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Global Marine Growth Prevention System (MGPS) for Ships Market Growth 2026-2032

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Abstracts

The global Marine Growth Prevention System (MGPS) for Ships market size is predicted to grow from US$ 243 million in 2025 to US$ 406 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2024, the global production of Marine Growth Prevention Systems (MGPS) for ships reached 18,500 units, with an average price of 12,000 USD per unit, a production capacity of 22,000 units, and a gross margin of 32%.

Marine Growth Prevention Systems (MGPS) are specialized anti-fouling devices installed in a ship’s sea chest, seawater cooling pipelines and related compartments. By using copper-ion electrolytic systems, biocide dosing or hybrid anti-fouling technologies, MGPS prevents the attachment of barnacles, mussels, algae and other marine organisms, ensuring long-term flow efficiency of seawater cooling circuits, improving operational performance and reducing maintenance costs.

Upstream of MGPS includes copper anodes, electrolytic electrodes, biocide chemicals (typically sodium hypochlorite or other oxidizing agents), corrosion-resistant housings, controllers, power modules and seawater pipeline fittings. Supply is mature, with copper and electrode materials forming a major cost share; chemicals are sourced from specialized chemical suppliers. Midstream manufacturers design, assemble and test MGPS units, including electrolysis chambers, anodes, control cabinets, monitoring modules and installation accessories. Their competitiveness relies on electrolysis stability, anti-fouling effectiveness and long-term reliability in harsh seawater conditions. Downstream demand comes from shipbuilding and ship maintenance markets, including merchant vessels, tankers, container ships, LNG carriers, offshore vessels and naval ships. Purchases are made by shipyards, shipping companies and repair yards, with

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demand strongly influenced by newbuilding activity and fleet maintenance cycles.

United States market for Marine Growth Prevention System (MGPS) for Ships is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Marine Growth Prevention System (MGPS) for Ships is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Marine Growth Prevention System (MGPS) for Ships is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Marine Growth Prevention System (MGPS) for Ships players cover Evac Group (Cathelco), EMCS Industries, Cathodic Marine Engineering, MME Group, Xylem, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Marine Growth Prevention System (MGPS) for Ships Industry Forecast” looks at past sales and reviews total world Marine Growth Prevention System (MGPS) for Ships sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine Growth Prevention System (MGPS) for Ships sales for 2026 through 2032. With Marine Growth Prevention System (MGPS) for Ships sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Marine Growth Prevention System (MGPS) for Ships industry.

This Insight Report provides a comprehensive analysis of the global Marine Growth Prevention System (MGPS) for Ships landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine Growth Prevention System (MGPS) for Ships portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Marine Growth Prevention System (MGPS) for Ships market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine Growth Prevention System (MGPS) for Ships and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine Growth Prevention System (MGPS) for Ships.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine Growth Prevention System (MGPS) for Ships market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electrolytic Type

Chemical Dosing Type

Segmentation by Working Principle:

Electrolytic Type

Chemical Dosing Type

Segmentation by Anti-fouling Medium:

Copper-Ion Anti-fouling

Biocide Anti-fouling

Segmentation by Installation Location:

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For Seawater Cooling System

For Sea Chest / Seawater Intake Box

Segmentation by Application:

Commercial Vessels

Offshore and Workboats

Naval Vessels

Passenger Vessels

Superyachts

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Evac Group (Cathelco)
- EMCS Industries

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Cathodic Marine Engineering

MME Group

Xylem

MCPS

CCE

Shanghai Electric Group (Ceyco)

Azienda Chimica Genovese

Titanium Tantalum Products Limited

E. Polipodio

WCS

EPE (POLCOR)

Sargam

KC Ltd

YGZ Engineering

Corrosion Group

Kanadevia Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine Growth Prevention System (MGPS) for Ships market?

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What factors are driving Marine Growth Prevention System (MGPS) for Ships market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine Growth Prevention System (MGPS) for Ships market opportunities vary by end market size?

How does Marine Growth Prevention System (MGPS) for Ships break out by Type, by Application?

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