

Global Marine High-pressure Oil Transfer Hose Market Growth 2026-2032

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Abstracts

The global Marine High-pressure Oil Transfer Hose market size is predicted to grow from US\$ 349 million in 2025 to US\$ 483 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Marine high-pressure oil transfer hose refers to a large-bore, flexible hose or hose assembly used for the safe loading, unloading and transfer of crude oil, refined petroleum products, fuel oil, condensate and selected high-aromatic hydrocarbon media in offshore, nearshore, port and marine terminal environments.

This report focuses on high-reliability marine oil transfer hoses used in offshore mooring systems, FPSO/FSO offloading, SPM/CALM configurations, ship-to-ship transfer, ship-to-shore loading, dock loading and offshore platform supply. Major product forms include floating oil hoses, submarine oil hoses, catenary or reeling hoses, dock oil hoses, STS hoses and flange-ended hose assemblies with single-carcass or double-carcass structures, buoyancy layers, leak detection devices and reinforced end fittings. These hoses are typically engineered with oil-resistant synthetic rubber liners, steel cord or textile reinforcement, seawater-, abrasion- and weather-resistant covers, and application-specific end connections. Their design and qualification are commonly aligned with OCIMF GMPHOM, API 17K, EN 1765, EN 1762 and class society approval practices.

Depending on diameter, pressure rating, carcass design, flotation system and testing requirements, ordinary dock or bunkering oil hoses may be priced from several thousand to tens of thousands of US dollars per piece, while high-specification GMPHOM floating or submarine hoses may reach tens of thousands to more than two hundred thousand US dollars per piece, with full hose strings or project packages priced

materially higher according to configuration and certification scope.

Based on our research, the marine high-pressure oil transfer hose industry should not be treated as a generic industrial hose, hydraulic hose or boat fuel hose market. Its economic substance lies in safety-critical flexible transfer components used for offshore oil loading, offshore production offloading, single point mooring systems, ship-to-ship transfer and marine terminal operations. These products provide a movable, flexible and replaceable connection between offshore production assets, floating storage units, buoy systems, tankers and marine terminals. Compared with ordinary petroleum or hydraulic hoses, marine oil transfer hoses require larger bore sizes, oil and seawater resistance, tensile and bending fatigue capability, buoyancy control, leak detection, flange-end reinforcement and class-related testing. The product liability profile and project customization level are therefore materially higher. For this reason, this report adopts a narrow professional scope centred on offshore oil transfer hoses, marine loading and discharge hoses, floating and submarine oil hoses, dock oil hoses and STS hoses, while excluding automotive fuel hoses, general marine engine fuel hoses, ordinary hydraulic hoses and dredging hoses from the revenue model.

From a supply-side perspective, the industry is structured around a small group of global leaders, several specialized European manufacturers, a rising Chinese manufacturing base and a number of regional suppliers. Trelleborg, Continental/ContiTech, Yokohama, MAN Oil & Marine and ALFAGOMMA maintain strong positions in high-specification GMPHOM offshore hoses, deepwater or floating-system applications, international project references and technical qualification systems. Chinese suppliers such as CDSR, Zebung, VH-MARINETECH, HOHN Group, Hongruntong and DeepSee are gaining visibility through cost competitiveness, shorter delivery cycles, customization and regional project opportunities. The broad longlist includes many industrial hose, boat fuel hose, composite hose and dock loading hose suppliers, but the number of companies with credible and repeatable access to high-end offshore mooring and FPSO/FSO offloading applications is materially smaller. This explains the distinction between the broad longlist, the core formal list and the revenue-model scope used in this report.

From a demand perspective, industry growth is not driven solely by new offshore oil and gas projects. Replacement demand, inspection-driven renewals, terminal safety upgrades and changes in regional energy logistics are equally important. Marine oil transfer hoses are safety-critical components exposed to waves, currents, UV radiation, saltwater, hydrocarbon media, bending fatigue and tensile loads. In actual operation, hose strings require inspection, maintenance and periodic replacement. The more

frequently FPSO/FSO assets, CALM/SPM systems, ship-to-ship transfers and terminal loading operations are used, the higher the requirement for hose reliability and spare availability. The energy transition may constrain some long-term greenfield oil investment, but over the medium term, offshore field maintenance, legacy terminal renewal, deepwater production continuity and changing oil trade flows should continue to support moderate demand. The industry therefore follows a hybrid demand model based on project delivery, installed-base replacement and certification-driven upgrading.

From a product and technology perspective, the industry is segmented by single versus double carcass, steel cord versus textile reinforcement, floating versus submarine configurations, reeling versus catenary applications, flange-ended versus special-end assemblies, and bonded rubber versus composite structures. The direction of product evolution is not merely higher pressure; it is longer service life, stronger fatigue resistance, more reliable buoyancy control, better leak detection, lower lifecycle maintenance cost and higher adaptability to project-specific configurations. Leading suppliers increasingly compete on full hose-string design, end fittings, ancillary equipment, installation support, inspection, maintenance and lifecycle management. Chinese manufacturers are moving up the value chain through GMPHOM certification, production expansion, class-witnessed testing and overseas customer development. Future competition will gradually shift from unit-price competition to system reliability, delivery execution, qualification documentation, offshore project references and after-sales responsiveness.

LP Information, Inc. (LPI) ' newest research report, the "Marine High-pressure Oil Transfer Hose Industry Forecast" looks at past sales and reviews total world Marine High-pressure Oil Transfer Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected Marine High-pressure Oil Transfer Hose sales for 2026 through 2032. With Marine High-pressure Oil Transfer Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Marine High-pressure Oil Transfer Hose industry.

This Insight Report provides a comprehensive analysis of the global Marine High-pressure Oil Transfer Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Marine High-pressure Oil Transfer Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Marine High-pressure Oil Transfer Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Marine High-pressure Oil Transfer Hose and breaks down the forecast by Product Configuration, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Marine High-pressure Oil Transfer Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of Marine High-pressure Oil Transfer Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Configuration:

Floating Oil Hose

Submarine Oil Hose

Catenary / Reeling Hose

Dock / STS Oil Hose

Segmentation by Certification / Standard:

GMPHOM / OCIMF-grade Hose

API 17K-grade Hose

EN 1765 / EN 1762 Hose

Other

Segmentation by Reinforcement Material:

Steel Cord Reinforced Hose

Textile Cord Reinforced Hose

Composite / Thermoplastic Reinforced Hose

Other

Segmentation by Application:

Offshore Mooring System

FPSO / FSO Offloading

Marine Terminal / Dock Loading

Ship-to-Ship / Bunkering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trelleborg Group

Continental AG

The Yokohama Rubber Co., Ltd.

MAN Oil & Marine S.r.l.

ALFAGOMMA Group

Jiangsu CDSR Technology Co., Ltd.

Zebung Rubber Technology Co., Ltd.

Flexomarine S.A.

UIP International, Inc.

IVG Colbachini S.p.A.

ELAFLEX HIBY GmbH & Co. KG

Dantec Ltd.

Gates Corporation

Parker Hannifin Corporation

Kuriyama Holdings

TIPSA

Novaflex Group

HOHN Group

VH-MARINETECH CO., LTD.

Hongruntong Marine

DeepSee Rubber Hose

Hebei Huayu Special Rubber Co., Ltd.

Hebei Qianli Rubber Products Co., Ltd.

Tianjin Yingzhe Yiyang Technology Co., Ltd.

Hebei Yinshang Rubber & Plastic Pipe Co., Ltd.

Transfer Oil S.p.A.

Bridgestone Corporation

Manuli Ryco Group

MPI Marine Products International

HoseCo

VL Maritime

Key Questions Addressed in this Report

What is the 10-year outlook for the global Marine High-pressure Oil Transfer Hose market?

What factors are driving Marine High-pressure Oil Transfer Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Marine High-pressure Oil Transfer Hose market opportunities vary by end market size?

How does Marine High-pressure Oil Transfer Hose break out by Product Configuration, by Application?

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