

# Global Marine NDT Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G76DD33D8149EN.html>

Date: May 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G76DD33D8149EN

## Abstracts

The global Marine NDT Service market size is predicted to grow from US\$ 1321 million in 2025 to US\$ 2062 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Marine NDT Service is a professional technical approach that utilizes advanced physical technologies to conduct comprehensive quality inspections of new and operating ships without compromising the integrity of the ship's main structure and equipment. This service spans the entire lifecycle of a vessel, from construction and operation to maintenance. Its core lies in employing technologies such as ultrasonic testing, radiographic imaging, magnetic particle testing, penetrant testing, and eddy current testing to thoroughly examine internal defects in hull welds, corrosion thinning of the bottom plate, fatigue cracks in the rudder and propeller shafts, wall thickness variations in high-pressure pipelines, and the tightness of cargo tanks. Its value lies in providing early warning of internal damage to the hull and critical equipment without affecting the ship's normal navigation, effectively preventing marine accidents caused by structural failure. Simultaneously, this service provides crucial technical evidence for ship classification surveys, statutory surveys, and insurance assessments, playing an irreplaceable role in ensuring navigational safety, extending the service life of ships, and ensuring that hull structures comply with international convention requirements.

The Marine NDT Service industry is currently experiencing steady growth driven by both new international maritime regulations and the green ship scrapping trend. As the International Maritime Organization (IMO) imposes higher requirements on ship structural fatigue life and cargo tank corrosion margins, and as older ships worldwide enter their peak special inspection period, market demand for advanced imaging technologies such as phased array ultrasound, time-of-flight diffraction (TOF) and digital

radiography continues to rise. The core industry trend is a shift from traditional manual experience-based judgment to digital and intelligent systems. The penetration rate of shipborne structural health monitoring systems and underwater unmanned inspection equipment is gradually increasing, enabling real-time online assessment of hull stress and corrosion. Simultaneously, service models are extending from single statutory inspections to an integrated approach encompassing 'inspection and monitoring + structural life prediction + insurance risk assessment.' However, the shortage of highly qualified NDT certified personnel in the Asia-Pacific region remains a major bottleneck restricting the industry's development.

United States market for Marine NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Marine NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Marine NDT Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Marine NDT Service players cover ACE Marine & Offshore, Applus+, Bureau Veritas, Control Union, CRM Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Marine NDT Service Industry Forecast' looks at past sales and reviews total world Marine NDT Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine NDT Service sales for 2026 through 2032. With Marine NDT Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine NDT Service industry.

This Insight Report provides a comprehensive analysis of the global Marine NDT Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Marine NDT Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine NDT Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Marine NDT Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine NDT Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine NDT Service market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

#### Segmentation by Object:

Marine hull structure welds Testing

Marine shafting and rudder systems Testing

pressure vessels and piping Testing

Others

#### Segmentation by Phase:

Construction Phase Testing

In-Service Testing

Maintenance and Retrofit Testing

Decommissioning Assessment Testing

Others

Segmentation by Application:

Oil Tankers and Chemical Tankers

Bulk Carriers

Container Ships

Cruise Ships and Passenger Ships

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ACE Marine & Offshore

Applus+

Bureau Veritas

Control Union

CRM Group

Delta Marine Scandinavia

ELME TKS

Fraunhofer IKTS

Marine Inspection Services

Met-L-Chek

NDT Engineering Ltd

NDT Marine

Saes

TESTIA Composite

Tomtec NDT Marine Services

TWI

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