

# Global Marine Omega-3 Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Marine Omega-3 market size was valued at US\$ 2473 million in 2023. With growing demand in downstream market, the Marine Omega-3 is forecast to a readjusted size of US\$ 3451 million by 2030 with a CAGR of 4.9% during review period.

The research report highlights the growth potential of the global Marine Omega-3 market. Marine Omega-3 are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Marine Omega-3. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Marine Omega-3 market.

Marine Omega-3, also called  $\omega$ -3 fatty acids or n-3 fatty acids, are polyunsaturated fatty acids (PUFAs) with a double bond (C=C) at the third carbon atom from the end of the carbon chain. Three types of Marine Omega-3 involved in human physiology are  $\omega$ -linolenic acid (ALA) (found in plant oils), eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) (both commonly found in marine oils). They are considered essential fatty acids and necessary for human health but the body can't make them. Also they play a role in brain health as well as normal growth and development.

Global Marine Omega-3 key players include DSM, BASF, GC Rieber Oils, KD Pharma Group, Pelagia (EPAX), etc. Global top five manufacturers hold a share about 55%. Europe is the largest market, with a share about 55%, followed by South America, with a share about 20 percent. In terms of product, Marine Animals Source Omega-3 is the

largest segment, with a share about 90%. And in terms of application, the largest application is Dietary Supplements, followed by Pet Foods, Fortified Food and Beverage, Infant Formula, Pharmaceuticals, etc.

#### Key Features:

The report on Marine Omega-3 market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Marine Omega-3 market. It may include historical data, market segmentation by Type (e.g., Marine Animals Source Omega-3, Marine Plant Source Omega-3), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Marine Omega-3 market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Marine Omega-3 market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Marine Omega-3 industry. This include advancements in Marine Omega-3 technology, Marine Omega-3 new entrants, Marine Omega-3 new investment, and other innovations that are shaping the future of Marine Omega-3.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Marine Omega-3 market. It includes factors influencing customer ' purchasing decisions, preferences for Marine Omega-3 product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Marine Omega-3 market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures

aimed at promoting Marine Omega-3 market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Marine Omega-3 market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Marine Omega-3 industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Marine Omega-3 market.

#### Market Segmentation:

Marine Omega-3 market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Marine Animals Source Omega-3

Marine Plant Source Omega-3

#### Segmentation by application

Dietary Supplements

Fortified Food and Beverage

Infant Formula

Pharmaceuticals

Pet Foods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DSM

BASF

EPAX

Golden Omega

TASA

Omega Protein

Croda

KD Pharma (Marine Ingredients)

GC Rieber

Polaris

Auji

Kinomega

Skuny

Xinzhou

Anti-Cancer

Sinomega

Orkla Health

LYSI

OLVEA Fish Oils

Hofseth BioCare

Nippon Suisan Kaisha

Bioprocess Algae

Shandong Yuwang Pharmaceutical

Maruha Nichiro Foods

Solutex

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Omega-3 market?

What factors are driving Marine Omega-3 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Omega-3 market opportunities vary by end market size?

How does Marine Omega-3 break out type, application?

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