
13.33.3 Jiangsu Huayang Heavy Industry Co., Ltd. Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.33.4 Jiangsu Huayang Heavy Industry Co., Ltd. Main Business Overview
13.33.5 Jiangsu Huayang Heavy Industry Co., Ltd. Latest Developments
13.34 EKK Anlagentechnik GmbH & Co. KG
13.34.1 EKK Anlagentechnik GmbH & Co. KG Company Information
13.34.2 EKK Anlagentechnik GmbH & Co. KG Marine Shaft Earthing Systems Product Portfolios and Specifications
13.34.3 EKK Anlagentechnik GmbH & Co. KG Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.34.4 EKK Anlagentechnik GmbH & Co. KG Main Business Overview
13.34.5 EKK Anlagentechnik GmbH & Co. KG Latest Developments
13.35 Cathodic Marine Engineering Pte Ltd
13.35.1 Cathodic Marine Engineering Pte Ltd Company Information
13.35.2 Cathodic Marine Engineering Pte Ltd Marine Shaft Earthing Systems Product Portfolios and Specifications
13.35.3 Cathodic Marine Engineering Pte Ltd Marine Shaft Earthing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
13.35.4 Cathodic Marine Engineering Pte Ltd Main Business Overview
13.35.5 Cathodic Marine Engineering Pte Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Marine Shaft Earthing Systems Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Marine Shaft Earthing Systems Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Slip-Ring Brush System
Table 4. Major Players of Direct Shaft-Contact Brush System
Table 5. Major Players of Flexible Conductive Strap System
Table 6. Major Players of Other Shaft-Current Transfer Systems
Table 7. Global Marine Shaft Earthing Systems Sales by Type (2021-2026) & (Units)
Table 8. Global Marine Shaft Earthing Systems Sales Market Share by Type (2021-2026)
Table 9. Global Marine Shaft Earthing Systems Revenue by Type (2021-2026) & ($ million)
Table 10. Global Marine Shaft Earthing Systems Revenue Market Share by Type (2021-2026)
Table 11. Global Marine Shaft Earthing Systems Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Basic Shaft Grounding Systems
Table 13. Major Players of Monitored Shaft Grounding Systems
Table 14. Global Marine Shaft Earthing Systems Sales by Functional Configuration (2021-2026) & (Units)
Table 15. Global Marine Shaft Earthing Systems Sales Market Share by Functional Configuration (2021-2026)
Table 16. Global Marine Shaft Earthing Systems Revenue by Functional Configuration (2021-2026) & ($ million)
Table 17. Global Marine Shaft Earthing Systems Revenue Market Share by Functional Configuration (2021-2026)
Table 18. Global Marine Shaft Earthing Systems Sale Price by Functional Configuration (2021-2026) & (US$/Unit)
Table 19. Major Players of Small Shaft Diameter Systems (<100 mm)
Table 20. Major Players of Medium Shaft Diameter Systems (100–250 mm)
Table 21. Major Players of Large Shaft Diameter Systems (251–500 mm)
Table 22. Major Players of Extra-Large Shaft Diameter Systems (>500 mm)
Table 23. Global Marine Shaft Earthing Systems Sales by Rated Shaft Diameter (2021-2026) & (Units)

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Table 24. Global Marine Shaft Earthing Systems Sales Market Share by Rated Shaft Diameter (2021-2026)
Table 25. Global Marine Shaft Earthing Systems Revenue by Rated Shaft Diameter (2021-2026) & ($ million)
Table 26. Global Marine Shaft Earthing Systems Revenue Market Share by Rated Shaft Diameter (2021-2026)
Table 27. Global Marine Shaft Earthing Systems Sale Price by Rated Shaft Diameter (2021-2026) & (US$/Unit)
Table 28. Major Players of Carbon Brush Shaft Earthing Systems
Table 29. Major Players of Silver Graphite Shaft Earthing Systems
Table 30. Global Marine Shaft Earthing Systems Sales by System Type (2021-2026) & (Units)
Table 31. Global Marine Shaft Earthing Systems Sales Market Share by System Type (2021-2026)
Table 32. Global Marine Shaft Earthing Systems Revenue by System Type (2021-2026) & ($ million)
Table 33. Global Marine Shaft Earthing Systems Revenue Market Share by System Type (2021-2026)
Table 34. Global Marine Shaft Earthing Systems Sale Price by System Type (2021-2026) & (US$/Unit)
Table 35. Global Marine Shaft Earthing Systems Sale by Application (2021-2026) & (Units)
Table 36. Global Marine Shaft Earthing Systems Sale Market Share by Application (2021-2026)
Table 37. Global Marine Shaft Earthing Systems Revenue by Application (2021-2026) & ($ million)
Table 38. Global Marine Shaft Earthing Systems Revenue Market Share by Application (2021-2026)
Table 39. Global Marine Shaft Earthing Systems Sale Price by Application (2021-2026) & (US$/Unit)
Table 40. Global Marine Shaft Earthing Systems Sales by Company (2021-2026) & (Units)
Table 41. Global Marine Shaft Earthing Systems Sales Market Share by Company (2021-2026)
Table 42. Global Marine Shaft Earthing Systems Revenue by Company (2021-2026) & ($ millions)
Table 43. Global Marine Shaft Earthing Systems Revenue Market Share by Company (2021-2026)
Table 44. Global Marine Shaft Earthing Systems Sale Price by Company (2021-2026) &

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(US$/Unit)
Table 45. Key Manufacturers Marine Shaft Earthing Systems Producing Area Distribution and Sales Area
Table 46. Players Marine Shaft Earthing Systems Products Offered
Table 47. Marine Shaft Earthing Systems Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 48. New Products and Potential Entrants
Table 49. Market M&A Activity & Strategy
Table 50. Global Marine Shaft Earthing Systems Sales by Geographic Region (2021-2026) & (Units)
Table 51. Global Marine Shaft Earthing Systems Sales Market Share Geographic Region (2021-2026)
Table 52. Global Marine Shaft Earthing Systems Revenue by Geographic Region (2021-2026) & ($ millions)
Table 53. Global Marine Shaft Earthing Systems Revenue Market Share by Geographic Region (2021-2026)
Table 54. Global Marine Shaft Earthing Systems Sales by Country/Region (2021-2026) & (Units)
Table 55. Global Marine Shaft Earthing Systems Sales Market Share by Country/Region (2021-2026)
Table 56. Global Marine Shaft Earthing Systems Revenue by Country/Region (2021-2026) & ($ millions)
Table 57. Global Marine Shaft Earthing Systems Revenue Market Share by Country/Region (2021-2026)
Table 58. Americas Marine Shaft Earthing Systems Sales by Country (2021-2026) & (Units)
Table 59. Americas Marine Shaft Earthing Systems Sales Market Share by Country (2021-2026)
Table 60. Americas Marine Shaft Earthing Systems Revenue by Country (2021-2026) & ($ millions)
Table 61. Americas Marine Shaft Earthing Systems Sales by Type (2021-2026) & (Units)
Table 62. Americas Marine Shaft Earthing Systems Sales by Application (2021-2026) & (Units)
Table 63. APAC Marine Shaft Earthing Systems Sales by Region (2021-2026) & (Units)
Table 64. APAC Marine Shaft Earthing Systems Sales Market Share by Region (2021-2026)
Table 65. APAC Marine Shaft Earthing Systems Revenue by Region (2021-2026) & ($ millions)

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Table 66. APAC Marine Shaft Earthing Systems Sales by Type (2021-2026) & (Units)
Table 67. APAC Marine Shaft Earthing Systems Sales by Application (2021-2026) & (Units)
Table 68. Europe Marine Shaft Earthing Systems Sales by Country (2021-2026) & (Units)
Table 69. Europe Marine Shaft Earthing Systems Revenue by Country (2021-2026) & ($ millions)
Table 70. Europe Marine Shaft Earthing Systems Sales by Type (2021-2026) & (Units)
Table 71. Europe Marine Shaft Earthing Systems Sales by Application (2021-2026) & (Units)
Table 72. Middle East & Africa Marine Shaft Earthing Systems Sales by Country (2021-2026) & (Units)
Table 73. Middle East & Africa Marine Shaft Earthing Systems Revenue Market Share by Country (2021-2026)
Table 74. Middle East & Africa Marine Shaft Earthing Systems Sales by Type (2021-2026) & (Units)
Table 75. Middle East & Africa Marine Shaft Earthing Systems Sales by Application (2021-2026) & (Units)
Table 76. Key Market Drivers & Growth Opportunities of Marine Shaft Earthing Systems
Table 77. Key Market Challenges & Risks of Marine Shaft Earthing Systems
Table 78. Key Industry Trends of Marine Shaft Earthing Systems
Table 79. Marine Shaft Earthing Systems Raw Material
Table 80. Key Suppliers of Raw Materials
Table 81. Marine Shaft Earthing Systems Distributors List
Table 82. Marine Shaft Earthing Systems Customer List
Table 83. Global Marine Shaft Earthing Systems Sales Forecast by Region (2027-2032) & (Units)
Table 84. Global Marine Shaft Earthing Systems Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Americas Marine Shaft Earthing Systems Sales Forecast by Country (2027-2032) & (Units)
Table 86. Americas Marine Shaft Earthing Systems Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. APAC Marine Shaft Earthing Systems Sales Forecast by Region (2027-2032) & (Units)
Table 88. APAC Marine Shaft Earthing Systems Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 89. Europe Marine Shaft Earthing Systems Sales Forecast by Country (2027-2032) & (Units)

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Table 90. Europe Marine Shaft Earthing Systems Revenue Forecast by Country (2027-2032) & ($ millions)
Table 91. Middle East & Africa Marine Shaft Earthing Systems Sales Forecast by Country (2027-2032) & (Units)
Table 92. Middle East & Africa Marine Shaft Earthing Systems Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Global Marine Shaft Earthing Systems Sales Forecast by Type (2027-2032) & (Units)
Table 94. Global Marine Shaft Earthing Systems Revenue Forecast by Type (2027-2032) & ($ millions)
Table 95. Global Marine Shaft Earthing Systems Sales Forecast by Application (2027-2032) & (Units)
Table 96. Global Marine Shaft Earthing Systems Revenue Forecast by Application (2027-2032) & ($ millions)
Table 97. ALTHEN Sensors & Controls B.V. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 98. ALTHEN Sensors & Controls B.V. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 99. ALTHEN Sensors & Controls B.V. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. ALTHEN Sensors & Controls B.V. Main Business
Table 101. ALTHEN Sensors & Controls B.V. Latest Developments
Table 102. Evac Oy Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 103. Evac Oy Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 104. Evac Oy Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Evac Oy Main Business
Table 106. Evac Oy Latest Developments
Table 107. MME Group B.V. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 108. MME Group B.V. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 109. MME Group B.V. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. MME Group B.V. Main Business
Table 111. MME Group B.V. Latest Developments
Table 112. Cathwell AS Basic Information, Marine Shaft Earthing Systems

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Manufacturing Base, Sales Area and Its Competitors
Table 113. Cathwell AS Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 114. Cathwell AS Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Cathwell AS Main Business
Table 116. Cathwell AS Latest Developments
Table 117. CORROSION B.V. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 118. CORROSION B.V. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 119. CORROSION B.V. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. CORROSION B.V. Main Business
Table 121. CORROSION B.V. Latest Developments
Table 122. BAC Corrosion Control Denmark A/S Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 123. BAC Corrosion Control Denmark A/S Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 124. BAC Corrosion Control Denmark A/S Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. BAC Corrosion Control Denmark A/S Main Business
Table 126. BAC Corrosion Control Denmark A/S Latest Developments
Table 127. MG Duff International Ltd Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 128. MG Duff International Ltd Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 129. MG Duff International Ltd Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. MG Duff International Ltd Main Business
Table 131. MG Duff International Ltd Latest Developments
Table 132. Tecnoseal Foundry S.r.l. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 133. Tecnoseal Foundry S.r.l. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 134. Tecnoseal Foundry S.r.l. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Tecnoseal Foundry S.r.l. Main Business
Table 136. Tecnoseal Foundry S.r.l. Latest Developments

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Table 137. JOWA AB Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 138. JOWA AB Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 139. JOWA AB Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. JOWA AB Main Business
Table 141. JOWA AB Latest Developments
Table 142. PSS Corporation Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 143. PSS Corporation Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 144. PSS Corporation Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. PSS Corporation Main Business
Table 146. PSS Corporation Latest Developments
Table 147. THE NIPPON CORROSION ENGINEERING CO., LTD. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 148. THE NIPPON CORROSION ENGINEERING CO., LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 149. THE NIPPON CORROSION ENGINEERING CO., LTD. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. THE NIPPON CORROSION ENGINEERING CO., LTD. Main Business
Table 151. THE NIPPON CORROSION ENGINEERING CO., LTD. Latest Developments
Table 152. TRATEC LTD. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 153. TRATEC LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 154. TRATEC LTD. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. TRATEC LTD. Main Business
Table 156. TRATEC LTD. Latest Developments
Table 157. Kyushu Zinc Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 158. Kyushu Zinc Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 159. Kyushu Zinc Co., Ltd. Marine Shaft Earthing Systems Sales (Units),

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Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Kyushu Zinc Co., Ltd. Main Business
Table 161. Kyushu Zinc Co., Ltd. Latest Developments
Table 162. Helwig Carbon Products, Inc. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 163. Helwig Carbon Products, Inc. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 164. Helwig Carbon Products, Inc. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Helwig Carbon Products, Inc. Main Business
Table 166. Helwig Carbon Products, Inc. Latest Developments
Table 167. EICS Technology Pte. Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 168. EICS Technology Pte. Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 169. EICS Technology Pte. Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. EICS Technology Pte. Ltd. Main Business
Table 171. EICS Technology Pte. Ltd. Latest Developments
Table 172. Logix MPS Pty Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 173. Logix MPS Pty Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 174. Logix MPS Pty Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 175. Logix MPS Pty Ltd. Main Business
Table 176. Logix MPS Pty Ltd. Latest Developments
Table 177. Vyas Metal Private Limited Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 178. Vyas Metal Private Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 179. Vyas Metal Private Limited Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 180. Vyas Metal Private Limited Main Business
Table 181. Vyas Metal Private Limited Latest Developments
Table 182. Nantong Navigation Machinery Group Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 183. Nantong Navigation Machinery Group Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications

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Table 184. Nantong Navigation Machinery Group Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 185. Nantong Navigation Machinery Group Co., Ltd. Main Business
Table 186. Nantong Navigation Machinery Group Co., Ltd. Latest Developments
Table 187. Jiangsu Xingzhou Marine Equipment Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 188. Jiangsu Xingzhou Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 189. Jiangsu Xingzhou Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 190. Jiangsu Xingzhou Marine Equipment Co., Ltd. Main Business
Table 191. Jiangsu Xingzhou Marine Equipment Co., Ltd. Latest Developments
Table 192. Wilson Walton International S.A. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 193. Wilson Walton International S.A. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 194. Wilson Walton International S.A. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 195. Wilson Walton International S.A. Main Business
Table 196. Wilson Walton International S.A. Latest Developments
Table 197. K.C. LTD. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 198. K.C. LTD. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 199. K.C. LTD. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 200. K.C. LTD. Main Business
Table 201. K.C. LTD. Latest Developments
Table 202. CorrsTech Korea Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 203. CorrsTech Korea Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 204. CorrsTech Korea Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 205. CorrsTech Korea Ltd. Main Business
Table 206. CorrsTech Korea Ltd. Latest Developments
Table 207. HENSOLDT AG Basic Information, Marine Shaft Earthing Systems

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Manufacturing Base, Sales Area and Its Competitors
Table 208. HENSOLDT AG Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 209. HENSOLDT AG Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 210. HENSOLDT AG Main Business
Table 211. HENSOLDT AG Latest Developments
Table 212. W.R. Davis Engineering Limited Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 213. W.R. Davis Engineering Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 214. W.R. Davis Engineering Limited Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 215. W.R. Davis Engineering Limited Main Business
Table 216. W.R. Davis Engineering Limited Latest Developments
Table 217. Schunk Kohlenstofftechnik GmbH Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 218. Schunk Kohlenstofftechnik GmbH Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 219. Schunk Kohlenstofftechnik GmbH Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 220. Schunk Kohlenstofftechnik GmbH Main Business
Table 221. Schunk Kohlenstofftechnik GmbH Latest Developments
Table 222. E. Polipodio Srl Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 223. E. Polipodio Srl Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 224. E. Polipodio Srl Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 225. E. Polipodio Srl Main Business
Table 226. E. Polipodio Srl Latest Developments
Table 227. Sargam Metals Private Limited Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 228. Sargam Metals Private Limited Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 229. Sargam Metals Private Limited Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 230. Sargam Metals Private Limited Main Business
Table 231. Sargam Metals Private Limited Latest Developments

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Table 232. Sivagami Metal Industries Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 233. Sivagami Metal Industries Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 234. Sivagami Metal Industries Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 235. Sivagami Metal Industries Main Business
Table 236. Sivagami Metal Industries Latest Developments
Table 237. Ningbo Zhonghe Technology Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 238. Ningbo Zhonghe Technology Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 239. Ningbo Zhonghe Technology Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 240. Ningbo Zhonghe Technology Co., Ltd. Main Business
Table 241. Ningbo Zhonghe Technology Co., Ltd. Latest Developments
Table 242. Dongtai Haipeng Marine Accessories Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 243. Dongtai Haipeng Marine Accessories Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 244. Dongtai Haipeng Marine Accessories Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 245. Dongtai Haipeng Marine Accessories Co., Ltd. Main Business
Table 246. Dongtai Haipeng Marine Accessories Co., Ltd. Latest Developments
Table 247. Shanghai Ousen Marine Equipment Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 248. Shanghai Ousen Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 249. Shanghai Ousen Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 250. Shanghai Ousen Marine Equipment Co., Ltd. Main Business
Table 251. Shanghai Ousen Marine Equipment Co., Ltd. Latest Developments
Table 252. Dalian HITECH Marine Equipment Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 253. Dalian HITECH Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 254. Dalian HITECH Marine Equipment Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 255. Dalian HITECH Marine Equipment Co., Ltd. Main Business
Table 256. Dalian HITECH Marine Equipment Co., Ltd. Latest Developments
Table 257. Jiangsu Huayang Heavy Industry Co., Ltd. Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 258. Jiangsu Huayang Heavy Industry Co., Ltd. Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 259. Jiangsu Huayang Heavy Industry Co., Ltd. Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 260. Jiangsu Huayang Heavy Industry Co., Ltd. Main Business
Table 261. Jiangsu Huayang Heavy Industry Co., Ltd. Latest Developments
Table 262. EKK Anlagentechnik GmbH & Co. KG Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 263. EKK Anlagentechnik GmbH & Co. KG Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 264. EKK Anlagentechnik GmbH & Co. KG Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 265. EKK Anlagentechnik GmbH & Co. KG Main Business
Table 266. EKK Anlagentechnik GmbH & Co. KG Latest Developments
Table 267. Cathodic Marine Engineering Pte Ltd Basic Information, Marine Shaft Earthing Systems Manufacturing Base, Sales Area and Its Competitors
Table 268. Cathodic Marine Engineering Pte Ltd Marine Shaft Earthing Systems Product Portfolios and Specifications
Table 269. Cathodic Marine Engineering Pte Ltd Marine Shaft Earthing Systems Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 270. Cathodic Marine Engineering Pte Ltd Main Business
Table 271. Cathodic Marine Engineering Pte Ltd Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Marine Shaft Earthing Systems
Figure 2. Marine Shaft Earthing Systems Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Marine Shaft Earthing Systems Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Marine Shaft Earthing Systems Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Marine Shaft Earthing Systems Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Marine Shaft Earthing Systems Sales Market Share by Country/Region (2025)
Figure 10. Marine Shaft Earthing Systems Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Slip-Ring Brush System
Figure 12. Product Picture of Direct Shaft-Contact Brush System
Figure 13. Product Picture of Flexible Conductive Strap System
Figure 14. Product Picture of Other Shaft-Current Transfer Systems
Figure 15. Global Marine Shaft Earthing Systems Sales Market Share by Type in 2026
Figure 16. Global Marine Shaft Earthing Systems Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Basic Shaft Grounding Systems
Figure 18. Product Picture of Monitored Shaft Grounding Systems
Figure 19. Global Marine Shaft Earthing Systems Sales Market Share by Functional Configuration in 2026
Figure 20. Global Marine Shaft Earthing Systems Revenue Market Share by Functional Configuration (2021-2026)
Figure 21. Product Picture of Small Shaft Diameter Systems (<100 mm)
Figure 22. Product Picture of Medium Shaft Diameter Systems (100–250 mm)
Figure 23. Product Picture of Large Shaft Diameter Systems (251–500 mm)
Figure 24. Product Picture of Extra-Large Shaft Diameter Systems (>500 mm)
Figure 25. Global Marine Shaft Earthing Systems Sales Market Share by Rated Shaft Diameter in 2026
Figure 26. Global Marine Shaft Earthing Systems Revenue Market Share by Rated Shaft Diameter (2021-2026)
Figure 27. Product Picture of Carbon Brush Shaft Earthing Systems

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Figure 28. Product Picture of Silver Graphite Shaft Earthing Systems
Figure 29. Global Marine Shaft Earthing Systems Sales Market Share by System Type in 2026
Figure 30. Global Marine Shaft Earthing Systems Revenue Market Share by System Type (2021-2026)
Figure 31. Marine Shaft Earthing Systems Consumed in Cargo Transport Vessels
Figure 32. Global Marine Shaft Earthing Systems Market: Cargo Transport Vessels (2021-2026) & (Units)
Figure 33. Marine Shaft Earthing Systems Consumed in Passenger Transport Vessels
Figure 34. Global Marine Shaft Earthing Systems Market: Passenger Transport Vessels (2021-2026) & (Units)
Figure 35. Marine Shaft Earthing Systems Consumed in Offshore Energy Support Vessels
Figure 36. Global Marine Shaft Earthing Systems Market: Offshore Energy Support Vessels (2021-2026) & (Units)
Figure 37. Marine Shaft Earthing Systems Consumed in Fishing and Aquaculture Vessels
Figure 38. Global Marine Shaft Earthing Systems Market: Fishing and Aquaculture Vessels (2021-2026) & (Units)
Figure 39. Marine Shaft Earthing Systems Consumed in Port Towage and Harbor Service Vessels
Figure 40. Global Marine Shaft Earthing Systems Market: Port Towage and Harbor Service Vessels (2021-2026) & (Units)
Figure 41. Marine Shaft Earthing Systems Consumed in Naval Combat and Defense Support Vessels
Figure 42. Global Marine Shaft Earthing Systems Market: Naval Combat and Defense Support Vessels (2021-2026) & (Units)
Figure 43. Marine Shaft Earthing Systems Consumed in Civil Patrol Rescue and Public-Service Vessels
Figure 44. Global Marine Shaft Earthing Systems Market: Civil Patrol Rescue and Public-Service Vessels (2021-2026) & (Units)
Figure 45. Marine Shaft Earthing Systems Consumed in Research and Survey Vessels
Figure 46. Global Marine Shaft Earthing Systems Market: Research and Survey Vessels (2021-2026) & (Units)
Figure 47. Marine Shaft Earthing Systems Consumed in Recreational Craft and Yachts
Figure 48. Global Marine Shaft Earthing Systems Market: Recreational Craft and Yachts (2021-2026) & (Units)
Figure 49. Global Marine Shaft Earthing Systems Sale Market Share by Application (2025)

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Figure 50. Global Marine Shaft Earthing Systems Revenue Market Share by Application in 2025
Figure 51. Marine Shaft Earthing Systems Sales by Company in 2025 (Units)
Figure 52. Global Marine Shaft Earthing Systems Sales Market Share by Company in 2025
Figure 53. Marine Shaft Earthing Systems Revenue by Company in 2025 ($ millions)
Figure 54. Global Marine Shaft Earthing Systems Revenue Market Share by Company in 2025
Figure 55. Global Marine Shaft Earthing Systems Sales Market Share by Geographic Region (2021-2026)
Figure 56. Global Marine Shaft Earthing Systems Revenue Market Share by Geographic Region in 2025
Figure 57. Americas Marine Shaft Earthing Systems Sales 2021-2026 (Units)
Figure 58. Americas Marine Shaft Earthing Systems Revenue 2021-2026 ($ millions)
Figure 59. APAC Marine Shaft Earthing Systems Sales 2021-2026 (Units)
Figure 60. APAC Marine Shaft Earthing Systems Revenue 2021-2026 ($ millions)
Figure 61. Europe Marine Shaft Earthing Systems Sales 2021-2026 (Units)
Figure 62. Europe Marine Shaft Earthing Systems Revenue 2021-2026 ($ millions)
Figure 63. Middle East & Africa Marine Shaft Earthing Systems Sales 2021-2026 (Units)
Figure 64. Middle East & Africa Marine Shaft Earthing Systems Revenue 2021-2026 ($ millions)
Figure 65. Americas Marine Shaft Earthing Systems Sales Market Share by Country in 2025
Figure 66. Americas Marine Shaft Earthing Systems Revenue Market Share by Country (2021-2026)
Figure 67. Americas Marine Shaft Earthing Systems Sales Market Share by Type (2021-2026)
Figure 68. Americas Marine Shaft Earthing Systems Sales Market Share by Application (2021-2026)
Figure 69. United States Marine Shaft Earthing Systems Revenue Growth 2021-2026 ($ millions)
Figure 70. Canada Marine Shaft Earthing Systems Revenue Growth 2021-2026 ($ millions)
Figure 71. Mexico Marine Shaft Earthing Systems Revenue Growth 2021-2026 ($ millions)
Figure 72. Brazil Marine Shaft Earthing Systems Revenue Growth 2021-2026 ($ millions)
Figure 73. APAC Marine Shaft Earthing Systems Sales Market Share by Region in 2025

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