

Global Marine Protein Hydrolysates Market Growth 2026-2032

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Abstracts

The global Marine Protein Hydrolysates market size is predicted to grow from US\$ 2136 million in 2025 to US\$ 3191 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global marine protein hydrolysates output reaches 520,000 tons, with an average selling price of 4,200 USD per ton, total capacity of 610,000 tons, and a gross margin of 36%.

Marine protein hydrolysates are functional protein products derived from marine organisms such as fish and crustaceans or their processing by-products, produced by enzymatic or chemical hydrolysis to break down macromolecular proteins into peptides and amino acids. They offer high digestibility and bioactivity, and are widely used in animal nutrition, aquafeed, food ingredients, and nutritional supplements.

The global marine protein hydrolysates market is driven by the expansion of aquaculture, rising demand for high-performance feeds, and growing applications in functional foods and nutritional supplements. Demand is still dominated by animal nutrition, while the share of food and health-related uses continues to increase. On the supply side, stable raw material availability and precise control of hydrolysis processes are critical, giving coastal and seafood-processing regions clear cost and resource advantages. Overall, the market shows moderate concentration and steady growth.

LP Information, Inc. (LPI) ' newest research report, the "Marine Protein Hydrolysates Industry Forecast" looks at past sales and reviews total world Marine Protein Hydrolysates sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Protein Hydrolysates sales for 2026 through 2032. With

Marine Protein Hydrolysates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Protein Hydrolysates industry.

This Insight Report provides a comprehensive analysis of the global Marine Protein Hydrolysates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Protein Hydrolysates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Protein Hydrolysates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Protein Hydrolysates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Protein Hydrolysates.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Protein Hydrolysates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fish Protein Hydrolysates

Crustacean Protein Hydrolysates

Segmentation by Hydrolysis Process:

Enzymatic Hydrolysis

Acid / Alkaline Hydrolysis

Segmentation by Product Form:

Liquid Form

Powder Form

Segmentation by Functional Property:

High Digestibility

Bioactive Peptide-Enriched

Segmentation by Application:

Human Health Care Products

Animal Feed and Nutrition

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Copalis Sea Solutions

NAN Group

Biomega

SARIA Group

Janatha Fish Meal & Oil Products

Scanbio Marine Group AS

Bio-Marine Ingredients

Hofseth Biocare ASA

Sopropeche

PeterLabs Holdings Berhad

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Protein Hydrolysates market?

What factors are driving Marine Protein Hydrolysates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Protein Hydrolysates market opportunities vary by end market size?

How does Marine Protein Hydrolysates break out by Type, by Application?

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