

Global Marine Navigation Radar Market Growth 2026-2032

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Abstracts

The global Marine Navigation Radar market size is predicted to grow from US\$ 579 million in 2025 to US\$ 975 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, the global annual new installations of marine navigation radars are projected to be approximately 126,000 units. The majority of these installations will come from the replacement of existing equipment on commercial vessels, upgrades to fishing vessel radar systems, and new installations on port and offshore engineering vessels. The mainstream price for a single unit is around US\$4,700, primarily for small to medium-power X-band marine navigation radars. For high-end commercial vessels, specialized engineering vessels, and military/police support vessels, radar detection systems with higher power, longer detection range, multi-target tracking, and redundant interfaces can cost between US\$8,000 and US\$15,000 per unit. Overall, the gross profit margin for these products is approximately 25%–40%. In terms of typical usage: a small to medium-sized commercial vessel or fishing vessel usually has one marine navigation radar; large commercial vessels, oil tankers, or container ships generally have two units (X-band + S-band redundancy); and port tugs, engineering vessels, and pilot boats typically have one to two units, creating a continuous and stable replacement market.

The growth of the marine navigation radar market is supported, on the one hand, by the stable renewal of the global commercial and fishing vessel fleet, and the continuous raising of minimum requirements for radar configuration and performance by the IMO and national maritime safety regulations, making radar detectors a mandatory configuration. On the other hand, the development of offshore wind power, offshore engineering, and intelligent shipping is driving the demand for higher performance and more intelligent radar detectors. Regionally, Europe and Japan maintain technological

and regulatory leadership in the high-end merchant and engineering vessel markets, North America has stable demand in the special vessel and intelligent navigation sectors, while China and Southeast Asia, with their vast fleets of fishing vessels and offshore engineering vessels, are the main sources of global shipment growth. In terms of cost and competition, RF components and algorithmic capabilities remain core barriers to entry, with price wars primarily concentrated in the low-to-medium end market. Leading manufacturers, however, continue to consolidate their market share in the marine navigation radar market through system integration, certification systems, and long-term service agreements.

LP Information, Inc. (LPI) ' newest research report, the “Marine Navigation Radar Industry Forecast” looks at past sales and reviews total world Marine Navigation Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Navigation Radar sales for 2026 through 2032. With Marine Navigation Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine Navigation Radar industry.

This Insight Report provides a comprehensive analysis of the global Marine Navigation Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Navigation Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine Navigation Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Navigation Radar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Navigation Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Navigation Radar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

X-Band

S-Band

Segmentation by Structure:

Dome Radar

Array Radar

Segmentation by Detection Range:

24nm

32nm

64nm

Others

Segmentation by Application:

Merchant Marine

Fishing Vessels

Military

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Furuno

Rutter

Garmin

Navico Group

Wartsila

JRC

Raymarine

HENSOLDT

Kongsberg

Sperry Marine

Navtech Radar

GEM Elettronica

BAE Systems

Raytheon

Koden Electronics

SI-TEX

CSSC Marine Technology

Dalian Levear Electric

Samyung

JUNLU Technology

ONWA

Humminbird

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Navigation Radar market?

What factors are driving Marine Navigation Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Navigation Radar market opportunities vary by end market size?

How does Marine Navigation Radar break out by Type, by Application?

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