

Global Marine Radar Detectors Market Growth 2026-2032

<https://marketpublishers.com/r/GE3255BF83ADEN.html>

Date: July 2026

Pages: 162

Price: US\$ 3,660.00 (Single User License)

ID: GE3255BF83ADEN

Abstracts

The global Marine Radar Detectors market size is predicted to grow from US\$ 579 million in 2025 to US\$ 975 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, the global annual new installations of marine radar detectors are projected to be approximately 126,000 units. The majority of these installations will come from the replacement of existing equipment on commercial vessels, upgrades to fishing vessel radar systems, and new installations on port and offshore engineering vessels. The mainstream price for a single unit is around US\$4,700, primarily for small to medium-power X-band marine radar detectors. For high-end commercial vessels, specialized engineering vessels, and military/police support vessels, radar detection systems with higher power, longer detection range, multi-target tracking, and redundant interfaces can cost between US\$8,000 and US\$15,000 per unit. Overall, the gross profit margin for these products is approximately 25%-40%. In terms of typical usage: a small to medium-sized commercial vessel or fishing vessel usually has one marine radar detector; large commercial vessels, oil tankers, or container ships generally have two units (X-band + S-band redundancy); and port tugs, engineering vessels, and pilot boats typically have one to two units, creating a continuous and stable replacement market.

Supply Chain Overview

The upstream supply chain for marine radar detectors primarily includes: microwave radio frequency power amplifiers and front-end components, radar antennas and turntable mechanisms, high-speed signal processing chips and embedded computing units, corrosion-resistant aluminum alloy or composite material housings, high-reliability

marine-grade connectors and cables, and supporting software and control modules. The combined costs of raw materials, precision manufacturing, system assembly, and software development typically account for 60%-75% of the total cost of the complete system. The stability of RF components, antenna consistency, and long-term reliability in marine environments directly determine product lifespan and brand premium. Typical upstream suppliers include Analog Devices, Infineon, NXP Semiconductors, Murata, and TE Connectivity, which form the industry foundation in terms of RF performance, reliability, and supply stability.

Manufacturer Characteristics

Furuno, Garmin, and Navico Group possess strong channel and brand advantages in the commercial vessel and fishing vessel markets; Kongsberg, W?rtsil?, and HENSOLDT hold system integration advantages in the high-end commercial vessel and engineering vessel sectors; and Chinese manufacturers are rapidly expanding in the fishing vessel and offshore engineering vessel markets.

Case Study

In 2024, a large Asian port and shipping group required that a new batch of coastal bulk carriers and multi-purpose engineering vessels be equipped with X-band marine radar detectors. Each system needed a detection range of at least 48 nautical miles, support for ARPA automatic target tracking, AIS data overlay, and continuous all-weather operation, and had to meet relevant SOLAS and IMO certifications. Furuno's marine radar detection system was ultimately selected as the main configuration, supplemented by Rutter's high-performance radar detection modules on some engineering vessel types. Over 60 radar detectors were delivered in this single batch and were included in the group's standard configuration list for subsequent vessel types.

Applications

Marine radar detectors are widely used in: collision avoidance for commercial vessels and container ships, target detection for fishing vessels and offshore workboats, port and waterway pilotage assistance, support for offshore wind power and engineering vessel operations, and safety monitoring for marine engineering and special vessels. Typical downstream customers include: large shipping companies, port and pilotage management agencies, offshore wind power construction and operation and maintenance companies, international oil and gas and offshore engineering contractors, and government maritime and regulatory agencies, such as Maersk, COSCO, MSC,

Ørsted, and Shell.

Breakthrough Direction

For marine radar detector manufacturers, the breakthrough point in the current market is not to continue the traditional path of 'higher power, longer range, and higher resolution' in marine radar, but to use all-weather, low-false-alarm, and highly reliable radar technology to penetrate complex environmental scenarios where radar was previously considered 'unreliable.' Represented by Navtech Radar's solid-state FMCW all-weather radar, its design with no rotating parts, high refresh rate, and advanced clutter suppression algorithms allows it to stably output usable target data even in heavy rain, dense fog, sea clutter, and strong reflections in ports. This upgrades radar from an auxiliary device that is only reliable in good weather to a primary sensing node that can be trusted by scheduling and automation systems under all-weather conditions. On a practical level, manufacturers should prioritize incorporating 'all-weather availability,' 'false alarm rate,' and 'continuous operation stability' into technical specifications and bidding evaluation criteria, rather than solely emphasizing maximum detection range. Simultaneously, through deep integration with automatic ship collision avoidance systems, port scheduling systems, and unmanned vessel control systems, radar detectors can be transformed from a single navigation device into a core sensing foundation for intelligent shipping and port digitalization. The essence of this approach is to use technology that remains usable even in the worst environments to open up new scenarios and budget pools that traditional marine radars struggle to cover, thereby achieving higher added value, stronger customer loyalty, and a clearer differentiated positioning without significantly increasing the cost of individual hardware units.

Market Influencing Factors

The growth of the marine radar detector market is supported, on the one hand, by the stable renewal of the global commercial and fishing vessel fleet, and the continuous raising of minimum requirements for radar configuration and performance by the IMO and national maritime safety regulations, making radar detectors a mandatory configuration. On the other hand, the development of offshore wind power, offshore engineering, and intelligent shipping is driving the demand for higher performance and more intelligent radar detectors. Regionally, Europe and Japan maintain technological and regulatory leadership in the high-end merchant and engineering vessel markets, North America has stable demand in the special vessel and intelligent navigation sectors, while China and Southeast Asia, with their vast fleets of fishing vessels and offshore engineering vessels, are the main sources of global shipment growth. In terms

of cost and competition, RF components and algorithmic capabilities remain core barriers to entry, with price wars primarily concentrated in the low-to-medium end market. Leading manufacturers, however, continue to consolidate their market share in the marine radar detector market through system integration, certification systems, and long-term service agreements.

LP Information, Inc. (LPI) ' newest research report, the "Marine Radar Detectors Industry Forecast" looks at past sales and reviews total world Marine Radar Detectors sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Radar Detectors sales for 2026 through 2032. With Marine Radar Detectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Radar Detectors industry.

This Insight Report provides a comprehensive analysis of the global Marine Radar Detectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Radar Detectors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Radar Detectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Radar Detectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Radar Detectors.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Radar Detectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

X Band Radars

S Band Radars

Segmentation by Structure:

Dome Radar

Array Radar

Segmentation by Detection Range:

24nm

32nm

64nm

Others

Segmentation by Application:

Merchant Marine

Fishing Vessels

Yacht

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Furuno (Public, Hyogo, Japan)

Rutter (Public, Newfoundland, Canada)

Garmin (Public, Olathe, USA)

Navico Group (Public, Egersund, Norway)

Wartsila (Public, Helsinki, Finland)

JRC (Public, Tokyo, Japan)

Raymarine (Public, Hudson, USA)

HENSOLDT (Public, Taufkirchen, Germany)

Kongsberg (Public, Kongsberg, Norway)

Sperry Marine (Public, Charlottesville, USA)

Navtech Radar (Public, Oxfordshire, UK)

GEM Elettronica (Private, San Benedetto del Tronto, Italy)

BAE Systems (Public, London, UK)

Raytheon (Public, Arlington, USA)

Koden Electronics (Private, Tokyo, Japan)

SI-TEX (Private, Riverhead, USA)

CSSC Marine Technology (Private, Shanghai, China)

Dalian Levear Electric (Private, Dalian, China)

Samyung (Public, Busan, South Korea)

JUNLU Technology (Private, Nanjing, China)

ONWA (Private, Hong Kong, China)

Humminbird (Private, Eufaula, USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Radar Detectors market?

What factors are driving Marine Radar Detectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Radar Detectors market opportunities vary by end market size?

How does Marine Radar Detectors break out by Type, by Application?

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